

Objection Deadline: September 1, 2023 at 12:00 p.m. (Prevailing Eastern Time)

CLEARY GOTTlieb STEEN & HAMILTON LLP
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*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SIXTH MONTHLY STATEMENT OF
CLEARY GOTTlieb STEEN & HAMILTON LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

| | |
|---|---|
| Name of applicant: | Cleary Gottlieb Steen and Hamilton LLP |
| Authorized to provide services to: | Genesis Global Holdco, LLC, <i>et al.</i> |
| Date of retention: | Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103) |
| Period of which compensation and expenses are sought: | June 1, 2023 through June 30, 2023 |
| Amount of compensation requested: | \$5,222,572.00 |
| Less 20% holdback: | \$4,178,057.6 |
| Amount of expenses requested: | \$121,769.41 |
| Total compensation (net of holdback): | \$4,299,827.01 |

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this sixth monthly statement (the “Sixth Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period June 1, 2023 through June 30, 2023 (the “Sixth Monthly Period”). By this Sixth Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$4,299,827.01 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Sixth Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Sixth Monthly Period in accordance with such services.

SERVICES RENDERED

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Sixth Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Sixth Monthly Period is approximately \$1138.2.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Sixth Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Sixth Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Sixth Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Sixth Monthly Period.

NOTICE OF OBJECTION PROCEDURES

6. Notice of this Sixth Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Sixth Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **September 1, 2023 at 12:00 PM (Prevailing Eastern Time)** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Sixth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Sixth Monthly Statement and the expenses identified in this Sixth Monthly Statement.

9. To the extent an objection to this Sixth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Sixth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: August 18, 2023
New York, New York

/s/ Sean A. O’Neal
Sean A. O’Neal
Luke A. Barefoot
Jane VanLare
CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Fee Summary for June 1, 2023 to June 30, 2023

| Timekeeper | Position | Department | Year Admitted to the Bar | Rate | Hours | Fee |
|--------------------------|----------------------------------|---------------------------|--------------------------|------------|-------|--------------|
| Abelev, Aleksandr | Litigation Technology Specialist | Litigation Technology | N/A | \$370.00 | 3.1 | \$1,147.00 |
| Allegaert, Pierre J. | Associate | M&A | 2020 | \$1,045 | .2 | \$209 |
| Amorim, Eduardo D. S. C. | Associate | Litigation | 2018 | \$1,105.00 | 55.1 | \$60,855.50 |
| Arnett, Lauren E. | Corporate Paralegal | Paralegals | N/A | \$430.00 | 16.9 | \$7,267.00 |
| Banks, BriTonya D. | Contract Attorney | Litigation | 2012 | \$300.00 | 36 | \$10,800.00 |
| Barefoot, Luke A. | Partner | Bankruptcy | 2005 | \$1,780.00 | 131.2 | \$233,536.00 |
| Barreto, Brenda | Project Attorney | Litigation | 2006 | \$505.00 | 45.3 | \$22,876.50 |
| Barry, Emily C. | Associate | Compensation and Benefits | 2019 | \$1,105.00 | .5 | \$552.50 |
| Beriss, Maren | Assistant Managing Clerk | MAO | N/A | \$370.00 | 5.7 | \$2,109.00 |
| Bohner, Michael W. | Managing Discovery Attorney | Litigation | 2006 | \$1,075.00 | .6 | \$645.00 |
| Boiko, Peter | Managing Clerk | MAO | N/A | \$430.00 | 2 | \$860.00 |
| Brady-Banzet, James | Partner | Enforcement | 2011 | \$1,570.00 | 8.9 | \$13,973.00 |
| Bremer, Sabrina | Associate | Bankruptcy | 2022 | \$845.00 | 51.2 | \$43,264.00 |
| Brownstein, Julia | Associate | Compensation and Benefits | 2021 | \$965.00 | 8.4 | \$8,106.00 |
| Burns, James R. | Partner | Financial Institutions | 2002 | \$1,820.00 | .7 | \$1,274.00 |

| Timekeeper | Position | Department | Year Admitted to the Bar | Rate | Hours | Fee |
|-------------------------|---------------------------------|--------------------------------------|--------------------------------|------------|-------|--------------|
| Cavanagh, Justin | Contract Attorney | Bankruptcy | 1999 | \$300.00 | 169.3 | \$50,790.00 |
| Cheung, Su Y. | Managing Clerk | MAO | N/A | \$430.00 | 5.5 | \$2,365.00 |
| Christian, Denise M. | Discovery Attorney | Litigation | 1999 | \$505.00 | 154.2 | \$77,871.00 |
| Christophorou, Penelope | Counsel | Capital Markets | 1990 | \$1,485.00 | 8.4 | \$12,474.00 |
| Cinnamon, Michael | Associate | Litigation | 2018 | \$1,155.00 | 66.4 | \$76,692.00 |
| Colter, Hannah | Law Clerk | Litigation | N/A | \$710.00 | 10.3 | \$7,313.00 |
| Cruz Echeverria, Oriana | Litigation Paralegal | Paralegals | N/A | \$430.00 | 4.5 | \$1,935.00 |
| Cyr, Brendan J. | Managing Attorney | MAO | 2006 | \$1,180.00 | 2.8 | \$3,304.00 |
| Dassin, Lev L. | Partner | Litigation | 1991 | \$1,930.00 | 95.1 | \$183,543.00 |
| Dike, Destiny D. | Associate | White Collar Defense & Investigation | 2020 | \$1,105.00 | 60.8 | \$67,184.00 |
| Djivanides, Dimitri | Project Attorney | White Collar Defense | 2013 | \$500.00 | 53 | \$26,500.00 |
| Dyer-Kennedy, Jade | Litigation Paralegal | Paralegals | N/A | \$370.00 | 66.7 | \$24,679.00 |
| Fennell, Sandy | Practice Development Specialist | Antitrust | N/A | \$495.00 | .8 | \$396.00 |
| Ferreira, Daniel | Project Attorney | Litigation | 2009 | \$505.00 | 61.7 | \$31,158.50 |
| Fike, Deandra | Associate | Bankruptcy & Litigation | 2022 | \$845.00 | 106.7 | \$90,161.50 |
| Franzreb, Margaret | Assistant Managing Clerk | MAO | N/A | \$370.00 | 2.3 | \$851.00 |
| Fuller, Patrick A. | Counsel | Financial Institutions | 2009 | \$1,485.00 | .6 | \$891.00 |
| Gallagher, Ashlyn | Litigation Paralegal | Paralegals | N/A | \$370.00 | 60.6 | \$22,422.00 |

| Timekeeper | Position | Department | Year Admitted to the Bar | Rate | Hours | Fee |
|------------------------|---------------------------------|----------------------------------|--------------------------|------------|-------|-------------|
| Gariboldi, Adrian | Law Clerk | Litigation | N/A | \$710.00 | 76.8 | \$54,528.00 |
| Garland, Amy | Associate | Intellectual Property | 2023 | \$845.00 | 4.8 | \$4,056.00 |
| Gayadin, Umadai | Litigation Paralegal | Paralegal | N/A | \$370 | 22.9 | \$8,473.00 |
| Gayle, Karalenne | Contract Attorney | Private Funds | 1998 | \$300.00 | 167 | \$50,100.00 |
| Gerber, Jared M. | Partner | Litigation | 2008 | \$1,730.00 | .3 | \$519.00 |
| Gonzalez, Katie. | Associate | Litigation | 2018 | \$1,155.00 | 1.5 | \$1,732.50 |
| Guiha, Alexander | Project Attorney | Litigation | 2012 | \$505.00 | 48.3 | \$24,391.50 |
| Hammer, Brandon M. | Counsel | Financial Institution Regulatory | 2014 | \$1,280.00 | 16.3 | \$20,864.00 |
| Hatch, Miranda | Law Clerk | Bankruptcy | N/A | \$710.00 | 125 | \$88,750.0 |
| Heiland, Karl | Associate | Tax | 2019 | \$1,105.00 | 22.3 | \$24,641.50 |
| Hong, Hee Son | Contract Attorney | Bankruptcy | 1998 | \$300.00 | 139.1 | \$41,730.00 |
| Houck, Stephen J. | Associate | Litigation | 2018 | \$1,155.00 | 2.2 | \$2,541.00 |
| Hunter, Sarah | Practice Development Specialist | Litigation | N/A | \$495.00 | 2.2 | \$1,089.00 |
| Hurley, Rodger | Project Attorney | Litigation | 2001 | \$505.00 | 132.7 | \$67,013.50 |
| Ilan, Daniel | Partner | Intellectual Property | 2009 | \$2,010.00 | 2.1 | \$4,221.00 |
| Janghorbani, Alexander | Counsel | Litigation | 2004 | \$1,485.00 | 17.3 | \$25,690.50 |
| Julson Barahona, Isa | Associate | M & A | 2017 | \$1,180.00 | 61.3 | \$72,334.00 |
| Kane-Weiss, Sheilah M. | Practice Development Lawyer | Litigation | 2001 | \$1,180.00 | 0.4 | \$472.00 |
| Kelsoe, Julia | Associate | International Disputes | 2023 | \$790.00 | 16.5 | \$13,035.00 |
| Kim, Hoo Ri | Associate | Bankruptcy | 2019 | \$1,105.00 | 73.4 | \$81,107.00 |

| Timekeeper | Position | Department | Year Admitted to the Bar | Rate | Hours | Fee |
|-----------------------|--|------------------------|--------------------------|------------|-------|--------------|
| Kohles, Mitchell | Associate | Litigation | 2022 | \$845.00 | 24.3 | \$20,533.50 |
| Kowiak, Michael J. | Law Clerk | Litigation | N/A | \$710.00 | 95.6 | \$67,876.00 |
| Lang, Patrick W. | Litigation Technology Project Specialist | Litigation Technology | N/A | \$370.00 | 1.5 | \$555.00 |
| Larner, Sean | Associate | Litigation | 2022 | \$965.00 | 93 | \$89,745.00 |
| Leibold, Meghan A. | Associate | Litigation | 2014 | \$1,155.00 | 1.8 | \$2,079.00 |
| Lenox, Brad | Associate | Bankruptcy | 2020 | \$1,045.00 | 16.3 | \$17,033.50 |
| Levander, Samuel L. | Associate | Litigation | 2015 | \$1,180.00 | 13 | \$15,340.00 |
| Levine, Alan M. | Partner | ERISA | 1997 | \$2,135.00 | 12.1 | \$25,833.50 |
| Levy, Jennifer R. | Senior Discovery Attorney | Litigation | 2005 | \$710.00 | 68.3 | \$48,493.00 |
| Linch, Maureen E. | Partner | Tax | 2009 | \$1,735.00 | 8 | \$13,880.00 |
| Lopez, David C. | Partner | Financial Transactions | 1990 | \$1,930.00 | 12.5 | \$24,125.00 |
| Lotty, Alexandra | Associate | Litigation | 2021 | \$965.00 | 98.1 | \$94,666.50 |
| MacAdam, Katherine | Associate | Litigation | 2022 | \$845.00 | 82.2 | \$69,459.00 |
| Mahoney, Christian J. | Litigation Technology Global Head | Litigation Technology | 2004 | \$1,405.00 | 0.8 | \$1,124.00 |
| Maisel, Nicholas | Associate | Litigation | 2022 | \$845.00 | 100.9 | \$85,260.50 |
| Massey, Jack A. | Associate | Litigation | 2018 | \$1,105.00 | 102.3 | \$113,041.50 |
| Mauser, Jeremy A. | Litigation Paralegal | Paralegals | N/A | \$370.00 | 1.3 | \$481.00 |
| McRae, William L. | Partner | Tax | 1998 | \$2,135.00 | 19 | \$40,565.00 |
| Milano, Lisa M. | Litigation Technology Specialist | Litigation Technology | N/A | \$370.00 | 1.2 | \$444.00 |

| Timekeeper | Position | Department | Year Admitted to the Bar | Rate | Hours | Fee |
|--------------------------|------------------------------------|--|--------------------------------|------------|-------|--------------|
| Miller, Ashley S. | Associate | Financial Transactions | 2021 | \$965.00 | 6.3 | \$6,079.50 |
| Minott, Richard | Associate | Bankruptcy | 2021 | \$965.00 | 131.7 | \$127,090.50 |
| Mitchell, Alec F. | Associate | Financial Institution Regulatory | 2022 | \$845.00 | 25.2 | \$21,294.00 |
| Morris, Brian J. | Counsel | Financial Institution Regulatory | 2010 | \$1,485.00 | 2.8 | \$4,158.00 |
| Morrow, Emily S. | Associate | Litigation | 2021 | \$965.00 | 68.3 | \$65,909.50 |
| Mull, Benjamin | Contract Attorney | White Collar Defense & Investigation | 2006 | \$300.00 | 29.1 | \$8,730.00 |
| O'Keefe, Peter M. | Litigation Resources Manager | Litigation | N/A | \$780.00 | 1 | \$780.00 |
| O'Neal, Sean A. | Partner | Bankruptcy | 2001 | \$1,820.00 | 160.7 | \$292,474.00 |
| Orteza, Audrey | Discovery Attorney | Litigation | 2015 | \$505.00 | 81.9 | \$41,359.50 |
| Piazza, Nicole | Commercial Code Specialist | Corporate | N/A | \$780.00 | .6 | \$468.00 |
| Rathi, Mohit | Associate | Litigation | 2022 | \$845.00 | 107.3 | \$90,668.50 |
| Reynolds, Nathaniel | Law Clerk | Litigation | N/A | \$710.00 | 44 | \$31,240.00 |
| Ribeiro, Christian | Associate | Bankruptcy | 2020 | \$1,045.00 | 157.7 | \$164,796.50 |
| Richey, Brett | Associate | Litigation | 2022 | \$845.00 | 104.7 | \$88,471.50 |
| Rivas-Marrero, David | Contract Attorney | Litigation | 2005 | \$300.00 | 85.1 | \$25,530.00 |
| Rocks, Sandra M. | Counsel Emeritus | Financial Institutions | 1981 | \$1,485.00 | 2 | \$2,970.00 |
| Rohlf, Stephanie M. | Associate | Financial Transactions | 2014 | \$1,155.00 | 34.7 | \$40,078.50 |
| Ross, Katharine | Associate | Litigation | 2022 | \$845.00 | 49.8 | \$42,081.00 |
| Royce, Mary Elizabeth | Assistant Managing Clerk | MAO | N/A | \$370.00 | 7.2 | \$2,664.00 |

| Timekeeper | Position | Department | Year Admitted to the Bar | Rate | Hours | Fee |
|-----------------------------|---|--|--------------------------------|------------|-------|--------------|
| Rozan, Benazir | Bankruptcy and Enforcement Coordinator | Paralegals | N/A | \$495.00 | 31.3 | \$15,493.50 |
| Saba, Andrew | Associate | Litigation | 2020 | \$1,045.00 | 105.6 | \$110,352.00 |
| Saenz, Andres F. | Senior Attorney | Litigation | 2015 | \$1,190.00 | 93.8 | \$111,622.00 |
| Santos-Tricoche, Rebecca | Project Attorney | Litigation | 2018 | \$505.00 | 68.8 | \$34,744.00 |
| Saran, Samira | Litigation Paralegal | Paralegals | N/A | \$430.00 | 92.6 | \$39,818.00 |
| Schaefer, Drew | Associate | Tax | 2021 | \$1,045.00 | 53.9 | \$56,325.50 |
| Schulman, Michael | Associate | Litigation | 2019 | \$1,105.00 | 3.9 | \$4,309.50 |
| Schwartz, David Z. | Associate | Bankruptcy | 2017 | \$1,180.00 | 81.4 | \$96,052.00 |
| Simmons, Clayton I. | Partner | Securities & Derivatives | 2014 | \$1,505.00 | .8 | \$1,204.00 |
| Snagg, Ferdisha | Counsel | Financial Institution Regulatory | 2011 | \$1,430.00 | 3.2 | \$4,576.00 |
| Spoerri, Kimberly R. | Partner | M & A | 2009 | \$1,700.00 | 36.5 | \$62,050.00 |
| Swiderski, Lukasz | Associate | M & A | 2021 | \$965.00 | 146.4 | \$141,276.00 |
| Taylor, William B. | Contract Attorney | Litigation | 2018 | \$300.00 | 35.7 | \$10,710.00 |
| Tung, Gemma | Litigation Paralegal | Paralegals | N/A | \$370.00 | .5 | \$185.00 |
| VanLare, Jane | Partner | Bankruptcy | 2008 | \$1,730.00 | 191.8 | \$331,814.00 |
| Vaughan Vines, Janel A | Discovery Attorney | Litigation | 2010 | \$505.00 | 147 | \$74,235.00 |
| Wang, Brenda | Project Attorney | Litigation | 2009 | \$505.00 | 39.3 | \$19,846.50 |
| Weaver, Andrew | Counsel | Litigation | 2003 | \$1,485.00 | 103.5 | \$153,697.50 |
| Weinberg, Michael | Associate | Bankruptcy | 2019 | \$1,105.00 | 148.1 | \$163,650.50 |

| Timekeeper | Position | Department | Year Admitted to the Bar | Rate | Hours | Fee |
|-------------------|----------------------|--|---|-------------|--------------|-----------------------|
| Wildner, Andreas | Associate | Financial Institution Regulatory | 2014 | \$790.00 | 1.7 | \$1,343.00 |
| Witchger, Kathryn | Associate | Financial Institution Regulatory | 2019 | \$1,105.00 | 28.8 | \$31,824.00 |
| Woll, Laura | Contract Attorney | Litigation | 2006 | \$375.00 | 86.6 | \$32,475.00 |
| Zutshi, Rishi N. | Partner | Litigation | 2009 | \$1,730.00 | 151.6 | \$262,268.00 |
| Totals | | | | | | \$5,222,572.00 |

EXHIBIT B

Fee Summary by Project Category for June 1, 2023 to June 30, 2023

| Matter | Matter Description | Total |
|---------------|---|----------------|
| 24872.004 | FTX UCC | \$1,459 |
| 24872.005 | General | \$14,865.00 |
| 24872.006 | Case Administration | \$144,729.00 |
| 24872.007 | Business Operations | \$2,172.50 |
| 24872.008 | Cash Management | \$650.50 |
| 24872.009 | Employee Matters | \$78,969.00 |
| 24872.010 | Lender Communications | \$16,060.00 |
| 24872.011 | Supplier/Vendor Issues | \$42,416.00 |
| 24872.012 | Creditors Committee Matters | \$68,023.50 |
| 24872.013 | Claims Administration and Objections | \$186,302.50 |
| 24872.014 | Plan of Reorganization and Disclosure Statement | \$606,054.50 |
| 24872.015 | Tax | \$125,425.50 |
| 24872.016 | Regulatory | \$1,927,134.50 |
| 24872.017 | Investigation | \$124,568.50 |
| 24872.018 | Singapore proceeding | \$1,768.00 |
| 24872.019 | Post-Petition Governance | \$65,831.00 |
| 24872.020 | Litigation | \$614,025.50 |
| 24872.021 | Non Debtor Subsidiaries | \$0 |
| 24872.022 | Asset Analysis & Recovery | \$91,267.00 |
| 24872.023 | Fee and Employment Application (Retention applications) | \$124,727.00 |

| | | |
|--------------|----------------------|-----------------------|
| 24872.024 | GAP Specific Matters | \$404,708.50 |
| 24872.025 | GGH Specific Matters | \$0 |
| 24872.026 | Cash Cloud | \$47,996.00 |
| 24872.027 | Merger & Acquisition | \$476,342.00 |
| 24872.028 | DCG Loans | \$57,076.00 |
| TOTAL | | \$5,222,572.00 |

EXHIBIT C

Summary of Expenses for June 1, 2023 to June 30, 2023

| Expense Category | Total Expenses |
|-----------------------------|-----------------------|
| Computer Research – Lexis | \$11,457.85 |
| Computer Research – Westlaw | \$29,628.55 |
| Court Fees | \$299.43 |
| Delivery Services / Courier | \$488.82 |
| Meals | \$1,920.00 |
| Professional Services | \$75,053.84 |
| Transcripts | \$822.80 |
| Transportation | \$2,098.12 |
| Grand Total Expenses | \$121,769.41 |

EXHIBIT D

Billing Reports for June 1, 2023 to June 30, 2023

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza
New York, NY 10006-1470

Genesis Global Holdco. LLC
250 Park Ave S
5th Floor
New York, NY 10003

Attn: Arianna Pretto-Sakmann

FTX UCC (004)

\$ 1,459.00

GENERAL (005)

14,865.00

CASE ADMINISTRATION (006)

144,729.00

Business Operations (007)

2,172.50

Cash Management (008)

650.50

Employee Matters (009)

78,969.00

Lender Communications (010)

16,060.00

Supplier/Vendor Issues (011)

42,416.00

Creditors Committee Matters (012)

68,023.50

Claims Administration and Objections (013)

186,302.50

Plan of Reorganization and Disclosure Statement (014)

606,054.50

Tax (015)

125,425.50

Regulatory (016)

1,927,134.50

Investigation (017)

124,568.50

Singapore Proceeding (018)

1,768.00

Post-Petition Governance (019)

65,831.00

Litigation (020)

614,025.50

Asset Analysis & Recovery (022)

91,267.00

Fee and Employment Application (Retention applications) (023)

124,727.00

GAP-Specific Matters (024)

404,708.50

Cash Cloud (026)

47,996.00

M&A (027)

476,343.00

DCG Loans (028)

57,076.00

Ancillary Charges

| | | |
|---|------------------|------------------------|
| Computer Research | \$ 41,086.40 | |
| Delivery Charges | 40.30 | |
| Document Production | 1,170.50 | |
| Filing Fees | 299.43 | |
| Staff Late Work | 4,028.06 | |
| Travel Expenses | 438.58 | |
| eScribers, LLC | 108.90 | |
| Veritext New York Reporting Co | 713.90 | |
| Professional Fees of Mr Christopher Parker KC | <u>73,883.34</u> | |
| Total Ancillary Charges: | | <u>121,769.41</u> |
| Total Amount Due: | | <u>\$ 5,344,341.41</u> |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.004 FTX UCC

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------------|--------------|-------------|---------------|
| <u>Senior Attorney</u> | | | |
| Saenz, A.F. | 0.30 | 1,190.00 | \$ 357.00 |
| <u>Associate</u> | | | |
| Amorim, E.D. | 0.30 | 1,105.00 | \$ 331.50 |
| Minott, R. | 0.30 | 965.00 | \$ 289.50 |
| <u>Paralegal</u> | | | |
| Mauser, J.A. | 1.30 | 370.00 | \$ 481.00 |
| Total: | 2.20 | | \$ 1,459.00 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.004 FTX UCC

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Saenz, A.F. | 06/08/23 | Call with R. Minnot and E. Amorim to discuss UCC document request and potential review. | 0.30 |
| Amorim, E.D. | 06/08/23 | Call with A. Saenz, R. Minnot to discuss UCC document request and potential review. | 0.30 |
| Minott, R. | 06/08/23 | Call with A. Saenz, and E. Amorim to discuss UCC document request and potential review. | 0.30 |
| Mauser, J.A. | 06/08/23 | Bluebooked Debtors' Objection to Motion of FTX Trading for an Order Modifying the Automatic Stay per N. Maisel. | 1.30 |
| | | MATTER TOTAL: | 2.20 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

| <u>Timekeeper Summary</u> | | | | |
|----------------------------------|--------------|-------------|----|---------------|
| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | | <u>Amount</u> |
| <u>Partner</u> | | | | |
| O'Neal, S.A. | 3.70 | 1,820.00 | \$ | 6,734.00 |
| VanLare, J. | 4.70 | 1,730.00 | \$ | 8,131.00 |
| Total: | 8.40 | | \$ | 14,865.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| O'Neal, S.A. | 06/01/23 | Senior management call (0.6). | 0.60 |
| VanLare, J. | 06/01/23 | 6/1 senior working group call (.5) | 0.50 |
| VanLare, J. | 06/02/23 | Update call with A. Pretto-Sakmann and R. Zutshi (partial) (1.3) | 1.30 |
| O'Neal, S.A. | 06/06/23 | Senior management call. | 0.70 |
| VanLare, J. | 06/06/23 | 6/6 working group call (.6) | 0.60 |
| O'Neal, S.A. | 06/08/23 | Senior management call. | 0.50 |
| VanLare, J. | 06/08/23 | 6/8 Senior Working Group call (.5) | 0.50 |
| O'Neal, S.A. | 06/14/23 | Call with A. Pretto-Sakmann (Genesis) re updates. | 0.20 |
| O'Neal, S.A. | 06/16/23 | Catch up call with D. Islim (Genesis). | 0.40 |
| O'Neal, S.A. | 06/19/23 | Call with D. Islim (Genesis). | 0.10 |
| O'Neal, S.A. | 06/20/23 | Attend senior management meeting. | 0.30 |
| VanLare, J. | 06/22/23 | 6/22 Senior working call (.6) | 0.60 |
| VanLare, J. | 06/27/23 | 6/27 senior working call (.5) | 0.50 |
| VanLare, J. | 06/28/23 | Call with D. Islim (Genesis) re case updates (.2) | 0.20 |
| O'Neal, S.A. | 06/29/23 | Senior leadership team meeting. | 0.40 |
| O'Neal, S.A. | 06/29/23 | Calls and correspondence with D. Islim (Genesis). | 0.50 |
| VanLare, J. | 06/29/23 | 6/29 senior working call (.5) | 0.50 |
| | | MATTER TOTAL: | 8.40 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | | <u>Amount</u> |
|-------------------------------|--------------|-------------|----|---------------|
| <u>Partner</u> | | | | |
| Barefoot, L.A. | 5.20 | 1,780.00 | \$ | 9,256.00 |
| O'Neal, S.A. | 14.10 | 1,820.00 | \$ | 25,662.00 |
| VanLare, J. | 16.20 | 1,730.00 | \$ | 28,026.00 |
| Zutshi, R.N. | 1.00 | 1,730.00 | \$ | 1,730.00 |
| <u>Counsel</u> | | | | |
| Weaver, A. | 0.30 | 1,485.00 | \$ | 445.50 |
| <u>Associate</u> | | | | |
| Bremer, S. | 2.90 | 845.00 | \$ | 2,450.50 |
| Fike, D. | 3.20 | 845.00 | \$ | 2,704.00 |
| Hatch, M. | 7.90 | 710.00 | \$ | 5,609.00 |
| Kim, H.R. | 3.70 | 1,105.00 | \$ | 4,088.50 |
| Kowiak, M.J. | 2.10 | 710.00 | \$ | 1,491.00 |
| Lenox, B. | 1.10 | 1,045.00 | \$ | 1,149.50 |
| Levander, S.L. | 0.30 | 1,180.00 | \$ | 354.00 |
| Maisel, N. | 3.20 | 845.00 | \$ | 2,704.00 |
| Massey, J.A. | 4.70 | 1,105.00 | \$ | 5,193.50 |
| Minott, R. | 8.50 | 965.00 | \$ | 8,202.50 |
| Ribeiro, C. | 15.80 | 1,045.00 | \$ | 16,511.00 |
| Richey, B. | 0.20 | 845.00 | \$ | 169.00 |
| Ross, K. | 3.00 | 845.00 | \$ | 2,535.00 |
| Schwartz, D.Z. | 1.80 | 1,180.00 | \$ | 2,124.00 |
| Weinberg, M. | 7.00 | 1,105.00 | \$ | 7,735.00 |
| <u>Associate Not Admitted</u> | | | | |
| Hatch, M. | 1.20 | 710.00 | \$ | 852.00 |
| <u>Paralegal</u> | | | | |
| Dyer-Kennedy, J. | 8.50 | 370.00 | \$ | 3,145.00 |
| Gallagher, A. | 8.90 | 370.00 | \$ | 3,293.00 |
| O'Keefe, P.M. | 1.00 | 780.00 | \$ | 780.00 |
| Saran, S. | 2.80 | 430.00 | \$ | 1,204.00 |
| Tung, G. | 0.50 | 370.00 | \$ | 185.00 |
| <u>Non-Legal</u> | | | | |
| Beriss, M. | 5.40 | 370.00 | \$ | 1,998.00 |
| Boiko, P. | 2.00 | 430.00 | \$ | 860.00 |
| Cheung, S.Y. | 1.90 | 430.00 | \$ | 817.00 |
| Cyr, B.J. | 0.20 | 1,180.00 | \$ | 236.00 |
| Franzreb, M. | 1.70 | 370.00 | \$ | 629.00 |
| Royce, M.E. | 7.00 | 370.00 | \$ | 2,590.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| | | | |
|--------|--------|----|------------|
| Total: | 143.30 | \$ | 144,729.00 |
|--------|--------|----|------------|

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| O'Neal, S.A. | 06/01/23 | Weekly meeting with M. Hatch, J. VanLare, M. Weinberg, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, and S. Bremer regarding workstream updates as of 6-1 (partial attendance) | 1.00 |
| O'Neal, S.A. | 06/01/23 | Morning call with D. Islim (Genesis) re updates. | 0.40 |
| O'Neal, S.A. | 06/01/23 | Afternoon call with D. Islim (Genesis) re updates. | 0.30 |
| VanLare, J. | 06/01/23 | Weekly meeting with S. O'Neal (partial), M. Weinberg, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1 (1.2) | 1.20 |
| Bremer, S. | 06/01/23 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, and M. Hatch regarding workstream updates as of 6-1 | 1.20 |
| Massey, J.A. | 06/01/23 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, R. Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1. | 1.20 |
| Minott, R. | 06/01/23 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1 | 1.20 |
| Ribeiro, C. | 06/01/23 | Draft summary of case status to UST | 0.30 |
| Ribeiro, C. | 06/01/23 | Review workstreams (.2) and correspondence re same (.2) | 0.40 |
| Ribeiro, C. | 06/01/23 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. Minott, M. Hatch, K. Ross, and S. Bremer regarding workstream updates as of 6-1 (partial attendance) | 1.10 |
| Ribeiro, C. | 06/01/23 | Revise amended agenda for June 5 hearing | 0.60 |
| Ross, K. | 06/01/23 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. | 1.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| | | Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1 | |
| Weinberg, M. | 06/01/23 | Weekly meeting with S. O'Neal (partial), J. VanLare, J. Massey, R. Minott, C. Ribeiro (partial), K. Ross, S. Bremer, and M. Hatch regarding workstream updates as of 6-1. | 1.20 |
| Hatch, M. | 06/01/23 | Weekly meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, J. Massey, R. Minott, C. Ribeiro, K. Ross, and S. Bremer regarding workstream updates as of 6-1 (1.2) | 1.20 |
| Beriss, M. | 06/01/23 | Creating docket. | 0.10 |
| Cheung, S.Y. | 06/01/23 | File Hearing Agenda (.10); confer w/ M.Hatch re the same (.10). | 0.20 |
| Cheung, S.Y. | 06/01/23 | Supervise e-filing of Notice of Hearing re Amended Consensual Order Extending Mediation; confer w/ M.Franzreb re the same. | 0.10 |
| Cheung, S.Y. | 06/01/23 | Prepare and supervise e-filing of Estimation Motion (.30); confer w/ M.Royce and M.Hatch re the same (.30). | 0.60 |
| Franzreb, M. | 06/01/23 | File Notice of Hearing on Debtors' Proposed Amended Consensual Order Extending Mediation, confer with S. Cheung re: same. | 0.20 |
| Royce, M.E. | 06/01/23 | File Motion to Authorize in USBC/SDNY: Genesis Global Holdco, LLC (.1), confer S. Cheung (.7). (OT). | 0.80 |
| VanLare, J. | 06/02/23 | Genesi s- US Trustee Drafted update email to US Trustee (.2) | 0.20 |
| Ribeiro, C. | 06/02/23 | Revise notice of agenda | 0.50 |
| Gallagher, A. | 06/02/23 | Prepared edits to Amended Agenda per C. Ribeiro | 0.40 |
| Beriss, M. | 06/02/23 | Creating docket. | 0.30 |
| Beriss, M. | 06/02/23 | Filing Notice of Amended Hearing Agenda in USBC/SDNY: In re: Genesis, 23-10063, confer B. Cyr. | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Cyr, B.J. | 06/02/23 | Coordinate filing of amended agenda for 6/5/2023 omnibus hearing; confer with C. Ribeiro and M. Beriss re: same. | 0.10 |
| Franzreb, M. | 06/02/23 | Research docket for 23-10063 and pull ECF Nos. 355-372, circulate to C. Ribeiro. | 0.10 |
| VanLare, J. | 06/03/23 | Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.5) | 0.50 |
| VanLare, J. | 06/03/23 | Prepared for Monday court hearing (.6) | 0.60 |
| Minott, R. | 06/04/23 | Correspondence with J, VanLare re ongoing workstreams | 0.80 |
| Barefoot, L.A. | 06/05/23 | S.O'Neal re declarant process for insurance motion (0.1). | 0.10 |
| Barefoot, L.A. | 06/05/23 | Review J.Vanlare update of 6/5 re cleary workstreams. | 0.20 |
| O'Neal, S.A. | 06/05/23 | Markup summary of work streams for A. Pretto-Sakmann (Genesis). | 0.10 |
| O'Neal, S.A. | 06/05/23 | Call with J. VanLare re court hearing (.1); call with J. VanLare re follow-up (.2) | 0.30 |
| VanLare, J. | 06/05/23 | Reviewed emails from J. Sciametta (AM) and M. Leto (AM) re miscellaneous case issues (1) | 1.00 |
| VanLare, J. | 06/05/23 | Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.2) | 0.20 |
| Bremer, S. | 06/05/23 | Prepare orders for chambers (.3); draft correspondence to chambers re orders (.2). | 0.50 |
| Kim, H.R. | 06/05/23 | Reviewing proposed orders from 6/5 hearing | 0.20 |
| Minott, R. | 06/05/23 | Draft notice of hearing on DS and confirmation hearing | 0.80 |
| Ribeiro, C. | 06/05/23 | Revise amended agenda (0.5); correspond with J. VanLare, B. Cyr re same (0.1); correspond with Chambers re same (0.1) | 0.70 |
| Gallagher, A. | 06/05/23 | Prepared Hearing Notes per M. Hatch | 1.00 |
| Gallagher, A. | 06/05/23 | Prepared bluebook edits to Objection to FTX Motion per N. Maisel | 1.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Beriss, M. | 06/05/23 | Creating docket. | 0.30 |
| Cyr, B.J. | 06/05/23 | Coordinate filing and service of revised proposed order extending exclusivity period; confer with K. Ross and M. Franzreb re: same. | 0.10 |
| Franzreb, M. | 06/05/23 | File Notice of Revised Proposed Order Extending Debtors' Exclusive Period and Notice of Amended Agenda for Hearing to be Held June 5th, 2023, confer with B. Cyr re: same. | 0.50 |
| Royce, M.E. | 06/05/23 | Docket and diary new filings in CourtAlert. | 0.10 |
| Ribeiro, C. | 06/06/23 | Correspond with Chambers re presentment of stipulation | 0.20 |
| Beriss, M. | 06/06/23 | Creating docket. | 0.20 |
| Barefoot, L.A. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (partial attendance). | 0.60 |
| O'Neal, S.A. | 06/07/23 | Call with J. Sciametta (A&M) re various issues. | 0.10 |
| O'Neal, S.A. | 06/07/23 | Calls with D. Islim (Genesis) re updates. | 0.20 |
| O'Neal, S.A. | 06/07/23 | Weekly meeting with J. VanLare, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (1.0). | 1.00 |
| VanLare, J. | 06/07/23 | Weekly meeting with S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (1.0) | 1.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| VanLare, J. | 06/07/23 | Call with B. Tichenor (Moelis) re: updates (.3) | 0.30 |
| Bremer, S. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), M. Hatch, M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7 (partial attendance) | 0.60 |
| Fike, D. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7 (partial attendance) | 0.60 |
| Hatch, M. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7 (1.0) | 1.00 |
| Kim, H.R. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7 (partial attendance) | 0.60 |
| Kowiak, M.J. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Hatch, H. Kim (partial), N. Maisel regarding workstream updates as of 6-7 (partial attendance) | 0.50 |
| Maisel, N. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, K. | 1.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| | | Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), D. Fike regarding workstream updates as of 6-7 | |
| Massey, J.A. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (1.0). | 1.00 |
| Ribeiro, C. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, N. Maisel, K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), D. Fike regarding workstream updates as of 6-7 | 1.00 |
| Ribeiro, C. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), J. Massey, H. Kim (partial), D. Fike (partial), K. Ross (partial), S. Bremer (partial), M. Hatch, M. Kowiak (partial), N. Maisel regarding workstream updates as of 6-7 (partial attendance) | 0.50 |
| Ross, K. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), M. Weinberg (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (partial attendance) | 0.60 |
| Weinberg, M. | 06/07/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot (partial), H. Kim (partial), J. Massey, C. Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer (partial), N. Maisel, M. Hatch, M. Kowiak (partial) regarding workstream updates as of 6-7 (partial attendance). | 0.60 |
| Gallagher, A. | 06/07/23 | Correspondence with N. Maisel re bluebook edits to objection | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Beriss, M. | 06/07/23 | Creating docket. | 0.30 |
| Cheung, S.Y. | 06/07/23 | Supervise e-filing of Notice of Hearing regarding Disclosure Statement and Ch 11 Plan (.10); Confer w/ B.Cyr, R.Minott and M.Royce re the same (.20). | 0.30 |
| Royce, M.E. | 06/07/23 | Email vendor for Genesis transcript status update. | 0.10 |
| Royce, M.E. | 06/07/23 | File Notice of Hearing in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. | 0.20 |
| Royce, M.E. | 06/07/23 | Circulate June 5, 2023 Genesis transcript to team. | 0.10 |
| O'Neal, S.A. | 06/08/23 | Early morning calls with D. Islim (Genesis) re various workstreams. | 0.40 |
| Fike, D. | 06/08/23 | Corresp. with D. Schwartz re scheduling of july 6 hearing | 0.30 |
| Beriss, M. | 06/08/23 | Creating docket. | 0.10 |
| Beriss, M. | 06/08/23 | Filing Monthly Fee Statement in USBC/SDNY: Genesis, 23-10063, confer B. Cyr. | 0.30 |
| Royce, M.E. | 06/08/23 | File Declaration in USBC/SDNY: Genesis Global Holdco LLC, confer S. Cheung. | 0.30 |
| Royce, M.E. | 06/08/23 | Docket and diary new filings in CourtAlert. | 0.10 |
| O'Neal, S.A. | 06/09/23 | Call with A. Pretto-Sakmann (Genesis) and J. VanLare re: case updates. | 0.70 |
| VanLare, J. | 06/09/23 | Call with S. O'Neal and A. Pretto-Sakmann (Genesis) re: case updates. | 0.20 |
| VanLare, J. | 06/09/23 | Reviewed upcoming schedule (.1) | 0.10 |
| Royce, M.E. | 06/09/23 | Docket and diary new filings in CourtAlert. | 0.10 |
| O'Neal, S.A. | 06/10/23 | Call with D. Islim (Genesis) re case update | 0.30 |
| O'Neal, S.A. | 06/10/23 | Call with J. VanLare re: case status | 0.50 |
| VanLare, J. | 06/10/23 | Call with S. O'Neal re: case status (.5) | 0.50 |
| O'Neal, S.A. | 06/12/23 | Call with D. Islim (Genesis) re plan and other developments. | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| O'Neal, S.A. | 06/12/23 | Correspondence with Cleary team re various works teams. | 0.50 |
| O'Neal, S.A. | 06/12/23 | Calls and correspondence with J. VanLare re case management issues. | 0.30 |
| O'Neal, S.A. | 06/12/23 | Correspondence with A. Pretto-Sakmann (Genesis) re various issues. | 0.10 |
| O'Neal, S.A. | 06/12/23 | 6/12 weekly update call with J. VanLare, R. Zutshi (.2) | 0.20 |
| VanLare, J. | 06/12/23 | 6/12 weekly update call with S. O'Neal, R. Zutshi (.2) | 0.20 |
| Zutshi, R.N. | 06/12/23 | 6/12 weekly update call with S. O'Neal, J. VanLare (.2) | 0.20 |
| Kim, H.R. | 06/12/23 | Call with S. Levander re: ongoing workstreams | 0.30 |
| Levander, S.L. | 06/12/23 | Call with H. Kim re: ongoing workstreams | 0.30 |
| Minott, R. | 06/12/23 | Correspondence with S. O'Neal, J. VanLare, L. Barefoot, H. Kim, C. Ribeiro and M. Weinberg re ongoing workstreams | 1.20 |
| Minott, R. | 06/12/23 | Correspondence with S. O'Neal re coin report | 0.20 |
| O'Keefe, P.M. | 06/12/23 | Meeting with M. Rodriguez, J. Dyer-Kennedy, A. Gallagher, and S. Saran (partial) regarding workstream preparations | 1.00 |
| Royce, M.E. | 06/12/23 | Docket and diary new filings in CourtAlert. | 0.10 |
| Barefoot, L.A. | 06/13/23 | Call with S. O'Neal re various work streams. | 0.20 |
| O'Neal, S.A. | 06/13/23 | Call with L. Barefoot re various work streams. | 0.20 |
| VanLare, J. | 06/13/23 | Correspondence from team re case updates | 1.00 |
| VanLare, J. | 06/13/23 | Call with S. O'Neal re updates (.1) | 0.10 |
| VanLare, J. | 06/13/23 | Call with J. VanLare updates (.1) | 0.10 |
| Hatch, M. | 06/13/23 | Coordinated assignments with paralegals | 1.20 |
| Dyer-Kennedy, J. | 06/13/23 | Call with A. Gallagher, J. Levy and S. Saran re. workstream updates | 0.40 |
| Dyer-Kennedy, J. | 06/13/23 | Corresponded with M. Hatch re paralegal | 0.30 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | coordination meeting | |
| Gallagher, A. | 06/13/23 | Call with J. Levy, S. Saran and J. Dyer-Kennedy regarding workstream updates | 0.40 |
| Saran, S. | 06/13/23 | Call with A. Gallagher, J. Levy and J. Dyer-Kennedy re. workstream updates (0.4); correspondence re same (0.1) | 0.50 |
| Cheung, S.Y. | 06/13/23 | E-file Agenda for June 15, 2023 Hearing (.10); confer w/ M.Hatch re the same (.10). | 0.20 |
| Barefoot, L.A. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14. | 0.60 |
| O'Neal, S.A. | 06/14/23 | Meeting with J. VanLare, D. Fike, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 | 0.50 |
| O'Neal, S.A. | 06/14/23 | Early morning call with D. Islim (Genesis) re various issues. | 0.50 |
| VanLare, J. | 06/14/23 | Meeting with S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 (.6). | 0.60 |
| Bremer, S. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 | 0.60 |
| Fike, D. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | Porter, K. Ross, M. Weinberg, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch, J. Dyer-Kennedy regarding team updates as of 6/14 | |
| Hatch, M. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial) and J. Dyer-Kennedy regarding team updates as of 6/14 (.6) | 0.60 |
| Kim, H.R. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, D. Fike, A. Porter, K. Ross, M. Weinberg, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 | 0.50 |
| Kowiak, M.J. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 | 0.60 |
| Maisel, N. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, and J. Dyer-Kennedy regarding team updates as of 6/14 (partial) (.4); correspondence re same (.2) | 0.60 |
| Massey, J.A. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 (.6). | 0.60 |
| Minott, R. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| | | (partial), M. Hatch, and J. Dyer-Kennedy regarding team updates as of 6/14 | |
| Ribeiro, C. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 | 0.60 |
| Ross, K. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch, and J. Dyer-Kennedy regarding team updates as of 6/14. | 0.60 |
| Schwartz, D.Z. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike., M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates as of 6/14 (0.6); correspond to H. Kim, M. Hatch re case strategy (0.2). | 0.80 |
| Weinberg, M. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, N. Maisel (partial), M. Hatch and J. Dyer-Kennedy regarding team updates. | 0.60 |
| Dyer-Kennedy, J. | 06/14/23 | Prepared edits for Hearing Binders per N. Maisel and M. Kowiak | 2.50 |
| Dyer-Kennedy, J. | 06/14/23 | Correspondence with N. Maisel and M. Kowiak re Hearing Binders | 0.50 |
| Dyer-Kennedy, J. | 06/14/23 | Correspondence with M. Hatch re Hearing preparations | 0.30 |
| Dyer-Kennedy, J. | 06/14/23 | Meeting with J. VanLare, S. O'Neal, L. Barefoot, R. Minott, J. Massey, H. Kim, A. Porter, K. Ross, M. Weinberg, D. Fike, D. Schwartz, M. Kowiak, C. Ribeiro, S. Bremer, | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| | | N. Maisel (partial) and M. Hatch regarding team updates as of 6/14 (.6). | |
| Franzreb, M. | 06/14/23 | File Notice of Filing of Declaration of Hagen Rooke (.1), confer with B. Cyr re: same (.1). | 0.20 |
| Royce, M.E. | 06/14/23 | File Notice of Proposed Order in USBC/SDNY: Genesis Global Holdco | 0.40 |
| Barefoot, L.A. | 06/15/23 | Participate in 6-15 hearing. | 1.90 |
| Minott, R. | 06/15/23 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro, J. Massey and M. Hatch regarding 6-15 hearing outcome (0.4). | 0.40 |
| Dyer-Kennedy, J. | 06/15/23 | Corresponded with S. Saran and A. Gallagher regarding workstream updates | 0.60 |
| Gallagher, A. | 06/15/23 | Compiled updates to Genesis docket per M. Hatch | 1.50 |
| Beriss, M. | 06/15/23 | Creating docket. | 0.20 |
| Royce, M.E. | 06/15/23 | Prepare to file in USBC/SDNY: Genesis Global Holdco. (OT). | 0.10 |
| O'Neal, S.A. | 06/16/23 | Weekly call with A. Pretto-Sakmann (Genesis), J. VanLare, R. Zutshi (.8); follow up re same (.2) | 1.00 |
| VanLare, J. | 06/16/23 | Weekly call with A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi | 0.80 |
| Zutshi, R.N. | 06/16/23 | Weekly call with A. Pretto-Sakmann, S. O'Neal, J. VanLare. | 0.80 |
| Dyer-Kennedy, J. | 06/16/23 | Correspondence with A. Gallagher and S. Saran regarding upcoming tasks | 1.00 |
| Beriss, M. | 06/16/23 | Creating docket. | 0.50 |
| Beriss, M. | 06/16/23 | Filing Notice of Extension of Mediation Period in USBC/SDNY: Genesis, 23-10063, confer B. Cyr. | 0.50 |
| VanLare, J. | 06/19/23 | Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) | 0.50 |
| O'Neal, S.A. | 06/20/23 | Review communications materials. | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| O'Neal, S.A. | 06/20/23 | Markup summary of work streams for A. Pretto-Sakmann (Genesis). | 0.10 |
| O'Neal, S.A. | 06/20/23 | Call with J. VanLare re updates | 0.50 |
| VanLare, J. | 06/20/23 | Reviewed email from D. Islim (Genesis) | 0.20 |
| Ribeiro, C. | 06/20/23 | Call with Chambers re pending orders (0.1); review docket (0.3) | 0.40 |
| Dyer-Kennedy, J. | 06/20/23 | Coordinated client records access for B. Lenox per N. Maisel | 0.50 |
| Dyer-Kennedy, J. | 06/20/23 | Call with S. Saran and A. Gallagher regarding case coverage coordination. | 0.30 |
| Gallagher, A. | 06/20/23 | Call with S. Saran and J. Dyer-Kennedy regarding case coverage coordination | 0.30 |
| Saran, S. | 06/20/23 | Call with A. Gallagher and J. Dyer-Kennedy regarding case coverage coordination. | 0.30 |
| Beriss, M. | 06/20/23 | Filing Notice of Second Amended Sale Schedule in USBC/SDNY: Genesis, 23-10063 (.4), D5608 confer S. Cheung (.1). | 0.50 |
| Boiko, P. | 06/20/23 | Supervise e-filing of Notice of Second Amended Sale Schedule (.1); confer with M. Beriss re same (.1). | 0.20 |
| Royce, M.E. | 06/20/23 | File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer B. Cyr. | 0.30 |
| Barefoot, L.A. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 1.10 |
| O'Neal, S.A. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| O'Neal, S.A. | 06/21/23 | Call with D. Islim (Genesis) (0.2). Follow up call with D. Islim (Genesis) (0.3). | 0.50 |
| VanLare, J. | 06/21/23 | Call with D. Islim re update (Genesis) (.1) | 0.10 |
| VanLare, J. | 06/21/23 | Meeting with S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21 (partial) (.9). | 0.90 |
| VanLare, J. | 06/21/23 | Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis) (.1) | 0.10 |
| Fike, D. | 06/21/23 | Meeting with J. VanLare, S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 0.60 |
| Hatch, M. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, and A. Gallagher (partial) regarding team updates as of 6-21 (1.1). | 1.10 |
| Kim, H.R. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch and A. Gallagher (partial) regarding team updates as of 6-21. | 0.60 |
| Kowiak, M.J. | 06/21/23 | Partial attendance at Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Lenox, B. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 1.10 |
| Maisel, N. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 1.10 |
| Massey, J.A. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21 (1.1). | 1.10 |
| Minott, R. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 0.60 |
| Ribeiro, C. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 1.10 |
| Schwartz, D.Z. | 06/21/23 | Review first day declaration re overview of case. | 0.50 |
| Weinberg, M. | 06/21/23 | Meeting with J. VanLare (partial), S. O'Neal (partial), L. Barefoot, J. Massey, H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch, and A. Gallagher (partial) regarding team updates as of 6-21. | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| Gallagher, A. | 06/21/23 | Meeting with J. VanLare, S. O'Neal (partial), L. Barefoot, J. Massey, M. Weinberg (partial), H. Kim (partial), B. Lenox, C. Ribeiro, R. Minott (partial), D. Fike (partial), M. Kowiak, N. Maisel, M. Hatch regarding team updates as of 6-21 | 0.50 |
| Gallagher, A. | 06/21/23 | Compiled updates to Genesis docket per M. Hatch | 0.30 |
| Beriss, M. | 06/21/23 | Creating docket. | 0.20 |
| Beriss, M. | 06/21/23 | Filing Notice of Second Omnibus Declarations in Accordance with an Order in USBC/SDNY: Genesis, 23-10063, confer B. Cyr. | 0.50 |
| Franzreb, M. | 06/21/23 | File Chapter 11 Monthly Operating Reports and Cash and Coin Report, confer with P. Boiko | 0.50 |
| Royce, M.E. | 06/21/23 | Docket and diary new filings in CourtAlert. | 0.20 |
| O'Neal, S.A. | 06/22/23 | Correspondence with A&M re various issues. | 0.10 |
| O'Neal, S.A. | 06/22/23 | Correspondence with D. Islim (Genesis) re various issues. | 0.10 |
| Gallagher, A. | 06/22/23 | Compiled updates to Genesis Docket per M. Hatch | 0.20 |
| Gallagher, A. | 06/22/23 | Compiled updates to 2023 Genesis Bankruptcy Team Calendar per M. Hatch | 1.00 |
| Beriss, M. | 06/22/23 | Filing Debtor's Motion for an Order in USBC/SDNY: Genesis, 23-10063, confer B. Cyr. | 0.50 |
| Cheung, S.Y. | 06/22/23 | Supervise e-filing of Amended Statement of Financial Affairs; confer with M. Royce re the same. | 0.10 |
| Royce, M.E. | 06/22/23 | Circulate June 15 Genesis Hearing transcript to team. | 0.10 |
| Royce, M.E. | 06/22/23 | File Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| Royce, M.E. | 06/22/23 | Docket and diary new filings in CourtAlert. | 0.20 |
| O'Neal, S.A. | 06/23/23 | Call with J. VanLare re various case administration issues. | 0.20 |
| VanLare, J. | 06/23/23 | Call with C. Ribeiro, M. Leto (A&M), J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M) , R. Smith (A&M) re chapter 11 case developments as of 6/23 (0.6) | 0.60 |
| Ribeiro, C. | 06/23/23 | Correspond with J. Dyer-Kennedy re Weaver notice of appearance (0.1); revise notice (0.1) | 0.20 |
| Ribeiro, C. | 06/23/23 | Call with J. VanLare, M. Leto (A&M), J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M) , R. Smith (A&M) re chapter 11 case developments as of 6/23 | 0.60 |
| Ribeiro, C. | 06/23/23 | Correspond with CGSH team re scheduling of hearings | 0.10 |
| Gallagher, A. | 06/23/23 | Compiled updates to Genesis docket per M. Hatch | 0.30 |
| Cheung, S.Y. | 06/23/23 | Supervise e-filing of Notice of further Extension Period; confer w/ M.Royce re the same. | 0.10 |
| Cheung, S.Y. | 06/23/23 | Preparation to e-file new adversary complaints. | 0.20 |
| Royce, M.E. | 06/23/23 | File Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. | 0.20 |
| Royce, M.E. | 06/23/23 | File NOA in USBC/SDNY: Genesis Global Holdco, confer B. Cyr. | 0.10 |
| Royce, M.E. | 06/23/23 | Docket and diary new filings in CourtAlert. | 0.20 |
| VanLare, J. | 06/25/23 | Drafted correspondence to A. Pretto-Sakmann re Cleary workstreams (.4) | 0.40 |
| VanLare, J. | 06/26/23 | call with A. Pretto-Sakmann (Genesis) (.5) | 0.50 |
| Hatch, M. | 06/26/23 | Call with B. Richey, S. Saran, J. Dyer Kennedy and A. Gallagher regarding Investigation & Bankruptcy Coordination (0.2) | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| Minott, R. | 06/26/23 | Correspondence with S. O'Neal, J. VanLare, H. Kim re ongoing chapter 11 workstreams | 1.20 |
| Ribeiro, C. | 06/26/23 | Call with J. Herz (Allen & Overy) regarding case updates | 0.10 |
| Richey, B. | 06/26/23 | Call with M. Hatch, S. Saran, J. Dyer Kennedy and A. Gallagher regarding Investigation & Bankruptcy Coordination. | 0.20 |
| Weinberg, M. | 06/26/23 | Correspondence with L. Cherrone (A&M) re May MORs. | 0.20 |
| Dyer-Kennedy, J. | 06/26/23 | Call with B. Richey, M. Hatch, S. Saran, and A. Gallagher regarding Investigation & Bankruptcy Coordination | 0.20 |
| Gallagher, A. | 06/26/23 | Call with B. Richey, M. Hatch, S. Saran and J. Dyer Kennedy regarding Investigation & Bankruptcy Coordination | 0.20 |
| Gallagher, A. | 06/26/23 | Compiled updates to Genesis docket per M. Hatch | 0.30 |
| Saran, S. | 06/26/23 | Call with B. Richey, M. Hatch, J. Dyer Kennedy and A. Gallagher regarding Investigation & Bankruptcy Coordination (0.2) | 0.20 |
| Boiko, P. | 06/26/23 | After hours on call for filing of Notice of Third Amended Sale Schedule; confer with R. Minott re same. | 1.00 |
| Royce, M.E. | 06/26/23 | Docket and diary new filings in CourtAlert. | 0.20 |
| O'Neal, S.A. | 06/27/23 | Correspondence with Cleary team re various case management issues. | 0.50 |
| VanLare, J. | 06/27/23 | Call with J. VanLare, H. Kim, C. Ribeiro, J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 6/27 (0.5) | 0.50 |
| Kim, H.R. | 06/27/23 | Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 6/27 | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Ribeiro, C. | 06/27/23 | Call with J. VanLare, H. Kim, J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 6/27 | 0.50 |
| Gallagher, A. | 06/27/23 | Compiled updates to Genesis docket per M. Hatch | 0.30 |
| Boiko, P. | 06/27/23 | Supervise e-filing of Notice of Third Amended Sale Schedule; confer with M. Royce re same. | 0.20 |
| Royce, M.E. | 06/27/23 | File Statement in USBC/SDNY: Genesis Global Holdco, LLC., confer P. Boiko. | 0.80 |
| Barefoot, L.A. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28. | 0.50 |
| O'Neal, S.A. | 06/28/23 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28. | 0.50 |
| O'Neal, S.A. | 06/28/23 | Calls with D. Islim (Genesis). | 0.50 |
| VanLare, J. | 06/28/23 | Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 (0.5). | 0.50 |
| VanLare, J. | 06/28/23 | Reviewed schedule of upcoming events (.4) | 0.40 |
| Weaver, A. | 06/28/23 | Partial attendance at weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28. | 0.30 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Fike, D. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 | 0.50 |
| Hatch, M. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, and S. Saran regarding workstream updates as of 6-28 (0.5) | 0.50 |
| Kim, H.R. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28. | 0.50 |
| Maisel, N. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, M. Hatch, and S. Saran regarding workstream updates as of 6-28 | 0.50 |
| Massey, J.A. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 (0.5). | 0.50 |
| Minott, R. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 | 0.40 |
| Ribeiro, C. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, R. Minott | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | (partial), D. Fike, N. Maisel, M. Hatch and S. Saran regarding workstream updates as of 6-28 | |
| Ribeiro, C. | 06/28/23 | Review counterparties docket | 0.40 |
| Ross, K. | 06/28/23 | Review case management order in preparation for July 6 hearing. | 0.30 |
| Ross, K. | 06/28/23 | Correspondence with M. Hatch and D. Fike regarding July 6 hearing preparation logistics. | 0.30 |
| Schwartz, D.Z. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 | 0.50 |
| Weinberg, M. | 06/28/23 | Weekly meeting with J. VanLare, S. O'Neal, L. Barefoot, A. Weaver (partial), D. Schwartz, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. Saran regarding workstream updates as of 6-28 | 0.50 |
| Gallagher, A. | 06/28/23 | Reviewed Genesis docket for updates per M. Hatch | 0.10 |
| Saran, S. | 06/28/23 | Weekly meeting with J. VanLare, L. Barefoot, A. Weaver (partial), D. Schwartz, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott (partial), D. Fike, N. Maisel, M. Hatch, and S. O'Neal regarding workstream updates as of 6-28. | 0.50 |
| Beriss, M. | 06/28/23 | Creating docket. | 0.10 |
| Royce, M.E. | 06/28/23 | Docket and diary new filings in CourtAlert. | 0.10 |
| O'Neal, S.A. | 06/29/23 | Cleary bankruptcy team meeting. | 0.50 |
| O'Neal, S.A. | 06/29/23 | Draft communications documents. | 0.50 |
| VanLare, J. | 06/29/23 | Staffing meeting with L. Barefoot, S. O'Neal (.8) | 0.80 |
| VanLare, J. | 06/29/23 | Reviewed monthly operating reports (.2) | 0.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| VanLare, J. | 06/29/23 | Call with S. O'Neal re timeline, then with P. Abelson (1.5) | 1.50 |
| Hatch, M. | 06/29/23 | Prepared hearing binders and agenda | 1.70 |
| Minott, R. | 06/29/23 | Review MORs | 0.30 |
| Ribeiro, C. | 06/29/23 | Review notice of adjournment (0.4); correspond with M. Hatch, J. VanLare re same (0.2) | 6.00 |
| Weinberg, M. | 06/29/23 | Call with L. Cherrone (A&M) to discuss May MORs. | 0.20 |
| Weinberg, M. | 06/29/23 | Reviewed draft May MORs (0.7); correspondence with S. O'Neal, J. Vanlare and R. Minott re same (0.4). | 1.10 |
| Gallagher, A. | 06/29/23 | Compiled updates to Genesis docket per M. Hatch | 0.30 |
| Saran, S. | 06/29/23 | Created Notice of Third Amended Sale Schedule per C. Ribeiro | 0.80 |
| Beriss, M. | 06/29/23 | Creating docket. | 0.30 |
| Boiko, P. | 06/29/23 | Supervise e-filing of Second Monthly Fee Statement of Alvarez & Marsal North America; confer with M. Franzreb re same. | 0.20 |
| Franzreb, M. | 06/29/23 | File Second Monthly Fee Statement for A&M, confer with P. Boiko | 0.20 |
| O'Neal, S.A. | 06/30/23 | Correspondence with M. Weinberg and R. Minott re MORs. | 0.10 |
| VanLare, J. | 06/30/23 | Call with H. Kim, M. Leto (A&M), P. Kinelay (A&M), L. Cherrone (A&M) re: chapter 11 case updates as of 7/5 (partial attendance) | 0.10 |
| VanLare, J. | 06/30/23 | Call with S. O'Neal re updates (.2); reviewed hearing agenda (.1) | 0.30 |
| Fike, D. | 06/30/23 | Revise agenda for July 6 hearing and file | 0.60 |
| Hatch, M. | 06/30/23 | Filed notice of adjournment of disclosure statement hearing | 1.60 |
| Kim, H.R. | 06/30/23 | Reviewing notice of adjournment | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| Kim, H.R. | 06/30/23 | Call with J. VanLare, M. Leto (A&M), P. Kinelay (A&M), L. Cherrone (A&M) re: chapter 11 case updates as of 7/5 | 0.40 |
| Massey, J.A. | 06/30/23 | Correspondence H. Kim, M. Kohles re: further adjournment (.2), L. Barefoot re: shortened notice (.1). | 0.30 |
| Minott, R. | 06/30/23 | MORs filing | 0.80 |
| Weinberg, M. | 06/30/23 | Finalized May MORs for filing (1.2); correspondence with D. Walker (A&M), L. Cherrone (A&M), S. O'Neal, J. VanLare, R. Minott and D. Islim (Genesis) re same (0.8). | 2.00 |
| Dyer-Kennedy, J. | 06/30/23 | Coordinated access to client records for A. Saenz per S. Levander | 0.30 |
| Dyer-Kennedy, J. | 06/30/23 | Call with S. Saran, A. Gallagher, and G. Tung regarding case overview and onboarding | 0.50 |
| Dyer-Kennedy, J. | 06/30/23 | Coordinated access to client records for G. Tung | 0.50 |
| Gallagher, A. | 06/30/23 | Call with S. Saran, J. Dyer-Kennedy and G. Tung regarding case overview and onboarding | 0.50 |
| Gallagher, A. | 06/30/23 | Compiled updates to Genesis docket per M. Hatch | 0.20 |
| Saran, S. | 06/30/23 | Call with A. Gallagher, J. Dyer-Kennedy, and G. Tung regarding case overview and onboarding | 0.50 |
| Tung, G. | 06/30/23 | Call with S. Saran, A. Gallagher, J. Dyer-Kennedy regarding case overview and onboarding | 0.50 |
| Boiko, P. | 06/30/23 | Supervise e-filing of Fourth Monthly Fee Statement for Cleary Gottlieb; confer with M. Franzreb re same. | 0.20 |
| Boiko, P. | 06/30/23 | Supervise e-filing of agenda for hearing on 7/7/23; confer with D. Fike and M. Royce re same. | 0.20 |
| Cheung, S.Y. | 06/30/23 | Supervise e-filing of Amended Proposed Order; Confer w/ M.Royce re the same. | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

| NAME | DATE | DESCRIPTION | HOURS |
|-------------|----------|---|--------|
| Royce, M.E. | 06/30/23 | File Revised Proposed Order in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. | 0.40 |
| Royce, M.E. | 06/30/23 | File Agenda for Hearing in USBC/SDNY: Genesis Global Holdco, confer P. Boiko. | 0.30 |
| Royce, M.E. | 06/30/23 | File 3 Monthly Operating Reports in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. (OT). | 0.50 |
| Royce, M.E. | 06/30/23 | File Adjournment of Hearing in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. (OT). | 0.40 |
| Royce, M.E. | 06/30/23 | File Notice of Further Extension in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. (OT). | 0.30 |
| | | MATTER TOTAL: | 143.30 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|----------------------------------|--------------|-------------|---------------|
| <u>Partner</u> O'Neal, S.A. | 0.30 | 1,820.00 | \$ 546.00 |
| <u>Associate</u> Weinberg, M. | 0.80 | 1,105.00 | \$ 884.00 |
| <u>Paralegal</u> Hunter, S. | 1.50 | 495.00 | \$ 742.50 |
| Total: | 2.60 | | \$ 2,172.50 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Weinberg, M. | 06/01/23 | Correspondence with A. Tsang (Genesis), L. Swiderksi and S. Hunter re revenue sharing agreement. | 0.30 |
| Hunter, S. | 06/01/23 | Search for intercompany revenue sharing agreements. For M. Weinberg. | 1.50 |
| Weinberg, M. | 06/02/23 | Reviewed precedent revenue sharing agreements; correspondence with S. Hunter re same. | 0.30 |
| Weinberg, M. | 06/06/23 | Correspondence with A. Tsang (Genesis) and S. O'Neal re revenue sharing agreement. | 0.20 |
| O'Neal, S.A. | 06/12/23 | Correspondence re GGCI and GMLA Funding. | 0.10 |
| O'Neal, S.A. | 06/14/23 | Correspondence re intercompany funding. | 0.20 |
| | | MATTER TOTAL: | 2.60 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

| <u>Timekeeper Summary</u> | | | | |
|----------------------------------|--------------|-------------|----|---------------|
| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | | <u>Amount</u> |
| <u>Partner</u> | | | | |
| O'Neal, S.A. | 0.30 | 1,820.00 | \$ | 546.00 |
| <u>Associate</u> | | | | |
| Ribeiro, C. | 0.10 | 1,045.00 | \$ | 104.50 |
| Total: | 0.40 | | \$ | 650.50 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Ribeiro, C. | 06/05/23 | Correspond with S. Cascante re change of wallet vendor | 0.10 |
| O'Neal, S.A. | 06/15/23 | Correspondence with Sam C. (A&M) re professional fee budget. | 0.10 |
| O'Neal, S.A. | 06/27/23 | Review and comment on cash flow and projections prepared by A&M. | 0.20 |
| | | MATTER TOTAL: | 0.40 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 0.40 | 1,780.00 | \$ 712.00 |
| Levine, A.M. | 3.80 | 2,135.00 | \$ 8,113.00 |
| O'Neal, S.A. | 2.30 | 1,820.00 | \$ 4,186.00 |
| VanLare, J. | 0.70 | 1,730.00 | \$ 1,211.00 |
| Zutshi, R.N. | 20.30 | 1,730.00 | \$ 35,119.00 |
| <u>Counsel</u> | | | |
| Weaver, A. | 3.30 | 1,485.00 | \$ 4,900.50 |
| <u>Senior Attorney</u> | | | |
| Saenz, A.F. | 4.30 | 1,190.00 | \$ 5,117.00 |
| <u>Associate</u> | | | |
| Fike, D. | 0.70 | 845.00 | \$ 591.50 |
| Kim, H.R. | 1.80 | 1,105.00 | \$ 1,989.00 |
| MacAdam, K. | 13.60 | 845.00 | \$ 11,492.00 |
| Ribeiro, C. | 0.90 | 1,045.00 | \$ 940.50 |
| <u>Associate Not Admitted</u> | | | |
| Gariboldi, A. | 3.00 | 710.00 | \$ 2,130.00 |
| <u>Project Attorney</u> | | | |
| Barreto, B. | 4.30 | 505.00 | \$ 2,171.50 |
| <u>Paralegal</u> | | | |
| Dyer-Kennedy, J. | 0.80 | 370.00 | \$ 296.00 |
| Total: | 60.20 | | \$ 78,969.00 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Levine, A.M. | 06/02/23 | Email to A&M re employee costs; review of additional employment agreements; review of retention letters; | 0.80 |
| Kim, H.R. | 06/04/23 | Preparing for June 5 hearing | 1.50 |
| Levine, A.M. | 06/07/23 | Telephone call with D. Islim counsel | 0.70 |
| O'Neal, S.A. | 06/07/23 | Call with J. Gallagher (HS&W) and S. Eckhaus (counsel for Derar Islim). | 0.50 |
| Barefoot, L.A. | 06/12/23 | Review former director correspondence to excess insurers re indemnification claims. | 0.10 |
| O'Neal, S.A. | 06/16/23 | Call with M. Popok (ZPP) re employee matters. | 0.50 |
| VanLare, J. | 06/16/23 | Call with S. O'Neal, L. Barefoot (partial), A. Levine re indemnification issues | 0.30 |
| Levine, A.M. | 06/20/23 | Review of letter (1.1); Call with S. O'Neal, R. Zutshi, J. VanLare (partial) re employee issues (.7) | 1.80 |
| O'Neal, S.A. | 06/20/23 | Call with D. Islim (Genesis) (0.5), Call with R. Zutshi, A. Levine, J. VanLare (partial) re employee issues (.7). | 1.20 |
| VanLare, J. | 06/20/23 | Call with A Levine, R. Zutshi, S. O'Neal re employee issues | 0.40 |
| Zutshi, R.N. | 06/20/23 | Review and analyze correspondence related to employee issue (1.2); Call with A. Levine, S. O'Neal, J. Vanlare (partial) re employee issues (.7); communications with client regarding same (2.0); communications with employee counsel (.4). | 4.30 |
| Zutshi, R.N. | 06/20/23 | Prepare updates to authorities related to employee issue. | 1.20 |
| Zutshi, R.N. | 06/20/23 | Teleconference with A. Pretto-Sakmann and N. Neto (Walkers) regarding employee issue. | 0.50 |
| Weaver, A. | 06/20/23 | Conferences with R. Zutshi and A. Levine regarding letter and related follow up, including looking into retaliation questions. | 2.20 |
| O'Neal, S.A. | 06/21/23 | Review and respond to correspondence re | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| | | employee indemnification issues. | |
| Zutshi, R.N. | 06/21/23 | Planning for follow-up on employee issue and communications regarding same. | 1.20 |
| Fike, D. | 06/21/23 | Correspondence with L. Barefoot re indemnification of current employees research | 0.70 |
| Barefoot, L.A. | 06/22/23 | Correspondence S.O'Neal re indemnification questions. | 0.30 |
| Zutshi, R.N. | 06/22/23 | Call with C. Ribeiro and C. Schultz (Arnold & Porter) re insurance and director indemnification obligations. | 0.20 |
| Zutshi, R.N. | 06/22/23 | Planning for next steps on employee issue and communications with A Pretto-Sakmann regarding same. | 1.20 |
| Kim, H.R. | 06/22/23 | Reviewing order authorizing payment of prepetition severance obligations | 0.10 |
| MacAdam, K. | 06/22/23 | Draft employee interview outline. | 1.90 |
| Ribeiro, C. | 06/22/23 | Prep for call with former employee re indemnification (0.2); call with H. Kim re insurance policies (0.1) | 0.30 |
| Ribeiro, C. | 06/22/23 | Call with R. Zutshi and C. Schultz (Arnold & Porter) re insurance and director indemnification obligations | 0.20 |
| Dyer-Kennedy, J. | 06/22/23 | Correspondence with S. Saran and A. Gallagher regarding client interview | 0.80 |
| Zutshi, R.N. | 06/23/23 | Planning for next steps on employee issue and internal communications related to same. | 1.00 |
| MacAdam, K. | 06/23/23 | Draft search terms related to employee interview topics. | 0.50 |
| Ribeiro, C. | 06/23/23 | Correspond with L. Barefoot re indemnification obligations to former employees | 0.40 |
| Zutshi, R.N. | 06/24/23 | Analysis of materials related to employee issue. | 0.80 |
| Zutshi, R.N. | 06/24/23 | Prepare for meetings related to employee | 2.30 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | issue and communications related to same. | |
| Weaver, A. | 06/25/23 | Review interview outlines for upcoming interviews. | 0.20 |
| MacAdam, K. | 06/25/23 | Revise interview outline. | 0.30 |
| Zutshi, R.N. | 06/26/23 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re upcoming employee interview. | 0.70 |
| Zutshi, R.N. | 06/26/23 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re background for employee interview.. | 0.80 |
| Zutshi, R.N. | 06/26/23 | Prepare for meetings with employees regarding follow-up on employee issue. | 1.40 |
| Zutshi, R.N. | 06/26/23 | Attention to follow-up communications on employee issue. | 0.80 |
| Weaver, A. | 06/26/23 | Correspondence with R Zusti and L Dassin regarding employment issues. | 0.50 |
| Saenz, A.F. | 06/26/23 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee regarding background for employee interview. | 0.80 |
| Saenz, A.F. | 06/26/23 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee regarding upcoming employee interview. | 0.70 |
| MacAdam, K. | 06/26/23 | Attend meeting with R. Zutshi, A. Saenz and Genesis employee re background for employee interview. | 0.80 |
| MacAdam, K. | 06/26/23 | Attend meeting with R. Zutshi, A. Saenz, and Genesis employee re background for employee interview. | 0.70 |
| Levine, A.M. | 06/27/23 | Review of employment agreement | 0.20 |
| Zutshi, R.N. | 06/27/23 | Prepare for employee interview. | 1.30 |
| Saenz, A.F. | 06/27/23 | Review summary of interview with current employee, call with K. Macadam regarding same. | 0.30 |
| Saenz, A.F. | 06/27/23 | Comment on search terms for employee | 0.40 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| | | review. | |
| MacAdam, K. | 06/27/23 | Attend employee interview with R. Zutshi. | 3.30 |
| MacAdam, K. | 06/27/23 | Call with A. Saenz re employee interview. | 0.30 |
| Levine, A.M. | 06/28/23 | Review interview summary | 0.30 |
| MacAdam, K. | 06/28/23 | Draft employee interview outline. | 2.60 |
| Gariboldi, A. | 06/28/23 | Prepare materials for employee issue with A. Saenz, K. MacAdam. | 3.00 |
| Zutshi, R.N. | 06/29/23 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re background for employee interview. | 0.80 |
| Zutshi, R.N. | 06/29/23 | Attend meeting with A. Saenz, K. MacAdam and Genesis employee re upcoming employee interview. | 0.70 |
| Zutshi, R.N. | 06/29/23 | Planning for follow up on employee issue. | 1.10 |
| Weaver, A. | 06/29/23 | Correspondence with R Zutshi, K MacAdam regarding interviews for employee matter. | 0.40 |
| Saenz, A.F. | 06/29/23 | Review draft interview outlines for current employees, provide comments to K. Macadam. | 1.30 |
| Saenz, A.F. | 06/29/23 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee re background for employee interview. | 0.80 |
| MacAdam, K. | 06/29/23 | Attend meeting with R. Zutshi, K. MacAdam and Genesis employee re background for employee interview. | 0.80 |
| MacAdam, K. | 06/29/23 | Meeting with K. MacAdam regarding employment documents. | 0.30 |
| MacAdam, K. | 06/29/23 | Draft employee interview outline. | 1.80 |
| MacAdam, K. | 06/29/23 | T/c with B. Barreto re employment document review. | 0.30 |
| Barreto, B. | 06/29/23 | Meeting with K. MacAdam regarding employment documents. | 0.30 |
| Barreto, B. | 06/29/23 | First-level review of employment documents. | 4.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|-----------|----------|-----------------------------------|-------|
| Kim, H.R. | 06/30/23 | Reviewing employee related claims | 0.20 |
| | | MATTER TOTAL: | 60.20 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | | <u>Amount</u> |
|------------------|--------------|-------------|----|---------------|
| <u>Partner</u> | | | | |
| O'Neal, S.A. | 6.80 | 1,820.00 | \$ | 12,376.00 |
| <u>Associate</u> | | | | |
| Kim, H.R. | 1.30 | 1,105.00 | \$ | 1,436.50 |
| Minott, R. | 2.10 | 965.00 | \$ | 2,026.50 |
| Weinberg, M. | 0.20 | 1,105.00 | \$ | 221.00 |
| Total: | 10.40 | | \$ | 16,060.00 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| O'Neal, S.A. | 06/01/23 | Correspondence with Hughes Hubbard, Proskauer and W&C re exclusivity (0.4). Correspondence re objections (0.1). | 0.50 |
| Minott, R. | 06/01/23 | Call with GGC creditor | 0.10 |
| Minott, R. | 06/02/23 | Correspondence with GGC creditors | 0.60 |
| Minott, R. | 06/02/23 | Calls with GGC creditors | 0.30 |
| Minott, R. | 06/05/23 | Correspondence with GGC creditors | 0.30 |
| Minott, R. | 06/06/23 | Call with Gemini creditor | 0.20 |
| Minott, R. | 06/06/23 | Correspondence with Gemini and AHG on notice of DS | 0.40 |
| O'Neal, S.A. | 06/08/23 | Calls and correspondence with A. Frelinghuysen (Hughes Hubbard). | 0.30 |
| Weinberg, M. | 06/08/23 | Correspondence with J. Sazant (Proskauer) re claim transfer question. | 0.10 |
| O'Neal, S.A. | 06/09/23 | Call among Special Committee, UCC and AHG members. | 0.90 |
| O'Neal, S.A. | 06/09/23 | Call with A. Frelinghuysen (Hughes Hubbard) re DCG proposal and plan. | 0.20 |
| O'Neal, S.A. | 06/11/23 | Call with B. Rosen (Proskauer) re plan issues (0.4). Call with A. Frelinghuysen (Hughes Hubbard) re same (0.1). Solo calls with P. Abelson (W&C) (0.4). Call with J. Sazant (Proskauer) (0.2). | 1.10 |
| O'Neal, S.A. | 06/12/23 | Correspondence with A. Frelinghuysen (Hughes Hubbard) re plan questions. | 0.10 |
| Weinberg, M. | 06/12/23 | Correspondence with J. Berman (Kroll) re lender question. | 0.10 |
| O'Neal, S.A. | 06/14/23 | Call with A. Frelinghuysen (Hughes Hubbard) re plan and related issues. | 0.40 |
| O'Neal, S.A. | 06/20/23 | Call with A. Frelinghuysen (Hughes Hubbard) re plan. | 0.30 |
| O'Neal, S.A. | 06/21/23 | Discussion with Gemini counsel re plan issues. | 0.90 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| O'Neal, S.A. | 06/21/23 | Call with A. Frelinghuysen (Hughes Hubbard). | 0.10 |
| Kim, H.R. | 06/22/23 | Reviewing creditor inquiry | 0.50 |
| Kim, H.R. | 06/24/23 | Reviewing creditor inquiry correspondence | 0.10 |
| Kim, H.R. | 06/26/23 | Drafting response to creditor inquiry | 0.20 |
| Minott, R. | 06/26/23 | Call with GGC creditor | 0.20 |
| Kim, H.R. | 06/27/23 | Reviewing creditor inquiry | 0.30 |
| O'Neal, S.A. | 06/28/23 | Review and respond to creditor correspondence. | 0.20 |
| O'Neal, S.A. | 06/29/23 | Calls with A. Frelinghuysen (Hughes Hubbard) re various case matters. | 1.00 |
| O'Neal, S.A. | 06/30/23 | Call with B. Rosen (Proskauer) re status and next steps (0.3). Call with J. Sazant (Proskauer) re same (0.2). | 0.50 |
| O'Neal, S.A. | 06/30/23 | Calls and correspondence with A. Frelinghuysen (Hughes Hubbard) re various settlement related matters. | 0.30 |
| Kim, H.R. | 06/30/23 | Reviewing creditor inquiries | 0.20 |
| | | MATTER TOTAL: | 10.40 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 6.70 | 1,780.00 | \$ 11,926.00 |
| <u>Associate</u> | | | |
| Bremer, S. | 2.70 | 845.00 | \$ 2,281.50 |
| Fike, D. | 10.20 | 845.00 | \$ 8,619.00 |
| Kim, H.R. | 2.10 | 1,105.00 | \$ 2,320.50 |
| Massey, J.A. | 0.10 | 1,105.00 | \$ 110.50 |
| Minott, R. | 1.90 | 965.00 | \$ 1,833.50 |
| Ribeiro, C. | 4.80 | 1,045.00 | \$ 5,016.00 |
| Schwartz, D.Z. | 5.70 | 1,180.00 | \$ 6,726.00 |
| <u>Paralegal</u> | | | |
| Abelev, A. | 3.10 | 370.00 | \$ 1,147.00 |
| Dyer-Kennedy, J. | 0.80 | 370.00 | \$ 296.00 |
| Gallagher, A. | 2.70 | 370.00 | \$ 999.00 |
| Saran, S. | 1.00 | 430.00 | \$ 430.00 |
| <u>Non-Legal</u> | | | |
| Beriss, M. | 0.30 | 370.00 | \$ 111.00 |
| Cheung, S.Y. | 0.40 | 430.00 | \$ 172.00 |
| Cyr, B.J. | 0.30 | 1,180.00 | \$ 354.00 |
| Royce, M.E. | 0.20 | 370.00 | \$ 74.00 |
| Total: | 43.00 | | \$ 42,416.00 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Fike, D. | 06/01/23 | Draft OCP retention application for A. di Iorio | 1.00 |
| Schwartz, D.Z. | 06/01/23 | Analysis re open issues on OCP retention. | 0.20 |
| Barefoot, L.A. | 06/02/23 | Revise draft OCP declaration for BVI litigation counsel (0.3); correspondence D.Fike, D.Schwartz re same (0.1). | 0.40 |
| Fike, D. | 06/02/23 | Draft OCP retention app for A. di Iorio | 2.00 |
| Fike, D. | 06/02/23 | Call with D. Schwartz re BVI counsel OCP application | 0.30 |
| Schwartz, D.Z. | 06/02/23 | Call with D. Fike re BVI counsel OCP application (0.3); correspond to D. Fike, L. Barefoot re BVI counsel OCP forms (0.2); revise BVI counsel OCP forms (0.3). | 0.80 |
| Schwartz, D.Z. | 06/03/23 | Correspond to D. Fike re OCP declaration. | 0.10 |
| Schwartz, D.Z. | 06/05/23 | Analysis re BVI OCP retention. | 0.10 |
| Barefoot, L.A. | 06/06/23 | Correspondence A.Dilliorio (Agon BVI), D.Fike, D.Schwartz re OCP declaration (0.1); review revisions to same (0.2). | 0.30 |
| Fike, D. | 06/06/23 | Corresp. with D. Schwartz and A. di Iorio (BVI counsel) re retention | 0.50 |
| Schwartz, D.Z. | 06/06/23 | Correspond to D. Fike, L. Barefoot re OCP updates. | 0.30 |
| Barefoot, L.A. | 06/07/23 | Correspondence S.Bremer, D.Schwartz, D.Fike re OCP declarations. | 0.30 |
| Fike, D. | 06/07/23 | Draft email to team re OCPs; corresp. with L. Barefoot, D. Schwartz, and S. Bremer re OCP retention | 2.00 |
| Fike, D. | 06/07/23 | Review LATAM, Aeromexico and Avianca OCP orders | 1.10 |
| Kim, H.R. | 06/07/23 | Call with D. Schwartz re OCP declarations (0.1) | 0.10 |
| Schwartz, D.Z. | 06/07/23 | Call with H. Kim re OCP declarations (0.1); correspond to R. Minott, H. Kim, L. Barefoot, D. Fike re OCP declarations. | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Abelev, A. | 06/07/23 | Download several production volumes from vendor FTP site, apply overlay data on the volume and encrypt as requested by Firm security policy. | 1.30 |
| Barefoot, L.A. | 06/08/23 | Review A.DiIlio (Agon) OCP declarations (0.2); corresp. D.Fike re same (0.1); review A&G ocp declaration and questionnaire (0.2); corresp. S.Bremer re same (0.1). | 0.60 |
| Bremer, S. | 06/08/23 | Call with D. Schwartz, D. Fike, H. Kim, R. Minott re OCP declarations. | 0.20 |
| Bremer, S. | 06/08/23 | Correspondence with ordinary course professionals re declarations. | 0.20 |
| Bremer, S. | 06/08/23 | Prepare Allen & Glendhill ordinary course professional filing. | 0.50 |
| Fike, D. | 06/08/23 | Corresp. with paralegal team re OCP tracker | 0.50 |
| Fike, D. | 06/08/23 | Revise OCP application for A. di Iorio (Agon Litigation) | 0.70 |
| Fike, D. | 06/08/23 | Call with D. Schwartz, H. Kim, R. Minott and S. Bremer re OCP declarations. | 0.20 |
| Fike, D. | 06/08/23 | Call with D. Schwartz, R. Minott, and H. Kim re ordinary course professionals | 0.20 |
| Kim, H.R. | 06/08/23 | Call with D. Schwartz, D. Fike, S. Bremer, R. Minott re OCP declarations. | 0.20 |
| Kim, H.R. | 06/08/23 | Call with D. Schwartz, R. Minott, and D. Fike re ordinary course professionals. | 0.20 |
| Minott, R. | 06/08/23 | Call with D. Schwartz, D. Fike, H. Kim and S. Bremer re OCP declarations. | 0.20 |
| Minott, R. | 06/08/23 | Correspondence with S. Cascante (AM) re OCPs | 0.20 |
| Minott, R. | 06/08/23 | Call with D. Schwartz, H. Kim, and D. Fike re ordinary course professionals | 0.20 |
| Schwartz, D.Z. | 06/08/23 | Call with D. Fike, H. Kim, R. Minott and S. Bremer re OCP declarations. | 0.20 |
| Schwartz, D.Z. | 06/08/23 | Review di Iorio OCP forms re filing. | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| Schwartz, D.Z. | 06/08/23 | Correspond to R. Minott, L. Barefoot, D. Fike, S. Bremer re OCP forms and outreach. | 0.40 |
| Schwartz, D.Z. | 06/08/23 | Call with H. Kim, R. Minott, and D. Fike re ordinary course professionals. | 0.20 |
| Abelev, A. | 06/08/23 | Download several production volumes from vendor FTP site, apply overlay data on the volume and encrypt as requested by Firm security policy. | 0.30 |
| Dyer-Kennedy, J. | 06/08/23 | Prepared A. di Iorio OCP Declaration and Questionnaire for filing per D. Fike | 0.80 |
| Cheung, S.Y. | 06/08/23 | Supervise e-filing of Notice of Filing of Declaration (Arabella di Iorio) re Ordinary Course Professional; confer w/ M.Royce re the same. | 0.10 |
| Cheung, S.Y. | 06/08/23 | Supervise e-filing of Notice of Filing of Declaration of Tay Yu Xi re Ordinary Course Professional; confer w/ M.Royce re the same. | 0.10 |
| Royce, M.E. | 06/08/23 | File Tay Yu Xi's Declaration in USBC/SDNY: Genesis Global Holdco LLC, confer S. Cheung | 0.20 |
| Bremer, S. | 06/09/23 | Revise OCP tracker. | 0.20 |
| Kim, H.R. | 06/09/23 | Analyzing issues re: vendor contracts | 1.20 |
| Minott, R. | 06/09/23 | Correspondence with D. Schwartz and S. Bremer re OCPs | 0.50 |
| Minott, R. | 06/09/23 | Correspondence with H. Kim re critical vendor questions | 0.60 |
| Gallagher, A. | 06/09/23 | Prepared Genesis OCP Tracker per D. Fike | 1.00 |
| Bremer, S. | 06/12/23 | Follow-up with team on outstanding OCP declarations. | 0.10 |
| Schwartz, D.Z. | 06/12/23 | Correspond to S. Bremer re OCP tracking. | 0.20 |
| Cheung, S.Y. | 06/12/23 | Supervise e-filing of Notice of Presentment of Stip and Order re Extension of Time (.05); confer w/ M.Franzreb re the same (.05). | 0.10 |
| Barefoot, L.A. | 06/13/23 | Correspondence C.Riberio, S.Cascante | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | (A&M) re OCP overages (0.2); corresp. S.O'Neal re same (0.2); corresp. D.Zelenko (Crowell), C.Ribeiro re OCP overage (0.1). | |
| Minott, R. | 06/13/23 | Correspondence with D. Fike re OCP | 0.20 |
| Schwartz, D.Z. | 06/13/23 | Correspond to R. Minott, D. Fike, S. Bremer re OCP tracking. | 0.20 |
| Barefoot, L.A. | 06/14/23 | Correspondence D.Zelensky (Crowell) re OCP issues (0.1); t/c D.Zelensky (Crowell) re same (0.2); corresp. R.Zutshi, C.Ribeiro re individual OCP counsel (0.2); review revisions to proposed engagement letter re same (0.3); review reed smith OCP declaration (0.1); corresp. D.Fike re same (0.1). | 0.70 |
| Ribeiro, C. | 06/14/23 | Review engagement letter for individual counsel | 0.80 |
| Schwartz, D.Z. | 06/14/23 | Review Reed Smith OCP filing (0.2); correspond to D. Fike re Reed Smith OCP filing (0.1). | 0.30 |
| Cyr, B.J. | 06/14/23 | Coordinate filing and service of OCP declaration | 0.10 |
| Barefoot, L.A. | 06/15/23 | Correspondence C.Ribeiro, R.Zutshi re retention terms for individual counsel for current employees (0.1); correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re same (0.1). | 0.20 |
| Kim, H.R. | 06/15/23 | Reviewing OCP declarations | 0.30 |
| Ribeiro, C. | 06/15/23 | Revise A&B engagement letter (.2); correspond with L. Barefoot, R. Zutshi, A. Pretto-Sakman (Genesis) re same (.2) | 0.40 |
| Bremer, S. | 06/16/23 | Prepare notices for OCP declarations and questionnaires. | 1.50 |
| Kim, H.R. | 06/16/23 | Call with counsel to vendor | 0.10 |
| Schwartz, D.Z. | 06/16/23 | Correspond with S. Bremer re OCP declaration. | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Barefoot, L.A. | 06/18/23 | Correspondence with A.Saenz, E.Sisson (A&O) re engagement. | 0.10 |
| Barefoot, L.A. | 06/20/23 | Correspondence M.Goulborn (MJM), D.Fike, D.Schwartz re MJM OCP retention. | 0.10 |
| Fike, D. | 06/20/23 | Corresp. with L. Barefoot and D. Schwartz re retention of M. Goulborn (MJM) | 0.70 |
| Fike, D. | 06/20/23 | Draft notice for OCP declarations. | 0.30 |
| Ribeiro, C. | 06/20/23 | Revise D. Islim (Genesis) engagement letter | 0.20 |
| Schwartz, D.Z. | 06/20/23 | Call with D. Fike re coordination of OCP applications (0.1); correspond re OCP declarations (0.1) | 0.20 |
| Ribeiro, C. | 06/21/23 | Revise Islim engagement letter (0.2); correspond with L. Barefoot, R. Zutshi re same (0.1) | 0.30 |
| Schwartz, D.Z. | 06/21/23 | Correspond re OCP questionnaire filing. | 0.40 |
| Gallagher, A. | 06/21/23 | Prepared OCP applications for filing per D. Fike. | 1.20 |
| Gallagher, A. | 06/21/23 | Prepared revisions to OCP Declaration per D. Fike | 0.50 |
| Cyr, B.J. | 06/21/23 | Coordinate filing and service of OCP declarations; confer with D. Fike and M. Beriss re: same. | 0.20 |
| Barefoot, L.A. | 06/22/23 | Correspondence A.Pretto-Sakmann re retention of KC expert for various disputes (0.1); correspondence. J.Kelsoe, J.Brady re R.Cox engagement letter (0.1); correspondence E.Sisson (A&O), C.Ribeiro re retention letter (0.1); correspondence R.Zutshi, C.Ribeiro, A.Pretto-Sakmann (Genesis) re OCP cap question (0.3); correspondence C.Ribeiro, R.Zutshi re A&O questions re OCP retention (0.1). | 0.70 |
| Ribeiro, C. | 06/22/23 | Call with D. Guyder (Allen & Overy) and J. Herz (Allen & Overy) re OCP retention | 0.10 |
| Ribeiro, C. | 06/22/23 | Correspond with L. Barefoot re Allen & | 0.40 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | Overy OCP retention | |
| Ribeiro, C. | 06/22/23 | Correspond with D. Guyder (Allen & Overy), J. Herz (Allen & Overy) re engagement | 0.30 |
| Barefoot, L.A. | 06/23/23 | Correspondence D.Guyder (A&O), J.Herz (A&O), C.Ribeiro re OCP retention (0.1); correspondence R.Zutshi, C.Ribeiro, A.Pretto-Sakmann (Genesis) re A&B OCP declaration (0.1). | 0.20 |
| Ribeiro, C. | 06/23/23 | Correspond with D. Guyder (Allen & Overy) re OCP process | 0.10 |
| Ribeiro, C. | 06/23/23 | Correspond with A. Pretto-Sakmann (Genesis) re Alston & Bird engagement | 0.20 |
| Ribeiro, C. | 06/23/23 | Correspond with J. Hendon (Alston) re OCP procedures | 0.10 |
| Barefoot, L.A. | 06/26/23 | Call with C. Ribeiro, D. Guyder (Allen & Overy), J. Herz (Allen & Overy), E. Sisson (Allen & Overy) re retention. | 0.20 |
| Fike, D. | 06/26/23 | Corresp. with M. Goulborn (MJM) re OCP retention application. | 0.50 |
| Ribeiro, C. | 06/26/23 | Call with L. Barefoot, D. Guyder (Allen & Overy), J. Herz (Allen & Overy), E. Sisson (Allen & Overy) re retention | 0.20 |
| Schwartz, D.Z. | 06/26/23 | Correspond to D. Fike re updates to OCP list. | 0.30 |
| Barefoot, L.A. | 06/27/23 | Review revisions to Bermuda counsel OCP engagement (0.2); correspondence M.Goulborn (MJM), C.Ribeiro re same (0.1). | 0.30 |
| Ribeiro, C. | 06/27/23 | Revise MJM Limited engagement letter (0.8); correspond with L. Barefoot re same (0.2) | 1.20 |
| Schwartz, D.Z. | 06/27/23 | Correspond to L. Barefoot re OCP forms. | 0.10 |
| Barefoot, L.A. | 06/28/23 | Review Bermuda counsel engagement letter (0.2); correspondence M.Goulborn (MJM), A.Pretto Sakmann (Genesis) re same (0.1). | 0.30 |
| Fike, D. | 06/28/23 | Review OCP filing from Gunder | 0.20 |
| Ribeiro, C. | 06/28/23 | Correspond with L. Barefoot re parties in | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | interest list | |
| Abelev, A. | 06/28/23 | Download production data and solve problem with credentials and rights, decrypt data on firm server | 1.50 |
| Barefoot, L.A. | 06/29/23 | Correspondence A.Pretto-Sakmann (Genesis) re OCP overages strategy and response. | 0.20 |
| Ribeiro, C. | 06/29/23 | Draft OCP notice (0.2) | 0.20 |
| Ribeiro, C. | 06/29/23 | Correspond D. Fike re OCPs | 0.10 |
| Schwartz, D.Z. | 06/29/23 | Review OCP report (0.1); correspond to D. Fike, C. Ribeiro re OCP forms (0.2). | 0.30 |
| Barefoot, L.A. | 06/30/23 | Corresp. with C. Ribeiro re engagement letter with A&O as OCP (0.1); corresp. with A. Pretto-Sakmann (Genesis) re OCP overages and strategy to address (0.2); corresp. with D. Schwartz re same (0.2); corresp. with A. Pretto-Sakmann (Genesis), M. Gouldborn (MJM), M. Kohles re OCP engagement letter (0.1); corresp. with D. Schwartz, K. Ross, D. Fike re comparable OCP caps in other cases (0.2); analyze same (0.2); revise draft email to UCC, AHG, Genesis, UST re proposed increase in OCP cap (0.3); corresp. with D. Schwartz, H. Kim re potential hearing date on OCP cap increase (0.1); review redline for A&O OCP engagement (0.1); corresp. with C. Ribeiro, A. Pretto-Sakmann (Genesis) re same (0.1). | 1.60 |
| Massey, J.A. | 06/30/23 | Revision to engagement letter for Bermuda counsel (.1). | 0.10 |
| Ribeiro, C. | 06/30/23 | Correspond with L. Barefoot re Alston engagement letter | 0.10 |
| Schwartz, D.Z. | 06/30/23 | Correspond to D. Fike, K. Ross, L. Barefoot re OCP caps (0.5); correspond to D. Fike re OCP forms (0.2). | 0.70 |
| Saran, S. | 06/30/23 | Created and finalized Notice of First OCP Report per C. Ribeiro | 1.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Beriss, M. | 06/30/23 | Filing OCP report in USBC/SDNY: Genesis, 23-10063, confer S. Cheung. | 0.30 |
| Cheung, S.Y. | 06/30/23 | Supervise e-filing of First Ordinary Course Professionals Report; Confer w/ M.Beriss re the same. | 0.10 |
| | | MATTER TOTAL: | 43.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 2.70 | 1,780.00 | \$ 4,806.00 |
| O'Neal, S.A. | 13.50 | 1,820.00 | \$ 24,570.00 |
| VanLare, J. | 5.60 | 1,730.00 | \$ 9,688.00 |
| Zutshi, R.N. | 1.40 | 1,730.00 | \$ 2,422.00 |
| <u>Counsel</u> | | | |
| Christophorou, P. | 3.00 | 1,485.00 | \$ 4,455.00 |
| Weaver, A. | 0.70 | 1,485.00 | \$ 1,039.50 |
| <u>Associate</u> | | | |
| Cinnamon, M. | 0.10 | 1,155.00 | \$ 115.50 |
| Hatch, M. | 0.50 | 710.00 | \$ 355.00 |
| Kim, H.R. | 0.90 | 1,105.00 | \$ 994.50 |
| Minott, R. | 2.70 | 965.00 | \$ 2,605.50 |
| Mitchell, A.F. | 9.30 | 845.00 | \$ 7,858.50 |
| Ribeiro, C. | 1.30 | 1,045.00 | \$ 1,358.50 |
| Saba, A. | 1.50 | 1,045.00 | \$ 1,567.50 |
| Weinberg, M. | 4.30 | 1,105.00 | \$ 4,751.50 |
| Witchger, K. | 1.30 | 1,105.00 | \$ 1,436.50 |
| Total: | 48.80 | | \$ 68,023.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| O'Neal, S.A. | 06/01/23 | Call with P. Abelson (W&C) re various matters. | 0.20 |
| Minott, R. | 06/01/23 | Correspondence with P. Abelson re regulator stip | 0.20 |
| Minott, R. | 06/01/23 | Analyze DCG diligence requests | 0.60 |
| Ribeiro, C. | 06/01/23 | Correspond with P. Abelson, S. O'Neal re pro se objections | 0.10 |
| Weinberg, M. | 06/01/23 | Call with A. Parra Criste (White & Case) to discuss UCC comments to the plan. | 0.80 |
| Barefoot, L.A. | 06/02/23 | T/c C.West (W&C) re service issues concerning DCG Bermuda issue (0.6); follow up corresp. J.Massey, K.Ross, S.O'Neal re same (0.2). | 0.80 |
| O'Neal, S.A. | 06/03/23 | Review UCC comments to plan. | 0.10 |
| O'Neal, S.A. | 06/03/23 | Call with P. Abelson (W&C) re plan proposal. | 0.20 |
| Barefoot, L.A. | 06/04/23 | Correspondence R.Zutshi re UCC call on 3AC. | 0.10 |
| O'Neal, S.A. | 06/04/23 | Call with UCC counsel and advisor re counter proposal. | 0.50 |
| VanLare, J. | 06/04/23 | Call with P. Abelson (W&C) re hearing | 0.20 |
| Weaver, A. | 06/04/23 | Call with C West (W&C) regarding discovery issues. | 0.20 |
| Minott, R. | 06/05/23 | Review UCC data request | 1.30 |
| Saba, A. | 06/05/23 | Drafted outline re: UCC issues. | 1.40 |
| Cinnamon, M. | 06/06/23 | Attend call with A. Saba re: prep for creditors committee. | 0.10 |
| Minott, R. | 06/06/23 | Call with M. Meises (WC) re notice | 0.10 |
| Minott, R. | 06/06/23 | Follow-up Call with M. Meises (WC) re DS | 0.20 |
| Ribeiro, C. | 06/06/23 | Correspondence re regulator request | 0.40 |
| Saba, A. | 06/06/23 | Attend call with M. Cinnamon re: prep for creditors committee. | 0.10 |
| O'Neal, S.A. | 06/07/23 | Call with P. Abelson (W&C) re estimation | 0.40 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | and related matters. | |
| VanLare, J. | 06/07/23 | Call with P. Abelson (WC) re: stay relief objection (.5) | 0.50 |
| Weaver, A. | 06/07/23 | Discussion with R Zutshi regarding potential claims against DCG and related follow up research. | 0.50 |
| Mitchell, A.F. | 06/07/23 | Call with K. Witchger re: collateral claims (.1); Email to P. Christophorou, B. Hammer, & K. Witchger re: collateral claims (.2); research re: collateral claims (1.5). | 1.80 |
| Weinberg, M. | 06/07/23 | Call with A. Parre-Criste (W&C) re draft amended plan. | 0.30 |
| Witchger, K. | 06/07/23 | Preparation for presentation to creditors' committee (.7); call with B. Hammer, P. Christophorou (partial), and A. Mitchell re: the same (.6) | 1.30 |
| VanLare, J. | 06/08/23 | Call with M. Meises (WC) re: stay relief objection (.2) | 0.20 |
| Zutshi, R.N. | 06/08/23 | Discussion with B Rosen (Proskauer) and P Abelson (W&C) and C West (W&C) regarding avoidance issues and preparation for same. | 1.40 |
| Minott, R. | 06/08/23 | Correspondence with J. VanLare, C. Ribeiro re UCC DCG data requests | 0.30 |
| Barefoot, L.A. | 06/10/23 | Correspondence A.Parra Criste (W&C), S. O'Neal re proofs of claim | 0.10 |
| O'Neal, S.A. | 06/10/23 | Call with P. Abelson (W&C). | 0.10 |
| O'Neal, S.A. | 06/11/23 | Call with M. Weinberg and P. Abelson (W&C) re amended plan (0.2); correspondence re the same (0.1) | 0.30 |
| O'Neal, S.A. | 06/12/23 | Call with P. Abelson (W&C) re plan comments and AHG issues. | 0.30 |
| O'Neal, S.A. | 06/12/23 | Correspondence with W&C re Disclosure Statement issues comments. | 0.50 |
| VanLare, J. | 06/12/23 | Call with M. Hatch, K. Kamlani (M3), W. | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|---|-------|
| | | Foster (M3), P. Lauser (M3), E. Hengel (BRG), C. Goodrich (BRG), J. Cooperstein (BRG), J. Hill (BRG) re: update on preference analysis (0.5) | |
| VanLare, J. | 06/12/23 | Call with P. Abelson (W&C) re: reply (.3); follow-up from call with P. Abelson (.5) | 0.80 |
| Christophorou, P. | 06/12/23 | Call with K. Witchger, & A. Mitchell regarding collateral claims. | 1.20 |
| Hatch, M. | 06/12/23 | Call with J. VanLare, C. Ribeiro, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), E. Hengel (BRG), C. Goodrich (BRG), J. Cooperstein (BRG), J. Hill (BRG) re update on preference analysis (0.5) | 0.50 |
| Mitchell, A.F. | 06/12/23 | Email to K. Witchger, S. O'Neal, P. Christophorou, & B. Hammer re: collateral claims (.2); Research re: collateral claims (4.8); Email summary to K. Witchger & P. Christophorou re: collateral claims (.5); Email to P. Abelson re: collateral claims (.1); Email summary to K. Witchger & R. Bergen re: collateral claims (.7). | 6.30 |
| Mitchell, A.F. | 06/12/23 | Call with P. Christophorou & K. Witchger re: collateral claims. | 1.20 |
| Ribeiro, C. | 06/12/23 | Call with J. VanLare, M. Hatch, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), E. Hengel (BRG), C. Goodrich (BRG), J. Cooperstein (BRG), J. Hill (BRG) re update on preference analysis | 0.50 |
| O'Neal, S.A. | 06/13/23 | Call with P. Abelson (W&C) re various matters (0.8). Correspondence with UCC and AHG counsel re disclosure statement (0.3). | 1.10 |
| O'Neal, S.A. | 06/14/23 | Call with P. Abelson (W&C) and B. Rosen (Proskauer) re creditor meeting and next steps. | 0.20 |
| Christophorou, P. | 06/14/23 | Prepare for call with unsecured creditors committee reviewing case law research. | 1.80 |
| Barefoot, L.A. | 06/15/23 | Correspondence A.Parra Criste (W&C), | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | D.Schwartz, D.Fike re draft claims procedures order. | |
| O'Neal, S.A. | 06/15/23 | Call with AHG, UCC and special committee (0.7). Follow up discussions with P. Abelson (W&C) (0.4). Correspondence and TCM with P. Abelson (W&C) and B. Rosen (Proskauer) re meeting (0.2). | 0.70 |
| Barefoot, L.A. | 06/16/23 | Correspondence with A.Parra Criste (W&C) re claims objection procedures order. | 0.10 |
| Barefoot, L.A. | 06/16/23 | Correspondence with C.Ribeiro, A.Pretto-Sakmann (Genesis) re engagement letter (0.1); review/revise Prolegis and Morgan lewis OCP submissions (0.1); correspondence with S.Bremer re same (0.1). | 0.30 |
| O'Neal, S.A. | 06/16/23 | Correspondence with P. Abelson (W&C). | 0.10 |
| Barefoot, L.A. | 06/19/23 | Correspondence with A. Parra Criste (W&C), D. Schwartz re UCC questions on claims procedures. | 0.10 |
| O'Neal, S.A. | 06/19/23 | Call with P. Abelson re: case status (W&C). | 0.50 |
| Barefoot, L.A. | 06/20/23 | Conference call with C. West (W&C) re DCG turnover action. | 0.20 |
| O'Neal, S.A. | 06/20/23 | Call with P. Abelson (W&C) re complaint. | 0.30 |
| Barefoot, L.A. | 06/21/23 | Conference call S.O'Neal, P.Abelson (W&C) re DCG negotiations. | 0.40 |
| O'Neal, S.A. | 06/21/23 | Calls with P. Abelson (W&C) re plan and DCG loan issues. | 1.50 |
| O'Neal, S.A. | 06/21/23 | Conference call L. Barefoot, P.Abelson (W&C) re DCG negotiations. | 0.40 |
| VanLare, J. | 06/21/23 | Email to M Weinberg re UCC advisor communications (.1) | 0.10 |
| Ribeiro, C. | 06/21/23 | Correspond with P. Strom (W&C) re disclosure statement | 0.10 |
| O'Neal, S.A. | 06/22/23 | Call with P. Abelson (W&C) re settlement issues. | 0.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Kim, H.R. | 06/22/23 | Call with C. Ribeiro re insurance policies (0.1). | 0.10 |
| Weinberg, M. | 06/22/23 | Call with J. VanLare (partial) and W&C and Proskauer teams to discuss amended plan. | 1.70 |
| Weinberg, M. | 06/22/23 | Coordinated with J. VanLare re weekly UCC meetings. | 0.40 |
| VanLare, J. | 06/23/23 | Call with P. Abelson (WC) re FTX (.3) | 0.30 |
| O'Neal, S.A. | 06/24/23 | Calls and correspondence with P. Abelson (W&C) re settlement issues. | 0.20 |
| Barefoot, L.A. | 06/26/23 | Review/analyze further comments on claims objections procedures from UCC (0.3); corresp. M.Meises (W&C), D.Schwartz, D.Fike re same (0.2). | 0.50 |
| VanLare, J. | 06/27/23 | 6/27 Call with UCC advisors (.5) | 0.50 |
| Kim, H.R. | 06/27/23 | Weekly update call 6/27 with J. VanLare, M. Leto (A&M), J. Sciametta (A&M), and Moelis, W&C, BRG and HL teams. | 0.50 |
| Kim, H.R. | 06/27/23 | Correspondence with Cleary team re: UCC weekly call as of 6/27 | 0.30 |
| O'Neal, S.A. | 06/28/23 | Call with W&C, Proskauer, M. Weinberg, J. VanLare re plan (1) | 1.00 |
| VanLare, J. | 06/28/23 | Call with W&C, Proskauer, M. Weinberg, S. O'Neal re plan (1) | 1.00 |
| Ribeiro, C. | 06/28/23 | Correspond with Seward & Kissel re w9 information | 0.20 |
| Weinberg, M. | 06/28/23 | Call with S. O'Neal, J. VanLare and W&C and Proskauer teams to discuss plan issues. | 1.10 |
| O'Neal, S.A. | 06/29/23 | Calls and correspondence with P. Abelson (W&C). | 1.00 |
| O'Neal, S.A. | 06/29/23 | Correspondence with B. Rosen (Proskauer) and W&C re disclosure statement exhibits. | 0.30 |
| O'Neal, S.A. | 06/29/23 | Call with M. Weinberg, J. VanLare (partial), and W&C and Proskauer teams to discuss | 1.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | amended plan. | |
| VanLare, J. | 06/29/23 | Email to M. Meises re solicitation (.1) | 0.10 |
| VanLare, J. | 06/29/23 | Call with S. O'Neal, M. Weinberg, and W&C and Proskauer teams to discuss amended plan. | 1.40 |
| O'Neal, S.A. | 06/30/23 | Calls with P. Abelson (W&C) re DCG proposal, mediation, disclosure statement and other issues. | 1.00 |
| O'Neal, S.A. | 06/30/23 | Call with D. Fike, L. Barefoot, D. Schwartz, A. Saba, and P. Abelson (UCC) re 3AC claims update | 1.00 |
| | | MATTER TOTAL: | 48.80 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 20.10 | 1,780.00 | \$ 35,778.00 |
| O'Neal, S.A. | 3.60 | 1,820.00 | \$ 6,552.00 |
| VanLare, J. | 1.60 | 1,730.00 | \$ 2,768.00 |
| <u>Counsel</u> | | | |
| Christophorou, P. | 0.30 | 1,485.00 | \$ 445.50 |
| Hammer, B.M. | 1.20 | 1,280.00 | \$ 1,536.00 |
| <u>Associate</u> | | | |
| Cinnamon, M. | 0.50 | 1,155.00 | \$ 577.50 |
| Fike, D. | 55.70 | 845.00 | \$ 47,066.50 |
| Kim, H.R. | 1.10 | 1,105.00 | \$ 1,215.50 |
| Lenox, B. | 2.40 | 1,045.00 | \$ 2,508.00 |
| Levander, S.L. | 0.10 | 1,180.00 | \$ 118.00 |
| Massey, J.A. | 1.10 | 1,105.00 | \$ 1,215.50 |
| Minott, R. | 14.50 | 965.00 | \$ 13,992.50 |
| Ribeiro, C. | 1.00 | 1,045.00 | \$ 1,045.00 |
| Ross, K. | 30.20 | 845.00 | \$ 25,519.00 |
| Schwartz, D.Z. | 33.50 | 1,180.00 | \$ 39,530.00 |
| Weinberg, M. | 0.20 | 1,105.00 | \$ 221.00 |
| Witchger, K. | 1.30 | 1,105.00 | \$ 1,436.50 |
| <u>Paralegal</u> | | | |
| Dyer-Kennedy, J. | 3.40 | 370.00 | \$ 1,258.00 |
| Gallagher, A. | 6.50 | 370.00 | \$ 2,405.00 |
| Saran, S. | 0.30 | 430.00 | \$ 129.00 |
| <u>Non-Legal</u> | | | |
| Cheung, S.Y. | 0.20 | 430.00 | \$ 86.00 |
| Cyr, B.J. | 0.70 | 1,180.00 | \$ 826.00 |
| Franzreb, M. | 0.20 | 370.00 | \$ 74.00 |
| Total: | 179.70 | | \$ 186,302.50 |

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MATTER: 24872.013 Claims Administration and Objections

| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|--|-------|
| O'Neal, S.A. | 06/01/23 | Markups to estimation motion. | 0.70 |
| O'Neal, S.A. | 06/01/23 | Emails and correspondence with M. Hatch re estimation motion (.5) and finalize same. | 1.50 |
| Minott, R. | 06/01/23 | Correspondence with J. VanLare, J. Massey and M. Hatch re claim estimation | 0.30 |
| Hammer, B.M. | 06/02/23 | Correspondence re interaffiliate netting. | 0.50 |
| Minott, R. | 06/03/23 | Correspondence with J. VanLare, C. Ribeiro, P. Kinealy (AM) re AHG claims | 0.80 |
| Hammer, B.M. | 06/04/23 | Addressed questions re Mirana claims. | 0.50 |
| VanLare, J. | 06/05/23 | Reviewed amended schedules (.1) | 0.10 |
| Kim, H.R. | 06/05/23 | Reviewing description of claim | 0.20 |
| Ribeiro, C. | 06/05/23 | Review POC filed by creditor | 0.30 |
| Christophorou, P. | 06/06/23 | Foreclosure emails with S. O'Neal. | 0.30 |
| Cinnamon, M. | 06/06/23 | Drafting outline for regulator presentation. | 0.50 |
| Barefoot, L.A. | 06/07/23 | Call with D. Fike (partial), D. Schwartz, R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion (partial attendance) | 0.50 |
| Barefoot, L.A. | 06/07/23 | Call with D. Schwartz re claims procedures motion. | 0.30 |
| Barefoot, L.A. | 06/07/23 | T/c S.O'Neal re claims objections procedures (0.1); correspondence R.Minott, J.Margolin (HHR), D.Schwartz re Gemini claims reconciliation (0.1); correspondence P.Kinaly (A&M), P.Wirtz (A&M), D.Fike, D.Schwartz, R.Minott re claims objections workstream (0.2). | 0.40 |
| O'Neal, S.A. | 06/07/23 | Call with L. Barefoot re claims objection procedures. | 0.10 |
| O'Neal, S.A. | 06/07/23 | Review and comment on UCC comments to stay lift motion and provide additional comments. | 0.80 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| VanLare, J. | 06/07/23 | Reviewed materials for proof of claim (.2) | 0.20 |
| Fike, D. | 06/07/23 | Call with L. Barefoot (partial), D. Schwartz, R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion (partial attendance) | 0.50 |
| Kim, H.R. | 06/07/23 | Reviewing considerations re: claim | 0.40 |
| Minott, R. | 06/07/23 | Call with L. Barefoot (partial), D. Schwartz, D. Fike (partial), K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion | 0.60 |
| Minott, R. | 06/07/23 | Correspondence with P. Kinealy (AM), L. Barefoot, D. Schwartz, D. Fike, K. Ross re claims reconciliation | 1.00 |
| Ross, K. | 06/07/23 | Corresp. w/ L. Barefoot re claims procedures (.1); corresp. w/ D. Schwartz re same (.1); attention to corresp. w/ D. Schwartz, L. Barefoot, D. Fike re calls re same (.2) | 0.40 |
| Ross, K. | 06/07/23 | Call with D. Schwartz re claims procedures motion (0.1) | 0.10 |
| Ross, K. | 06/07/23 | Call with L. Barefoot (partial), D. Schwartz, R. Minott, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion. | 0.50 |
| Schwartz, D.Z. | 06/07/23 | Correspond to K. Ross, L. Barefoot, R. Minott, D. Fike re claims procedures motion (0.5); call with K. Ross re claims procedures motion (0.1); call with L. Barefoot re claims procedures motion (0.3); Call with L. Barefoot (partial), D. Fike (partial), R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re | 1.50 |

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MATTER: 24872.013 Claims Administration and Objections

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | claims objection procedures motion (0.6). | |
| Barefoot, L.A. | 06/08/23 | Call with D. Schwartz re claims reconciliation. | 0.30 |
| Barefoot, L.A. | 06/08/23 | Call with D. Schwartz, R. Minott, K. Ross, H. Kim, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion. | 0.50 |
| Barefoot, L.A. | 06/08/23 | Call with D. Schwartz (partial), K. Ross and D. Fike re claims objection procedures motion next steps. | 0.50 |
| Barefoot, L.A. | 06/08/23 | Correspondence R.Minott, D.Schwartz, K.Ross, D.Fike re schedule for hearing on claims objections procedures (0.2); review claims analysis from P.Wirtz (AM) (0.4); corresp. J.Margolin (HHR), D.Schwartz, T.Helfrick (HHR) re Gemini earn reconciliation (0.2); corresp. M.Meises (W&C), R.Minott re claims objections procedures order (0.1); further review of P.Wirtz (AM) re grounds for omnibus objections (0.3); corresp. D.Schwartz, D.Fike re same (0.2); corresp. P.Kinealy (AM), D.Schwartz, D.Fike re standing call on claims objections process for omnibus (0.1). | 1.50 |
| Fike, D. | 06/08/23 | Draft email to A&M re weekly claims call and claims objection bases | 0.80 |
| Fike, D. | 06/08/23 | Call with D. Schwartz (partial), K. Ross, L. Barefoot re claims objection procedures motion next steps | 0.50 |
| Fike, D. | 06/08/23 | Draft claims procedures proposed order | 1.00 |
| Fike, D. | 06/08/23 | Call with L. Barefoot, D. Schwartz, H. Kim, R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection motion | 0.50 |
| Kim, H.R. | 06/08/23 | Call with L. Barefoot, D. Schwartz, D. Fike, | 0.50 |

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MATTER: 24872.013 Claims Administration and Objections

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | R. Minott, K. Ross, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection motion. | |
| Minott, R. | 06/08/23 | Call with L. Barefoot, D. Schwartz, H. Kim, K. Ross, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion | 0.50 |
| Minott, R. | 06/08/23 | Correspondence with UCC and AHG teams re claims process | 0.40 |
| Ross, K. | 06/08/23 | Call with L. Barefoot, D. Schwartz, H. Kim, R. Minott, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion | 0.50 |
| Ross, K. | 06/08/23 | Call with D. Schwartz (partial), L. Barefoot and D. Fike re claims objection procedures motion next steps | 0.50 |
| Schwartz, D.Z. | 06/08/23 | Call with L. Barefoot, H. Kim, R. Minott, K. Ross, D. Fike, P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re claims objection procedures motion. | 0.50 |
| Schwartz, D.Z. | 06/08/23 | Call with K. Ross, L. Barefoot and D. Fike re claims objection procedures motion next steps (partial attendance) | 0.40 |
| Schwartz, D.Z. | 06/08/23 | Analysis of claims re potential objections. | 0.50 |
| Schwartz, D.Z. | 06/08/23 | Correspond to L. Barefoot, D. Fike,, K. Ross, R. Minott,, J. Margolin (HHR) re claims reconciliation. | 0.70 |
| Schwartz, D.Z. | 06/08/23 | Call with L. Barefoot re claims reconciliation. | 0.30 |
| Barefoot, L.A. | 06/09/23 | Call with D. Schwartz, T. Helfrick (HHR), A. Frelinghuysen (HHR), J. Margolin (HHR) re Gemini claims. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Barefoot, L.A. | 06/09/23 | Call with D. Schwartz re claims analysis. | 0.30 |
| Barefoot, L.A. | 06/09/23 | Correspondence S.O'Neal re disclosures in fee objection. | 0.10 |
| VanLare, J. | 06/09/23 | Reviewed draft 1141 stipulation (.1) | 0.10 |
| Minott, R. | 06/09/23 | Correspondence with L. Barefoot, D. Schwartz, P. Kinealy (AM) re claims process | 0.60 |
| Ross, K. | 06/09/23 | Call w/ D. Schwartz re claims procedures motion (.1); corresp. w/ D. Schwartz re same (.1); corresp. w/ D. Schwartz and D. Fike re same (.1) | 0.30 |
| Schwartz, D.Z. | 06/09/23 | Call with L. Barefoot, T. Helfrick (HHR), A. Frelinghuysen (HHR), J. Margolin (HHR) re Gemini claims (0.5); correspond to D. Fike, K. Ross, R. Minott, L. Barefoot, T. Helfrick (HHR). P Wirtz (AM) re claims analysis (1); call with L. Barefoot re claims analysis (0.3); call with K. Ross re claims procedures motion (0.1); review claims procedures models (0.4) | 2.30 |
| Weinberg, M. | 06/09/23 | Call with G. Steinman (McDermott) re claim question. | 0.10 |
| Weinberg, M. | 06/09/23 | Correspondence with P. Kinealy (A&M) re counterparty question. | 0.10 |
| O'Neal, S.A. | 06/10/23 | Correspondence with A&M and W&C re preference claims. | 0.10 |
| Hammer, B.M. | 06/10/23 | Reviewed and commented on outline re Gemini claims. | 0.20 |
| Cyr, B.J. | 06/11/23 | Coordinate filing of notice of presentment of proposed stipulated order extending time to determine dischargeability of regulator claim (0.2); confer with H. Kim re: same (0.1) | 0.30 |
| Barefoot, L.A. | 06/12/23 | Correspondence P.Wirtz (A&M), d.Schwartz re claims reconciliation timing (0.1); review A&M analysis re potential duplicate earn claimants (0.3); corresp. T.Helfrick (HHR), D.Schwartz re same (0.2); further corresp. D.Fike, P.Wirtz (A&M) re additional | 0.80 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | reconciliation requests for earn claimants (0.2). | |
| Fike, D. | 06/12/23 | Corresp. with D. Schwartz re duplicate claims | 0.10 |
| Fike, D. | 06/12/23 | Drafting claims procedures customized notices | 1.80 |
| Levander, S.L. | 06/12/23 | Call with A. Lotty re: claims-related research | 0.10 |
| Ross, K. | 06/12/23 | Draft motion regarding claims procedures (3). Call with D. Schwartz regarding claims procedures motion (.1). Revise proposed order for same (.5). Correspondence. with D. Fike regarding same (.2). | 3.80 |
| Schwartz, D.Z. | 06/12/23 | Revise claims procedures motion (1.3); correspond to L. Barefoot, D. Fike, K. Ross, T. Helfrick (HHR) re claims reconciliation (0.7); call with K. Ross re claims procedures motion (0.1); correspondence re same (0.1). | 2.20 |
| Witchger, K. | 06/12/23 | Emails with J. Vanlare, B. Hammer and A. Mitchell re: client question | 0.40 |
| Franzreb, M. | 06/12/23 | File Notice of Presentment of Stipulation and Agreed Order Extending Time to Take Action to Determine the NonDischargeability of a Debt Owing to a Governmental Unit (0.1), confer with S. Cheung re: same (0.1). | 0.20 |
| Barefoot, L.A. | 06/13/23 | Call with D. Schwartz re claims procedures motion. | 0.20 |
| Barefoot, L.A. | 06/13/23 | Analyze potential bifurcation of claims procedures re sufficiency hearing vs evidentiary hearing (0.5); review precedents and research from D.Fike re same (0.6); corresp. D.Fike, D.Schwartz re same (0.3); corresp. R.Minott, S.O'Neal, J.Vanlare re genesis request for claims data (0.2). | 1.60 |
| Fike, D. | 06/13/23 | Call with L. Barefoot (partial), D. Schwartz, and K. Ross re claims objection workstreams | 0.70 |
| Fike, D. | 06/13/23 | Call with D. Schwartz and K. Ross (partial) re claims objection | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Fike, D. | 06/13/23 | Revise claims procedures motion. | 1.00 |
| Fike, D. | 06/13/23 | Corresp. with Gemini re claims reconciliation | 0.40 |
| Fike, D. | 06/13/23 | Corresp. with L. Barefoot re claims procedures motion and order | 0.30 |
| Minott, R. | 06/13/23 | Call with T. Helfrick (HH) re claims summary | 0.10 |
| Minott, R. | 06/13/23 | Correspondence with S. O'Neal, L. Barefoot, J. VanLare re claims summary requests | 0.40 |
| Ross, K. | 06/13/23 | Call with D. Fike and D. Schwartz regarding omnibus claims objection (.4) (partial) | 0.40 |
| Ross, K. | 06/13/23 | Revise claims objection procedures motion and proposed order (1). Correspondence with D. Schwartz and D. Fike regarding same (.1) | 1.10 |
| Schwartz, D.Z. | 06/13/23 | Correspond to D. Fike, L. Barefoot, K. Ross re claims analysis (0.8); revise claims procedure motion (0.3); call with L. Barefoot re claims procedures motion (0.2); Call with D. Fike and K. Ross (partial) re claims objection (0.5); revise claims procedures order (0.6); research open issues re claims procedures motion (0.5). | 2.90 |
| Cheung, S.Y. | 06/13/23 | E-file Reply in Support of Motion for Estimation (.10); confer w/ J.Massey re the same (.10). | 0.20 |
| Barefoot, L.A. | 06/14/23 | Correspondence R.Minott, S.O'Neal, D.Schwartz, K.Ross, D.Fike re Genini earn proofs of claim (0.2); corresp. J.VanLare re hearing on claims objections procedures order (0.1); further review/revision of revised claims procedures motion (0.8); corresp. D.Schwartz, D.Fike, K.Ross re same (0.2); further corresp. D.Schwartz, D.Fike re additional grounds for omnibus objections in procedures order (0.2). | 1.50 |
| O'Neal, S.A. | 06/14/23 | Correspondence with Cleary team re claims objection process. | 0.10 |
| Fike, D. | 06/14/23 | Call with D. Schwartz, K. Ross, P. Kinealy | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | (A&M) and P. Wirtz (A&M) re claims reconciliation workstream | |
| Minott, R. | 06/14/23 | Correspondence with T/ Helfrick (HH) re counterparty claims | 1.00 |
| Minott, R. | 06/14/23 | Correspondence with D. Schwartz, D. Fike and P. Kinealy (AM) re claims | 0.40 |
| Ross, K. | 06/14/23 | Revise claims procedures motion and proposed order (2); supplemental research re same (.3); corresp. w/ D. Fike, D. Schwartz, and L. Barefoot re same (.1); corresp. w/ D. Fike further re same (.2) | 2.60 |
| Ross, K. | 06/14/23 | Call with D. Schwartz, D. Fike, P. Kinealy (A&M) and P. Wirtz (A&M) re claims reconciliation workstream | 0.30 |
| Schwartz, D.Z. | 06/14/23 | Call with K. Ross, D. Fike, P. Kinealy (A&M) and P. Wirtz (A&M) re claims reconciliation workstream (0.3); research re claims procedures motion (0.6); revise claims procedures order (0.3); revise claims procedures motion (0.3); correspond to L. Barefoot, D. Fike, K. Ross re claims strategy (1.1) | 2.60 |
| Cyr, B.J. | 06/14/23 | Coordinate filing and service of revised proposed estimation order (.1); confer with M. Hatch and M. Royce re: same (.1). | 0.20 |
| Barefoot, L.A. | 06/15/23 | Correspondence R.Minott, D. Schwartz, J. Vanlare re sharing claims data with Gemini (0.1); review/revise draft claims procedures motion and proposed order (1.6); correspondence D.Fike, K.Ross, D.Schwartz re same (0.2); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.1); correspondence T.Helfrick (HHR), A.Frelinghuysen (HHR), J.Margolin (HHR), R.Minott re claims pool (0.2); correspondence D.Schwartz re further revisions to claims procedures forms of notices (0.2). | 2.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Barefoot, L.A. | 06/15/23 | Correspondence D.Schwartz, K.Ross, D.Schwartz re revisions to claims procedure motion (0.2); revisions to proposed form of order for claims objections procedures (0.1). | 0.30 |
| Barefoot, L.A. | 06/15/23 | Call with R. Minott, A. Gavant (Barnes Thornburg), G. Plotko (Barnes Thornburg) re claims inquiry. | 0.20 |
| O'Neal, S.A. | 06/15/23 | Correspondence with Cleary team re omnibus claims objections. | 0.10 |
| Fike, D. | 06/15/23 | Revise claims procedures motion and order | 1.00 |
| Minott, R. | 06/15/23 | Correspondence with L. Barefoot re claims summary to Hughes Hubbard | 0.20 |
| Minott, R. | 06/15/23 | Call with L. Barefoot, A. Gavant (Barnes Thornburg), G. Plotko (Barnes Thornburg) re claims inquiry. | 0.20 |
| Barefoot, L.A. | 06/16/23 | Correspondence with S. O'Neal, R.Zutshi, R.Minott re claims request from HHR (0.1); review potential candidate for test case re currency claim (0.1); correspondence with M.Weinberg, D.Schawrtz re dollarization (0.2). | 0.40 |
| O'Neal, S.A. | 06/16/23 | Correspondence with team re omnibus claims objection. | 0.10 |
| Minott, R. | 06/16/23 | Correspondence re claims | 0.50 |
| Minott, R. | 06/16/23 | Correspondence with T. Helfrick (HH) re claims sharing | 0.40 |
| Ross, K. | 06/16/23 | Call with L. Barefoot (partial), D. Schwartz, K. Ross and D. Fike re claims objection workstreams. | 0.70 |
| Ross, K. | 06/16/23 | Draft update summary to J. VanLare, S. O'Neal regarding claims objections status. | 0.50 |
| Schwartz, D.Z. | 06/16/23 | Call with L. Barefoot (partial), K. Ross and D. Fike re claims objection workstreams (0.7); correspond with L. Barefoot, K. Ross, D. Fike re claims workstream updates (0.7). | 1.40 |

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|------------------|----------|---|-------|
| Fike, D. | 06/19/23 | Review A&M claims reconciliation overview | 0.20 |
| Schwartz, D.Z. | 06/19/23 | Correspond with L. Barefoot, A. Parra Criste (WC) re claims procedures order. | 0.20 |
| Barefoot, L.A. | 06/20/23 | Review/revise draft claim reconciliation slide deck for special committee (0.3); correspondence with D.Fike, D.Schwartz, K.Ross re same (0.1). | 0.40 |
| Fike, D. | 06/20/23 | Revise A&M claims reconciliation overview | 2.00 |
| Fike, D. | 06/20/23 | Corresp. with paralegal team re final review of claims procedures motion and proposed order | 0.40 |
| Lenox, B. | 06/20/23 | Review background material re: transfers from counterparties | 2.40 |
| Minott, R. | 06/20/23 | Correspondence with J. VanLare and P. Kinealy (AM) re amended schedule | 2.10 |
| Schwartz, D.Z. | 06/20/23 | Revise claims deck for board (0.3); correspond re claims deck for board (0.2); revise claims procedures motion (0.3). | 0.80 |
| Witchger, K. | 06/20/23 | Analysis of claims documentation | 0.90 |
| Dyer-Kennedy, J. | 06/20/23 | Prepared edits to Genesis Claims Procedures Motion per D. Fike | 2.00 |
| Gallagher, A. | 06/20/23 | Prepared blue book edits to Claims Procedures Order per D. Fike | 2.00 |
| Gallagher, A. | 06/20/23 | Prepared bluebook edits to Claims Procedure Motion per D. Fike | 2.00 |
| Barefoot, L.A. | 06/21/23 | Gemini: Call with D. Schwartz, K. Ross, D. Fike, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re claims reconciliation workstream updates. | 0.20 |
| Barefoot, L.A. | 06/21/23 | A&M: Call with D. Schwartz, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) re claims reconciliation workstream updates. | 0.50 |
| VanLare, J. | 06/21/23 | Correspondence to R. Minott re claimants (.1) | 0.10 |

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|----------------|----------|--|-------|
| Fike, D. | 06/21/23 | Call with L. Barefoot, D. Schwartz, K. Ross, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re claims reconciliation workstream updates | 0.20 |
| Fike, D. | 06/21/23 | Call with D. Schwartz, K. Ross, L. Barefoot, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) re claims reconciliation workstream updates. | 0.50 |
| Fike, D. | 06/21/23 | Correspondence with team, UCC, client, Gemini, and ad hoc group re claims procedures order. | 3.00 |
| Fike, D. | 06/21/23 | Correspondence with D. Schwartz and K. Ross re omnibus objections workstreams. | 0.20 |
| Fike, D. | 06/21/23 | Revise claims procedures motion re edits from Gemini and UCC | 3.90 |
| Fike, D. | 06/21/23 | Correspondence with J. VanLare and L. Barefoot re claims reconciliation overview deck. | 0.50 |
| Massey, J.A. | 06/21/23 | Revision to claims reconciliation deck (.1). | 0.10 |
| Minott, R. | 06/21/23 | Call with P. Kinealy (AM) re amended schedule | 0.10 |
| Minott, R. | 06/21/23 | Draft amended schedule | 1.30 |
| Ross, K. | 06/21/23 | Call with L. Barefoot, D. Schwartz, D. Fike, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) regarding claims reconciliation workstream updates. | 0.20 |
| Ross, K. | 06/21/23 | Call with D. Schwartz, D. Fike, L. Barefoot, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) regarding claims reconciliation workstream updates. | 0.50 |
| Ross, K. | 06/21/23 | Correspondence with D. Fike regarding omni objection. | 0.10 |
| Ross, K. | 06/21/23 | Correspondence with D. Fike and M. Hatch regarding July 6 hearing. | 0.20 |
| Schwartz, D.Z. | 06/21/23 | Call with A. Parra Criste (WC) re claims | 2.00 |

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| | | procedures (0.1); review claims procedures motion (0.9); revise deck for board re claims (0.3); Call with L. Barefoot, K. Ross, D. Fike, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re claims reconciliation workstream updates (0.2); Call with, K. Ross, D. Fike, L. Barefoot, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) re claims reconciliation workstream updates (0.5). | |
| Barefoot, L.A. | 06/22/23 | Call with D. Schwartz, K. Ross, and D. Fike re claims procedures motion revisions. | 0.40 |
| Barefoot, L.A. | 06/22/23 | Review S.O'Neal comments re board deck on claims reconciliation process (0.1); correspondence D.Schwartz, M.Leto (A&M) re same (0.2); review/analyze proposed Gemini and UCC changes to claims procedures motion (0.4); correspondence C.Parker (Maitland), A.DiIorio (Agon BVI) re same (0.1); further revisions to draft claims procedures motion (0.6); correspondence P.Wirtz (A&M), D.Fike re claims procedures motion (0.1). | 1.30 |
| O'Neal, S.A. | 06/22/23 | Correspondence re schedule amendments. | 0.10 |
| VanLare, J. | 06/22/23 | Reviewed SOFA amendment (.3) | 0.30 |
| Fike, D. | 06/22/23 | Revise claims reconciliation overview slide deck | 1.40 |
| Fike, D. | 06/22/23 | Draft claims procedures motion (2); revise re D. Schwartz and L. Barefoot edits (2); correspondence with UCC, Gemini and client re edits (2). | 6.00 |
| Fike, D. | 06/22/23 | Call with D. Schwartz, K. Ross re omnibus objection next steps | 0.20 |
| Fike, D. | 06/22/23 | Call with L. Barefoot, D. Schwartz, K. Ross re claims procedures motion revisions | 0.40 |
| Minott, R. | 06/22/23 | Calls with GGC creditors re case questions | 0.60 |
| Minott, R. | 06/22/23 | Prepare amended schedules | 2.80 |

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| Ross, K. | 06/22/23 | Call with D. Schwartz, D. Fike regarding omnibus objection next steps. | 0.20 |
| Ross, K. | 06/22/23 | Call with L. Barefoot, D. Schwartz, and D. Fike regarding claims procedures motion revisions. | 0.40 |
| Ross, K. | 06/22/23 | Call with D. Schwartz, K. Ross regarding estimation motion discovery responses. | 0.20 |
| Ross, K. | 06/22/23 | Draft omnibus claims objection. | 0.70 |
| Schwartz, D.Z. | 06/22/23 | Call with K. Ross, D. Fike re omnibus objection next steps (0.2); correspond to K. Ross, D. Fike, L. Barefoot re claims procedures motion (0.7); correspond to L. Barefoot, D. Fike, K. Ross re claims analysis (0.3); Call with L. Barefoot, K. Ross, and D. Fike re claims procedures motion revisions (0.4); revise claims procedures motion (1); revise claims analysis deck (0.3). | 2.90 |
| Dyer-Kennedy, J. | 06/22/23 | Correspondence with D. Fike regarding finalization of Claims Procedure Motion | 0.40 |
| Gallagher, A. | 06/22/23 | Prepared Claims Procedure Motion and Order for filing per D. Fike | 0.50 |
| Cyr, B.J. | 06/22/23 | Coordinate filing of claims procedure motion; confer with D. Fike and M. Beriss re: same. | 0.20 |
| VanLare, J. | 06/23/23 | Reviewed correspondence from C. Ribeiro re proofs of claim (.6) | 0.60 |
| Fike, D. | 06/23/23 | Call with M. Hatch and K. Ross re workstreams for July 6 hearing | 0.30 |
| Fike, D. | 06/23/23 | Draft background section for omnibus objection motions | 2.00 |
| Fike, D. | 06/23/23 | Review bankruptcy models for partial duplicate claims objections (1.5); Draft Genesis duplicate and no liability omnibus objection (3.5) | 5.00 |
| Fike, D. | 06/23/23 | Call with D. Schwartz re duplicate and no liability omnibus objection | 0.20 |

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| Minott, R. | 06/23/23 | Call with GGC creditor. | 0.20 |
| Ross, K. | 06/23/23 | Revise estimation discovery response letter. | 1.50 |
| Ross, K. | 06/23/23 | Correspondence with D. Schwartz, L. Barefoot, A. Weaver, D. Fike, and J. VanLare regarding estimation motion discovery response letter. | 0.40 |
| Ross, K. | 06/23/23 | Coordinate finalization and service of estimation motion discovery response letter. | 0.50 |
| Ross, K. | 06/23/23 | Draft omnibus claims objection. | 2.70 |
| Ross, K. | 06/23/23 | Research for omnibus claims objections. | 1.00 |
| Ross, K. | 06/23/23 | Revise omnibus claims objection. | 0.30 |
| Schwartz, D.Z. | 06/23/23 | Correspond to D. Fike, L. Barefoot, K. Ross re claims analysis (0.6); review claims deck for special committee (0.1); review setoff analysis (0.3); Call with D. Fike re duplicate and no liability omnibus objection strategy (0.2); review claims procedures motion (0.3). | 1.50 |
| Ross, K. | 06/24/23 | Review/respond to J. Massey question regarding claims information. | 0.20 |
| Ross, K. | 06/24/23 | Correspondence with J. Massey, D. Schwartz, L. Barefoot, D. Walker (A&M), P. Wirtz (A&M), M. Leto (A&M), P. Kinealy (A&M) regarding claims data. | 0.40 |
| Schwartz, D.Z. | 06/24/23 | Correspond to L. Barefoot, K. Ross re claims procedures (0.2). | 0.20 |
| Fike, D. | 06/25/23 | Draft Gemini duplicate, no liability, and multiple debtor omnibus objection. | 6.00 |
| Ross, K. | 06/25/23 | Review claims procedures order versus plan. | 0.60 |
| Ross, K. | 06/25/23 | Correspondence with D. Schwartz and D. Fike regarding plan provisions related to claims and omni objections. | 0.20 |
| Schwartz, D.Z. | 06/25/23 | Correspond to K. Ross re claims procedures. | 0.10 |
| Barefoot, L.A. | 06/26/23 | Call with D. Schwartz, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), | 0.20 |

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| | | D. Walker (A&M), J. Sciametta (A&M) re requested claims data. | |
| Barefoot, L.A. | 06/26/23 | Call with D. Schwartz, D. Fike, and K. Ross re UCC edits to claims procedures motion. | 0.40 |
| Barefoot, L.A. | 06/26/23 | Correspondence S.O'Neal, D.Schwartz re claims provisions in POR. | 0.10 |
| VanLare, J. | 06/26/23 | Drafted email to P. Kinealy re claims (.2) | 0.20 |
| Fike, D. | 06/26/23 | Corresp. with L. Barefoot and D. Schwartz re UCC edits to claims procedures motion | 0.50 |
| Fike, D. | 06/26/23 | Call with L. Barefoot, D. Schwartz, and K. Ross re UCC edits to claims procedures motion | 0.40 |
| Fike, D. | 06/26/23 | Draft correspondence re UCC claims procedures motion edits | 1.00 |
| Fike, D. | 06/26/23 | Revise no liability and duplicate claims omnibus objection re edits from D. Schwartz | 2.50 |
| Fike, D. | 06/26/23 | Draft modification of currency objection | 0.60 |
| Ross, K. | 06/26/23 | Correspondence with D. Schwartz, L. Barefoot, S. O'Neal regarding claim procedures. | 0.20 |
| Ross, K. | 06/26/23 | Correspondence with D. Fike regarding omni drafting. | 0.10 |
| Ross, K. | 06/26/23 | Call with L. Barefoot, D. Schwartz, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M) regarding requested claims data. | 0.20 |
| Ross, K. | 06/26/23 | Call with L. Barefoot, D. Schwartz, D. Fike regarding UCC edits to claims procedures motion. | 0.40 |
| Ross, K. | 06/26/23 | Call with/ D. Schwartz regarding claims procedures. | 0.10 |
| Schwartz, D.Z. | 06/26/23 | Correspond to K. Ross, L. Barefoot, M. Leto (AM) re claims discovery requests (0.5); correspond to L. Barefoot, K. Ross, D. Fike re claims procedures (0.5); Call w/ L. Barefoot, | 3.10 |

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| | | K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M) re requested claims data (0.2); review analysis re setoff re claims amounts (0.3); Call with L. Barefoot, D. Fike, and K. Ross re UCC edits to claims procedures motion (0.4); call with K. Ross re claims procedures (0.1); revise omnibus claim objection (0.8); correspond to D. Fike, K. Ross re omnibus claim objection (0.3) | |
| Barefoot, L.A. | 06/27/23 | Review/revise template for first omnibus claims objection (1.5); correspondence D.Fike, D.Schwartz, K.Ross re same (0.1); analyze and revise insert for proposed order from Latham (0.4); correspondence A.Goldblum (Latham), D.Schwartz re same (0.2); correspondence T.Halfrick (HHR), D.Schwartz re revisions to claims procedures order from UCC (0.1). | 2.30 |
| Fike, D. | 06/27/23 | Draft duplicate and no liability objection | 0.70 |
| Fike, D. | 06/27/23 | Call with D. Schwartz re duplicate and no liability omnibus objection draft | 0.10 |
| Fike, D. | 06/27/23 | Corresp. with D. Schwartz re 3AC edits to claims procedures motion | 0.40 |
| Massey, J.A. | 06/27/23 | Call with J. VanLare, D. Schwartz and K. Ross re claims data (.3). | 0.30 |
| Massey, J.A. | 06/27/23 | Corresp. D. Schwartz re: claims information for counterparties (.2); S&C re: same (.1). | 0.30 |
| Massey, J.A. | 06/27/23 | Corresp. D. Schwartz re: claims info (.4). | 0.40 |
| Ribeiro, C. | 06/27/23 | Review counterparties proof of claim (0.5); correspond with J. VanLare, Genesis team re same (0.2) | 0.70 |
| Ross, K. | 06/27/23 | Coordinate scheduling of call with D. Schwartz, J. VanLare, L. Barefoot, J. Massey, A. Weaver regarding claims data. | 0.20 |
| Ross, K. | 06/27/23 | Correspondence with D. Schwartz and D. Fike regarding upcoming claims calls. | 0.10 |

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| Ross, K. | 06/27/23 | Call with J. VanLare, D. Schwartz, J. Massey, regarding claims data. | 0.30 |
| Schwartz, D.Z. | 06/27/23 | Call with D. Fike re duplicate and no liability omnibus objection draft | 0.10 |
| Schwartz, D.Z. | 06/27/23 | Call w/ J. VanLare, J. Massey, K. Ross re claims data | 0.30 |
| Schwartz, D.Z. | 06/27/23 | Call with P. Kinealy (AM) re claims data. | 0.10 |
| Schwartz, D.Z. | 06/27/23 | Correspond to L. Barefoot, K. Ross, D. Fike re claims procedures order. | 0.50 |
| Schwartz, D.Z. | 06/27/23 | Correspond to L. Barefoot, J. VanLare, K. Ross, J. Massey re counterparties discovery. | 0.50 |
| Barefoot, L.A. | 06/28/23 | Call with D. Schwartz, D. Fike, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) re claims reconciliation process for 6/28. | 0.30 |
| Fike, D. | 06/28/23 | Call with D. Schwartz, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M) re claims reconciliation workstream for 6/28 | 0.20 |
| Fike, D. | 06/28/23 | Review Gemini declaration in support of duplicate omnibus objections | 1.10 |
| Fike, D. | 06/28/23 | Call with L. Barefoot, D. Schwartz, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) re claims reconciliation process for 6/28 | 0.30 |
| Fike, D. | 06/28/23 | Corresp. with M. Hatch and MAO re preparation for July 6 omnibus hearing | 0.40 |
| Fike, D. | 06/28/23 | Revise Gemini duplicate and no liability objection re edits from L. Barefoot | 2.00 |
| Ross, K. | 06/28/23 | Call with D. Schwartz, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) regarding claims reconciliation workstream for 6/28. | 0.20 |
| Ross, K. | 06/28/23 | Call with L. Barefoot, D. Schwartz, D. Fike, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) regarding claims reconciliation process for 6/28. | 0.30 |

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| Ross, K. | 06/28/23 | Correspondence with D. Fike regarding claims reconciliation workstream status. | 0.20 |
| Schwartz, D.Z. | 06/28/23 | Call with K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims reconciliation workstream for 6/28 (.2); Call with L. Barefoot, D. Fike, K. Ross, T. Helfrick (Gemini) and J. Margolin (Gemini) re claims reconciliation process for 6/28 (0.3); review omnibus claims objection re Gemini claims (0.5); call A. Parra Criste (WC) re claims procedures order (0.2); call L. Barefoot re claims procedures order (0.2); correspond to L. Barefoot, D. Fike, K. Ross, A. Parra Criste (WC), B. Neve (LW) re claims procedures order (0.8); review Gemini claims re objection (0.2); review Gemini declaration re objection (0.2); correspond to L. Barefoot, T. Helfrick (HHR); D. Fike re Gemini claims review (0.5) | 3.10 |
| Dyer-Kennedy, J. | 06/28/23 | Meeting with A. Gallagher, M. Hatch and S. Saran regarding Proof of Claim task | 0.20 |
| Gallagher, A. | 06/28/23 | Meeting with M. Hatch, S. Saran and J. Dyer-Kennedy regarding Proof of Claim task | 0.20 |
| Gallagher, A. | 06/28/23 | Prepared Proof of Claims per M. Hatch | 1.80 |
| Barefoot, L.A. | 06/29/23 | Call D. Schwartz re claims procedures order. | 0.20 |
| Barefoot, L.A. | 06/29/23 | Call liability claims objection revisions. | 0.30 |
| Barefoot, L.A. | 06/29/23 | Correspondence M.Hatch, J.Vanlare re revisions to agenda for claims procedures and supplemental notice (0.2); corresp. T.Helfick (HHR) re Genesis earn claims (0.1). | 0.30 |
| Fike, D. | 06/29/23 | Review agenda for July 6 hearing | 0.10 |
| Fike, D. | 06/29/23 | Revise claims procedures proposed order | 0.80 |
| Fike, D. | 06/29/23 | Draft notice of revised proposed order for claims procedures motion | 0.30 |
| Fike, D. | 06/29/23 | Revise claims procedures amended proposed order | 0.30 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| Ross, K. | 06/29/23 | Call with L. Barefoot (partial, .3), D. Schwartz, and D. Fike re duplicate and no liability claims objection revisions (partial) | 0.30 |
| Ross, K. | 06/29/23 | Draft currency claim objection | 1.90 |
| Ross, K. | 06/29/23 | Draft notice of revised proposed order for claims procedures motion (.5); corresp. w/ D. Fike re same (.1) | 0.60 |
| Schwartz, D.Z. | 06/29/23 | Review claims procedures order (0.2); Call with L. Barefoot (partial), K. Ross (partial) and D. Fike re duplicate and no liability claims objection revisions (0.5). | 0.70 |
| Barefoot, L.A. | 06/30/23 | Review revised claims objections procedures motion redline (0.4); corresp. D.Schwartz, D.Fike re same (0.2); finalize same (0.1); corresp. A.Pretto-Saklmann (Genesis), M.Kohles re same (0.2). | 0.90 |
| Fike, D. | 06/30/23 | Revise Gemini Duplicate, No Liability and Multiple Debtor Omnibus Objection re edits from L. Barefoot and D. Schwartz | 0.70 |
| Fike, D. | 06/30/23 | Review notice of presentment re revised claims procedures order and file | 1.00 |
| Fike, D. | 06/30/23 | Call with D. Schwartz and K. Ross re claims objection workstream updates for 6/30 | 0.50 |
| Ross, K. | 06/30/23 | Call with D. Schwartz and D. Fike re claims objection workstream updates for 6/30 (.5); continue drafting currency claims objection (2.6) | 3.10 |
| Schwartz, D.Z. | 06/30/23 | Review revised claims procedures order (0.3); review Gemini claims (0.2); Call with K. Ross and D. Fike re claims objection workstream updates for 6/30 (.5); correspond to D. Fike re creditor outreach (0.1); review claims objections exhibits (0.3); review currency objection (0.3); correspond to D. Fike, K. Ross re claims analysis (0.4). | 2.10 |
| Dyer-Kennedy, J. | 06/30/23 | Prepared Claims Procedures Revised | 0.50 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|--------|
| | | Proposed Order for filing per D. Fike | |
| Dyer-Kennedy, J. | 06/30/23 | Correspondence with D. Fike regarding Claims Procedure filing | 0.30 |
| Saran, S. | 06/30/23 | Assisted with finalizing Claims Proposed Order per D. Fike | 0.30 |
| | | MATTER TOTAL: | 179.70 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 11.30 | 1,780.00 | \$ 20,114.00 |
| Linch, M.E. | 2.00 | 1,735.00 | \$ 3,470.00 |
| Lopez, D.C. | 11.40 | 1,930.00 | \$ 22,002.00 |
| O'Neal, S.A. | 57.50 | 1,820.00 | \$ 104,650.00 |
| Simmons, C.I. | 0.80 | 1,505.00 | \$ 1,204.00 |
| VanLare, J. | 41.60 | 1,730.00 | \$ 71,968.00 |
| <u>Counsel</u> | | | |
| Christophorou, P. | 0.50 | 1,485.00 | \$ 742.50 |
| Fuller, P.A. | 0.60 | 1,485.00 | \$ 891.00 |
| Hammer, B.M. | 1.00 | 1,280.00 | \$ 1,280.00 |
| Morris, B.J. | 0.90 | 1,485.00 | \$ 1,336.50 |
| <u>Associate</u> | | | |
| Bremer, S. | 34.50 | 845.00 | \$ 29,152.50 |
| Hatch, M. | 44.20 | 710.00 | \$ 31,382.00 |
| Kim, H.R. | 35.00 | 1,105.00 | \$ 38,675.00 |
| Levander, S.L. | 1.10 | 1,180.00 | \$ 1,298.00 |
| Massey, J.A. | 1.20 | 1,105.00 | \$ 1,326.00 |
| Miller, A.S. | 5.20 | 965.00 | \$ 5,018.00 |
| Minott, R. | 57.40 | 965.00 | \$ 55,391.00 |
| Ribeiro, C. | 62.60 | 1,045.00 | \$ 65,417.00 |
| Rohlfs, S.M. | 30.10 | 1,155.00 | \$ 34,765.50 |
| Ross, K. | 5.20 | 845.00 | \$ 4,394.00 |
| Schwartz, D.Z. | 1.00 | 1,180.00 | \$ 1,180.00 |
| Weinberg, M. | 94.00 | 1,105.00 | \$ 103,870.00 |
| Witchger, K. | 2.50 | 1,105.00 | \$ 2,762.50 |
| <u>Associate Not Admitted</u> | | | |
| Hatch, M. | 1.10 | 710.00 | \$ 781.00 |
| <u>Paralegal</u> | | | |
| Dyer-Kennedy, J. | 3.00 | 370.00 | \$ 1,110.00 |
| <u>Non-Legal</u> | | | |
| Cheung, S.Y. | 2.90 | 430.00 | \$ 1,247.00 |
| Cyr, B.J. | 0.50 | 1,180.00 | \$ 590.00 |
| Franzreb, M. | 0.10 | 370.00 | \$ 37.00 |
| Total: | 509.20 | | \$ 606,054.50 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Barefoot, L.A. | 06/01/23 | Correspondence K.Ross re disclaimer language for recovery estimates (0.1); corresp. M.Leto (Alvarez), L.cherrone (Alvarez), B. Barnwell (Moelis) re same (0.2); corresp. K.Ross, J.Sciametta (Alvares) J.Vanlare re valuation exhibit (0.3); review pro se objections to mediation extension (0.2). | 0.80 |
| Linch, M.E. | 06/01/23 | Correspond with K. Heiland, W. McRae, D. Schaefer, M. Weinberg, and J. VanLare regarding tax issues in plan. | 0.50 |
| O'Neal, S.A. | 06/01/23 | Mark up disclosure statement. | 0.70 |
| O'Neal, S.A. | 06/01/23 | Correspondence with C. Ribeiro on mediation extension. | 0.40 |
| O'Neal, S.A. | 06/01/23 | Call with J. VanLare re exclusive extension (0.1). Call with J. VanLare and P. Abelson (W&C) re exclusivity (0.1). | 0.20 |
| O'Neal, S.A. | 06/01/23 | Additional comments on disclosue statement. | 0.40 |
| VanLare, J. | 06/01/23 | Call with S. O'Neal e re exclusive extension (0.1). Call with S. O'Neal and P. Abelson (W&C) re exclusivity (0.1); prep for same (.1); revised draft disclosure statement (1.4); revised draft solicitation motion (1) | 2.70 |
| VanLare, J. | 06/01/23 | Prepared for hearing re mediation extension order (.4); call with C. Ribeiro re hearing schedule (.1) | 0.50 |
| Bremer, S. | 06/01/23 | Review disclosure statement. | 0.20 |
| Bremer, S. | 06/01/23 | Call with M. Weinberg re amended plan. | 0.50 |
| Massey, J.A. | 06/01/23 | Revisions to draft valuation exhibit, corresp. K. Ross re: same. | 0.20 |
| Massey, J.A. | 06/01/23 | Corresp. S. O'Neal re: disclosure statement language (.1) ; draft revised paragraph re: same (.5). | 0.60 |
| Minott, R. | 06/01/23 | Correspondence with J. VanLare re solicitation procedures | 1.10 |
| Ribeiro, C. | 06/01/23 | Research on executory contract (0.3); | 0.40 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | correspond with M. Leto re same (0.1) | |
| Ribeiro, C. | 06/01/23 | Review objections to mediation extension order | 0.30 |
| Ribeiro, C. | 06/01/23 | Correspond with S. Bremer, D. Schaefer re plan | 0.10 |
| Ribeiro, C. | 06/01/23 | Call with C. Azzaro (Chambers) re objections to mediation extension order (0.1); correspond with CGSH team re same (0.2); draft notice of hearing (0.7) | 1.00 |
| Ribeiro, C. | 06/01/23 | Revise disclosure statement (3.0); correspond with J. Vanlare re same (0.3) | 3.30 |
| Ross, K. | 06/01/23 | Corresp. w/ J. Massey re DS exhibit (.2); revise DS exhibit (.6); corresp. w/ J. Massey and L. Barefoot re same (.1) | 0.90 |
| Weinberg, M. | 06/01/23 | Revised draft disclosure statement (0.7); reviewed S. Bremer comments re same (0.2); correspondence with J. VanLare and K. Ross re plan exclusivity motion (0.3). | 1.20 |
| Weinberg, M. | 06/01/23 | Call with S. Bremer re amended plan. | 0.50 |
| Barefoot, L.A. | 06/02/23 | Review update to P.Aronzon (special comm), T.Conheeny (Special comm) from S.O'Neal re plan and DS. | 0.20 |
| O'Neal, S.A. | 06/02/23 | Calls with J. VanLare re disclosure statement, FTX, mediation and exclusivity. | 0.30 |
| O'Neal, S.A. | 06/02/23 | Correspondence with B. Rosen (Proskauer) re Disclosure Statement and plan. | 0.10 |
| O'Neal, S.A. | 06/02/23 | Attend portion of call with A&M re Disclosure Statement issues. | 0.20 |
| O'Neal, S.A. | 06/02/23 | Afternoon call with D. Islim (Genesis) re UCC proposal (0.2). Review same (0.3). Call with B. Klein (Moelis) re same (0.1). | 0.60 |
| O'Neal, S.A. | 06/02/23 | Call with J. VanLare re mediation extension and estimation motion. | 0.20 |
| O'Neal, S.A. | 06/02/23 | Comment on disclosure statement. | 0.70 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| O'Neal, S.A. | 06/02/23 | Correspondence with Weil re Gemini objections. | 0.10 |
| O'Neal, S.A. | 06/02/23 | Review recent pleadings re mediation and exclusivity. | 0.50 |
| O'Neal, S.A. | 06/02/23 | Calls with J. VanLare re plan and disclosure statement. | 0.40 |
| VanLare, J. | 06/02/23 | Revised disclosure statement (1.2); calls with S. O'Neal re plan and disclosure statement (.4); call with C. Ribeiro re same (.1) | 1.70 |
| VanLare, J. | 06/02/23 | Reviewed liquidation analysis exhibit (.2) | 0.20 |
| VanLare, J. | 06/02/23 | Call with R. Minott, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), A. Dinwiddie (HH) re confirmation timeline and plan issues (.5); Afternoon call with S. O'Neal re mediation extension and estimation motion. (.2); email to S. O'Neal, M. Weinberg re same (.2) | 0.90 |
| VanLare, J. | 06/02/23 | Call with M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. Hatch, and C. Ribeiro regarding the disclosure statement (partial attendance) | 0.50 |
| VanLare, J. | 06/02/23 | Reviewed exclusivity statements (.4); Calls with S. O'Neal re disclosure statement, FTX, mediation and exclusivity (.3) | 0.70 |
| Morris, B.J. | 06/02/23 | Update to chart/memo for NFA. | 0.30 |
| Minott, R. | 06/02/23 | Call with J. VanLare, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), A. Dinwiddie (HH) re confirmation timeline and plan issues | 0.50 |
| Minott, R. | 06/02/23 | Call with C. Ribeiro re solicitation procedures | 0.20 |
| Minott, R. | 06/02/23 | Correspondence with C. Ribeiro and J. VanLare re DS workflow | 0.30 |
| Minott, R. | 06/02/23 | Call with C. Ribeiro re financial projections to DS | 0.10 |
| Ribeiro, C. | 06/02/23 | Call with J. VanLare re plan and disclosure | 0.10 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | statement (.1) | |
| Ribeiro, C. | 06/02/23 | Call with R. Minott re financial projections to DS | 0.10 |
| Ribeiro, C. | 06/02/23 | Call with J. VanLare (partial), M. Hatch, J. Sciametta (A&M), M. Leto (A&M), S. Cascante (A&M), D. Walker (A&M) re disclosure statement, financial projections and liquidation analysis | 0.60 |
| Ribeiro, C. | 06/02/23 | Call with M. Hatch re disclosure statement | 0.10 |
| Ribeiro, C. | 06/02/23 | Revise financial projections to disclosure statement | 1.20 |
| Ribeiro, C. | 06/02/23 | Review FTX Objection to Mediation (0.1); correspond with J. VanLare, S. O'Neal re same (0.1) | 0.20 |
| Ribeiro, C. | 06/02/23 | Analyze set off authority per S. Cascante (A&M) | 0.30 |
| Ribeiro, C. | 06/02/23 | Call with M. Leto (A&M) re intercompany issues on severance and insurance (0.2); correspond with J. VanLare, F. Siddiqui (Weil) re (0.1) | 0.30 |
| Ribeiro, C. | 06/02/23 | Revise disclosure statement (2.1); call with R. Minott re solicitation procedures (0.2) | 2.30 |
| Ross, K. | 06/02/23 | Draft plan exclusivity motion reply (1.4) | 1.40 |
| Witchger, K. | 06/02/23 | Review of plan settlement agreement to respond to A&M questions | 0.30 |
| Hatch, M. | 06/02/23 | Disclosure Statement Follow-ups | 0.40 |
| Hatch, M. | 06/02/23 | Call with C. Ribeiro re disclosure statement | 0.10 |
| Hatch, M. | 06/02/23 | Call with M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. VanLare (partial), and C. Ribeiro regarding the disclosure statement (0.6) | 0.60 |
| O'Neal, S.A. | 06/03/23 | Comment on reply to exclusivity extension. | 0.50 |
| O'Neal, S.A. | 06/03/23 | Call with B. Klein (Moelis) re UCC proposal | 0.20 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | (0.1). Review UCC counter proposal to prepare for call with P. Abelson (W&C) (0.1). | |
| O'Neal, S.A. | 06/03/23 | Review and comment on Disclosure Statement excerpts. | 0.70 |
| VanLare, J. | 06/03/23 | Revised exclusivity response (1.6) | 1.60 |
| Ross, K. | 06/03/23 | Revise plan exclusivity reply per S. O'Neal comments (.4); corresp. w/ J. VanLare and S. O'Neal re same (.1). | 0.50 |
| Barefoot, L.A. | 06/04/23 | Review correspondence From A.Pretto-Sakmann re plan mediation responses. | 0.10 |
| O'Neal, S.A. | 06/04/23 | TRS and correspond with J. VanLare and K. Ross re plan reply. | 0.20 |
| O'Neal, S.A. | 06/04/23 | Correspondence with Cleary team re various plan issues and settlement issues. | 0.30 |
| VanLare, J. | 06/04/23 | Reviewed exclusivity reply for filing (.5) | 0.50 |
| Ribeiro, C. | 06/04/23 | Correspondence re shared services agreement | 0.10 |
| Ribeiro, C. | 06/04/23 | Correspondence with S. Cascante re set off issue | 0.10 |
| Ribeiro, C. | 06/04/23 | Correspondence with R. Minott, M. Weinberg, J. VanLare re plan/disclosure statement | 0.20 |
| Ross, K. | 06/04/23 | Revise plan exclusivity reply per client comments (.2); corresp. w/ J. VanLare and S. O'Neal re same (.2); corresp. w/ B. Cyr re filing of same (.1); finalize same for filing (.4); coordinate filing of same w/ B. Cyr (.2). | 1.10 |
| Weinberg, M. | 06/04/23 | Reviewed UCC markup of draft chapter 11 plan. | 1.40 |
| Cyr, B.J. | 06/04/23 | File reply in further support of motion to extend exclusivity period (.3); confer with K. Ross re: same (.1). | 0.40 |
| Barefoot, L.A. | 06/05/23 | Correspondence S.O'Neal, M.Weinberg re UCC comments to draft plan -0.3; correspondence J.VanLare, J.Sciamatta (A&M) re valuation exhibit (0.1). | 0.40 |

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| O'Neal, S.A. | 06/05/23 | Call with J. VanLare re disclosure statement (.2) and correspondence with J. VanLare re hearing preparation and arguments (.2). | 0.40 |
| O'Neal, S.A. | 06/05/23 | Review and comment on plan issues list. | 0.20 |
| O'Neal, S.A. | 06/05/23 | Correspondence with creditors and Cleary team re mediation order. | 0.40 |
| O'Neal, S.A. | 06/05/23 | Correspondence with A&M re amendments to schedules. | 0.10 |
| O'Neal, S.A. | 06/05/23 | Correspondence with Cleary team re plan comments. | 0.50 |
| O'Neal, S.A. | 06/05/23 | Attend hearing re mediation extension and exclusivity. | 2.00 |
| O'Neal, S.A. | 06/05/23 | Call with M. Weinberg, J. VanLare (partial), S. Bremer (partial), B. Rosen (Proskauer), M. Meises (White & Case), P. Strom (White & Case), A. Parra Criste (White & Case), P. Abelson (White & Case), M. Leto (A&M), and J. Sciametta (A&M) re amended plan. | 1.30 |
| VanLare, J. | 06/05/23 | Revised disclosure statement (.5) | 0.50 |
| VanLare, J. | 06/05/23 | Call with D. Islim re disclosure statement (.2) | 0.20 |
| VanLare, J. | 06/05/23 | Call with S. O'Neal, M. Weinberg, S. Bremer (partial), B. Rosen (Proskauer), M. Meises (White & Case), P. Strom (White & Case), A. Parra Criste (White & Case), P. Abelson (White & Case), M. Leto (A&M), and J. Sciametta (A &M) re amended plan (partial attendance) | 0.60 |
| VanLare, J. | 06/05/23 | Call with S. O'Neal re disclosure statement (.2) | 0.20 |
| VanLare, J. | 06/05/23 | Reviewed draft liquidation analysis exhibit (.1) | 0.10 |
| Bremer, S. | 06/05/23 | Review issues list from UCC mark-up of amended plan. | 0.20 |
| Bremer, S. | 06/05/23 | Call with S. O'Neal, J. VanLare (partial), M. Weinberg, B. Rosen (Proskauer), M. Meises | 1.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | (White & Case), P. Strom (White & Case), A. Parra Criste (White & Case), P. Abelson (White & Case), M. Leto (A&M), and J. Sciametta (A &M) re amended plan (partial attendance) | |
| Minott, R. | 06/05/23 | Update to solicitation procedures (2.0); Correspondence with J. VanLare and Kroll team re solicitation procedures (1.7); Correspondence with C. Ribeiro re solicitation procedures (.3) | 4.00 |
| Ribeiro, C. | 06/05/23 | Review financial projections/liquidation analysis | 0.50 |
| Ribeiro, C. | 06/05/23 | Revise disclosure statement (0.5); correspond with D. Islim re same (0.1) | 0.60 |
| Ribeiro, C. | 06/05/23 | Prepare order extending mediation to be sent to chambers | 0.10 |
| Ribeiro, C. | 06/05/23 | Call with B. Barnwell (Moelis) re financial projections/liquidation analysis | 0.10 |
| Ribeiro, C. | 06/05/23 | Further analysis on set off issues for A&M | 0.70 |
| Rohlf, S.M. | 06/05/23 | Review summary of transaction status from M. Weinberg. | 0.30 |
| Ross, K. | 06/05/23 | Revise proposed order for plan exclusivity motion (.5); further revise same (.4); corresp. w/ M. Weinberg re same (.1); corresp. w/ J. VanLare and S. O'Neal re same (.1) | 1.10 |
| Weinberg, M. | 06/05/23 | Call with S. O'Neal, J. VanLare (partial), S. Bremer (partial), B. Rosen (Proskauer), M. Meises (White & Case), P. Strom (White & Case), A. Parra Criste (White & Case), P. Abelson (White & Case), M. Leto (A&M), and J. Sciametta (A&M) re amended plan. | 1.30 |
| Weinberg, M. | 06/05/23 | Prepared revised proposed order re plan exclusivity motion for filing (0.8); correspondence with K. Ross re same (0.5); further revised same based on hearing (0.5); correspondence with C. Ribeiro re draft disclosure statement (0.2); reviewed UCC | 3.80 |

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | agenda items for call (0.5); correspondence with S. O'Neal, W. McRae, B. Hammer and S. Rohlfs re W&C markup of amended plan (1.3). | |
| Barefoot, L.A. | 06/06/23 | Correspondence PP, Epiq re retainer and engagement side letter; conf call Epiq and Cleary teams re noticing work streams and kick-off; conf call Howley (local counsel), T.Kessler, J.Massey re kick-off and local rules; t/c K.Hailey re DIP and financial advisor; begin review of client comments to first day motions, and insert from Arnold Porter. | 2.50 |
| Lopez, D.C. | 06/06/23 | Conference with C. Simmons, S. Rohlfs re: securities matters in Plan. | 0.30 |
| Lopez, D.C. | 06/06/23 | Review new draft of plan sent by M Weinberg. | 0.50 |
| Lopez, D.C. | 06/06/23 | Research on securities law issues | 1.00 |
| Lopez, D.C. | 06/06/23 | Call with S. Rohlfs, M. Weinberg and W&C and Proskauer teams to discuss plan distribution issues. (0.7). | 0.70 |
| Lopez, D.C. | 06/06/23 | Meeting S. O'Neal and S. Rohlfs re: next steps (securities workstream). | 0.50 |
| Lopez, D.C. | 06/06/23 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), S. Rohlfs (partial) and M. Weinberg to discuss plan distribution issues. | 1.00 |
| Lopez, D.C. | 06/06/23 | Conference with J. Gerber, S. Rohlfs re: liability. | 0.20 |
| O'Neal, S.A. | 06/06/23 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), M. Weinberg, D. Lopez, and S. Rohlfs (partial) to discuss plan distribution issues. | 1.00 |
| O'Neal, S.A. | 06/06/23 | Call with J. VanLare (partial) M. Weinberg, S. Bremer, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), and D. Smith (Hughes Hubbard) re amended | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| | | plan.(1.0). | |
| O'Neal, S.A. | 06/06/23 | Call with D. Islim (Genesis) and M. Weinberg re amended plan | 1.00 |
| O'Neal, S.A. | 06/06/23 | Meeting with D. Lopez and S. Rohlfs re: next steps (securities workstream)(0.5); Consider issues re same including research (0.5). | 1.00 |
| O'Neal, S.A. | 06/06/23 | Call with D. Lopez, S. Rohlfs, M. Weinberg, W&C and Proskauer teams re plan distribution issues | 0.70 |
| O'Neal, S.A. | 06/06/23 | Attend portion of call with A&M on Disclosure Statement. | 0.30 |
| Simmons, C.I. | 06/06/23 | Conference with S. Rohlfs, D Lopez re: securities matters in Plan (0.3); Correspondence with S. O'Neal re the same (0.5) | 0.80 |
| VanLare, J. | 06/06/23 | Call with S. O'Neal (partial), H. Kim, M. Hatch (partial), M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis (0.9) | 0.90 |
| VanLare, J. | 06/06/23 | Call with S. O'Neal, M. Weinberg, S. Bremer, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), and D. Smith (Hughes Hubbard) re amended plan (partial attendance) | 0.70 |
| VanLare, J. | 06/06/23 | Call with M. Weinberg re plan (.2) | 0.20 |
| VanLare, J. | 06/06/23 | Call with A. Frelinghuysen (Hughes Hubbard) and D. Smith (Hughes Hubbard) re solicitation (.5) | 0.50 |
| VanLare, J. | 06/06/23 | Reviewed solicitation procedures motion (.8) | 0.80 |
| VanLare, J. | 06/06/23 | Call with R. Minott re DS notice | 0.10 |
| Bremer, S. | 06/06/23 | Revise Cash Cloud section of disclosure statement. | 0.80 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-------------|----------|--|-------|
| Bremer, S. | 06/06/23 | Call with S. O'Neal, J. VanLare, M. Weinberg, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard) and D. Smith (Hughes Hubbard) re amended plan | 1.00 |
| Bremer, S. | 06/06/23 | Research for the amended plan. | 0.60 |
| Hatch, M. | 06/06/23 | Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis (partial attendance) | 0.60 |
| Hatch, M. | 06/06/23 | Reviewed disclosure statement for edits needed | 1.00 |
| Kim, H.R. | 06/06/23 | Call with S. O'Neal (partial), J. VanLare, M. Hatch (partial), M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis | 0.90 |
| Minott, R. | 06/06/23 | Call with J. VanLare re DS notice | 0.10 |
| Minott, R. | 06/06/23 | Coordinate filing notice of DS | 0.30 |
| Minott, R. | 06/06/23 | Revise solicitation procedures | 2.30 |
| Minott, R. | 06/06/23 | Correspondence with J. VanLare, S. O'Neal re DS notice | 0.40 |
| Ribeiro, C. | 06/06/23 | Revise disclosure statement (0.2); correspond with B. Barnwell (Moelis), S. Bremer re same (0.1) | 0.30 |
| Ribeiro, C. | 06/06/23 | Revise disclosure statement to incorporate comments from Kroll | 0.80 |
| Ribeiro, C. | 06/06/23 | Analysis of professional fees re liquidation analysis | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Ribeiro, C. | 06/06/23 | Prepare for meeting with A&M on Disclosure Statement (0.1); Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Hatch (partial), M. Leto (A&M), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), B. Barnwell (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), M. DiYanni (Moelis) re disclosure statement, financial projections and recovery analysis (0.9) | 1.00 |
| Ribeiro, C. | 06/06/23 | Revise financial projections | 1.90 |
| Rohlf, S.M. | 06/06/23 | Review issues related to Genesis securities offering and recent guidance re: securities distributions. | 1.00 |
| Rohlf, S.M. | 06/06/23 | Call with D. Lopez, M. Weinberg and W&C and Proskauer teams to discuss plan distribution issues. | 0.70 |
| Rohlf, S.M. | 06/06/23 | Meeting with S. O'Neal and D. Lopez re: next steps (securities workstream). | 0.50 |
| Rohlf, S.M. | 06/06/23 | Conference with J. Gerber and D. Lopez re: liability | 0.20 |
| Rohlf, S.M. | 06/06/23 | Conference with D. Lopez and C. Simmons re: securities matters in Plan. | 0.30 |
| Rohlf, S.M. | 06/06/23 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), D. Lopez, and M. Weinberg to discuss plan distribution issues (partial attendance) | 0.60 |
| Weinberg, M. | 06/06/23 | Call with D. Islim (Genesis) and S. O'Neal re amended plan. | 1.00 |
| Weinberg, M. | 06/06/23 | Call with S. O'Neal, J. VanLare (partial), S. Bremer, E. Diers (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), and D. Smith (Hughes Hubbard) re amended plan. | 1.00 |
| Weinberg, M. | 06/06/23 | Call with S. O'Neal, D. Lopez, S. Rohlf and W&C and Proskauer teams to discuss plan distribution issues. | 0.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Weinberg, M. | 06/06/23 | Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Gottlieb (MoCo), S. O'Neal, D. Lopez, and S. Rohlf's (partial) to discuss plan distribution issues. | 1.00 |
| Weinberg, M. | 06/06/23 | Correspondence with S. O'Neal, J. VanLare and S. Bremer re amended plan (0.7); revised draft financial projections (0.5); reviewed issues related to amended plan (1.8). | 3.00 |
| Weinberg, M. | 06/06/23 | Call with J. VanLare re plan | 0.20 |
| Barefoot, L.A. | 06/07/23 | Correspondence B.Cherrone (A&M), B.Hammer, M.Leto (A&M) re recovery analysis re setoff. | 0.20 |
| Lopez, D.C. | 06/07/23 | Revise and rewrite draft summary from S Rohlf's of 33 Act analysis of potential distribution of tokens. | 1.50 |
| Lopez, D.C. | 06/07/23 | Meeting with S. Rohlf's to discuss resale matters. | 0.50 |
| O'Neal, S.A. | 06/07/23 | Comment on plan. | 0.30 |
| O'Neal, S.A. | 06/07/23 | Call with M. Weinberg re amended plan. | 0.20 |
| VanLare, J. | 06/07/23 | Reviewed solicitation procedures (.5) | 0.50 |
| VanLare, J. | 06/07/23 | Call with S. Kesler (Kroll), C. Johnson (Kroll), A. Orchowski (Kroll), C. Ribeiro, R. Minott, and M. Hatch (partial) re: solicitation procedures (partial attendance) | 0.50 |
| VanLare, J. | 06/07/23 | Reviewed Disclosure Statement hearing notice for filing (.2) | 0.20 |
| VanLare, J. | 06/07/23 | Revised draft disclosure statement (.2) | 0.20 |
| Bremer, S. | 06/07/23 | Draft issues list for Ad Hoc Group mark-up of plan. | 3.90 |
| Bremer, S. | 06/07/23 | Review Ad Hoc Group mark-up of plan. | 0.20 |
| Hatch, M. | 06/07/23 | Call with S. Kesler (Kroll), C. Johnson (Kroll), A. Orchowski (Kroll), J. VanLare (partial), C. Ribeiro, and R. Minott re solicitation procedures (partial attendance) | 0.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Kim, H.R. | 06/07/23 | Reviewing liquidation analysis | 0.50 |
| Minott, R. | 06/07/23 | Correspondence with C. Ribeiro re DS | 0.20 |
| Minott, R. | 06/07/23 | Correspondence with A. Frelinghuysen (HH), A. Dinwiddie (HH) re solicitation procedures | 0.30 |
| Minott, R. | 06/07/23 | Call with J. VanLare, C. Ribeiro, M. Hatch (partial), S. Kesler (Kroll), A. Orchowski (Kroll), C. Johnson (Kroll) re solicitation procedures | 0.80 |
| Minott, R. | 06/07/23 | Correspondence with Kroll re solicitation procedures | 0.60 |
| Ribeiro, C. | 06/07/23 | Analysis professional fees re liquidation analysis | 0.20 |
| Ribeiro, C. | 06/07/23 | Call with S. Kesler (Kroll), C. Johnson (Kroll), A. Orchowski (Kroll), J. VanLare (partial), R. Minott, and M. Hatch (partial) re solicitation procedures | 0.80 |
| Ribeiro, C. | 06/07/23 | Correspond with S. Cascante re financial projections | 0.10 |
| Ribeiro, C. | 06/07/23 | Revise special cmte discussion in disclosure statement (0.4); research on meaning of colorable (0.4) | 0.80 |
| Rohlf, S.M. | 06/07/23 | Research and draft summary of securities law issues in connection with distribution to creditors. | 2.50 |
| Rohlf, S.M. | 06/07/23 | Meeting with D. Lopez to discuss resale matters. | 0.50 |
| Rohlf, S.M. | 06/07/23 | Revisions to resale memo. | 0.20 |
| Weinberg, M. | 06/07/23 | Call with S. O'Neal re amended plan. | 0.20 |
| Weinberg, M. | 06/07/23 | Drafted plan issues list (2.4); correspondence with S. O'Neal and Genesis team re same (0.5); correspondence with D. Lopez and S. Rohlf re securities law issues (0.3); correspondence with D. Schaefer re tax issues related to plan (0.2); reviewed AHG markup of amended plan (0.5); correspondence with | 5.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | S. Bremer re same (0.6); revised comparison deck re settlement proposals (0.7). | |
| Lopez, D.C. | 06/08/23 | Meeting with A. Fleisher and S. Rohlfs re: securities law considerations. | 0.50 |
| O'Neal, S.A. | 06/08/23 | Call with W&C and Proskauer tax teams re Disclosure Statement and plan. | 1.00 |
| O'Neal, S.A. | 06/08/23 | Call with DCG and special committee re counter proposal. | 1.30 |
| O'Neal, S.A. | 06/08/23 | Correspondence with team re UCC markup. | 0.40 |
| O'Neal, S.A. | 06/08/23 | Correspondence with Cleary team re plan amendments. | 1.00 |
| O'Neal, S.A. | 06/08/23 | Correspondence with Cleary team re Disclosure Statement amendments. | 0.70 |
| O'Neal, S.A. | 06/08/23 | Call with C. Ribeiro re disclosure statement. | 0.10 |
| O'Neal, S.A. | 06/08/23 | Call with M. Weinberg, W. McRae, J. VanLare and W&C and Proskauer teams to discuss plan structure issues. | 0.80 |
| VanLare, J. | 06/08/23 | Reviewed financial projections exhibit (.8); call with J. Sciametta (AM) re: same (.3) | 1.10 |
| VanLare, J. | 06/08/23 | Call with R. Minott, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH), A. Orchowski (Kroll), S. Kesler (Kroll) re: Gemini solicitation procedures (.4) | 0.40 |
| Fuller, P.A. | 06/08/23 | Address question regarding NYDFS approval requirements. | 0.30 |
| Bremer, S. | 06/08/23 | Revise disclosure statement sections on the plan. | 2.70 |
| Bremer, S. | 06/08/23 | Review the disclosure statement | 0.60 |
| Bremer, S. | 06/08/23 | Revise amended plan. | 0.50 |
| Bremer, S. | 06/08/23 | Revise issues list for Ad Hoc Group mark-up of plan. | 0.70 |
| Hatch, M. | 06/08/23 | Implemented Disclosure statement comments | 4.00 |
| Hatch, M. | 06/08/23 | Call with H. Kim re: disclosure statement (.2) | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Hatch, M. | 06/08/23 | Reviewed financial projections | 1.40 |
| Kim, H.R. | 06/08/23 | Reviewing disclosure statement (1.0); reviewing liquidation analysis (1.5) | 2.50 |
| Kim, H.R. | 06/08/23 | Call with M. Hatch re: disclosure statement | 0.20 |
| Minott, R. | 06/08/23 | Revise DS language | 1.20 |
| Minott, R. | 06/08/23 | Correspondence with J. VanLare, A. Orchowski (Kroll), C. Johnson (Kroll), S. Kesler (Kroll) re solicitation procedures | 1.60 |
| Minott, R. | 06/08/23 | Call with J. VanLare, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH), A. Orchowski (Kroll), S. Kesler (Kroll) re solicitation procedures | 0.40 |
| Ribeiro, C. | 06/08/23 | Call with S. O'Neal re disclosure statement | 0.10 |
| Ribeiro, C. | 06/08/23 | Revise investigation excerpt of disclosure statement | 0.20 |
| Rohlf, S.M. | 06/08/23 | Meeting with D. Lopez, A. Fleisher re: securities law considerations. | 0.50 |
| Rohlf, S.M. | 06/08/23 | Conference with M. Weinberg re: ownership of coins. | 0.20 |
| Rohlf, S.M. | 06/08/23 | Emails re: coin ownership with B. Hammer and K. Witchger. | 0.50 |
| Rohlf, S.M. | 06/08/23 | Review comments to disclosure statement. | 0.30 |
| Weinberg, M. | 06/08/23 | Call with W. McRae, S. O'Neal, J. VanLare and W&C and Proskauer teams to discuss plan structure issues. | 0.80 |
| Weinberg, M. | 06/08/23 | Conference with S. Rohlf re: ownership of coins | 0.20 |
| Weinberg, M. | 06/08/23 | Reviewed creditor comments on draft amended plan (1.2); revised draft amended plan based on same (4.5), further revised amended plan based on comments from S. O'Neal (1.0); correspondence with S. O'Neal, D. Lopez, S. Rohlf and S. Bremer re same (0.8), reviewed draft disclosure statement (0.5), correspondence with C. Ribeiro re same | 8.50 |

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| | | (0.2); correspondence with R. Minott re solicitation materials (0.3). | |
| Barefoot, L.A. | 06/09/23 | Correspondence C.Ribeiro, K.Ross, H.Kim re disclaimer for financial productions (0.2); review/revise insurance insert for disclosure statement (0.3). | 0.50 |
| Lopez, D.C. | 06/09/23 | Call with M. Weinberg and S. Rohlf s re: plan securities distribution (partial attendance) | 0.50 |
| Lopez, D.C. | 06/09/23 | Review and revise draft memo from S Rohlf s on token distribution. | 1.00 |
| Lopez, D.C. | 06/09/23 | Review of new draft of plan and consider related email questions from M Weinberg. | 0.80 |
| Lopez, D.C. | 06/09/23 | Conference with B. Hammer, S. Rohlf s & K. Witchger re: distribution. | 0.50 |
| O'Neal, S.A. | 06/09/23 | Call with M. Weinberg and S. Bremer re amended plan | 1.20 |
| O'Neal, S.A. | 06/09/23 | Review DCG proposal and discuss same with B. Klein (Moelis) and P. Abelson (W&C). | 0.50 |
| O'Neal, S.A. | 06/09/23 | Call with J. Liou (Weil) re plan. | 0.10 |
| O'Neal, S.A. | 06/09/23 | Correspondence with J. Sciametta (A&M) re plan. | 0.10 |
| O'Neal, S.A. | 06/09/23 | Correspondence with Cleary securities law team re plan. | 0.20 |
| VanLare, J. | 06/09/23 | Revised draft disclosure statement (2.2); reviewed comments to the disclosure statement (.5) | 2.70 |
| VanLare, J. | 06/09/23 | Call with H. Kim, C. Ribeiro, and M. Hatch re: disclosure statement and proofs of claim (0.5) | 0.50 |
| VanLare, J. | 06/09/23 | Call with M. Weinberg and S. Bremer re amended plan (.1) | 0.10 |
| Hammer, B.M. | 06/09/23 | Conference with D. Lopez, S. Rohlf s & K. Witchger re: distribution. | 0.50 |
| Bremer, S. | 06/09/23 | Revise plan. | 5.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Bremer, S. | 06/09/23 | Call with S. O'Neal and M. Weinberg re amended plan. | 1.20 |
| Bremer, S. | 06/09/23 | Call with M. Weinberg re amended plan. | 0.20 |
| Bremer, S. | 06/09/23 | Revise disclosure statement. | 2.40 |
| Bremer, S. | 06/09/23 | Call with M. Weinberg and J. VanLare re amended plan | 0.10 |
| Hatch, M. | 06/09/23 | Call with J. VanLare, H. Kim and C. Ribeiro re disclosure statement and proofs of claim | 0.50 |
| Hatch, M. | 06/09/23 | Implemented comments on disclosure statement | 4.50 |
| Hatch, M. | 06/09/23 | Implemented disclosure statement comments | 2.90 |
| Hatch, M. | 06/09/23 | Implemented comments from UCC on disclosure statement | 2.00 |
| Kim, H.R. | 06/09/23 | Reviewing disclosure statement (2.0); reviewing UCC comments to same (1.3); reviewing Cleary team comments to same (1.2) | 4.50 |
| Kim, H.R. | 06/09/23 | Call with J. VanLare, C. Ribeiro, and M. Hatch re disclosure statement and proofs of claim | 0.50 |
| Miller, A.S. | 06/09/23 | Correspondence with CGSH team re review of amended plan and disclosure statement | 0.60 |
| Ribeiro, C. | 06/09/23 | Call with J. VanLare, H. Kim and M. Hatch re disclosure statement and proofs of claim | 0.50 |
| Ribeiro, C. | 06/09/23 | Draft set off language in financial projections | 0.70 |
| Rohlfs, S.M. | 06/09/23 | Update memo re: distributions. | 1.20 |
| Rohlfs, S.M. | 06/09/23 | Plan revisions. | 1.50 |
| Rohlfs, S.M. | 06/09/23 | Review UCC comments to Plan. | 0.30 |
| Rohlfs, S.M. | 06/09/23 | Call with D. Lopez, (partial) M. Weinberg re: plan securities distribution. | 0.70 |
| Rohlfs, S.M. | 06/09/23 | Review next steps on documentation and emails related to pending matters. | 0.20 |
| Rohlfs, S.M. | 06/09/23 | Conference with D. Lopez, B. Hammer, and | 0.50 |

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| | | K. Witchger re: distribution | |
| Rohlfs, S.M. | 06/09/23 | Review disclosure statement comments. | 0.80 |
| Weinberg, M. | 06/09/23 | Call with D. Lopez (partial) and S. Rohlfs re: plan securities distribution. | 0.70 |
| Weinberg, M. | 06/09/23 | Call with S. O'Neal and S. Bremer re amended plan (1.2); Call with S. Bremer and J. VanLare re amended plan (0.1); correspondence re the same (0.1) | 1.40 |
| Weinberg, M. | 06/09/23 | Reviewed UCC markup of draft amended plan (1.0); prepared issues list re same (1.2); revised draft amended plan based on additional comments (4.8); correspondence with S. O'Neal, D. Lopez, J. VanLare, S. Rohlfs, and M. Leto (A&M) re same (1.2); correspondence with S. Bremer re plan revisions (0.9). | 9.10 |
| Witchger, K. | 06/09/23 | Preparation for conference with D. Lopez, B. Hammer & S. Rohlfs re: distribution. | 0.20 |
| Witchger, K. | 06/09/23 | Conference with D. Lopez, B. Hammer & S. Rohlfs re: distribution. | 0.50 |
| Dyer-Kennedy, J. | 06/09/23 | Prepared edits to Chapter 11 Disclosure Statement per M. Hatch | 3.00 |
| Barefoot, L.A. | 06/10/23 | Review/revise disclosure statement sections re insurance (0.3); corresp. M.Hatch, H.Kim re same (0.1); corresp. C.Ribeiro, K.Ross re recovery disclaimers for disclosure statement (0.2); further revisions to same (0.2). | 0.80 |
| Linch, M.E. | 06/10/23 | Review plan. | 0.50 |
| Linch, M.E. | 06/10/23 | Correspond with S. O'Neal, W. McRae, and D. Schaefer regarding plan. | 0.20 |
| O'Neal, S.A. | 06/10/23 | Review and comment on plan and Disclosure Statement. | 0.50 |
| O'Neal, S.A. | 06/10/23 | Correspondence with team re Disclosure Statement and plan related issues. | 0.50 |
| O'Neal, S.A. | 06/10/23 | Call with DCG advisors and Moelis team re | 0.70 |

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| | | counterproposal (0.7). | |
| O'Neal, S.A. | 06/10/23 | Markup up description of special committee investigation. | 0.20 |
| VanLare, J. | 06/10/23 | Reviewed financial projections exhibit (.5); reviewed draft disclosure statement (.9); reviewed amended plan (1.6) | 3.20 |
| Bremer, S. | 06/10/23 | Revise the disclosure statement. | 2.10 |
| Hatch, M. | 06/10/23 | Implemented comments on disclosure statement | 4.00 |
| Kim, H.R. | 06/10/23 | Reviewing outstanding items for disclosure statement | 1.00 |
| Kim, H.R. | 06/10/23 | Reviewing disclosure statement (2.0); reviewing comments to same (1.5); reviewing exhibits to same (1.0) | 4.50 |
| Massey, J.A. | 06/10/23 | Corresp. M. Hatch re: proposed addition to disclosure statement relating to DCG loans (.4). | 0.40 |
| Ribeiro, C. | 06/10/23 | Revise financial projections (0.7); correpond with L. Barefoot, J. VanLare re same (0.2) | 0.80 |
| Ribeiro, C. | 06/10/23 | Further revisions to disclosure statement (0.9); review revisions to plan (0.7) | 1.60 |
| Ribeiro, C. | 06/10/23 | Revise disclosure statement to incorporate committee comments to risk factors | 0.50 |
| Rohlfs, S.M. | 06/10/23 | Revise and circulate in kind repayment considerations memo (Genesis) | 2.30 |
| Rohlfs, S.M. | 06/10/23 | Review plan of reorganization. | 0.50 |
| Ross, K. | 06/10/23 | Corresp. w/ L. Barefoot and C. Ribeiro re DS reservation of rights language | 0.20 |
| Weinberg, M. | 06/10/23 | Reviewed S. Bremer comments on draft amended plan (1.5); revised draft amended plan (2.5); correspondence with S. O'Neal, W. McRae and J. VanLare re same (1.7); correspondence with E. Diers (HHR) re same (0.2); revised draft disclosure statement (0.6). | 6.50 |

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|----------------|----------|--|-------|
| Barefoot, L.A. | 06/11/23 | Correspondence M.Weinberg, J.Vanlare re UCC proposed condition to effectiveness re claims estimation (0.2); corresp. M.Weinberg re UCC consultation rights (0.1). | 0.30 |
| Linch, M.E. | 06/11/23 | Correspond with M. Weinberg regarding plan. | 0.20 |
| O'Neal, S.A. | 06/11/23 | Call with S. Bremer, M. Weinberg, M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer) and B. Rosen (partial)(Proskauer) re amended plan. | 2.10 |
| O'Neal, S.A. | 06/11/23 | Call with H. Kim and M. Hatch re: Cleary fee application (0.3); correspondence re the same (0.1) | 0.40 |
| O'Neal, S.A. | 06/11/23 | Call with M. Weinberg re draft amended plan. | 0.90 |
| O'Neal, S.A. | 06/11/23 | Review and comment on plan and disclosure statement. | 1.50 |
| Bremer, S. | 06/11/23 | Revise disclosure statement. | 0.80 |
| Bremer, S. | 06/11/23 | Call with S. O'Neal, M. Weinberg, M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer) and B. Rosen (partial)(Proskauer) re amended plan. | 2.10 |
| Bremer, S. | 06/11/23 | Draft summary of consent rights for UCC in amended plan. | 0.90 |
| Bremer, S. | 06/11/23 | Revise amended plan. | 0.60 |
| Hatch, M. | 06/11/23 | Implemented comments on disclosure statement | 6.00 |
| Kim, H.R. | 06/11/23 | Reviewing further updated disclosure statement (2.0); reviewing comments re: same (2.0) | 4.00 |
| Ribeiro, C. | 06/11/23 | Revise disclosure statement | 5.10 |
| Rohlfs, S.M. | 06/11/23 | Review W&C securities team comments to the plan of reorganization (1.0); emails re same (0.2). | 1.20 |
| Weinberg, M. | 06/11/23 | Call with S. O'Neal and P. Abelson (W&C) re | 0.20 |

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| | | amended plan. | |
| Weinberg, M. | 06/11/23 | Call with S. O'Neal re draft amended plan. | 0.90 |
| Weinberg, M. | 06/11/23 | Prepared for call with UCC and AHG advisors to discuss plan (0.7); reviewed comments from HHR on amended plan (0.3); revised draft amended plan based on call with creditors (4.2); correspondence with P. Aronzon (Genesis) and T. Conheeney (Genesis) re open issues in amended plan (0.8); correspondence with A. Pretto-Sakmann (Genesis), S. O'Neal, L. Barefoot, J. VanLare, S. Rohlf, S. Bremer and M. Leto (A&M) re draft amended plan (1.3); correspondence with C. Ribeiro and M. Hatch re draft disclosure statement (0.7); reviewed comments from UCC on amended plan (0.4). | 8.40 |
| Weinberg, M. | 06/11/23 | Call with S. O'Neal, S. Bremer M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer) and B. Rosen (Proskauer) (partial) re amended plan. | 2.10 |
| Barefoot, L.A. | 06/12/23 | Review and approve further revised disclosure statement section on 3AC claims (0.2); review Moelis analysis of competing UCC/DCG offers (0.2); review corresp. S.O'Neal, R.Zutshi re DCG assertions re assumption of liabilities (0.2). | 0.60 |
| Linch, M.E. | 06/12/23 | Review changes to plan. | 0.40 |
| Lopez, D.C. | 06/12/23 | Call with S. O'Neal, S. Rohlf and M. Weinberg (partial) re: coin holdings and related securities law issues. | 0.40 |
| O'Neal, S.A. | 06/12/23 | Call with M. Weinberg to discuss amended plan markups (0.4); Call with M. Weinberg and Moelis team to discuss plan proposals (0.3); correspondence re same (0.3) | 1.00 |
| O'Neal, S.A. | 06/12/23 | Correspondence with Cleary team re Disclosure Statement issues. | 1.00 |

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| O'Neal, S.A. | 06/12/23 | Review emails from DCG re counterproposal and send correspondence with team re same. | 0.20 |
| O'Neal, S.A. | 06/12/23 | Emails with DCG counsel re plan and disclosure statement. | 0.10 |
| O'Neal, S.A. | 06/12/23 | Review and comment on Moelis deck re DCG proposal (0.2). Call with Moelis re same and continue review and comment (0.4). | 0.60 |
| O'Neal, S.A. | 06/12/23 | Call with D. Lopez, S. Rohlf, and M. Weinberg (partial) re coin holdings and related securities law issues (0.4). Follow up correspondence with A&M and review of coin reports (0.3). | 0.70 |
| O'Neal, S.A. | 06/12/23 | Call with M. Weinberg, J. VanLare (partial), C. Ribeiro (partial), and S. Bremer re disclosure statement and plan. | 0.50 |
| O'Neal, S.A. | 06/12/23 | Revise plan and disclosure statement | 2.50 |
| O'Neal, S.A. | 06/12/23 | Call with C. Ribeiro re disclosure statement. | 0.30 |
| O'Neal, S.A. | 06/12/23 | Call with J. VanLare re: disclosure statement. | 0.10 |
| VanLare, J. | 06/12/23 | Revised disclosure statement (2); call with C. Ribeiro re: disclosure statement (.1); call with S. O'Neal re: disclosure statement (.1) | 2.20 |
| VanLare, J. | 06/12/23 | Call with S. O'Neal, C. Ribeiro (partial), and S. Bremer re: disclosure statement and plan (partial) (.2) | 0.20 |
| Christophorou, P. | 06/12/23 | Review of disclosure statement. | 0.50 |
| Bremer, S. | 06/12/23 | Revise the disclosure statement. | 1.60 |
| Bremer, S. | 06/12/23 | Draft notice for amended plan. | 0.40 |
| Bremer, S. | 06/12/23 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro (partial) re disclosure statement and plan. | 0.40 |
| Bremer, S. | 06/12/23 | Research for plan supplement. | 0.40 |
| Hatch, M. | 06/12/23 | Implemented edits to disclosure statement | 9.60 |
| Hatch, M. | 06/12/23 | Call with C. Ribeiro re disclosure statement. | 0.10 |

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|--------------|----------|--|-------|
| Kim, H.R. | 06/12/23 | Reviewing disclosure statement | 2.30 |
| Minott, R. | 06/12/23 | Correspondence with H. Kim re DS comments | 0.70 |
| Minott, R. | 06/12/23 | Correspondence with M. Weinberg, S. Bremer, C. Ribeiro re confirmation timeline and supplement | 0.70 |
| Ribeiro, C. | 06/12/23 | Further revise disclosure statement (4.6); correspond with A. Pretto-Sakmann (Genesis), D. Islim (Genesis) re same (0.3); correspond with various CGSH members re same (0.3); call with J. VanLare re disclosure statement (0.1); call with M. Hatch re disclosure statement (0.1) | 5.20 |
| Ribeiro, C. | 06/12/23 | Call with S. O'Neal, J. VanLare, M. Weinberg, S. Bremer re disclosure statement and plan (partial attendance) | 0.20 |
| Ribeiro, C. | 06/12/23 | Review disclosure statement precedents (0.2); draft plan provisions of disclosure statement (2.6) | 2.80 |
| Ribeiro, C. | 06/12/23 | Correspond with L. Barefoot re financial projections (0.05); revise same (0.05) | 0.10 |
| Ribeiro, C. | 06/12/23 | Incorporate J. VanLare revisions to disclosure statement (1.8); further revisions (0.7) | 2.50 |
| Ribeiro, C. | 06/12/23 | Call with S. O'Neal re disclosure statement | 0.30 |
| Rohlfs, S.M. | 06/12/23 | Call with S. O'Neal, D. Lopez and M. Weinberg (partial) re: coin holdings and related securities law issues. | 0.40 |
| Rohlfs, S.M. | 06/12/23 | Review disclosure statement. | 1.00 |
| Rohlfs, S.M. | 06/12/23 | Research re: Rule 144 holding periods. | 0.30 |
| Weinberg, M. | 06/12/23 | Reviewed comments from HHR team on draft amended plan (0.4); reviewed comments from Proskauer team re same (0.6); revised draft amended plan based on HHR and Proskauer comments (1.4); reviewed W&C markup of draft amended plan (1.0); reviewed S. O'Neal comments re same (0.3); reviewed | 6.60 |

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| | | correspondence between UCC and AHG re W&C markup (0.3); revised draft amended plan (2.1); correspondence with S. O'Neal and S. Cheung re same (0.5). | |
| Weinberg, M. | 06/12/23 | Call with S. O'Neal and Moelis team to discuss plan proposals. | 0.30 |
| Weinberg, M. | 06/12/23 | Call with S. O'Neal, D. Lopez, and S. Rohlf's re: coin holdings and related securities law issues. (partial attendance) | 0.30 |
| Weinberg, M. | 06/12/23 | Call with S. O'Neal to discuss amended plan markups. | 0.40 |
| Weinberg, M. | 06/12/23 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro (partial), and S. Bremer re disclosure statement and plan. | 0.50 |
| Witchger, K. | 06/12/23 | Review of plan documentation | 0.50 |
| Witchger, K. | 06/12/23 | Revision of plan documentation | 1.00 |
| O'Neal, S.A. | 06/13/23 | Review disclosure statement. | 1.00 |
| O'Neal, S.A. | 06/13/23 | Review and markup Moelis analysis of counteroffer | 0.30 |
| O'Neal, S.A. | 06/13/23 | Correspondence with M. Weinberg re finalizing and commenting on plan. | 0.80 |
| VanLare, J. | 06/13/23 | Revised disclosure statement comments (.5); reviewed documents for filing (1) | 1.50 |
| Fuller, P.A. | 06/13/23 | Correspond with H. Conroy regarding bitlicense questions. | 0.30 |
| Morris, B.J. | 06/13/23 | Request for call with regulatory, and description of scope of matters to be covered. | 0.30 |
| Minott, R. | 06/13/23 | Revise solicitation procedures | 1.60 |
| Ribeiro, C. | 06/13/23 | Call with M. Meises (W&C) re disclosure statement | 0.10 |
| Ribeiro, C. | 06/13/23 | Call with M. Weinberg re plan release provisions | 0.10 |
| Ribeiro, C. | 06/13/23 | Correspond with UST re disclosure statement | 0.20 |

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| Ribeiro, C. | 06/13/23 | Further finalizing revisions on disclosure statement (1.5); Coordinate filing of same (0.3); correspond with J. VanLare, S. O'Neal, S. Bremer, M. Hatch, A. Parra-Criste re same (0.2) | 1.90 |
| Ribeiro, C. | 06/13/23 | Further revisions to disclosure statement to incorporate comments by committee and conform with Plan | 2.40 |
| Rohlf, S.M. | 06/13/23 | Emails with disclosure statement team (M. Weinberg, J. Van Lare, H. Kim) re: disclosure statement. | 0.30 |
| Weinberg, M. | 06/13/23 | Call with C. Ribeiro re plan release provisions. | 0.10 |
| Weinberg, M. | 06/13/23 | Prepared amended plan for filing (2.0); correspondence with S. O'Neal re same (0.2); correspondence with P. Christophorou and A. Mitchell re Gemini settlement issues (0.7); correspondence with R. Minott re plan solicitation issues (0.8); correspondence with M. Hatch re disclosure statement (0.2). | 3.90 |
| Cheung, S.Y. | 06/13/23 | E-file Amended Chapter 11 Plan (.10); confer w/ M.Weinberg re the same (.10). | 0.20 |
| Cheung, S.Y. | 06/13/23 | Supervise e-filing of Disclosure Statement | 0.10 |
| Franzreb, M. | 06/13/23 | File Disclosure Statement (.05), confer with B. Cyr re: same (.05). | 0.10 |
| Barefoot, L.A. | 06/14/23 | Correspondence J.Vanlare, S.O'Neal re indemnity claim treatment. | 0.30 |
| O'Neal, S.A. | 06/14/23 | Correspondence with Cleary team re extension of mediation. | 0.20 |
| O'Neal, S.A. | 06/14/23 | Review counter offer from UCC/AHG. | 0.30 |
| VanLare, J. | 06/14/23 | Reviewed correspondence from A&M re disclosure statement exhibits (.2) | 0.20 |
| VanLare, J. | 06/14/23 | Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M) re exhibits (.5) | 0.50 |
| Kim, H.R. | 06/14/23 | Reviewing financial projections | 0.30 |

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| Minott, R. | 06/14/23 | Correspondence with M. Meises (WC) re solicitation procedures | 0.30 |
| Ribeiro, C. | 06/14/23 | Revise financial projections (2.1); review estimated recoveries (0.5) | 2.60 |
| Barefoot, L.A. | 06/15/23 | Correspondence S.O'Neal, C.Riberio, J.Vanlare re mediation extension. | 0.10 |
| O'Neal, S.A. | 06/15/23 | Correspondence with Moelis (Swift, Rosen, B. Klein) re NPV analysis. | 0.50 |
| O'Neal, S.A. | 06/15/23 | Correspondence and calls with UCC, AHG, Gemini re mediation extension (0.4). Review and comment on notice of same (0.4). Call with C. Ribeiro re mediation extension notice (0.1). Follow up correspondence with same (0.1). | 1.00 |
| VanLare, J. | 06/15/23 | Correspondence to M. Weinberg re plan (.1) | 0.10 |
| VanLare, J. | 06/15/23 | Reviewed draft financial projection exhibit (.4) | 0.40 |
| Bremer, S. | 06/15/23 | Research for the plan. | 1.30 |
| Ribeiro, C. | 06/15/23 | Revise draft notice of mediation extension (0.7); correspond with Mediation Parties re same (0.1); correspond with S. O'Neal, M. Hatch re same (0.2) | 0.90 |
| Ribeiro, C. | 06/15/23 | Correspond with J. VanLare re financial projections | 0.30 |
| Ribeiro, C. | 06/15/23 | Call with S. O'Neal re mediation extension notice | 0.10 |
| Ribeiro, C. | 06/15/23 | Call with C. Azzaro (Chambers) re mediation extension notice | 0.10 |
| Ribeiro, C. | 06/15/23 | Correpond with M. Hatch re mediation extension | 0.20 |
| Barefoot, L.A. | 06/16/23 | Review Moelis draft re Illustrative proposal analysis. | 0.20 |
| O'Neal, S.A. | 06/16/23 | Call with R. Newsome re: plan. | 0.10 |
| O'Neal, S.A. | 06/16/23 | Finalize mediation extension. | 0.20 |

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| Bremer, S. | 06/16/23 | Research for plan. | 1.80 |
| Ribeiro, C. | 06/16/23 | Revise mediation extension notice | 0.20 |
| Ribeiro, C. | 06/16/23 | Revise financial projections and recovery analysis | 0.30 |
| Rohlf, S.M. | 06/16/23 | Analyze sales under rule 1145 and Rule 144 (.9); internal emails re: same (.2). | 1.10 |
| Weinberg, M. | 06/16/23 | Reviewed plan-related issues (1.0); correspondence with S. Bremer re same (0.4). | 1.40 |
| Cyr, B.J. | 06/16/23 | Coordinate filing and service of notice of extension of mediation period; confer with C. Ribeiro and M. Beriss re: same. | 0.10 |
| O'Neal, S.A. | 06/17/23 | Correspondence with Moelis re DCG counteroffer. | 0.20 |
| VanLare, J. | 06/17/23 | Revised Liquidation analysis exhibit (.5) | 0.50 |
| Ribeiro, C. | 06/17/23 | Correspond with J. VanLare, H. Kim re disclosure statement and exhibits (0.1); Review precedents (0.4) | 0.50 |
| O'Neal, S.A. | 06/19/23 | Call with J. Saferstein (Weil) and A. Verost (Ducera), with A. Swift (Moelis) and B. Klein (Moelis) re: plan | 0.50 |
| O'Neal, S.A. | 06/19/23 | Call with B. Klein (Moelis) and A. Swift (Moelis) re settlement discussions and strategy. | 0.40 |
| Hammer, B.M. | 06/19/23 | Addressed questions re secured creditors. | 0.50 |
| Barefoot, L.A. | 06/20/23 | Call with S. O'Neal, M. Weinberg, and J. Vanlare re plan issue. | 0.50 |
| O'Neal, S.A. | 06/20/23 | Calls with A&M re M. Leto (A&M) re disclosure statement exhibits. | 0.10 |
| O'Neal, S.A. | 06/20/23 | Call with M. Weinberg, L. Barefoot and J. VanLare re plan issues. | 0.50 |
| O'Neal, S.A. | 06/20/23 | Correspondence with B. Hammer and M. Weinberg re plan revisions. | 0.10 |
| VanLare, J. | 06/20/23 | Call with S. O'Neal, M. Weinberg, and L. Barefoot re plan issues. | 0.50 |

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| Kim, H.R. | 06/20/23 | Reviewing disclosure statement exhibits | 1.00 |
| Minott, R. | 06/20/23 | Correspondence with UCC and AHG re solicitation comments | 0.50 |
| Ribeiro, C. | 06/20/23 | Review precedent disclosure statements involving equity issuances; correspond with H. Kim re same | 2.20 |
| Ribeiro, C. | 06/20/23 | Review research on executory contracts | 0.10 |
| Rohlfs, S.M. | 06/20/23 | Review issues related to disclosure statement (0.5) review issues related to resales under Rule 144 (0.2) coordinate A&M call (0.2) internal emails summarizing issues (0.1) | 1.00 |
| Weinberg, M. | 06/20/23 | Reviewed presentation re creditor negotiations (0.8); call with J. Roden (Moelis) re same (0.2); reviewed issues related to plan confirmation (1.4); Call with S. O'Neal, L. Barefoot, J. VanLare re plan issues (0.5). | 2.90 |
| O'Neal, S.A. | 06/21/23 | Calls with J. Saferstein (Weil) re plan. | 1.00 |
| O'Neal, S.A. | 06/21/23 | Call with B. Klein (Moelis) re plan. | 0.30 |
| Morris, B.J. | 06/21/23 | Regulatory diligence call prep, emails with Luke regarding same. | 0.30 |
| Kim, H.R. | 06/21/23 | Reviewing plan re: claims treatment question | 0.40 |
| Ribeiro, C. | 06/21/23 | Review executory contract research (0.5); review netting agreement (0.3); correspond with M. Leto (A&M) re same (0.1); review correspondence with L. Barefoot, M. Weinberg re same (0.2) | 1.10 |
| Ribeiro, C. | 06/21/23 | Correspond with L. Barefoot re disclosure statement | 0.20 |
| Rohlfs, S.M. | 06/21/23 | Correspond with M. Leto (A&M), J. Sciametta (A&M) re securities issues in plan. | 0.60 |
| Weinberg, M. | 06/21/23 | Correspondence with H. Kim re plan treatment (0.5); correspondence with S. O'Neal, L. Barefoot and M. Leto (A&M) re plan confirmation issues (1.0). | 1.50 |

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| Barefoot, L.A. | 06/22/23 | Review S.O'Neal update re plan terms discussion between UCC principals and special committee (0.2); correspondence S.O'Neal, B.Rosen (Proskauer), P.Abelson (W&C) re mediation extension (0.1). | 0.30 |
| Linch, M.E. | 06/22/23 | Correspond with M. Weinberg regarding tax disclosure. | 0.10 |
| O'Neal, S.A. | 06/22/23 | Correspondence with Cleary team re next steps in settlement discussions. | 0.20 |
| O'Neal, S.A. | 06/22/23 | Correspondence with creditors re mediation extension. | 0.20 |
| VanLare, J. | 06/22/23 | Correspondence to M. Leto (AM), K. Spoeri, re timing of sales process and disclosure statement exhibits (.7) | 0.70 |
| VanLare, J. | 06/22/23 | Meet with Proskauer and White & Case re plan provisions (1) | 1.00 |
| VanLare, J. | 06/22/23 | Reviewed presentation re winddown (.2) | 0.20 |
| Kim, H.R. | 06/22/23 | Reviewing exhibits to disclosure statement | 0.30 |
| Kim, H.R. | 06/22/23 | Reviewing exhibits to disclosure statement | 0.50 |
| Ribeiro, C. | 06/22/23 | Review disclosure statement precedents with equity election option (1.8); summarize cases in email to S. Rohlfs (0.6) | 2.30 |
| Ribeiro, C. | 06/22/23 | Draft notice of mediation extension | 0.10 |
| Weinberg, M. | 06/22/23 | Correspondence with J. VanLare re open issues on amended plan (0.3); correspondence with W. McRae and H. Kim re tax disclosures for amended plan (0.3); reviewed analysis from B. Lenox re plan issues (0.5). | 1.10 |
| Barefoot, L.A. | 06/23/23 | Correspondence P.Abelson (UCC), J.Vanlare, C.Ribeiro, S.O'Neal re extension of mediation (0.2); analyze M.Weinberg and B.Lenox analysis re setoff valuation (0.8); correspondence S.O'Neal, J.Vanlare, B.Lenox, M.Weinberg re same (0.4). | 1.40 |
| Lopez, D.C. | 06/23/23 | Emails with S. Rohlfs re description of | 0.30 |

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| | | securities laws in disclosure statement. | |
| O'Neal, S.A. | 06/23/23 | Update emails and call to D. Islim (Genesis) re mediation. | 0.30 |
| O'Neal, S.A. | 06/23/23 | Work on mediation extension including correspondence with mediation parties. | 0.40 |
| O'Neal, S.A. | 06/23/23 | Correspondence with M. Weinberg re plan comments from ad hoc group. | 0.10 |
| VanLare, J. | 06/23/23 | Call with R. Minott re solicitation motion (.1) | 0.10 |
| Miller, A.S. | 06/23/23 | Correspondence with A&M re securities plan issues. | 0.20 |
| Minott, R. | 06/23/23 | Call with D. Schaefer re plan question | 0.10 |
| Minott, R. | 06/23/23 | Call with J. VanLare re solicitation workstream | 0.10 |
| Minott, R. | 06/23/23 | Revise solicitation materials | 2.30 |
| Ribeiro, C. | 06/23/23 | Further research on executory contract issues | 0.60 |
| Ribeiro, C. | 06/23/23 | Correspond with Mediation Parties re extension notice (0.2); correspond with M. Royce to coordinate filing of notice | 0.30 |
| Rohlf, S.M. | 06/23/23 | Attention 144 Resales workstream (0.5); review disclosure statement precedents (0.4). | 0.90 |
| Weinberg, M. | 06/23/23 | Legal research regarding plan issues (3.0); prepared summary of same for team (1.0); reviewed AHG markup of plan (0.7); correspondence with S. O'Neal re same (0.2); correspondence with D. Schaefer re draft amended plan (0.1). | 5.00 |
| Barefoot, L.A. | 06/24/23 | Correspondence S.O'Neal, D.Schwartz re harmonizing claims objection procedures and plan. | 0.10 |
| O'Neal, S.A. | 06/24/23 | Correspondence with Cleary team re various plan related matters (GBTC, claims process, etc.). | 0.30 |
| O'Neal, S.A. | 06/24/23 | Correspondence with J. Saferstein (Weil) re mediation. | 0.20 |

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| Barefoot, L.A. | 06/25/23 | Correspondence J.VanLare, C.Ribeiro re setoff question (0.1); review exchange J.VanLare, S.O'Neal re response to regulator anticipated DS objections (0.1). | 0.20 |
| VanLare, J. | 06/25/23 | Reviewed draft disclosure statement exhibits (.3) | 0.30 |
| Minott, R. | 06/25/23 | Incorporate comments to solicitation procedures. | 5.50 |
| Minott, R. | 06/25/23 | Revise solicitation exhibits. | 2.40 |
| VanLare, J. | 06/26/23 | Drafted email to L. Barefoot re DS exhibits (.1); reviewed solicitation procedures motion (.2) | 0.30 |
| VanLare, J. | 06/26/23 | Call with R. Minott re solicitation (.1) | 0.10 |
| Hatch, M. | 06/26/23 | Updated disclosure statement | 1.10 |
| Kim, H.R. | 06/26/23 | Reviewing disclosure statement exhibits | 1.00 |
| Kim, H.R. | 06/26/23 | Reviewing correspondence from creditor re: disclosure statement | 0.30 |
| Miller, A.S. | 06/26/23 | Coordinated with A&M on follow up discussion | 0.30 |
| Minott, R. | 06/26/23 | correspondence with J. VanLare re solicitation procedures | 0.60 |
| Minott, R. | 06/26/23 | solicitation comments | 2.50 |
| Minott, R. | 06/26/23 | Call with D. Schwartz re solicitation procedures | 0.10 |
| Minott, R. | 06/26/23 | Call with J. VanLare re confirmation timeline | 0.10 |
| Rohlf, S.M. | 06/26/23 | Review disclosure statement precedents and draft disclosure for disclosure statement. | 1.20 |
| Schwartz, D.Z. | 06/26/23 | Call with R. Minott re solicitation procedures. | 0.10 |
| Barefoot, L.A. | 06/27/23 | Review B.Lenox analysis re exculpation (0.2); review revised DS exhibits re setoff and related language (0.3). | 0.50 |
| Lopez, D.C. | 06/27/23 | Reply to email from S Rohlf re regulator comment to disclosure statement. | 0.30 |

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| O'Neal, S.A. | 06/27/23 | Correspondence with Gemini re plan and settlement (0.1). | 0.10 |
| VanLare, J. | 06/27/23 | Reviewed plan and disclosure comments (.6); reviewed regulator comments (.2) | 0.80 |
| VanLare, J. | 06/27/23 | Call with J. VanLare (partial), M. Weinberg, H. Kim, C. Ribeiro, and M. Hatch re: plan and disclosure statement (partial) (0.7) | 0.70 |
| VanLare, J. | 06/27/23 | Reviewed solicitation motion (.1) | 0.10 |
| VanLare, J. | 06/27/23 | Reviewed disclosure statement exhibits (1) | 1.00 |
| Hatch, M. | 06/27/23 | Reviewed sale transaction disclosures | 2.60 |
| Hatch, M. | 06/27/23 | Call with J. VanLare (partial), M. Weinberg, H. Kim and C. Ribeiro re: plan and disclosure statement (0.9) | 0.90 |
| Hatch, M. | 06/27/23 | Updated disclosure statement | 0.70 |
| Kim, H.R. | 06/27/23 | Reviewing revised disclosure statement | 0.30 |
| Kim, H.R. | 06/27/23 | Further revising liquidation analysis | 0.60 |
| Kim, H.R. | 06/27/23 | Call with J. VanLare (partial), M. Weinberg, C. Ribeiro, and M. Hatch re: plan and disclosure statement. | 0.90 |
| Kim, H.R. | 06/27/23 | Reviewing comments to disclosure statement and plan from regulator | 0.30 |
| Kim, H.R. | 06/27/23 | Reviewing liquidation analysis | 1.00 |
| Kim, H.R. | 06/27/23 | Reviewing financial projections | 1.40 |
| Miller, A.S. | 06/27/23 | Call with S. Rohlfis re risk factors for disclosure statement | 0.40 |
| Miller, A.S. | 06/27/23 | Drafted risk factors for disclosure statement | 3.30 |
| Minott, R. | 06/27/23 | Revise solicitation procedures | 2.80 |
| Minott, R. | 06/27/23 | Draft cover note - solicitation materials | 1.10 |
| Minott, R. | 06/27/23 | Internal correspondence re solicitations materials | 2.10 |
| Ribeiro, C. | 06/27/23 | Call with J. VanLare (partial), M. Weinberg, H. Kim and M. Hatch re: plan and disclosure | 0.90 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | statement | |
| Ribeiro, C. | 06/27/23 | Review financial projections/liquidation analysis | 0.30 |
| Ribeiro, C. | 06/27/23 | Review disclosure statement | 1.00 |
| Rohlfs, S.M. | 06/27/23 | Draft disclosure statement risk factors. | 1.20 |
| Rohlfs, S.M. | 06/27/23 | Call with C. Ribeiro re disclosure statement. | 0.10 |
| Rohlfs, S.M. | 06/27/23 | Review disclosure statement precedents for securities risk factors. | 1.20 |
| Rohlfs, S.M. | 06/27/23 | Review precedent for disclosure re: securities. | 0.30 |
| Rohlfs, S.M. | 06/27/23 | Call with A. Miller re risk factors for disclosure statement. | 0.40 |
| Schwartz, D.Z. | 06/27/23 | Revise disclosure statement. | 0.10 |
| Schwartz, D.Z. | 06/27/23 | Correspond to C. Ribeiro re disclosure statement. | 0.10 |
| Weinberg, M. | 06/27/23 | Research related to the amended plan (2.0); correspondence with J. VanLare and B. Lenox re same (0.3). | 2.30 |
| Weinberg, M. | 06/27/23 | Call with J. VanLare (partial), H. Kim, C. Ribeiro, and M. Hatch re: plan and disclosure statement. | 0.90 |
| Barefoot, L.A. | 06/28/23 | Review correspondence M.Weinberg, S.O'Neal re dollarization (0.2); review correspondence J.D.Barnea (USAO), J.Vanlare re disclosure statement (0.1) | 0.30 |
| Linch, M.E. | 06/28/23 | Correspond with D. Schaefer and W. Yu regarding escrow agreement review. | 0.10 |
| Lopez, D.C. | 06/28/23 | Call with S. O'Neal, S Rohlfs, J. VanLare (partial), J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters. | 0.50 |
| Lopez, D.C. | 06/28/23 | Conf S. Rohlfs to discuss next steps securities workstream. | 0.40 |
| O'Neal, S.A. | 06/28/23 | Late night call with Hughes Hubbard re next | 0.50 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | steps, plan and settlement issues. | |
| O'Neal, S.A. | 06/28/23 | Correspondence with Cleary team re disclosure statement and exhibit issues. | 0.30 |
| O'Neal, S.A. | 06/28/23 | Call with Hughes Hubbard to discuss plan issues. | 1.00 |
| O'Neal, S.A. | 06/28/23 | Call with M. Weinberg re plan issues. | 0.30 |
| O'Neal, S.A. | 06/28/23 | Call with D. Lopez, S. Rohlfs, J. VanLare (partial), J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters. | 0.50 |
| O'Neal, S.A. | 06/28/23 | Update call with B. Klein (Moelis). | 0.10 |
| O'Neal, S.A. | 06/28/23 | Correspondence with J. VanLare re regulator objection to disclosure statement. | 0.10 |
| O'Neal, S.A. | 06/28/23 | Call with M. Weinberg, J. Vanlare, and HHR team to discuss plan negotiations. | 1.00 |
| VanLare, J. | 06/28/23 | Call with R. Minott re solicitation procedures | 0.60 |
| VanLare, J. | 06/28/23 | Meet with R. Minott re solicitation motion (.1) | 0.10 |
| VanLare, J. | 06/28/23 | Call with D. Lopez, S. O'Neal, S.Rohlfs, J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters (partial) (.3) | 0.30 |
| VanLare, J. | 06/28/23 | Call with UST, K. Hoori re plan and disclosure statement (.5) | 0.50 |
| VanLare, J. | 06/28/23 | Reviewed solicitation motion and exhibits for filing (2.3); call with R. Minott re filing (.1) | 2.40 |
| VanLare, J. | 06/28/23 | Call with S. O'Neal, M. Weinberg and HHR team to discuss plan negotiations. | 1.00 |
| Hatch, M. | 06/28/23 | Updated disclosure statement | 0.40 |
| Kim, H.R. | 06/28/23 | Call with J. VanLare, B. Teich (UST), T. Tiantian (UST) and V. Vlasova (UST) re: disclosure statement | 0.50 |
| Kim, H.R. | 06/28/23 | Reviewing issues re: plan/disclosure statement | 0.90 |

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Kim, H.R. | 06/28/23 | Reviewing disclosure statement exhibits | 1.20 |
| Levander, S.L. | 06/28/23 | Analysis re plan objections | 0.30 |
| Miller, A.S. | 06/28/23 | Correspondence re disclosure statement | 0.40 |
| Minott, R. | 06/28/23 | Incorporate further comments to solicitation (5.0); Correspondence with J. VanLare, A. Dinwiddie (HH), M. Meises (HH) (3.6) | 8.60 |
| Minott, R. | 06/28/23 | Call with J. VanLare re solicitation procedures | 0.60 |
| Minott, R. | 06/28/23 | Call with A. Dinwiddie (HH) re solicitation materials | 0.20 |
| Minott, R. | 06/28/23 | Call with J. VanLare re open issues on solicitation materials | 0.10 |
| Minott, R. | 06/28/23 | Incorporate comments to solicitation materials | 5.70 |
| Ribeiro, C. | 06/28/23 | Review disclosure statement | 0.40 |
| Rohlfs, S.M. | 06/28/23 | Call with M. Weinberg re: securities law matters. | 0.20 |
| Rohlfs, S.M. | 06/28/23 | Call with D. Lopez, S. O'Neal, J. VanLare (partial), J. Sciametta (Alvarez & Marsal) and M. Leto (Alvarez & Marsal) re: securities law matters. | 0.50 |
| Rohlfs, S.M. | 06/28/23 | Conf D. Lopez next steps securities workstream. | 0.40 |
| Rohlfs, S.M. | 06/28/23 | Review precedent disclosure and draft riders for disclosure related to rebalancing. | 1.00 |
| Rohlfs, S.M. | 06/28/23 | Communications with A&M and bankruptcy team re: next steps re: rebalancing transactions. | 0.50 |
| Schwartz, D.Z. | 06/28/23 | Analyze financial projections re claims. | 0.20 |
| Weinberg, M. | 06/28/23 | Call with S. O'Neal, J. Vanlare, and HHR team to discuss plan negotiations. | 1.00 |
| Weinberg, M. | 06/28/23 | Call with S. O'Neal to discuss amended plan issues. | 0.30 |
| Weinberg, M. | 06/28/23 | Call with S. Rohlfs re: securities law matters. | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Weinberg, M. | 06/28/23 | Reviewed plan related issues (1.0); call with A. Parra-Criste (W&C) re same (0.4); correspondence with S. O'Neal re same (0.3); revised plan solicitation materials (0.8); correspondence with J. VanLare and R. Minott re same (0.4). | 2.90 |
| Cheung, S.Y. | 06/28/23 | Preparation and supervise e-filing of Solicitation Motion (1.30hrs); submit error report to court via ECF (.20); confer w/ M.Beriss and R.Minott re the same (.70). | 2.20 |
| O'Neal, S.A. | 06/29/23 | Call with W&C and Proskauer re plan issues. | 1.40 |
| O'Neal, S.A. | 06/29/23 | Correspondence with A&M re disclosure statement exhibits and related issues. | 0.40 |
| O'Neal, S.A. | 06/29/23 | Calls and correspondence with team re disclosure statement hearing and strategy. | 0.20 |
| O'Neal, S.A. | 06/29/23 | Review DCG proposal and correspondence with Ducera re same. | 0.40 |
| O'Neal, S.A. | 06/29/23 | Emails re disclosure statement exhibits. | 0.10 |
| VanLare, J. | 06/29/23 | Reviewed amended disclosure statement (.1) | 0.10 |
| VanLare, J. | 06/29/23 | Call re plan issues with W&C, Proskauer, S. O'Neal, M. Weinberg (partial) (.5) | 0.50 |
| VanLare, J. | 06/29/23 | Reviewed disclosure statement exhibits (.8); reviewed solicitation motion (.1) | 0.90 |
| Hatch, M. | 06/29/23 | Updated disclosure statement | 1.00 |
| Kim, H.R. | 06/29/23 | Reviewing exhibits to disclosure statement | 0.40 |
| Minott, R. | 06/29/23 | Correspondence with A. Dinwiddie (HH) and A. Frelinghuysen re extension | 0.90 |
| Minott, R. | 06/29/23 | DS revisions | 2.10 |
| Ribeiro, C. | 06/29/23 | Correspondence w/ M. Weinberg, M. Leto (A&M), J. Sciametta (A&M), re disclosure statement (0.4); review UCC comments to same (2.1); address question from M. Leto (A&M) re (0.4) | 2.90 |
| Schwartz, D.Z. | 06/29/23 | Review plan solicitation procedures. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Weinberg, M. | 06/29/23 | Correspondence with M. Leto (A&M), J. Sciametta (A&M) and P. Abelson (W&C) re DS exhibits (0.2); reviewed counterparty issues related to plan (1.0). | 1.20 |
| Weinberg, M. | 06/29/23 | Call with S. O'Neal, J. VanLare (partial), and W&C and Proskauer teams to discuss amended plan. | 1.40 |
| Barefoot, L.A. | 06/30/23 | Genesis plan – review update correspondence from S. O'Neal to T. Conheeny (special committee), P. Arzonson (Special committee) re developments on negotiations with DCG and others (0.2); corresp. with M. Leto (A&M), S. O'Neal re presentations in financial objections (0.3); review/revise disclosures re same (0.3); corresp. with B. Hammer re same (0.2), | 1.00 |
| O'Neal, S.A. | 06/30/23 | Calls and correspondence with M. Weinberg re plan issues. | 0.20 |
| O'Neal, S.A. | 06/30/23 | Call with J. VanLare re updates | 0.20 |
| O'Neal, S.A. | 06/30/23 | Calls with D. Islim (Genesis) re DCG proposal, mediation and other updates. | 0.90 |
| O'Neal, S.A. | 06/30/23 | Calls and correspondence with B. Klein (Moelis) re DCG and settlement issues. | 0.20 |
| O'Neal, S.A. | 06/30/23 | Call with M. Leto (A&M) re various Plan & disclosure statement related issues. | 0.60 |
| O'Neal, S.A. | 06/30/23 | Review and comment in disclosure statement hearing adjournment notice. | 0.10 |
| O'Neal, S.A. | 06/30/23 | Calls and correspondence with Cleary team and mediation parties re extending mediation and review filing of notice re same. | 0.50 |
| O'Neal, S.A. | 06/30/23 | Review DCG proposal (0.4). Correspondence with special committee re same (0.3). | 0.70 |
| O'Neal, S.A. | 06/30/23 | Correspondence with B. Rosen (Proskauer) re disclosure statement exhibits. | 0.20 |
| VanLare, J. | 06/30/23 | Call with H. Kim (partial), G. Zipes (UST), V. | 0.30 |

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|--------|
| | | Vlasova (UST) re: disclosure statement | |
| Kim, H.R. | 06/30/23 | Reviewing assumptions for exhibits to disclosure statement | 0.90 |
| Kim, H.R. | 06/30/23 | Reviewing revised disclosure statement exhibits | 1.50 |
| Kim, H.R. | 06/30/23 | Call with J. VanLare, G. Zipes (UST), V. Vlasova (UST) re: disclosure statement | 0.10 |
| Kim, H.R. | 06/30/23 | Reviewing precedents re: sale disclosures | 0.30 |
| Levander, S.L. | 06/30/23 | Analysis re potential objections to disclosure statement and plan | 0.80 |
| Minott, R. | 06/30/23 | Correspondence with A. Dinwiddie (HH), E. Diers (HH), A. Frelinghyusen re solicitation logistics | 0.40 |
| Minott, R. | 06/30/23 | Solicitation post-filing updates | 0.90 |
| Ribeiro, C. | 06/30/23 | Revise mediation extension notice (0.5); correspond with S. O'Neal, Mediation Parties re same (0.2) | 0.70 |
| Weinberg, M. | 06/30/23 | Reviewed correspondence re plan negotiations (.3); call with S. O'Neal re plan issues (.2) | 0.50 |
| Cheung, S.Y. | 06/30/23 | Supervise e-filing of Further Extension of Mediation Report Notice; Confer w/ M.Royce re the same. | 0.30 |
| Cheung, S.Y. | 06/30/23 | Supervise e-filing of Further Extension of Mediation Report Notice; Confer w/ M.Royce re the same. | 0.10 |
| | | MATTER TOTAL: | 509.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Linch, M.E. | 3.10 | 1,735.00 | \$ 5,378.50 |
| McRae, W.L. | 18.90 | 2,135.00 | \$ 40,351.50 |
| O'Neal, S.A. | 0.80 | 1,820.00 | \$ 1,456.00 |
| VanLare, J. | 0.80 | 1,730.00 | \$ 1,384.00 |
| <u>Associate</u> | | | |
| Heiland, K. | 20.30 | 1,105.00 | \$ 22,431.50 |
| Schaefer, D. | 50.60 | 1,045.00 | \$ 52,877.00 |
| Weinberg, M. | 1.40 | 1,105.00 | \$ 1,547.00 |
| Total: | 95.90 | | \$ 125,425.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| McRae, W.L. | 06/01/23 | Call with K. Heiland, D. Schaefer and J. VanLare to review litigation claims (0.7); review of "no deal" plan to prep for tomorrow's call (.6). | 1.30 |
| VanLare, J. | 06/01/23 | Call with W. McRae, D. Schaefer, K. Heiland re disclosure statement tax statements (.7); correspondence re same to D. Schaefer (.1) | 0.80 |
| Heiland, K. | 06/01/23 | Correspondence with M. Lynch re draft APA. | 0.40 |
| Heiland, K. | 06/01/23 | Call with W. McRae, D. Schaefer, and J. VanLare to review litigation claims | 0.70 |
| Schaefer, D. | 06/01/23 | Communication with CGSH teams re tax attributes. | 0.50 |
| Schaefer, D. | 06/01/23 | Call with W. McRae, K. Heiland, and J. VanLare to review litigation claims | 0.70 |
| Schaefer, D. | 06/01/23 | Drafting plan disclosure. | 2.90 |
| McRae, W.L. | 06/02/23 | Call with W. McRae, K. Heiland, D. Schaefer, Proskauer, White & Case and Hughes Hubbard to discuss tax analysis of the plan. | 1.10 |
| McRae, W.L. | 06/02/23 | Attention to emails re tax analysis. | 0.30 |
| Heiland, K. | 06/02/23 | Call with W. McRae, D. Schaefer, Proskauer, White & Case and Hughes Hubbard to discuss tax analysis of the plan (1.1). | 1.10 |
| Schaefer, D. | 06/02/23 | Drafting plan disclosure. | 4.00 |
| Schaefer, D. | 06/02/23 | Correspondence with CGSH teams re tax attributes. | 0.30 |
| Schaefer, D. | 06/02/23 | Call with W. McRae, K. Heiland, Proskauer, White & Case and Hughes Hubbard to discuss tax analysis of the plan (1.1). | 1.10 |
| Schaefer, D. | 06/03/23 | Drafting plan disclosure. | 0.50 |
| Schaefer, D. | 06/04/23 | Drafting plan disclosure. | 2.90 |
| Linch, M.E. | 06/05/23 | Review plan markup. | 0.40 |
| McRae, W.L. | 06/05/23 | Attention to emails. | 0.40 |

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MATTER: 24872.015 Tax

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Heiland, K. | 06/05/23 | Review updated disclosure statement, draft tax disclosure. | 0.90 |
| Schaefer, D. | 06/05/23 | Drafting plan disclosure. | 7.60 |
| Schaefer, D. | 06/05/23 | Correspondence with CGSH team re EPA and tax attributes. | 1.60 |
| McRae, W.L. | 06/06/23 | Attention emails from EY re 2022 tax returns and A&M. | 0.20 |
| Heiland, K. | 06/06/23 | Call with D. Schaefer re disclosure (0.3); Call with D. Schaefer re the same (0.7); revised plan DS (0.2) | 1.20 |
| Schaefer, D. | 06/06/23 | Call with K. Heiland re disclosure (0.7). | 0.70 |
| Schaefer, D. | 06/06/23 | Correspondence with CGSH team re EPA and tax attributes. | 0.40 |
| Schaefer, D. | 06/06/23 | Call with K. Heiland re disclosure (0.3). | 0.30 |
| Linch, M.E. | 06/07/23 | Correspond with D. Schaefer, W. McRae, and E. Sapir regarding NOLs. | 0.40 |
| McRae, W.L. | 06/07/23 | Call with D. Schaefer, K. Heiland (partial) and M. Leto (A&M) to discuss NOL analysis (0.5); call with M. Hamilton of Proskauer (0.3); review of draft bullets for Moelis to explain the tax situation to potential purchasers (0.5); attention emails (0.2). | 1.50 |
| McRae, W.L. | 06/07/23 | Call with S. O'Neal to discuss tax issues and structuring. | 0.70 |
| McRae, W.L. | 06/07/23 | Call with D. Schaefer about tax issues and structuring. | 0.20 |
| O'Neal, S.A. | 06/07/23 | Call with W. McRae to discuss tax issues and structuring. | 0.70 |
| Heiland, K. | 06/07/23 | Call with W. McRae, D. Schaefer and M. Leto (A&M) to discuss NOL analysis (partial attendance) | 0.40 |
| Schaefer, D. | 06/07/23 | Drafting summary of Debtor tax attributes for prospective bidders. | 2.00 |
| Schaefer, D. | 06/07/23 | Call with W. McRae about tax issues and | 0.30 |

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MATTER: 24872.015 Tax

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | structuring (.2); follow up re same (.1). | |
| Schaefer, D. | 06/07/23 | Revisions to the disclosure statement (0.8). | 0.80 |
| Schaefer, D. | 06/07/23 | Call with W. McRae, K. Heiland (partial) and M. Leto (A&M) to discuss NOL analysis (0.5). | 0.50 |
| Schaefer, D. | 06/07/23 | Review of plan and correspondence with CGSH teams re contribution of GGH. | 1.90 |
| Linch, M.E. | 06/08/23 | Correspond with D. Schaefer and E. Sapir regarding NOL analysis. | 0.20 |
| McRae, W.L. | 06/08/23 | Call with D. Schaefer, K. Heiland, B. Angstadt (GT), D. Steinberg (GT), J. Dodson (GT), J. Brady (GT) and J. Borghino discuss NOL analysis (0.5); prep for same (.3). | 0.80 |
| Heiland, K. | 06/08/23 | Call with J. VanLare, I. Julson Barahona, K. Spoerri (partial), H. Kim (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points (partial attendance). | 0.30 |
| Heiland, K. | 06/08/23 | Review, update draft US tax disclosure for disclosure statement. | 2.20 |
| Heiland, K. | 06/08/23 | Correspondence with Drew Schaeffer re tax disclosure. | 0.50 |
| Schaefer, D. | 06/08/23 | Review of the plan mechanics and discussion with CGSH teams re same (1.1). | 1.10 |
| Schaefer, D. | 06/08/23 | Call with K. Heiland re disclosure. | 0.20 |
| Schaefer, D. | 06/08/23 | Call with W. McRae, K. Heiland, B. Angstadt (GT), D. Steinberg (GT), J. Dodson (GT), J. Brady (GT) and J. Borghino discuss NOL analysis (0.5). | 0.50 |
| Schaefer, D. | 06/08/23 | Call with K. Heiland re disclosure (.3) | 0.30 |
| McRae, W.L. | 06/10/23 | Review of draft plan (1.00); discussion of treatment of distributions with D. Schaefer (0.2); Call with S. O'Neal re tax comments (0.1) | 1.30 |
| O'Neal, S.A. | 06/10/23 | Call with W. McRae re tax comments. | 0.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Heiland, K. | 06/10/23 | Review updated draft disclosure statement. | 0.70 |
| Schaefer, D. | 06/10/23 | Review of revised plan. | 2.60 |
| Linch, M.E. | 06/12/23 | Confer with W. McRae, D. Schaefer, K. Heiland, E, Harvey (EY), D. Walker, D. Steinberg (GT), J. Brady (GT), L. Cherrone (A&M), and M. Leto (A&M) regarding NOLs. | 0.80 |
| McRae, W.L. | 06/12/23 | Confer with M. Linch, D. Schaefer, K. Heiland, E, Harvey (EY), D. Walker, D. Steinberg (GT), J. Brady (GT), L. Cherrone (A&M), and M. Leto (A&M) regarding NOLs (0.8); follow up with M Leto of A&M (0.3). | 1.10 |
| Heiland, K. | 06/12/23 | Call with W. McRae, D. Schaefer, M. Linch, M. Leto (A&M), L. Cherrone (A&M), GT and EY to discuss NOL analysis | 0.80 |
| Schaefer, D. | 06/12/23 | Confer with M. Linch, W. McRae, K. Heiland, E, Harvey (EY), D. Walker, D. Steinberg (GT), J. Brady (GT), L. Cherrone (A&M), and M. Leto (A&M) regarding NOLs (0.8). | 0.80 |
| Schaefer, D. | 06/12/23 | Review of NOL analysis and discussion with CGSH teams re same (0.7). | 0.70 |
| McRae, W.L. | 06/14/23 | Call with K. Heiland, D. Schaefer, M. Leto (A&M), L. Cherrone (A&M), D. Walker, S. Cascante (A&M) and Moelis to discuss tax analysis of the Plan. | 0.80 |
| Heiland, K. | 06/14/23 | Call with W. McRae, D. Schaefer, M. Leto (A&M), L. Cherrone (A&M), D. Walker, S. Cascante (A&M) and Moelis to discuss tax analysis of the Plan. | 0.80 |
| Schaefer, D. | 06/14/23 | Call with W. McRae, K. Heiland, M. Leto (A&M), L. Cherrone (A&M), D. Walker, S. Cascante (A&M) and Moelis to discuss tax analysis of the Plan (0.8). | 0.80 |
| Heiland, K. | 06/20/23 | Review revised US tax disclosure for disclosure statement. | 2.60 |

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MATTER: 24872.015 Tax

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| McRae, W.L. | 06/21/23 | Discussed intercompany loan with Kim Spoerri (0.2); discussed with Drew Schaefer (0.3); call on intercompany loans (0.5). | 1.00 |
| Heiland, K. | 06/21/23 | Correspondence with D. Schaefer re treatment of intercompany loans. | 0.50 |
| Schaefer, D. | 06/21/23 | Correspondence with CGSH teams re intercompany loans (.3). | 0.30 |
| McRae, W.L. | 06/22/23 | Reviewed draft disclosure and compared against precedents (1.3); met with D. Schaefer to discuss (0.3). | 1.60 |
| McRae, W.L. | 06/22/23 | Call with D. Schaefer regarding disclosure (.2). | 0.20 |
| Schaefer, D. | 06/22/23 | Meeting with W. McRae re disclosure drafting (0.3). | 0.30 |
| Schaefer, D. | 06/22/23 | Call with W. McRae regarding disclosure (.2). | 0.20 |
| McRae, W.L. | 06/23/23 | Review of new turn of disclosure and discussed points with D. Schaefer. | 0.80 |
| Heiland, K. | 06/23/23 | Review, revise updated tax disclosure. | 2.10 |
| Heiland, K. | 06/23/23 | Correspondence with D. Schaefer re updated tax disclosure. | 0.70 |
| Schaefer, D. | 06/23/23 | Call with CGSH teams re amended plan disclosure (0.3). | 0.30 |
| Schaefer, D. | 06/23/23 | Drafting the amended plan disclosure (8.4). | 8.40 |
| McRae, W.L. | 06/26/23 | Team call with Grant Thornton. | 1.00 |
| McRae, W.L. | 06/26/23 | Call with K. Heiland, D. Schaefer, B. Angstadt (GT), J. Borghino (GT), J. Brady (GT), D. Steinberg (GT) and J. Dodson (GT) to review tax reporting. | 1.00 |
| Heiland, K. | 06/26/23 | Call with W. McRae, D. Schaefer, B. Angstadt (GT), J. Borghino (GT), J. Brady (GT), D. Steinberg (GT) and J. Dodson (GT) to review tax reporting | 1.00 |
| Schaefer, D. | 06/26/23 | Call with W. McRae, M. Linch, K. Heiland, B. Angstadt (GT), J. Borghino (GT), J. Brady | 1.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | (GT), D. Steinberg (GT) and J. Dodson (GT) to review tax reporting (1.0). | |
| Linch, M.E. | 06/27/23 | Call with W. McRae, K. Heiland, D. Schaefer, M. Weinberg, W&C and Proskauer to discuss tax disclosure. | 1.30 |
| McRae, W.L. | 06/27/23 | Call regarding tax disclosure and dollarization with M. Weinberg, D. Schaefer, M. Linch, K. Heiland, teams from White and Case and Proskauer (1.3); follow up call with M. Weinberg and D. Schaefer (0.3); review of disclosure in consideration of the dollarization question (0.3). | 1.90 |
| McRae, W.L. | 06/27/23 | Call with D. Schaefer and M. Weinberg to discuss tax disclosure (.3). | 0.30 |
| Heiland, K. | 06/27/23 | Call with W. McRae, M. Linch, D. Schaefer, M. Weinberg, W&C and Proskauer to discuss tax disclosure (1.3). | 1.30 |
| Schaefer, D. | 06/27/23 | Preparation for call with Proskauer and White & Case re disclosure (0.3). | 0.30 |
| Schaefer, D. | 06/27/23 | Call with W. McRae, M. Linch, K. Heiland, M. Weinberg, W&C and Proskauer to discuss tax disclosure (1.3). | 1.30 |
| Schaefer, D. | 06/27/23 | Call with W. McRae and M. Weinberg to discuss tax disclosure (.3). | 0.30 |
| Weinberg, M. | 06/27/23 | Call with W. McRae, M. Linch, K. Heiland, D. Schaefer and W&C and Proskauer teams regarding tax disclosure for plan/DS. | 1.10 |
| Weinberg, M. | 06/27/23 | Call with W. McRae and D. Schaefer to discuss tax disclosure (.3). | 0.30 |
| McRae, W.L. | 06/28/23 | Consideration of the dollarization issue and review of other disclosure. | 0.50 |
| McRae, W.L. | 06/29/23 | Attention to emails regarding escrow agreement draft. | 0.20 |
| Heiland, K. | 06/29/23 | Review and revise draft disclosure statement tax disclosure. | 2.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| McRae, W.L. | 06/30/23 | Review of suggested additional disclosure regarding tax treatment of exchange and made comments. | 0.50 |
| McRae, W.L. | 06/30/23 | Reviewed additional edits regarding disclosure from D. Schaefer. | 0.20 |
| Schaefer, D. | 06/30/23 | Revisions to the disclosure statement exhibits. | 1.60 |
| Schaefer, D. | 06/30/23 | Revisions to the disclosure statement exhibits | 0.60 |
| | | MATTER TOTAL: | 95.90 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 1.10 | 1,780.00 | \$ 1,958.00 |
| Dassin, L.L. | 94.10 | 1,930.00 | \$ 181,613.00 |
| O'Neal, S.A. | 3.40 | 1,820.00 | \$ 6,188.00 |
| VanLare, J. | 2.20 | 1,730.00 | \$ 3,806.00 |
| Zutshi, R.N. | 110.10 | 1,730.00 | \$ 190,473.00 |
| <u>Counsel</u> | | | |
| Janghorbani, A. | 17.30 | 1,485.00 | \$ 25,690.50 |
| Mahoney, C.J. | 0.80 | 1,405.00 | \$ 1,124.00 |
| Weaver, A. | 61.90 | 1,485.00 | \$ 91,921.50 |
| <u>Senior Attorney</u> | | | |
| Saenz, A.F. | 83.30 | 1,190.00 | \$ 99,127.00 |
| <u>Associate</u> | | | |
| Amorim, E.D. | 52.20 | 1,105.00 | \$ 57,681.00 |
| Cinnamon, M. | 5.30 | 1,155.00 | \$ 6,121.50 |
| Dike, D.D. | 60.80 | 1,105.00 | \$ 67,184.00 |
| Kim, H.R. | 1.10 | 1,105.00 | \$ 1,215.50 |
| Kowiak, M.J. | 16.70 | 710.00 | \$ 11,857.00 |
| Larner, S. | 81.70 | 965.00 | \$ 78,840.50 |
| Leibold, M.A. | 1.80 | 1,155.00 | \$ 2,079.00 |
| Levander, S.L. | 6.60 | 1,180.00 | \$ 7,788.00 |
| Lotty, A. | 90.00 | 965.00 | \$ 86,850.00 |
| MacAdam, K. | 60.60 | 845.00 | \$ 51,207.00 |
| Minott, R. | 2.40 | 965.00 | \$ 2,316.00 |
| Morrow, E.S. | 54.50 | 965.00 | \$ 52,592.50 |
| Rathi, M. | 66.40 | 845.00 | \$ 56,108.00 |
| Richey, B. | 104.50 | 845.00 | \$ 88,302.50 |
| Saba, A. | 21.90 | 1,045.00 | \$ 22,885.50 |
| Schulman, M.A. | 3.90 | 1,105.00 | \$ 4,309.50 |
| <u>Associate Not Admitted</u> | | | |
| Colter, H. | 10.30 | 710.00 | \$ 7,313.00 |
| Gariboldi, A. | 43.90 | 710.00 | \$ 31,169.00 |
| Reynolds, N. | 18.30 | 710.00 | \$ 12,993.00 |
| <u>Managing Attorney</u> | | | |
| Bohner, M.W. | 0.30 | 1,075.00 | \$ 322.50 |
| <u>Staff Attorney</u> | | | |
| Christian, D.M. | 145.10 | 505.00 | \$ 73,275.50 |
| Levy, J.R. | 63.40 | 710.00 | \$ 45,014.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | | <u>Amount</u> |
|-------------------------|--------------|-------------|----|---------------|
| Orteza, A. | 79.90 | 505.00 | \$ | 40,349.50 |
| Vaughan Vines, J.A. | 143.70 | 505.00 | \$ | 72,568.50 |
| <u>Project Attorney</u> | | | | |
| Barreto, B. | 40.50 | 505.00 | \$ | 20,452.50 |
| Ferreira, D. | 51.00 | 505.00 | \$ | 25,755.00 |
| Guiha, A. | 47.80 | 505.00 | \$ | 24,139.00 |
| Hurley, R. | 124.70 | 505.00 | \$ | 62,973.50 |
| Santos-Tricoche, R. | 65.30 | 505.00 | \$ | 32,976.50 |
| Wang, B. | 39.30 | 505.00 | \$ | 19,846.50 |
| <u>Support Attorney</u> | | | | |
| Banks, B.D. | 36.00 | 300.00 | \$ | 10,800.00 |
| Cavanagh, J. | 161.30 | 300.00 | \$ | 48,390.00 |
| Gayle, K. | 159.50 | 300.00 | \$ | 47,850.00 |
| Hong, H.S. | 130.80 | 300.00 | \$ | 39,240.00 |
| Mull, B.C. | 29.10 | 300.00 | \$ | 8,730.00 |
| Rivas-Marrero, D. | 85.10 | 300.00 | \$ | 25,530.00 |
| Taylor, W.B. | 35.70 | 300.00 | \$ | 10,710.00 |
| Woll, L. | 86.60 | 375.00 | \$ | 32,475.00 |
| <u>Paralegal</u> | | | | |
| Cruz Echeverria, O. | 2.50 | 430.00 | \$ | 1,075.00 |
| Dyer-Kennedy, J. | 34.50 | 370.00 | \$ | 12,765.00 |
| Gallagher, A. | 31.50 | 370.00 | \$ | 11,655.00 |
| Milano, L.M. | 0.30 | 370.00 | \$ | 111.00 |
| Saran, S. | 21.90 | 430.00 | \$ | 9,417.00 |
| Total: | 2,692.90 | | \$ | 1,927,134.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|---|-------|
| Dassin, L.L. | 06/01/23 | Call R. Zutshi, A. Saenz, former employee counsel. | 0.50 |
| Dassin, L.L. | 06/01/23 | Call with R. Zutshi, A. Saenz to discuss current employee interview debrief. | 0.30 |
| Dassin, L.L. | 06/01/23 | Call with individual counsel regarding status and next steps. | 0.30 |
| Dassin, L.L. | 06/01/23 | Analyze materials for production (1.0), follow up w/ authorities re interviews, and next steps (.2). | 1.20 |
| Dassin, L.L. | 06/01/23 | Emails with R. Zutshi. A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding strategy and next steps. | 1.30 |
| Dassin, L.L. | 06/01/23 | Meeting with H. Colter, R. Zutshi, A. Weaver (partial), A. Janghorbani (partial), A. Saenz regarding follow up with authorities (partial attendance). | 0.50 |
| VanLare, J. | 06/01/23 | Weekly update call with regulatory agency (.1) | 0.10 |
| Zutshi, R.N. | 06/01/23 | Call with A. Weaver to discuss employee interviews. | 0.30 |
| Zutshi, R.N. | 06/01/23 | Attend employee interview with A. Weaver, and K. MacAdam. | 2.70 |
| Zutshi, R.N. | 06/01/23 | Call with L. Dassin, A. Saenz, former employee counsel to discuss investigation updates. | 0.50 |
| Zutshi, R.N. | 06/01/23 | Call with L. Dassin, A. Saenz to discuss current employee interview debrief. | 0.30 |
| Zutshi, R.N. | 06/01/23 | Meeting with L. Dassin (partial), A. Weaver (partial), A. Janghorbani (partial), A. Saenz, H. Colter regarding follow up with authorities. | 1.00 |
| Zutshi, R.N. | 06/01/23 | Prepare for employee interview. | 1.80 |
| Zutshi, R.N. | 06/01/23 | Communications with client regarding status of government inquiries. | 0.60 |
| Janghorbani, A. | 06/01/23 | Meeting with L. Dassin (partial), R. Zutshi, A. | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
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| NAME | DATE | DESCRIPTION | HOURS |
|-------------|----------|---|-------|
| | | Weaver (partial), A. Saenz, H. Colter regarding follow up with authorities (partial attendance). | |
| Weaver, A. | 06/01/23 | Attend employee interview with R. Zutshi and K. MacAdam. | 2.70 |
| Weaver, A. | 06/01/23 | Meeting with L. Dassin (partial), R. Zutshi, A. Janghorbani (partial), A. Saenz, H. Colter regarding follow up with authorities (partial attendance). | 0.30 |
| Weaver, A. | 06/01/23 | Review of materials elevated during document review. | 0.60 |
| Weaver, A. | 06/01/23 | Call with R Zutshi to discuss employee interviews. | 0.30 |
| Weaver, A. | 06/01/23 | Review of materials for privileged and related correspondence. | 0.70 |
| Saenz, A.F. | 06/01/23 | Meeting with L. Dassin (partial), R. Zutshi, A. Weaver (partial), A. Janghorbani (partial), H. Colter regarding daily investigation regroup. | 1.00 |
| Saenz, A.F. | 06/01/23 | Call with S. Lerner regarding correspondence with authorities. | 0.30 |
| Saenz, A.F. | 06/01/23 | Correspondence regarding current employee interview. | 0.30 |
| Saenz, A.F. | 06/01/23 | Call with M. Schulman regarding presentation to authorities. | 0.10 |
| Saenz, A.F. | 06/01/23 | Provide feedback on privilege review. | 1.30 |
| Saenz, A.F. | 06/01/23 | Call with A. Lotty regarding presentation to authorities. | 0.10 |
| Saenz, A.F. | 06/01/23 | Call with former employee counsel, email to team regarding update. | 0.30 |
| Saenz, A.F. | 06/01/23 | Call with K. Macadam to discuss employee interview (.1); prep for same (.1) | 0.20 |
| Saenz, A.F. | 06/01/23 | Call with N. Reynolds regarding review of key documents for M&A team. | 0.20 |
| Saenz, A.F. | 06/01/23 | Call with L. Dassin, R. Zutshi, former | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | employee counsel to discuss investigation update. | |
| Saenz, A.F. | 06/01/23 | Call with L. Dassin, E. Zutshi to discuss current employee interview debrief. | 0.30 |
| Saenz, A.F. | 06/01/23 | Incorporate edits to draft disclosure statement regarding investigation update. | 0.50 |
| Saenz, A.F. | 06/01/23 | Communications with team on work product regarding factual development. | 0.20 |
| Saenz, A.F. | 06/01/23 | Prepare team meeting agenda. | 0.20 |
| Saenz, A.F. | 06/01/23 | Review escalated documents, provide comments to review team. | 0.20 |
| Saenz, A.F. | 06/01/23 | Provide comments to H. Colter regarding factual development chronology. | 0.60 |
| Amorim, E.D. | 06/01/23 | Crafted search terms for targeted review of documents. | 0.20 |
| Amorim, E.D. | 06/01/23 | Email communication with A. Lotti regarding preparation of interview questions. | 0.10 |
| Amorim, E.D. | 06/01/23 | Commented on targeted review documents. | 0.40 |
| Amorim, E.D. | 06/01/23 | Revised key documents elevated by investigation reviewers. | 1.30 |
| Amorim, E.D. | 06/01/23 | Commented on potentially privileged documents for potential production to regulators. | 1.10 |
| Amorim, E.D. | 06/01/23 | Revised draft questions and underlying documents for former GGC employee's counsel meeting. | 0.80 |
| Amorim, E.D. | 06/01/23 | Revised and commented on key documents. | 0.50 |
| Amorim, E.D. | 06/01/23 | Edited draft spreadsheet. | 0.90 |
| Dike, D.D. | 06/01/23 | Updated daily investigation update email. | 0.50 |
| Dike, D.D. | 06/01/23 | Revise memorandum on key events. | 3.20 |
| Dike, D.D. | 06/01/23 | Reviewed summary of employee communications. | 1.60 |
| Kowiak, M.J. | 06/01/23 | Draft correspondence to J. Levy, J. Vaughan | 0.10 |

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MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | Vines. A. Orteza regarding saved search on Relativity | |
| Kowiak, M.J. | 06/01/23 | Correspondence with project attorney and S. Larner regarding targeted document review | 0.10 |
| Kowiak, M.J. | 06/01/23 | Call with S. Larner and contract attorney regarding targeted document review project | 0.30 |
| Kowiak, M.J. | 06/01/23 | Respond to contract attorney's questions regarding targeted document review | 0.20 |
| Larner, S. | 06/01/23 | Call with M. Kowiak and contract attorney regarding targeted document review project | 0.30 |
| Larner, S. | 06/01/23 | Conducted second-level key document review | 1.40 |
| Larner, S. | 06/01/23 | Reviewed documents. | 0.50 |
| Larner, S. | 06/01/23 | Finalized lending analysis | 1.30 |
| Larner, S. | 06/01/23 | Draftes outline for regulator call. | 5.80 |
| Larner, S. | 06/01/23 | Drafted daily investigation update to partners | 0.30 |
| Larner, S. | 06/01/23 | Call with A. Saenz regarding correspondence with authorities (.3); prep re same (.1). | 0.40 |
| Lotty, A. | 06/01/23 | Summarize key documents (3); Revise responses to regulator inquiries (1.5). | 4.50 |
| Lotty, A. | 06/01/23 | Call with A. Saba re: presentation to authorities (.1); Call with A. Saenz re: presentation to authorities (.1) | 0.20 |
| MacAdam, K. | 06/01/23 | Prepare for employee interview. | 1.50 |
| MacAdam, K. | 06/01/23 | T/c with A. Saenz to discuss employee interview. | 0.10 |
| MacAdam, K. | 06/01/23 | Attend emplyoeoe interview with R. Zutshi and A. Weaver. | 2.70 |
| Morrow, E.S. | 06/01/23 | Revise outline per factual and document research | 0.70 |
| Morrow, E.S. | 06/01/23 | Prepare outline for meeting with current employee | 0.90 |
| Richey, B. | 06/01/23 | Privilege review of key documents for use in upcoming presentation to regulators (2); | 3.60 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| | | second level review of documents for upcoming production (.3); editing presentation for regulators (1.3). | |
| Saba, A. | 06/01/23 | Revised responses to regulator questions. | 2.50 |
| Saba, A. | 06/01/23 | Call with A. Lotty re: outline for presentation to authorities | 0.10 |
| Schulman, M.A. | 06/01/23 | Correspond with team on revisions to outline for presentation to authorities. | 0.20 |
| Schulman, M.A. | 06/01/23 | Call with A. Saenz regarding presentation to authorities. | 0.10 |
| Colter, H. | 06/01/23 | Compiled documents for interview of a current employee. | 0.80 |
| Colter, H. | 06/01/23 | Analyzed documents for regulator request. | 4.00 |
| Colter, H. | 06/01/23 | Drafted outline for interview. | 0.30 |
| Colter, H. | 06/01/23 | Meeting with L. Dassin (partial), R. Zutshi, A. Weaver (partial), A. Janghorbani (partial), A. Saenz regarding follow up with authorities. | 1.00 |
| Gariboldi, A. | 06/01/23 | Perform document review for production to regulators. | 0.50 |
| Reynolds, N. | 06/01/23 | Call with A. Saenz regarding review of key documents for M&A team. | 0.20 |
| Reynolds, N. | 06/01/23 | Call with A. Saenz regarding review of key documents for M&A team. | 0.20 |
| Reynolds, N. | 06/01/23 | Call with A. Saenz regarding review of key documents for M&A team | 0.20 |
| Reynolds, N. | 06/01/23 | Update regulator outline. | 0.50 |
| Christian, D.M. | 06/01/23 | Redact personal identifying information in responsive documents. | 9.00 |
| Levy, J.R. | 06/01/23 | Coordinate review workflows and QC checks for upcoming productions. | 2.10 |
| Levy, J.R. | 06/01/23 | Update draft review tracker. | 0.50 |
| Vaughan Vines, J.A. | 06/01/23 | Analyze Telegram communications per request from co-counsel. | 9.30 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| Barreto, B. | 06/01/23 | Privilege review of investigation documents for production. | 1.00 |
| Ferreira, D. | 06/01/23 | Review of documents for privilege and redactions | 3.50 |
| Guiha, A. | 06/01/23 | Review documents for privilege. | 3.00 |
| Hurley, R. | 06/01/23 | review selected documents for responsiveness and relevance issues | 4.00 |
| Santos-Tricoche, R. | 06/01/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 10.00 |
| Wang, B. | 06/01/23 | Perform privilege review per J. Levy. | 5.00 |
| Cavanagh, J. | 06/01/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/01/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/01/23 | Electronic Document Review. | 10.00 |
| Rivas-Marrero, D. | 06/01/23 | Electronic Document Review. | 11.00 |
| Woll, L. | 06/01/23 | Perform privilege review. | 2.50 |
| Woll, L. | 06/01/23 | Perform production Quality Control review. | 5.00 |
| Dyer-Kennedy, J. | 06/01/23 | Compiled documents from client records per S. Sharaf | 0.30 |
| Gallagher, A. | 06/01/23 | Prepared edits to Chat documents per D. Dike | 0.60 |
| Gallagher, A. | 06/01/23 | Prepared Production Binder for regulator per H. Colter | 1.40 |
| Dassin, L.L. | 06/02/23 | Call with A. Saenz, R. Zutshi, A. Weaver regarding update. | 0.30 |
| Dassin, L.L. | 06/02/23 | Call with A. Saenz, former employee counsel to discuss. | 0.30 |
| Dassin, L.L. | 06/02/23 | Prepare outline for follow up with authorities. | 1.20 |
| Dassin, L.L. | 06/02/23 | Analyze materials for discussion with authorities and interviews. | 2.20 |
| Dassin, L.L. | 06/02/23 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding strategy and next steps. | 0.60 |
| Zutshi, R.N. | 06/02/23 | Call with L. Dassin, A. Saenz, A. Weaver | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|---|-------|
| | | regarding update. | |
| Zutshi, R.N. | 06/02/23 | Communications with individual employee counsel regarding government requests. | 1.20 |
| Zutshi, R.N. | 06/02/23 | Analyze materials identified in review. | 1.90 |
| Janghorbani, A. | 06/02/23 | Correspondence w A Saenz, R Zutshi, A Weaver, re updates. | 0.50 |
| Janghorbani, A. | 06/02/23 | Attn to elevated documents. | 0.50 |
| Weaver, A. | 06/02/23 | Call with counsel for former employee regarding upcoming interview. | 0.80 |
| Weaver, A. | 06/02/23 | Review of materials elevated during document review, documents identified for interviews, and materials identified by the authorities and related correspondence. | 2.10 |
| Weaver, A. | 06/02/23 | Correspondence with L Dassin, R. Zutshi, A. Janghorbani, A. Saenz regarding follow up with authorities and next steps. | 1.00 |
| Weaver, A. | 06/02/23 | Review of materials for privilege. | 0.50 |
| Weaver, A. | 06/02/23 | Correspondence with counsel for employees and former employees regarding interviews and documents. | 0.50 |
| Weaver, A. | 06/02/23 | Call with L Dassin, R Zutshi and A Saenz regarding update. | 0.30 |
| Saenz, A.F. | 06/02/23 | Call with E. Amorim regarding spreadsheet and zip folder. | 0.10 |
| Saenz, A.F. | 06/02/23 | Call with E. Amorim and S. Larner re: chronology next steps. | 0.20 |
| Saenz, A.F. | 06/02/23 | Meeting with H. Colter to discuss factual development regarding June/July 2022. | 0.30 |
| Saenz, A.F. | 06/02/23 | Meeting with J. Levy, A. Lotty, A. Saba, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams. | 0.50 |
| Saenz, A.F. | 06/02/23 | Review outline for current employee key factual developments. | 0.40 |

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MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Saenz, A.F. | 06/02/23 | Review N. Reynolds suggestions for M&A privilege review. | 0.70 |
| Saenz, A.F. | 06/02/23 | Correspondence with K. Macadam, E. Morrow to discuss key documents relating to current employee. | 0.80 |
| Saenz, A.F. | 06/02/23 | Call with L. Dassin, former employee counsel to discuss. | 0.30 |
| Saenz, A.F. | 06/02/23 | Call with L. Dassin, R. Zutshi, A. Weaver regarding update. | 0.30 |
| Saenz, A.F. | 06/02/23 | Assignment of interview outline for current employee. | 0.30 |
| Saenz, A.F. | 06/02/23 | Draft internal email to identify individual counsel cooperation templates. | 0.30 |
| Saenz, A.F. | 06/02/23 | Attend meeting with R. Zutshi (partial) and K. MacAdam to discuss interview preparation. | 0.50 |
| Amorim, E.D. | 06/02/23 | Email communication with J. Levy and A. Saenz regarding regulatory production preparation. | 0.30 |
| Amorim, E.D. | 06/02/23 | Addressed questions from document reviewers in charge of targeted review. | 1.20 |
| Amorim, E.D. | 06/02/23 | Revised potentially privileged documents for potential production to regulators. | 1.10 |
| Amorim, E.D. | 06/02/23 | Edited chronology. | 0.60 |
| Amorim, E.D. | 06/02/23 | Revised key documents elevated by investigation document reviewers. | 0.70 |
| Amorim, E.D. | 06/02/23 | Call with A. Saenz and S. Lerner re: chronology next steps. | 0.20 |
| Amorim, E.D. | 06/02/23 | Call with A. Saenz regarding spreadsheet and zip folder. | 0.10 |
| Amorim, E.D. | 06/02/23 | Revised and commented on targeted documents. | 0.80 |
| Cinnamon, M. | 06/02/23 | Meeting with J. Levy, A. Saenz, A. Lotty, A. Saba, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| | | production workstreams. | |
| Dike, D.D. | 06/02/23 | Addressed research request forwarded by A. Weaver and R. Zutshi. | 1.60 |
| Dike, D.D. | 06/02/23 | Reviewed cover letter drafted by A. Tahir. | 0.40 |
| Dike, D.D. | 06/02/23 | Prepared mini outline for current employee interview. | 1.50 |
| Dike, D.D. | 06/02/23 | Communicated with J. Levy regarding saved search of current employee's communications. | 0.40 |
| Dike, D.D. | 06/02/23 | Correspondence with N. Reynold regarding line. | 0.10 |
| Dike, D.D. | 06/02/23 | Updated chart requested by A. Saenz. | 0.50 |
| Kowiak, M.J. | 06/02/23 | Conduct second level document review | 3.40 |
| Kowiak, M.J. | 06/02/23 | Prepare email (including attachments) to E. Amorim, S. Larner, A. Gariboldi regarding updates to spreadsheet tracking key documents | 0.50 |
| Kowiak, M.J. | 06/02/23 | Call with paralegal regarding zip folder creation | 0.10 |
| Kowiak, M.J. | 06/02/23 | Prepare email to paralegal team regarding need to update e-binder | 0.20 |
| Larner, S. | 06/02/23 | Updated the chronology | 3.00 |
| Larner, S. | 06/02/23 | Call with E. Amorim and A. Saenz re: chronology next steps (.2); follow up re same (.1) | 0.30 |
| Larner, S. | 06/02/23 | Conducted SLR on priority documents | 0.90 |
| Leibold, M.A. | 06/02/23 | Correspond regarding regulator | 0.30 |
| Lotty, A. | 06/02/23 | Review and summarize key documents (3); Prepare documents for regulatory production (1); Revise outline for presentation to authorities (1.3). | 5.30 |
| Lotty, A. | 06/02/23 | Meeting with J. Levy, A. Saenz, A. Saba, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| MacAdam, K. | 06/02/23 | Prepare daily update to master chronology. | 1.10 |
| MacAdam, K. | 06/02/23 | Review interview preparation outline. | 2.20 |
| MacAdam, K. | 06/02/23 | Draft interview memo. | 5.80 |
| MacAdam, K. | 06/02/23 | Attend meeting with R. Zutshi (partial) and A. Saenz to discuss interview preparation. | 0.50 |
| MacAdam, K. | 06/02/23 | T/c with S. Spurrell to discuss document summaries. | 0.10 |
| Minott, R. | 06/02/23 | Correspondence with A. Pretto-Sakmann (Genesis) and J. VanLare re regulator stip | 0.50 |
| Morrow, E.S. | 06/02/23 | Revise presentation and electronic binder for presentation to regulators | 2.00 |
| Morrow, E.S. | 06/02/23 | Perform document review and project management to prepare for meeting with R. Zutshi | 0.90 |
| Morrow, E.S. | 06/02/23 | Perform document management per coordination with K. MacAdam on production of care packages | 0.80 |
| Rathi, M. | 06/02/23 | Correspondence with A. Lotty re: investigation interviews and document collection | 0.20 |
| Richey, B. | 06/02/23 | Meeting with J. Levy, A. Saenz, A. Lotty, A. Saba, M. Cinnamon, and J. Vaughan-Vines to discuss document and privilege review and production workstreams (.5); privilege review of key documents for upcoming production (1.7); document review for presentation to regulators (.9). | 3.10 |
| Saba, A. | 06/02/23 | Corresponded with team re: doc review issues. | 0.30 |
| Saba, A. | 06/02/23 | Meeting with J. Levy, A. Saenz, A. Lotty, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams | 0.50 |
| Saba, A. | 06/02/23 | Prepared production to regulator. | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| Saba, A. | 06/02/23 | Drafted cover letter re: production to regulator. | 0.80 |
| Saba, A. | 06/02/23 | Prepared production to regulator. | 1.00 |
| Schulman, M.A. | 06/02/23 | Review draft outline for presentation to authorities. | 0.60 |
| Schulman, M.A. | 06/02/23 | Correspond with E. Morrow and B. Richey regarding outline for presentation to authorities. | 0.30 |
| Colter, H. | 06/02/23 | Meeting with A. Saenz to discuss factual development regarding June/July 2022. | 0.30 |
| Colter, H. | 06/02/23 | Drafted outline. | 0.50 |
| Gariboldi, A. | 06/02/23 | Correspond with A. Saenz, M. Leibold on investigation sub-topic. | 1.20 |
| Gariboldi, A. | 06/02/23 | Perform second level document review for production of materials to regulators. | 4.20 |
| Gariboldi, A. | 06/02/23 | Draft outline for witness interview with D. Dike. | 2.70 |
| Christian, D.M. | 06/02/23 | Redact personal identifying information in responsive documents. | 10.00 |
| Levy, J.R. | 06/02/23 | Prepare documents and coordinate review workflows for upcoming productions | 3.50 |
| Levy, J.R. | 06/02/23 | Coordinate data collection | 0.50 |
| Levy, J.R. | 06/02/23 | Meeting with A. Saenz, A. Lotty, A. Saba, M. Cinnamon, J. Vaughan-Vines, and B. Richey to discuss document and privilege review and production workstreams | 0.50 |
| Orteza, A. | 06/02/23 | Conduct privilege review | 9.00 |
| Vaughan Vines, J.A. | 06/02/23 | Analyze telegram communications per request from co-counsel. | 7.80 |
| Vaughan Vines, J.A. | 06/02/23 | Meeting with J. Levy, A. Saenz, A. Lotty, A. Saba, M. Cinnamon, and B. Richey to discuss document and privilege | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| | | review and production workstreams. | |
| Ferreira, D. | 06/02/23 | Review of documents for privilege and redactions | 2.50 |
| Guiha, A. | 06/02/23 | Review documents for privilege. | 7.50 |
| Hurley, R. | 06/02/23 | review selected documents for responsiveness and relevance issues | 3.50 |
| Santos-Tricoche, R. | 06/02/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 1.00 |
| Wang, B. | 06/02/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 5.00 |
| Cavanagh, J. | 06/02/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/02/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/02/23 | Electronic Document Review. | 5.00 |
| Gallagher, A. | 06/02/23 | Prepared edits to document zip file per S. Sharaf | 0.60 |
| Gallagher, A. | 06/02/23 | Prepared redactions to Board Meeting Minutes per N. Reynolds | 0.70 |
| Gallagher, A. | 06/02/23 | Prepared time stamped documents per D. Dike | 0.50 |
| Weaver, A. | 06/03/23 | Work on outline for call with authorities regarding identified issues with related correspondence. | 1.50 |
| Weaver, A. | 06/03/23 | Correspondence with L Dassin, R. Zutshi, A. Saenz regarding follow up with authorities and next steps. | 0.50 |
| Saenz, A.F. | 06/03/23 | Review and prepare presentation to authorities regarding cooperation. | 5.10 |
| Saenz, A.F. | 06/03/23 | Correspondence with A. Pretto-Sakman regarding privilege review. | 0.30 |
| Saenz, A.F. | 06/03/23 | Review escalated documents. | 0.20 |
| Saenz, A.F. | 06/03/23 | Review background materials for Solvay shared by KL Gates. | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|---|-------|
| Dike, D.D. | 06/03/23 | Prepared mini outline for current employee interview. | 2.80 |
| Minott, R. | 06/03/23 | Correspondence with regulators re dischargeability stip | 0.40 |
| Christian, D.M. | 06/03/23 | Review and apply redactions to personal identifying information in responsive documents. | 6.00 |
| Wang, B. | 06/03/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 4.00 |
| Dassin, L.L. | 06/04/23 | Call with S. O'Neal, R. Zutshi, A. Weaver, A Saenz re: investigation workstream status. | 0.80 |
| Dassin, L.L. | 06/04/23 | Emails with R. Zutshi, A. Weaver, and A. Saenz regarding strategy and next steps. | 0.80 |
| O'Neal, S.A. | 06/04/23 | Call with L. Dassin, R. Zutshi, A. Saenz and A. Weaver re: investigation workstream status | 0.80 |
| Zutshi, R.N. | 06/04/23 | Call with L. Dassin, R. Zutshi, A. Weaver, A Saenz re: investigation workstream status | 0.80 |
| Zutshi, R.N. | 06/04/23 | Prepare for meeting with current GGC employee. | 2.40 |
| Zutshi, R.N. | 06/04/23 | Planning for meeting with government. | 1.20 |
| Janghorbani, A. | 06/04/23 | Worked on draft outline for meeting with authorities. | 0.50 |
| Weaver, A. | 06/04/23 | Call with S. O'Neal, L. Dassin, R. Zutshi, A Saenz re: investigation workstream status. | 0.80 |
| Weaver, A. | 06/04/23 | Correspondence regarding upcoming interview with current employee. | 0.30 |
| Saenz, A.F. | 06/04/23 | Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver re: investigation workstream status | 0.80 |
| Saenz, A.F. | 06/04/23 | Correspondence regarding upcoming production and privilege review. | 0.80 |
| Saenz, A.F. | 06/04/23 | Review current employee interview outline | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|---|-------|
| | | and provide comments to D. Dike. | |
| Lotty, A. | 06/04/23 | Revise outline for presentation to authorities. | 1.50 |
| MacAdam, K. | 06/04/23 | Revise daily investigation update. | 0.40 |
| Morrow, E.S. | 06/04/23 | Perform document review for production | 0.60 |
| Richey, B. | 06/04/23 | Review of key documents for upcoming production (.9); privilege review of documents for upcoming production (.5). | 1.40 |
| Gariboldi, A. | 06/04/23 | Draft outline for witness interview with D. Dike. | 3.50 |
| Christian, D.M. | 06/04/23 | Review and apply redactions to personal identifying information in responsive documents. | 4.50 |
| Christian, D.M. | 06/04/23 | Conduct second level privilege review. | 1.00 |
| Wang, B. | 06/04/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 3.80 |
| Dassin, L.L. | 06/05/23 | Call with current employee, S. O'Neal and R. Zutshi re regulatory matters | 0.70 |
| Dassin, L.L. | 06/05/23 | Prep for interview. | 1.00 |
| Dassin, L.L. | 06/05/23 | Meeting with R. Zutshi, D. Dike, and current GGC employee. | 1.50 |
| Dassin, L.L. | 06/05/23 | Meeting with R. Zutshi and individual counsel regarding government requests (.7); follow up re same (.3). | 1.00 |
| Dassin, L.L. | 06/05/23 | Prepare and revise outlines for follow up with authorities. | 1.90 |
| Dassin, L.L. | 06/05/23 | Analyze materials for discussion with authorities and interviews. | 1.40 |
| Dassin, L.L. | 06/05/23 | Emails with R. Zutshi. A. Weaver, A. Janghorbani, A. Saenz, and S. Levander regarding strategy and next steps. | 0.80 |
| O'Neal, S.A. | 06/05/23 | Call with current employee, L. Dassin and R. Zutshi re regulatory matters. | 0.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| Zutshi, R.N. | 06/05/23 | Call with current employee, L. Dassin and S. O'Neal re regulatory matters. | 0.70 |
| Zutshi, R.N. | 06/05/23 | Meeting with D. Dike regarding interview with current GGC employee | 0.90 |
| Zutshi, R.N. | 06/05/23 | Meeting with L. Dassin, D. Dike, and current GGC employee. | 1.50 |
| Zutshi, R.N. | 06/05/23 | Meeting with D. Dike regarding interview with current GGC employee. | 0.20 |
| Zutshi, R.N. | 06/05/23 | Meeting with A. Weaver, A. Janghorbani, H. Colter re: daily regroup. | 0.50 |
| Zutshi, R.N. | 06/05/23 | Revise outline for meeting with government. | 3.10 |
| Zutshi, R.N. | 06/05/23 | Analyze materials in preparation for meeting with government. | 1.30 |
| Zutshi, R.N. | 06/05/23 | Revise status update to client. | 0.20 |
| Zutshi, R.N. | 06/05/23 | Meeting with L Dassin and individual counsel regarding government requests. | 0.70 |
| Janghorbani, A. | 06/05/23 | Meeting with R. Zutshi, A. Weaver, H. Colter re: daily investigation regroup. | 0.50 |
| Weaver, A. | 06/05/23 | Meeting with R. Zutshi, A. Janghorbani, H. Colter re: daily investigation regroup. | 0.50 |
| Weaver, A. | 06/05/23 | Call with K. MacAdam, E. Morrow and current Genesis employees regarding regulator questions. | 0.30 |
| Weaver, A. | 06/05/23 | Review of materials elevated during document review or otherwise identified. | 0.60 |
| Weaver, A. | 06/05/23 | Review of outline for upcoming call with authorities. | 0.20 |
| Weaver, A. | 06/05/23 | Correspondence with L Dassin, R Zutshi and team regarding upcoming calls and presentations to authorities and related follow up questions. | 0.90 |
| Saenz, A.F. | 06/05/23 | Prepare production to authorities, respond to privilege questions from Team ahead of production. | 0.50 |

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|--------------|----------|---|-------|
| Saenz, A.F. | 06/05/23 | Review escalated documents and provide comments to review team. | 0.30 |
| Amorim, E.D. | 06/05/23 | Targeted privilege review of documents for potential production to regulators. | 2.30 |
| Amorim, E.D. | 06/05/23 | Revised draft memorandum of interview. | 0.60 |
| Amorim, E.D. | 06/05/23 | Revised draft communications log. | 0.20 |
| Amorim, E.D. | 06/05/23 | Addressed privilege questions regarding documents for potential production to regulators. | 0.90 |
| Amorim, E.D. | 06/05/23 | Revised key documents and respective summaries elevated by document reviewers. | 1.60 |
| Amorim, E.D. | 06/05/23 | Revised key documents elevated by reviewers of targeted search. | 0.60 |
| Amorim, E.D. | 06/05/23 | Addressed privilege questions from reviewers of targeted documents. | 0.60 |
| Dike, D.D. | 06/05/23 | Meeting with J. Vaughan Vines regarding R. Zutshi's request | 0.10 |
| Dike, D.D. | 06/05/23 | Reviewed B. Richey's question related to responsiveness. | 0.10 |
| Dike, D.D. | 06/05/23 | Meeting with R. Zutshi regarding interview with current GGC employee. | 0.20 |
| Dike, D.D. | 06/05/23 | Meeting with R. Zutshi regarding interview with current GGC employee. | 0.90 |
| Dike, D.D. | 06/05/23 | Revise summary of key events. | 1.10 |
| Dike, D.D. | 06/05/23 | Updated outline for meeting with authority. | 1.30 |
| Dike, D.D. | 06/05/23 | Reviewed communications forwarded by J. Vaughan Vines regarding current employees. | 1.20 |
| Dike, D.D. | 06/05/23 | Meeting with L. Dassin, R. Zutshi, and current GGC employee. | 1.50 |
| Dike, D.D. | 06/05/23 | Reviewed and responded to communications related to next production to authorities. | 0.50 |
| Dike, D.D. | 06/05/23 | Reviewed and responded to communications related to potentially privileged documents. | 2.20 |

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|---------------|----------|--|-------|
| Dike, D.D. | 06/05/23 | Responded to S. Larner's question regarding meeting with current employee. | 0.20 |
| Dike, D.D. | 06/05/23 | Summarized meeting with current employee. | 1.10 |
| Kowiak, M.J. | 06/05/23 | Review documents to assess which documents from Excel sheet are potentially privileged | 0.60 |
| Kowiak, M.J. | 06/05/23 | Prepare email (including updated zip folder) to E. Morrow regarding privilege review questions | 0.10 |
| Larner, S. | 06/05/23 | Reviewed documents for chronology | 3.10 |
| Larner, S. | 06/05/23 | Reviewed master chronology for additions to the chronology | 0.90 |
| Larner, S. | 06/05/23 | Worked on outline for discussion with authorities. | 0.60 |
| Larner, S. | 06/05/23 | Incorporated R. Zutshi's comments into outline. | 1.60 |
| Leibold, M.A. | 06/05/23 | Review correspondence related to investigation developments (.9); | 0.90 |
| Lotty, A. | 06/05/23 | Review and summarize key documents (2.4); prepare documents for production (1). | 3.40 |
| MacAdam, K. | 06/05/23 | Call with A. Weaver, E. Morrow and current Genesis employees regarding regulator questions. | 0.30 |
| MacAdam, K. | 06/05/23 | Revise interview memo. | 1.20 |
| Minott, R. | 06/05/23 | Follow up on regulator stip | 0.10 |
| Morrow, E.S. | 06/05/23 | Preparation for call with current employees | 0.50 |
| Morrow, E.S. | 06/05/23 | Perform document review for production | 0.40 |
| Morrow, E.S. | 06/05/23 | Call with A. Weaver, k. Macadam and current employees regarding regulator questions | 0.30 |
| Morrow, E.S. | 06/05/23 | Perform document review for production | 0.90 |
| Morrow, E.S. | 06/05/23 | Perform document review for production | 0.30 |
| Morrow, E.S. | 06/05/23 | Emails with A. Saenz and R. Zutshi regarding project management in meetings with employees | 0.20 |

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|---------------------|----------|---|-------|
| Morrow, E.S. | 06/05/23 | Perform privilege review and circulate analysis regarding team questions | 0.80 |
| Rathi, M. | 06/05/23 | Research re: key regulatory chronology (2.1); revisions to the same (.8); related correspondence with M. Kowiak, S. Larner and E. Amorim (.4) | 3.30 |
| Rathi, M. | 06/05/23 | Privilege review of documents in key regulatory chronology (2); related calls with E. Amorim (.3) | 2.30 |
| Richey, B. | 06/05/23 | Second level review of key documents for production (2.5); finalizing privilege calls on key documents for upcoming presentation to regulators (1.6); privilege review for upcoming production (1). | 5.10 |
| Saba, A. | 06/05/23 | Reviewed documents for production to regulator. | 1.10 |
| Saba, A. | 06/05/23 | Revised cover letters. | 0.70 |
| Schulman, M.A. | 06/05/23 | Review and correspond with S. Larner regarding factual research question. | 0.60 |
| Schulman, M.A. | 06/05/23 | Review draft interview memo. | 0.20 |
| Colter, H. | 06/05/23 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani re: daily regroup. | 0.50 |
| Gariboldi, A. | 06/05/23 | Engage in document review in response to regulator questions with E. Amorim, S. Larner, M. Rathi, and M. Kowiak. | 2.00 |
| Reynolds, N. | 06/05/23 | Update regulator presentation outline. | 1.90 |
| Christian, D.M. | 06/05/23 | Conduct second level privilege review. | 8.50 |
| Levy, J.R. | 06/05/23 | Prepare and finalize documents for production processing release | 3.00 |
| Orteza, A. | 06/05/23 | Project Genome: Conduct privilege review and apply privilege redactions to documents | 7.50 |
| Vaughan Vines, J.A. | 06/05/23 | Analyze Teams data per request by D. Dike. | 1.00 |
| Vaughan Vines, J.A. | 06/05/23 | Analyze communications. | 3.60 |

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|---------------------|----------|---|-------|
| Vaughan Vines, J.A. | 06/05/23 | Perform second-level review of communications reviewed in response to regulator subpoena. | 5.60 |
| Vaughan Vines, J.A. | 06/05/23 | Meeting with D. Dike regarding R. Zutshi's request. | 0.10 |
| Barreto, B. | 06/05/23 | Privilege review of investigation documents. | 2.30 |
| Ferreira, D. | 06/05/23 | Review of documents for privilege and redactions | 3.50 |
| Hurley, R. | 06/05/23 | review selected documents for responsiveness and relevance issues | 6.50 |
| Wang, B. | 06/05/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 2.00 |
| Cavanagh, J. | 06/05/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/05/23 | Electronic Document Review. | 7.00 |
| Hong, H.S. | 06/05/23 | Electronic Document Review. | 6.00 |
| Rivas-Marrero, D. | 06/05/23 | Electronic Document Review. | 9.30 |
| Woll, L. | 06/05/23 | Perform privilege review. | 3.50 |
| Gallagher, A. | 06/05/23 | Prepared edits to Combined Interview Memo per K. MacAdam | 0.50 |
| Gallagher, A. | 06/05/23 | Prepared Redactions to Meeting Minutes per N. Reynolds | 2.30 |
| Gallagher, A. | 06/05/23 | Prepared edits to redactions per N. Reynolds | 0.50 |
| Milano, L.M. | 06/05/23 | As per A. Gallagher flatten PDF file for preparing redactions. | 0.30 |
| Dassin, L.L. | 06/06/23 | Follow-up discussion with R. Zutshi, A. Janghorbani and S. Larner re: call with authorities. | 0.20 |
| Dassin, L.L. | 06/06/23 | Call with authorities and R. Zutshi, A. Janghorbani and S. Larner. | 0.80 |
| Dassin, L.L. | 06/06/23 | Communications with individual counsel. | 1.30 |
| Dassin, L.L. | 06/06/23 | Analyze materials for discussion with authorities and interviews. | 0.80 |

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|-----------------|----------|--|-------|
| Dassin, L.L. | 06/06/23 | Prepare and revise outlines for follow up with authorities and witness interviews. | 2.60 |
| Dassin, L.L. | 06/06/23 | Call with R. Zutshi, A. Weaver (partial), B. Richey, and counsel for former Genesis employee to discuss upcoming interview with regulators (0.5); correspondence re the same (0.3) | 0.80 |
| Dassin, L.L. | 06/06/23 | Emails with R. Zutshi, A. Weaver, and A. Janghorbani regarding strategy and next steps. | 0.50 |
| O'Neal, S.A. | 06/06/23 | Correspondence with L. Dassin and R. Zutshi re regulatory developments. | 0.20 |
| Zutshi, R.N. | 06/06/23 | Prepare for meeting with government. | 2.80 |
| Zutshi, R.N. | 06/06/23 | Call with authorities and L. Dassin, A. Weaver, A. Janghorbani and S. Larner (0.8); Follow-up discussion with L. Dassin, A. Janghorbani, and S. Larner re: call with authorities (0.2); correspondence re the same (0.2) | 1.40 |
| Zutshi, R.N. | 06/06/23 | Analyze privilege issues. | 0.60 |
| Zutshi, R.N. | 06/06/23 | Meeting with A. Weaver, H. Colter re: daily regroup. | 0.50 |
| Zutshi, R.N. | 06/06/23 | Call with L. Dassin, A. Weaver (partial), B. Richey, and counsel for former Genesis employee to discuss upcoming interview with regulators. | 0.50 |
| Zutshi, R.N. | 06/06/23 | Call with B. Richey and A. Pretto-Sakmann (Genesis) regarding privilege questions and status of conversations with regulators. | 0.90 |
| Janghorbani, A. | 06/06/23 | Call with A Weaver regarding status of inquiries from authorities. | 0.20 |
| Janghorbani, A. | 06/06/23 | Prepared outline for call w/ authorities. | 0.60 |
| Janghorbani, A. | 06/06/23 | Call with authorities and L. Dassin, R. Zutshi, A. Janghorbani, S. Larner | 0.80 |
| Janghorbani, A. | 06/06/23 | Follow-up discussion with L. Dassin, R. Zutshi, and S. Larner re: call with authorities. | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Weaver, A. | 06/06/23 | Call with L. Dassin, R. Zutshi, B. Richey, and counsel for former Genesis employee to discuss upcoming interview with regulators (partial attendance) | 0.40 |
| Weaver, A. | 06/06/23 | Meeting with R. Zutshi, H. Colter re: daily regroup. | 0.50 |
| Weaver, A. | 06/06/23 | Call with L Dassin, R Zutshi and authorities regarding follow up issues. | 0.80 |
| Weaver, A. | 06/06/23 | Review of materials elevated during document review or otherwise identified. | 0.50 |
| Weaver, A. | 06/06/23 | Call with A Janghorbani regarding status of inquiries from authorities. | 0.20 |
| Saenz, A.F. | 06/06/23 | Provide feedback to D. Dike regarding presentation to authorities, factual development. | 0.80 |
| Amorim, E.D. | 06/06/23 | Email communication with D. Dike regarding communications involving GGC executives. | 0.20 |
| Amorim, E.D. | 06/06/23 | Revised key documents elevated by reviewers working on targeted GGC communications. | 0.70 |
| Amorim, E.D. | 06/06/23 | Revised key documents and respective summaries elevated by document reviewers. | 0.70 |
| Amorim, E.D. | 06/06/23 | Meeting with M. Rathi, S. Lerner, A. Gariboldi, R. Hurley, and K. Gayle to discuss document review for regulator question. | 0.40 |
| Amorim, E.D. | 06/06/23 | Revised and edited chronology. | 0.60 |
| Amorim, E.D. | 06/06/23 | Revised and edited chronology. | 0.50 |
| Amorim, E.D. | 06/06/23 | Revised key documents and respective summaries of targeted review relating. | 1.30 |
| Amorim, E.D. | 06/06/23 | Addressed questions from targeted review document reviewers. | 0.40 |
| Dike, D.D. | 06/06/23 | Assigned out follow up tasks related to current employee's communications per request forwarded by A. Saenz. | 0.70 |
| Dike, D.D. | 06/06/23 | Communicated with J. Levy and J. Vaughan | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| | | Vines regarding communications of current employee. | |
| Dike, D.D. | 06/06/23 | Addressed question from M. Kowiak about potentially privileged communications. | 1.00 |
| Dike, D.D. | 06/06/23 | Summarized interview with current employee. | 0.50 |
| Dike, D.D. | 06/06/23 | Updated email to team regarding current employee's communications per edits forwarded by A. Saenz. | 0.70 |
| Dike, D.D. | 06/06/23 | Updated outline for meeting with authority. | 0.80 |
| Dike, D.D. | 06/06/23 | Meeting with J. Vaughan Vines regarding R. Zutshi's request. | 0.10 |
| Kowiak, M.J. | 06/06/23 | Work on updating chart summarizing key documents | 1.30 |
| Kowiak, M.J. | 06/06/23 | Prepare revised email regarding Excel chart summarizing key documents | 0.30 |
| Larner, S. | 06/06/23 | Finalized L. Dassin and others edits on the cooperation outline | 1.00 |
| Larner, S. | 06/06/23 | Prepared employee documents for meeting with regulator | 0.80 |
| Larner, S. | 06/06/23 | Meeting with E. Amorim, M. Rathi, A. Gariboldi, R. Hurley, and K. Gayle to discuss document review for regulator question. | 0.40 |
| Larner, S. | 06/06/23 | Call with authorities and L. Dassin. R. Zutshi, A. Janghorbani | 0.80 |
| Larner, S. | 06/06/23 | Follow-up discussion with L. Dassin. R. Zutshi and A. Janghorbani re: call with authorities. | 0.20 |
| Leibold, M.A. | 06/06/23 | Review outline for regulator presentation. | 0.30 |
| Lotty, A. | 06/06/23 | Review and summarize key documents (2.3); Revise outline for presentation to authorities (1); Review employee interview materials (1). | 4.30 |
| MacAdam, K. | 06/06/23 | Review responses to regulator questions. | 0.30 |
| MacAdam, K. | 06/06/23 | Summarize key documents. | 1.90 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| MacAdam, K. | 06/06/23 | Review forensic information for key documents. | 0.80 |
| Morrow, E.S. | 06/06/23 | Call with S. Saran re binder revisions. | 0.30 |
| Rathi, M. | 06/06/23 | Meeting with E. Amorim, S. Larner, A. Gariboldi, R. Hurley, and K. Gayle to discuss document review for regulator question | 0.40 |
| Rathi, M. | 06/06/23 | Creating production tracker for regulatory documents | 0.70 |
| Rathi, M. | 06/06/23 | Reviewed specific documents highlighted by project attorneys (0.6); Related correspondence with M. Kowiak, S. Larner, E. Amorim and paralegal team (0.6) | 1.20 |
| Rathi, M. | 06/06/23 | Revisions to key chronology | 0.30 |
| Richey, B. | 06/06/23 | Call with L. Dassin, R. Zutshi, A. Weaver (partial), and counsel for former Genesis employee to discuss upcoming interview with regulators (.5); call with R. Zutshi and A. Pretto-Sakmann (Genesis) regarding privilege questions and status of conversations with regulators (.9); preparation of investigation update for Cleary team (1.8); privilege review of key documents for upcoming production (3.5); preparation of presentation in response to regulator questions (1.8). | 8.50 |
| Saba, A. | 06/06/23 | Prepared outline for regulators. | 3.00 |
| Saba, A. | 06/06/23 | Prepared for call with regulator. | 0.40 |
| Schulman, M.A. | 06/06/23 | Review interview memo. | 0.20 |
| Colter, H. | 06/06/23 | Meeting with R. Zutshi, A. Weaver re: daily investigation regroup | 0.50 |
| Gariboldi, A. | 06/06/23 | Meeting with S. Saran to discuss productions to regulators. | 0.30 |
| Gariboldi, A. | 06/06/23 | Meeting with E. Amorim, M. Rathi, S. Larner, R. Hurley, and K. Gayle to discuss document review for regulator question. | 0.40 |
| Gariboldi, A. | 06/06/23 | Engage in document review for regulator | 2.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| | | question in coordination with M. Rathi. | |
| Gariboldi, A. | 06/06/23 | Edit tracker of productions to regulators. | 2.00 |
| Gariboldi, A. | 06/06/23 | Prepare materials for document review for regulator question with M. Rathi. | 0.30 |
| Christian, D.M. | 06/06/23 | Conduct second level privilege review. | 10.00 |
| Levy, J.R. | 06/06/23 | Conduct document searches for key communications | 0.80 |
| Levy, J.R. | 06/06/23 | Update scoping searches for email review | 0.70 |
| Levy, J.R. | 06/06/23 | Prepare documents for upcoming productions | 1.50 |
| Orteza, A. | 06/06/23 | Project Genome: Conduct privilege review and apply privilege redactions to documents | 8.10 |
| Vaughan Vines, J.A. | 06/06/23 | Meeting with D. Dike regarding R. Zutshi's request. | 0.10 |
| Vaughan Vines, J.A. | 06/06/23 | Analyze Telegram and Teams data per request by D. Dike. | 0.30 |
| Vaughan Vines, J.A. | 06/06/23 | Analyze master chronology documents. | 3.10 |
| Vaughan Vines, J.A. | 06/06/23 | Analyze communications per request by M. Rathi. | 0.50 |
| Vaughan Vines, J.A. | 06/06/23 | Prepare review statistics. | 0.10 |
| Vaughan Vines, J.A. | 06/06/23 | Perform second-level review of communications reviewed in response to regulator subpoena. | 7.80 |
| Barreto, B. | 06/06/23 | Privilege review of investigation documents. | 2.80 |
| Hurley, R. | 06/06/23 | Meeting with E. Amorim, M. Rathi, S. Lerner, A. Gariboldi, and K. Gayle to discuss document review for regulator question. | 0.40 |
| Hurley, R. | 06/06/23 | review selected documents for responsiveness and relevance issues | 6.40 |
| Wang, B. | 06/06/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 2.00 |
| Cavanagh, J. | 06/06/23 | Electronic Document Review. | 8.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|--|-------|
| Gayle, K. | 06/06/23 | Electronic Document Review (7.6); Meeting with E. Amorim, M. Rathi, A. Gariboldi, R. Hurley, and S. Larner to discuss document review for regulator question (0.4) | 8.00 |
| Hong, H.S. | 06/06/23 | Electronic Document Review. | 6.00 |
| Rivas-Marrero, D. | 06/06/23 | Electronic Document Review. | 3.50 |
| Woll, L. | 06/06/23 | Perform privilege review. | 6.50 |
| Dyer-Kennedy, J. | 06/06/23 | Prepared regulator materials per S. Larner | 2.00 |
| Saran, S. | 06/06/23 | Call with A. Gariboldi to discuss productions to regulators | 0.30 |
| Saran, S. | 06/06/23 | Call with E. Morrow re binder revisions | 0.30 |
| Saran, S. | 06/06/23 | Revised binder and prepared for printing and delivery per E. Morrow | 2.30 |
| Saran, S. | 06/06/23 | Correspondence regarding control number conversions | 0.50 |
| Dassin, L.L. | 06/07/23 | Meeting with H. Colter, R. Zutshi, A. Janghorbani re: daily regroup. | 0.50 |
| Dassin, L.L. | 06/07/23 | Communications with individual counsel. | 1.20 |
| Dassin, L.L. | 06/07/23 | Analyze materials for discussion with authorities and interviews. | 1.70 |
| Dassin, L.L. | 06/07/23 | Prepare and revise outlines for follow up with authorities. | 2.20 |
| Dassin, L.L. | 06/07/23 | Emails with R. Zutshi, A. Weaver, and A. Janghorbani regarding strategy and next steps. | 0.50 |
| Zutshi, R.N. | 06/07/23 | Meeting with L. Dassin, A. Janghorbani, H. Colter re: daily regroup. | 0.50 |
| Zutshi, R.N. | 06/07/23 | Communications with L Dassin and current employee regarding government requests. | 1.10 |
| Zutshi, R.N. | 06/07/23 | Prepare outline for meeting with government. | 2.10 |
| Janghorbani, A. | 06/07/23 | Attention to elevated documents | 0.30 |
| Janghorbani, A. | 06/07/23 | Meeting with L. Dassin, R. Zutshi, H. Colter re: daily regroup. | 0.50 |

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|--------------|----------|--|-------|
| Weaver, A. | 06/07/23 | Correspondence with team regarding outline for presentation to authorities. | 0.40 |
| Weaver, A. | 06/07/23 | Correspondence with R Zutshi and B Richey regarding communications with counsel for a former employee. | 0.40 |
| Weaver, A. | 06/07/23 | Review of materials elevated during document review. | 0.30 |
| Saenz, A.F. | 06/07/23 | Review updated requests from R. Minnott regarding Moelis data room. | 0.30 |
| Saenz, A.F. | 06/07/23 | Correspondence with R. Zutshi regarding anticipated production. | 0.30 |
| Saenz, A.F. | 06/07/23 | Feedback to review team on escalated documents. | 0.30 |
| Saenz, A.F. | 06/07/23 | Call with E. Amorim to discuss data request search plan. | 0.20 |
| Amorim, E.D. | 06/07/23 | Call with A. Saenz to discuss data request search plan. | 0.20 |
| Amorim, E.D. | 06/07/23 | Prepared and coordinated production of materials to regulators. | 3.50 |
| Amorim, E.D. | 06/07/23 | Email communication with A. Saenz and R. Minnot regarding UCC request. | 0.20 |
| Amorim, E.D. | 06/07/23 | Revised key documents and respective summaries elevated by document reviewers. | 1.10 |
| Amorim, E.D. | 06/07/23 | Edited draft chronology. | 0.50 |
| Amorim, E.D. | 06/07/23 | Revised selected documents relating. | 1.20 |
| Amorim, E.D. | 06/07/23 | Revised draft summary of call with regulators. | 0.20 |
| Amorim, E.D. | 06/07/23 | Email communication with R. Zutshi regarding disclosure question. | 0.10 |
| Amorim, E.D. | 06/07/23 | Email communication with A. Saba and B. Richey regarding production plan. | 0.30 |
| Amorim, E.D. | 06/07/23 | Revised selected documents and chronology. | 0.80 |
| Amorim, E.D. | 06/07/23 | Revised draft memorandum and underlying documents of interview with GGC employee. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| Cinnamon, M. | 06/07/23 | Call with M. Kowiak regarding e-binder creation project. | 0.30 |
| Cinnamon, M. | 06/07/23 | Analyzing collection of documents of interest. | 1.30 |
| Dike, D.D. | 06/07/23 | Summarized interview with current employee. | 4.60 |
| Dike, D.D. | 06/07/23 | Updated Outstanding Questions document. | 4.90 |
| Kowiak, M.J. | 06/07/23 | Call with M. Cinnamon regarding e-binder creation project | 0.30 |
| Larner, S. | 06/07/23 | Drafted regulator call summary | 1.50 |
| Larner, S. | 06/07/23 | Reviewed SOFA, compared with loanbook extracts and drafted email to A. Saenz on HQ findings | 1.30 |
| Larner, S. | 06/07/23 | Call with M. Schulman re: factual research. | 0.10 |
| Larner, S. | 06/07/23 | Revised summary chart re communciations. | 4.70 |
| Larner, S. | 06/07/23 | Conducted key document review | 0.40 |
| Leibold, M.A. | 06/07/23 | Correspond re care packages (.1); Review correspondence re productions (.1); Review correspondence re disclosure questions (.1). | 0.30 |
| Lotty, A. | 06/07/23 | Review and summarize key documents (3). Revise outline for presentation to authorities and related correspondence (3.2). | 6.20 |
| Lotty, A. | 06/07/23 | Call with A. Saba re: outline for presentation to authorities. | 0.50 |
| MacAdam, K. | 06/07/23 | Prepare set of key documents for employee. | 2.20 |
| Morrow, E.S. | 06/07/23 | Perform document review and management for care packages | 0.50 |
| Morrow, E.S. | 06/07/23 | Prepare for presentation to regulators | 0.30 |
| Morrow, E.S. | 06/07/23 | Prepare binders regarding preparation for regulator presentation | 0.40 |
| Morrow, E.S. | 06/07/23 | Review of edits to responses to regulator questions for presentation to regulators | 0.60 |
| Rathi, M. | 06/07/23 | Reviewing interview notes shared by investigation team | 0.30 |

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|-----------------|----------|--|-------|
| Rathi, M. | 06/07/23 | review and related correspondence of tracker (.8); Call with A. Gariboldi, A. Gallagher, S. Saran and J. Dyer-Kennedy re Chart (.3) | 1.10 |
| Richey, B. | 06/07/23 | Correspondence with counsel for former Genesis employee (2.3); privilege review of key documents for upcoming production (1.6); second level review of key documents (1.5); compiling key documents update for investigation team (1). | 6.40 |
| Saba, A. | 06/07/23 | Call with A. Lotty re: outline for presentation to authorities. | 0.50 |
| Saba, A. | 06/07/23 | Call with M. Schulman regarding outline for presentation to authorities. | 0.10 |
| Saba, A. | 06/07/23 | Revised outline for regulators. | 1.00 |
| Saba, A. | 06/07/23 | Reviewed key docs. | 0.50 |
| Schulman, M.A. | 06/07/23 | Call with S. Larner regarding factual research. | 0.10 |
| Schulman, M.A. | 06/07/23 | Call with A. Saba regarding outline for presentation to authorities. | 0.10 |
| Schulman, M.A. | 06/07/23 | Correspond with team regarding outline for presentation to authorities. | 0.10 |
| Colter, H. | 06/07/23 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani re: daily regroup. | 0.50 |
| Colter, H. | 06/07/23 | Collected and circulated documents for outline. | 0.20 |
| Gariboldi, A. | 06/07/23 | Perform document review for regulator question with M. Rathi. | 2.00 |
| Gariboldi, A. | 06/07/23 | Prepare materials for production to regulators with E. Amorim. | 1.00 |
| Gariboldi, A. | 06/07/23 | Call with M. Rathi, A. Gallagher, S. Saran and J. Dyer-Kennedy re Chart | 0.30 |
| Christian, D.M. | 06/07/23 | Conduct second level privilege review. | 8.70 |
| Levy, J.R. | 06/07/23 | Prepare an QC review various productions for delivery | 2.60 |
| Orteza, A. | 06/07/23 | Project Genome: Conduct privilege review | 8.50 |

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|---------------------|----------|---|-------|
| | | and apply privilege redactions to documents | |
| Vaughan Vines, J.A. | 06/07/23 | Prepare review statistics. | 0.10 |
| Vaughan Vines, J.A. | 06/07/23 | Analyze master chronology documents. | 0.30 |
| Vaughan Vines, J.A. | 06/07/23 | Prepare current employee communications for individual counsel per request by N. Reynolds. | 1.80 |
| Vaughan Vines, J.A. | 06/07/23 | Prepare communications for individual counsel per request by E. Morrow. | 2.40 |
| Vaughan Vines, J.A. | 06/07/23 | Perform second-level review of communications reviewed in response to regulator subpoena. | 4.60 |
| Hurley, R. | 06/07/23 | review selected documents for responsiveness and relevance issues | 7.80 |
| Santos-Tricoche, R. | 06/07/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 1.30 |
| Wang, B. | 06/07/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 2.00 |
| Gayle, K. | 06/07/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/07/23 | Electronic Document Review. | 7.80 |
| Rivas-Marrero, D. | 06/07/23 | Electronic Document Review. | 7.30 |
| Woll, L. | 06/07/23 | Perform privilege review. | 6.00 |
| Cruz Echeverria, O. | 06/07/23 | Assisted with completing Specific chart per M. Rathi and S. Saran | 2.50 |
| Dyer-Kennedy, J. | 06/07/23 | Compiled documents for care package per E. Morrow | 0.50 |
| Dyer-Kennedy, J. | 06/07/23 | Call with A. Gariboldi, A. Gallagher, S. Saran and M. Rathi re Chart (.3); meeting with S. Saran and A. Gallagher re. same (.3) | 0.60 |
| Dyer-Kennedy, J. | 06/07/23 | Compiled documents cited in discussion per A. Lotty | 1.40 |
| Gallagher, A. | 06/07/23 | Correspondence with M. Kowiak re upcoming binder assignment | 0.10 |

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|---------------|----------|--|-------|
| Gallagher, A. | 06/07/23 | Call with J. Dyer-Kennedy and S. Saran re Chart | 0.30 |
| Gallagher, A. | 06/07/23 | Call with A. Gariboldi, M. Rath, S. Saran and J. Dyer-Kennedy re Chart | 0.30 |
| Saran, S. | 06/07/23 | Call with J. Dyer-Kennedy and A. Gallagher re Chart | 0.30 |
| Saran, S. | 06/07/23 | Updated master chronology with new control numbers per N. Reynolds | 1.50 |
| Saran, S. | 06/07/23 | Updated communications log | 0.50 |
| Saran, S. | 06/07/23 | Isolated and retrieved all documents for and created chronology per M. Rath | 5.50 |
| Saran, S. | 06/07/23 | Began updating production log per A. Saenz | 0.80 |
| Saran, S. | 06/07/23 | Call with A. Gariboldi, A. Gallagher, M. Rath and J. Dyer-Kennedy re Chart | 0.30 |
| Dassin, L.L. | 06/08/23 | Meeting with A. Saenz, R. Zutshi, A. Weaver, A. Janghorbani, E. Morrow, and H. Colter re: follow up with authorities | 0.80 |
| Dassin, L.L. | 06/08/23 | Communications with individual counsel. | 1.00 |
| Dassin, L.L. | 06/08/23 | Analyze materials for discussion with authorities and interviews. | 1.30 |
| Dassin, L.L. | 06/08/23 | Prepare and revise outlines for follow up with authorities. | 1.20 |
| Dassin, L.L. | 06/08/23 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, and A. Saenz regarding strategy and next steps. | 0.80 |
| Dassin, L.L. | 06/08/23 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani and E. Morrow regarding presentation to authorities. | 1.50 |
| VanLare, J. | 06/08/23 | Call with W. Untergrove (SEC) re: update (.5) | 0.50 |
| Zutshi, R.N. | 06/08/23 | Analyze materials in preparation for meeting with government. | 2.40 |
| Zutshi, R.N. | 06/08/23 | Revise outline for meeting with government. | 2.30 |
| Zutshi, R.N. | 06/08/23 | Meeting with L. Dassin, A. Saenz, A. Weaver, | 0.80 |

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|-----------------|----------|--|-------|
| | | A. Janghorbani, E. Morrow, and H. Colter re: follow up with authorities | |
| Zutshi, R.N. | 06/08/23 | Meeting with L. Dassin, E. Morrow, A. Weaver, and A. Janghorbani regarding presentation to regulators. | 1.50 |
| Janghorbani, A. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, and A. Janghorbani regarding presentation to regulators. | 1.50 |
| Janghorbani, A. | 06/08/23 | Attn to draft outline for authorities presentation. | 1.00 |
| Janghorbani, A. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, E. Morrow and H. Colter re: follow up with authorities. | 0.80 |
| Weaver, A. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, E. Morrow and H. Colter re: follow up with authorities. | 0.80 |
| Weaver, A. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani, E Morrow regarding presentation to regulators. | 1.50 |
| Weaver, A. | 06/08/23 | Correspondence with L Dassin, R Zutshi and team regarding upcoming presentation to authorities. | 0.50 |
| Weaver, A. | 06/08/23 | Correspondence with R Zutshi and B Richey regarding documents for the upcoming presentation to authorities. | 0.30 |
| Saenz, A.F. | 06/08/23 | Review outgoing production cover letters, provide comments. | 0.30 |
| Saenz, A.F. | 06/08/23 | Feedback on review escalation set. | 0.30 |
| Saenz, A.F. | 06/08/23 | Correspondence with former employee counsel to discuss key documents. | 0.30 |
| Saenz, A.F. | 06/08/23 | Review current employee interview memo. | 0.20 |
| Saenz, A.F. | 06/08/23 | Respond to questions from team regarding escalated documents. | 0.30 |
| Saenz, A.F. | 06/08/23 | Correspondence with former employee counsel regarding privilege redactions. | 0.60 |

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|--------------|----------|---|-------|
| Saenz, A.F. | 06/08/23 | Update call with E. Morrow regarding presentation to authorities. | 0.20 |
| Saenz, A.F. | 06/08/23 | Prepare team meeting agenda. | 0.30 |
| Saenz, A.F. | 06/08/23 | Correspondence with former employee counsel regarding privilege assessment | 0.30 |
| Saenz, A.F. | 06/08/23 | Call with E. Amorim, S. Larner to discuss factual chronology exercise. | 0.50 |
| Saenz, A.F. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, E. Morrow, and H. Colter re: follow up with authorities | 0.80 |
| Amorim, E.D. | 06/08/23 | Prepared and submitted productions to regulators. | 3.20 |
| Amorim, E.D. | 06/08/23 | Revised key documents and respective summaries elevated by document reviewers. | 0.70 |
| Amorim, E.D. | 06/08/23 | Addressed privilege questions from document reviewers in anticipation of potential production to regulators. | 0.80 |
| Amorim, E.D. | 06/08/23 | Revised selected documents raised by document reviewers. | 1.00 |
| Amorim, E.D. | 06/08/23 | Revised draft outline for meeting with regulators. | 1.20 |
| Amorim, E.D. | 06/08/23 | Email communication with A. Saenz, J. Levy and J.V. Vines regarding regulators questions on productions. | 0.20 |
| Amorim, E.D. | 06/08/23 | Revised edits to draft outline for meeting with regulators. | 1.10 |
| Amorim, E.D. | 06/08/23 | Call with A. Saenz, S. Larner to discuss factual chronology exercise. | 0.50 |
| Cinnamon, M. | 06/08/23 | Reviewing draft disclosures regarding regulatory matters. | 0.30 |
| Dike, D.D. | 06/08/23 | Updated outline for meeting with authority. | 1.30 |
| Dike, D.D. | 06/08/23 | Updated chart. | 8.60 |
| Kowiak, M.J. | 06/08/23 | Work on compiling list of documents to be | 0.80 |

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|--------------|----------|--|-------|
| | | included in e-binder for another party's counsel | |
| Kowiak, M.J. | 06/08/23 | Communicate with paralegals regarding e-binder creation | 0.20 |
| Larner, S. | 06/08/23 | Call with E. Amorim, A. Saenz to discuss factual chronology exercise. | 0.50 |
| Larner, S. | 06/08/23 | Emailed bankruptcy team about HQ transaction (.3); searched on Relativity for evidence of HQ transaction (1.5). | 1.80 |
| Larner, S. | 06/08/23 | Added new documents to chronology | 0.80 |
| Lotty, A. | 06/08/23 | Call with A. Saba re: outline for presentation to authorities | 0.50 |
| Lotty, A. | 06/08/23 | Revise outline for presentation to authorities. | 2.00 |
| Lotty, A. | 06/08/23 | Review and summarize key documents. | 1.50 |
| MacAdam, K. | 06/08/23 | Search for key documents. | 2.70 |
| Minott, R. | 06/08/23 | Correspondence with J. VanLare and H. Kim re regulator stip | 0.20 |
| Morrow, E.S. | 06/08/23 | Update call with A. Saenz regarding presentation to authorities. | 0.20 |
| Morrow, E.S. | 06/08/23 | Prepare draft of key document update | 0.90 |
| Morrow, E.S. | 06/08/23 | Prepare outline for call with current employee regarding regulator presentation | 1.50 |
| Morrow, E.S. | 06/08/23 | Implement revisions to presentation for regulators | 1.60 |
| Morrow, E.S. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and H. Colter re: follow up with authorities | 0.80 |
| Morrow, E.S. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, and A. Janghorbani regarding presentation to regulators. | 1.50 |
| Morrow, E.S. | 06/08/23 | Conduct follow up to prepare for presentation for regulators | 1.00 |
| Morrow, E.S. | 06/08/23 | Implement revisions to outline for | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| | | presentation to regulators | |
| Rathi, M. | 06/08/23 | reviewing documents highlighted by project attorneys (1.4); related correspondence with E. Amorim, A. Gariboldi (.2) | 1.60 |
| Rathi, M. | 06/08/23 | reviewing paralegal tracker (.8); revising key chronology using the same work product (.3) | 1.10 |
| Rathi, M. | 06/08/23 | Privilege review based on project attorney project | 0.50 |
| Richey, B. | 06/08/23 | Preparing investigation update for team (.5); privilege review of key documents for upcoming production (1.2); document review related to upcoming presentation to regulators (2.6). | 4.30 |
| Saba, A. | 06/08/23 | Call with A. Lotty re: outline for presentation to authorities | 0.50 |
| Schulman, M.A. | 06/08/23 | Correspond with team on revisions to outline for presentation to authorities. | 0.50 |
| Schulman, M.A. | 06/08/23 | Review revised outline for presentation to authorities. | 0.30 |
| Colter, H. | 06/08/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, E. Morrow, and A. Saenz re: follow up with authorities | 0.80 |
| Colter, H. | 06/08/23 | Drafted and circulated plan for next steps re: outline. | 0.50 |
| Gariboldi, A. | 06/08/23 | Prepare materials for production to regulators, attend to production with E. Amorim. | 2.00 |
| Gariboldi, A. | 06/08/23 | Perform document review in response to regulator questions with M. Rathi. | 1.50 |
| Reynolds, N. | 06/08/23 | Update outline for regulator presentation. | 4.40 |
| Christian, D.M. | 06/08/23 | Conduct second level privilege review. | 10.00 |
| Levy, J.R. | 06/08/23 | Finalize productions for updates and delivery | 1.80 |
| Levy, J.R. | 06/08/23 | Coordinate updates to regulator production | 1.00 |
| Levy, J.R. | 06/08/23 | Manage and update review workflows | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| Orteza, A. | 06/08/23 | Project Genome: Conduct privilege review and apply privilege redactions to documents | 9.50 |
| Vaughan Vines, J.A. | 06/08/23 | Analyze communications per request by E. Amorim. | 0.20 |
| Vaughan Vines, J.A. | 06/08/23 | Perform second-level review of communications reviewed in response to regulatory subpoena. | 10.20 |
| Vaughan Vines, J.A. | 06/08/23 | Prepare review statistics. | 0.10 |
| Hurley, R. | 06/08/23 | review selected documents for responsiveness and relevance issues | 7.80 |
| Santos-Tricoche, R. | 06/08/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 8.00 |
| Wang, B. | 06/08/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 2.00 |
| Gayle, K. | 06/08/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/08/23 | Electronic Document Review. | 6.00 |
| Woll, L. | 06/08/23 | Perform privilege review. | 6.80 |
| Dyer-Kennedy, J. | 06/08/23 | Compiled cited documents per A. Lotty | 1.40 |
| Gallagher, A. | 06/08/23 | Prepared Document Binder per M. Kowiak | 1.80 |
| Gallagher, A. | 06/08/23 | Prepared Interview Documents Tab per M. Kowiak | 1.00 |
| Gallagher, A. | 06/08/23 | Prepared Communications Spreadsheet per K. MacAdam | 0.80 |
| Gallagher, A. | 06/08/23 | Saved GGC Consolidated TB per A. Saenz | 0.10 |
| Saran, S. | 06/08/23 | Updated chronology per M. Rathi | 1.00 |
| Saran, S. | 06/08/23 | Retrieved all documents cited in outline per E. Morrow | 2.00 |
| Saran, S. | 06/08/23 | Assisted with staging binder per M. Kowiak | 0.50 |
| Barefoot, L.A. | 06/09/23 | T/c Gabriel Tapalaga (NYSAG) re request for non-dischargeability complaint (0.3); analyze same (0.2); corresp. S.O'Neal, L.Dassin, J.Vanlare, R.Zutshi re same (0.4); corresp. | 1.00 |

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|--------------|----------|---|-------|
| | | G.Tapalaga (NYSAG) re form of non-dischargeability complaint (0.1). | |
| Dassin, L.L. | 06/09/23 | Communications with individual counsel. | 0.60 |
| Dassin, L.L. | 06/09/23 | Analyze materials for discussion with authorities and interviews. | 1.50 |
| Dassin, L.L. | 06/09/23 | Prepare and revise outlines for follow up with authorities. | 0.80 |
| Dassin, L.L. | 06/09/23 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, and A. Saenz regarding strategy and next steps. | 0.70 |
| Dassin, L.L. | 06/09/23 | Call with R. Zutshi, A. Saenz, D. Dike, B. Richey, and E. Morrow regarding regulator presentation. | 0.50 |
| Dassin, L.L. | 06/09/23 | Call with R. Zutshi, A. Weaver (partial), A. Saenz, D. Dike, B. Richey, and E. Morrow regarding regulator presentation. | 1.30 |
| O'Neal, S.A. | 06/09/23 | Calls and correspondence with G. Tapalaga (NYAG) re extension of non dischargeability compliant timeline (0.4). Call with J. Gottlieb (Morrison Cohen) and correspondence with Cleary team re same (0.1). | 0.50 |
| Zutshi, R.N. | 06/09/23 | Prepare for presentation to authorities. | 2.80 |
| Zutshi, R.N. | 06/09/23 | Communications with counsel for employees regarding requests from authorities. | 1.30 |
| Zutshi, R.N. | 06/09/23 | Discuss requests from authorities with employee. | 0.90 |
| Zutshi, R.N. | 06/09/23 | Call with L. Dassin, A. Weaver (partial), A. Saenz, D. Dike, B. Richey and E. Morrow regarding regulator presentation | 1.30 |
| Zutshi, R.N. | 06/09/23 | Call with L. Dassin, E. Morrow, A. Saenz, D. Dike, B. Richey, regarding regulator presentation | 0.50 |
| Weaver, A. | 06/09/23 | Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, D. Destiny, and E. Morrow regarding regulator presentation (partial attendance) | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Weaver, A. | 06/09/23 | Review of materials identified by team and through document review. | 0.30 |
| Saenz, A.F. | 06/09/23 | Call with Call with A. Lotty, B. Richey, S. Saran, A. Gallagher and J. Dyer-Kennedy re binders. | 0.30 |
| Saenz, A.F. | 06/09/23 | Call with A. Lotty re: outline for presentation to authorities. | 0.10 |
| Saenz, A.F. | 06/09/23 | Review factual development chronology and provide comments. | 0.50 |
| Saenz, A.F. | 06/09/23 | Review escalated documents and provide comments to reviewers. | 0.20 |
| Saenz, A.F. | 06/09/23 | Review updated presentation to authorities (0.2), provide comments (0.1) | 0.30 |
| Saenz, A.F. | 06/09/23 | Meeting with S. Lerner and H. Colter regarding document review project (partial attendance) | 0.30 |
| Saenz, A.F. | 06/09/23 | Correspondence regarding privilege treatment of documents for release. | 0.20 |
| Saenz, A.F. | 06/09/23 | Meeting with A. Saba, J. Levy, J. Vaughan Vines, M. Cinnamon, A. Lotty, and B. Richey to discuss document production and privilege review workstreams. | 0.40 |
| Saenz, A.F. | 06/09/23 | Finalize privilege calls ahead of production. | 0.30 |
| Saenz, A.F. | 06/09/23 | Call with L. Dassin, R. Zutshi, D. Dike, B. Richey, and E. Morrow regarding regulator presentation. | 0.50 |
| Saenz, A.F. | 06/09/23 | Call with L. Dassin, R. Zutshi, A. Weaver (partial), D. Dike, B. Richey, and E. Morrow regarding presentation to authorities. | 1.30 |
| Saenz, A.F. | 06/09/23 | Review final presentation materials and provide guidance on draft. | 5.20 |
| Amorim, E.D. | 06/09/23 | Revised key documents and respective summaries elevated by document reviewers. | 1.50 |
| Amorim, E.D. | 06/09/23 | Revised key document tracker. | 0.30 |

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|--------------|----------|--|-------|
| Amorim, E.D. | 06/09/23 | Revised edits to summary of facts. | 2.20 |
| Cinnamon, M. | 06/09/23 | Meeting with A. Saba, J. Levy, J. Vaughan Vines, A. Saenz, A. Lotty, and B. Richey to discuss document production and privilege review workstreams. | 0.40 |
| Dike, D.D. | 06/09/23 | Call with L. Dassin, R. Zutshi, A. Weaver (partial), A. Saenz, E. Morrow and B. Richey, regarding regulator presentation. | 1.30 |
| Dike, D.D. | 06/09/23 | Updated factual summary chart. | 4.30 |
| Dike, D.D. | 06/09/23 | Updated supplemental presentation outline. | 0.70 |
| Dike, D.D. | 06/09/23 | Reviewed updated presentation outline (1.2); Call with L. Dassin, R. Zutshi, A. Saenz, E. Morrow, B. Richey, regarding regulator presentation (0.5) | 1.70 |
| Kim, H.R. | 06/09/23 | Drafting stipulation with regulator | 0.40 |
| Kowiak, M.J. | 06/09/23 | Work on draft emails for A. Saenz communication with outside counsel and client | 0.30 |
| Kowiak, M.J. | 06/09/23 | Review cross reference chart associated with e-binder | 0.30 |
| Kowiak, M.J. | 06/09/23 | Draft emails to M. Cinnamon, A. Gallagher and S. Saran regarding e-binder creation | 0.40 |
| Kowiak, M.J. | 06/09/23 | Call with A. Saenz (partial), S. Saba (partial), M. Rathi to discuss information gathering tasks related to investigation | 0.40 |
| Larner, S. | 06/09/23 | Reviewed outline chronology for major counterparty (1.3); reviewed examples of privilege calls and privilege memo and started privilege review of outline documents (2.9); worked on sample chronology entry (.5). | 4.70 |
| Larner, S. | 06/09/23 | Meeting with A. Saenz (partial) and H. Colter re: document review project. | 0.40 |
| Lotty, A. | 06/09/23 | Review and summarize key documents (4); Revise outline for presentation to authorities and related correspondence (1.7). | 5.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Lotty, A. | 06/09/23 | Meeting with A. Saba, J. Levy, J. Vaughan Vines, A. Saenz, M. Cinnamon, and B. Richey to discuss document production and privilege review workstreams. | 0.40 |
| Lotty, A. | 06/09/23 | Call with A. Saenz re: outline for presentation to authorities | 0.10 |
| Lotty, A. | 06/09/23 | Call with A. Saenz, B. Richey, S. Saran, A. Gallagher, J. Dyer-Kennedy re binders (0.3); Correspondence re: presentation to authorities (0.2) | 0.50 |
| MacAdam, K. | 06/09/23 | Summarize key documents. | 2.10 |
| Morrow, E.S. | 06/09/23 | Call with L. Dassin, R. Zutshi, A. Saenz, D. Dike, B. Richey, regarding regulator presentation | 0.50 |
| Morrow, E.S. | 06/09/23 | Call with L. Dassin, R. Zutshi, A. Weaver (partial), A. Saenz, D. Dike, B. Richey, regarding regulator presentation | 1.30 |
| Morrow, E.S. | 06/09/23 | Prepare for call with current employee regarding regulator questions | 0.30 |
| Morrow, E.S. | 06/09/23 | Implement revisions to outline for regulator presentation | 2.50 |
| Morrow, E.S. | 06/09/23 | Prepare binder and outline for regulator presentation | 1.70 |
| Morrow, E.S. | 06/09/23 | Prepare electronic binder for regulator presentation | 0.50 |
| Morrow, E.S. | 06/09/23 | Revise outline for call with current employee | 0.60 |
| Morrow, E.S. | 06/09/23 | Perform factual research regarding regulator questions | 0.60 |
| Morrow, E.S. | 06/09/23 | Finalize key document update for circulation | 0.30 |
| Morrow, E.S. | 06/09/23 | Prepare binder for call with current employee | 0.20 |
| Morrow, E.S. | 06/09/23 | Prepare for internal meeting regarding regulator presentation | 0.40 |
| Morrow, E.S. | 06/09/23 | Prepare materials for regulator presentation | 0.50 |
| Rathi, M. | 06/09/23 | key document review (1.0); reviewing | 1.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
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| | | different documents highlighted by Pas (0.2) | |
| Richey, B. | 06/09/23 | Call with A. Saenz, A. Lotty, A. Gallagher, S. Saran and J. Dyer-Kennedy re binders | 0.30 |
| Richey, B. | 06/09/23 | Call with L. Dassin, R. Zutshi, A. Saenz, D. Dike, and E. Morrow regarding regulator presentation (.5); call with L. Dassin, R. Zutshi, A. Weaver (partial), A. Saenz, D. Dike, and E. Morrow regarding regulator presentation (1.3); preparation of documents for upcoming presentation to regulators (4.5); meeting with A. Saba, J. Levy, J. Vaughan Vines, A. Saenz, M. Cinnamon, and A. Lotty to discuss document production and privilege review workstreams (.4); revisions to upcoming presentation to regulators (3.3). | 10.00 |
| Saba, A. | 06/09/23 | Revised outline for regulators. | 3.00 |
| Saba, A. | 06/09/23 | Reviewed documents for regulator. | 0.70 |
| Saba, A. | 06/09/23 | Meeting with J. Levy, J. Vaughan Vines, A. Saenz, M. Cinnamon, A. Lotty, and B. Richey to discuss document production and privilege review workstreams | 0.40 |
| Colter, H. | 06/09/23 | Meeting with A. Saenz (partial) and S. Lerner re: document review project | 0.40 |
| Christian, D.M. | 06/09/23 | Conduct second level privilege review. | 9.00 |
| Levy, J.R. | 06/09/23 | Meeting with A. Saba, J. Vaughan Vines, A. Saenz, M. Cinnamon, A. Lotty, and B. Richey to discuss document production and privilege review workstreams. | 0.40 |
| Levy, J.R. | 06/09/23 | Coordinate updated productions and workflows for regulators | 2.00 |
| Orteza, A. | 06/09/23 | Conduct privilege review (3.0), apply privilege redactions to documents (1.0) | 4.00 |
| Vaughan Vines, J.A. | 06/09/23 | Perform second-level review of communications reviewed in response to SEC subpoena. | 3.80 |

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| Vaughan Vines, J.A. | 06/09/23 | Meeting with A. Saba, J. Levy, A. Saenz, M. Cinnamon, A. Lotty, and B. Richey to discuss document production and privilege review workstreams. | 0.40 |
| Vaughan Vines, J.A. | 06/09/23 | Prepare review statistics. | 0.10 |
| Barreto, B. | 06/09/23 | Privilege review of selected telegram chats for production. | 4.50 |
| Wang, B. | 06/09/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 2.00 |
| Cavanagh, J. | 06/09/23 | Electronic Document Review. | 7.50 |
| Gayle, K. | 06/09/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/09/23 | Electronic Document Review. | 6.00 |
| Rivas-Marrero, D. | 06/09/23 | Electronic Document Review. | 6.80 |
| Woll, L. | 06/09/23 | Perform privilege review. | 4.50 |
| Dyer-Kennedy, J. | 06/09/23 | Call with A. Saenz, A. Lotty, B. Richey, S. Saran and A. Gallagher re binders | 0.30 |
| Dyer-Kennedy, J. | 06/09/23 | Corresponded with J. Vaughan Vines re compilation of documents per M. Kowiak | 0.50 |
| Dyer-Kennedy, J. | 06/09/23 | Prepared edits and compiled documents for Supplement to outline per A. Saba | 5.00 |
| Dyer-Kennedy, J. | 06/09/23 | Assisted B. Richey and E. Morrow with the completion of regulator binder | 4.70 |
| Gallagher, A. | 06/09/23 | Prepared employee binder per M. Kowiak | 3.50 |
| Gallagher, A. | 06/09/23 | Call with A. Saenz, A. Lotty, B. Richey, S. Saran and J. Dyer-Kennedy re binders | 0.30 |
| Saran, S. | 06/09/23 | Created document list for presentation binder per A. Saba | 2.00 |
| Saran, S. | 06/09/23 | Correspondence with J. Vines regarding retrieving produced documents | 0.50 |
| Saran, S. | 06/09/23 | Call with A. Saenz, A. Lotty, B. Richey, A. Gallagher and J. Dyer-Kennedy re binders | 0.50 |

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| | | (0.3); correspondence re the same (0.2) | |
| Barefoot, L.A. | 06/10/23 | Correspondence S.O'neal, R.Zutshi re NYS non-dischargeability issues. | 0.10 |
| Dassin, L.L. | 06/10/23 | Call with S. O'Neal regarding status and next steps (0.3); correspondence re the same (0.1) | 0.40 |
| Dassin, L.L. | 06/10/23 | Emails with R. Zutshi and E. Morrow regarding follow up with authorities and individual counsel. | 0.70 |
| O'Neal, S.A. | 06/10/23 | Calls and correspondence with L. Dassin. | 0.30 |
| O'Neal, S.A. | 06/10/23 | Correspondence re regulator stipulation. | 0.10 |
| Zutshi, R.N. | 06/10/23 | Prepare for presentation to authorities. | 1.20 |
| Zutshi, R.N. | 06/10/23 | Communications with counsel for employees regarding requests from authorities. | 0.80 |
| Weaver, A. | 06/10/23 | Correspondence with R Zusthi and E Morrow regarding materials for upcoming presentation with authorities. | 0.40 |
| Kim, H.R. | 06/10/23 | Revising dischargeability stipulation with regulator | 0.50 |
| Larner, S. | 06/10/23 | Created templates of 3AC chronology entries for summer associates (2.1); sent project update to A. Saenz (.5) | 2.60 |
| Morrow, E.S. | 06/10/23 | Perform document review | 0.20 |
| Morrow, E.S. | 06/10/23 | Perform document review | 0.40 |
| Morrow, E.S. | 06/10/23 | Perform document review | 0.90 |
| Morrow, E.S. | 06/10/23 | Revise presentation to regulators | 1.00 |
| Morrow, E.S. | 06/10/23 | Prepare electronic binder for presentation | 0.50 |
| Richey, B. | 06/10/23 | Preparation for upcoming presentation to regulators. | 0.50 |
| Christian, D.M. | 06/10/23 | Conduct second level privilege review. | 7.00 |
| Rivas-Marrero, D. | 06/10/23 | Electronic Document Review. | 1.30 |
| Dassin, L.L. | 06/11/23 | Email correspondence with S. O'Neal, R. Zutshi, A. Weaver, and A Saenz regarding | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
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| | | documents and next steps. | |
| Dassin, L.L. | 06/11/23 | Analyze materials for discussion with authorities. | 1.00 |
| O'Neal, S.A. | 06/11/23 | Review regulatory update based on recent interviews. | 0.10 |
| Zutshi, R.N. | 06/11/23 | Prepare for presentation to authorities (1.1); Call with a. Weaver regarding upcoming presentation to authorities (0.3). | 1.40 |
| Zutshi, R.N. | 06/11/23 | Call with A. Weaver and B. Richey and counsel for former Genesis employee regarding recent interview with regulators. | 1.30 |
| Weaver, A. | 06/11/23 | Call with R. Zutshi, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators. | 1.30 |
| Weaver, A. | 06/11/23 | Call with R Zutshi regarding upcoming presentation to authorities. | 0.30 |
| Weaver, A. | 06/11/23 | Review of materials identified in response to requests by other parties and related correspondence. | 0.20 |
| Weaver, A. | 06/11/23 | Review of materials elevated during document review. | 0.30 |
| Saenz, A.F. | 06/11/23 | Review key documents for presentation to authorities, provide final comments. | 0.60 |
| Saenz, A.F. | 06/11/23 | Correspondence regarding updated presentation to authorities. | 0.30 |
| Saenz, A.F. | 06/11/23 | Review former employee production for privilege (0.2), provide comments re the same (0.1) | 0.30 |
| Saenz, A.F. | 06/11/23 | Review key documents escalated set (0.2), provide comments re the same (0.2) | 0.40 |
| Saenz, A.F. | 06/11/23 | Feedback to S. Larner regarding factual development chronology. | 0.40 |
| Saenz, A.F. | 06/11/23 | Call with M. Cinnamon regarding documents of interest. | 0.10 |

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|---------------------|----------|---|-------|
| Amorim, E.D. | 06/11/23 | Email communication with A. Saenz regarding DCG documents and public statements. | 0.20 |
| Amorim, E.D. | 06/11/23 | Revised draft memorandum of interview with GGC executive. | 0.20 |
| Cinnamon, M. | 06/11/23 | Analyzing collection of documents of interest. | 0.70 |
| Cinnamon, M. | 06/11/23 | Call with A. Saenz regarding documents of interest. | 0.10 |
| Kowiak, M.J. | 06/11/23 | Review revised version of e-binder following paralegals' revisions | 0.30 |
| Kowiak, M.J. | 06/11/23 | Draft email to M. Cinnamon and A. Gallagher regarding e-binder | 0.20 |
| Morrow, E.S. | 06/11/23 | Review and revise presentation to regulators | 3.30 |
| Morrow, E.S. | 06/11/23 | Prepare presentation for regulators | 1.60 |
| Rathi, M. | 06/11/23 | Reviewed investigation team correspondence re: regulatory presentation | 0.20 |
| Richey, B. | 06/11/23 | Call with R. Zutshi, A. Weaver, and counsel for former Genesis employee regarding recent interview with regulators (1.3); preparation of documents for upcoming presentation to regulators (4.8); editing presentation for regulators (2.9); preparation of memorandum regarding interview (2.1). | 11.10 |
| Gariboldi, A. | 06/11/23 | Correspond with B. Richey on regulator question response. | 0.20 |
| Christian, D.M. | 06/11/23 | Conduct second level privilege review. | 4.00 |
| Santos-Tricoche, R. | 06/11/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 2.00 |
| Dyer-Kennedy, J. | 06/11/23 | Prepared regulator binder per B. Richey and E. Morrow | 5.00 |
| Dyer-Kennedy, J. | 06/11/23 | Prepared edits to employee interview binder per M. Cinnamon and M. Kowiak | 2.00 |
| Gallagher, A. | 06/11/23 | Prepared Presentation binder per E. Morrow | 2.00 |
| Dassin, L.L. | 06/12/23 | Analyze materials for discussion with | 3.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| | | authorities. | |
| Dassin, L.L. | 06/12/23 | Prepare outlines for follow up with authorities. | 2.00 |
| Dassin, L.L. | 06/12/23 | Correspondence with R. Zutshi, A. Weaver, A. Janghorbani, and A. Saenz regarding strategy and next steps. | 0.80 |
| Zutshi, R.N. | 06/12/23 | Communications with counsel for former employee regarding government inquiries. | 0.90 |
| Zutshi, R.N. | 06/12/23 | Call with current employee individual counsel and A. Saenz regarding investigation update. | 0.50 |
| Zutshi, R.N. | 06/12/23 | Meeting with A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis matter progress and next steps. | 1.50 |
| Zutshi, R.N. | 06/12/23 | Call with A. Weaver, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators . | 1.30 |
| Zutshi, R.N. | 06/12/23 | Prepare for meeting with authorities. | 2.90 |
| Zutshi, R.N. | 06/12/23 | Revise outline for presentation to authorities. | 1.10 |
| Janghorbani, A. | 06/12/23 | Meeting with R. Zutshi, A. Weaver, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.50 |
| Janghorbani, A. | 06/12/23 | Reviewed draft presentation for meeting with authorities. | 1.10 |
| Weaver, A. | 06/12/23 | Meeting with R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.50 |
| Weaver, A. | 06/12/23 | Review of materials elevated during document review. | 0.30 |
| Weaver, A. | 06/12/23 | Review of materials for meeting with certain authorities and revision of the outline. | 2.00 |
| Weaver, A. | 06/12/23 | Call with E Morrow regarding meeting with certain authorities. | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Weaver, A. | 06/12/23 | Call with R. Zutshi, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators . | 1.30 |
| Saenz, A.F. | 06/12/23 | Review internal notes from call with former employee counsel. | 0.70 |
| Saenz, A.F. | 06/12/23 | Call with former employee counsel to discuss investigation next steps. | 0.30 |
| Saenz, A.F. | 06/12/23 | Correspondence with former employee counsel regarding investigation documents. | 0.60 |
| Saenz, A.F. | 06/12/23 | Call with S. Levander to discuss workstream management. | 0.30 |
| Saenz, A.F. | 06/12/23 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.50 |
| Saenz, A.F. | 06/12/23 | Correspondence with review team to finalize presentation for authorities. | 1.20 |
| Saenz, A.F. | 06/12/23 | Call with current employee individual counsel and R. Zutshi regarding investigation update (.5); correspondence re. same (.1) | 0.60 |
| Saenz, A.F. | 06/12/23 | Implement R. Zutshi, A. Weaver comments on presentation to authorities | 1.40 |
| Amorim, E.D. | 06/12/23 | Email communication with regulator regarding previous productions. | 0.20 |
| Amorim, E.D. | 06/12/23 | Revised draft presentation for meeting with regulators. | 1.30 |
| Amorim, E.D. | 06/12/23 | Revised key documents and respective summaries elevated by reviewers. | 0.90 |
| Cinnamon, M. | 06/12/23 | Call with M. Kowiak regarding documents of potential interest. | 0.30 |
| Dike, D.D. | 06/12/23 | Meeting with D. Dike and N. Reynolds to discuss updating factual chart. | 0.70 |
| Dike, D.D. | 06/12/23 | Updated factual summary Chart. | 5.00 |
| Dike, D.D. | 06/12/23 | Responded to A. Saenz's email regarding | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | communications involving current employee. | |
| Kowiak, M.J. | 06/12/23 | Prepare email (including attachments) to M. Rathi regarding summary of investigation status | 0.10 |
| Kowiak, M.J. | 06/12/23 | Call with M. Rathi regarding litigation and investigation summary | 0.20 |
| Kowiak, M.J. | 06/12/23 | Prepare email to J. Levy, J. Vaughan Vines, paralegals, regarding e-binder documents | 0.10 |
| Kowiak, M.J. | 06/12/23 | Develop summary of investigation status as part of work on project with M. Rathi | 1.40 |
| Kowiak, M.J. | 06/12/23 | Draft email to paralegals regarding e-binder index | 0.10 |
| Kowiak, M.J. | 06/12/23 | Revise index for e-binder that paralegals shared | 0.80 |
| Kowiak, M.J. | 06/12/23 | Call with M. Cinnamon regarding documents of potential interest | 0.30 |
| Kowiak, M.J. | 06/12/23 | Prepare FTP for counsel to current employee of client | 0.20 |
| Levander, S.L. | 06/12/23 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and N. Reynolds to discuss Genesis investigation progress and next steps | 1.50 |
| Levander, S.L. | 06/12/23 | Call with A. Saenz to discuss workstream management. | 0.30 |
| MacAdam, K. | 06/12/23 | Meeting with D. Dike and N. Reynolds to discuss updating factual chart. | 0.20 |
| MacAdam, K. | 06/12/23 | Review chart of communications. | 0.30 |
| MacAdam, K. | 06/12/23 | Summarize key documents. | 2.40 |
| Minott, R. | 06/12/23 | Finalize regulator stip | 0.60 |
| Morrow, E.S. | 06/12/23 | Preparation for meeting with authorities including document management and physical and e-binder preparation | 4.70 |
| Morrow, E.S. | 06/12/23 | Implement revisions to presentation to authorities regarding inquiries | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| Morrow, E.S. | 06/12/23 | Implement revisions to presentation to authorities regarding inquiries | 2.50 |
| Morrow, E.S. | 06/12/23 | Implement revisions to presentation to authorities regarding inquiries | 0.60 |
| Morrow, E.S. | 06/12/23 | Call with A. Weaver regarding meeting with certain authorities | 0.20 |
| Rathi, M. | 06/12/23 | QC review for regulatory presentation binders | 2.10 |
| Rathi, M. | 06/12/23 | Call with M. Kowiak regarding litigation and investigation summary | 0.20 |
| Rathi, M. | 06/12/23 | Revising key regulatory chronology | 0.40 |
| Rathi, M. | 06/12/23 | Media research re: regulatory actions | 0.80 |
| Rathi, M. | 06/12/23 | 1.4 - compiling list of litigation, arbitration, and investigations; .3 correspondence re: the same with M. Kowiak, A. Saenz | 1.70 |
| Richey, B. | 06/12/23 | Call with R. Zutshi, B. Richey, and counsel for former Genesis employee regarding recent interview with regulators. | 1.30 |
| Richey, B. | 06/12/23 | Preparation of upcoming presentation to regulators (2.4); document review for presentation to regulators (1.9). | 4.30 |
| Saba, A. | 06/12/23 | Reviewed key docs. | 0.50 |
| Saba, A. | 06/12/23 | Corresponded with team re: investigation issues. | 0.60 |
| Schulman, M.A. | 06/12/23 | Review notes from interview and related correspondence. | 0.40 |
| Reynolds, N. | 06/12/23 | Meeting with D. Dike and K. MacAdam to discuss updating factual chart. | 0.20 |
| Reynolds, N. | 06/12/23 | Meeting with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander to discuss Genesis investigation progress and next steps. | 1.50 |
| Christian, D.M. | 06/12/23 | Conduct second level privilege review. | 10.00 |
| Levy, J.R. | 06/12/23 | Manage email review and data processing | 1.50 |
| Levy, J.R. | 06/12/23 | Coordinate updated overlay production | 1.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|---|-------|
| Levy, J.R. | 06/12/23 | Conduct document searches (1); coordinate document preparation related to regulator presentation (1) | 2.00 |
| Levy, J.R. | 06/12/23 | Prepare DCG production for Bates stamping | 0.90 |
| Vaughan Vines, J.A. | 06/12/23 | Prepare review statistics. | 0.10 |
| Ferreira, D. | 06/12/23 | Review of documents for privilege and redactions | 4.20 |
| Wang, B. | 06/12/23 | Perform privilege review (1); redact documents with privilege and protected content per J. Levy. (1) | 2.00 |
| Banks, B.D. | 06/12/23 | Electronic Document Review. | 6.00 |
| Cavanagh, J. | 06/12/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/12/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/12/23 | Electronic Document Review. | 6.00 |
| Mull, B.C. | 06/12/23 | Electronic Document Review. | 8.50 |
| Taylor, W.B. | 06/12/23 | Electronic Document Review. | 5.00 |
| Woll, L. | 06/12/23 | Perform privilege review. | 6.50 |
| Dyer-Kennedy, J. | 06/12/23 | Prepared edits to interview binder per M. Kowiak | 2.00 |
| Dyer-Kennedy, J. | 06/12/23 | Compiled documents cited in factual summary chart to client records per K. MacAdams | 1.20 |
| Dyer-Kennedy, J. | 06/12/23 | Prepared edits to presentation binders per E. Morrow and B. Richey | 2.50 |
| Gallagher, A. | 06/12/23 | Prepared Chart Cross Reference per K. MacAdam | 0.60 |
| Dassin, L.L. | 06/13/23 | Prepare for presentation to enforcement authority. | 3.10 |
| Dassin, L.L. | 06/13/23 | Meeting with A. Weaver, R Zutshi, A Janghorbani, A Saenz, E Morrow and certain authorities regarding ongoing inquiries. | 2.00 |
| Dassin, L.L. | 06/13/23 | Meet with A. Weaver, A. Janghorbani, A. | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| | | Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | |
| Dassin, L.L. | 06/13/23 | Review materials regarding follow up questions from authorities and next steps. | 1.40 |
| Dassin, L.L. | 06/13/23 | Conference with A Janghorbani, R Zutshi, A Weaver, A Saenz and E Morrow in preparation for meeting with certain authorities. | 0.40 |
| Zutshi, R.N. | 06/13/23 | Conference with L Dassin, A Weaver, A Janghorbani, A Saenz and E Morrow in preparation for meeting with certain authorities. | 0.40 |
| Zutshi, R.N. | 06/13/23 | Meeting with L Dassin, A Weaver, A Janghorbani, A Saenz, E Morrow and certain authorities regarding ongoing inquiries. | 2.00 |
| Zutshi, R.N. | 06/13/23 | Prepare for meeting with authorities. | 1.80 |
| Janghorbani, A. | 06/13/23 | Meeting with L Dassin, R Zutshi, A Weaver, A Saenz, E Morrow and certain authorities regarding ongoing inquiries. | 2.00 |
| Janghorbani, A. | 06/13/23 | Prepared for meeting w/ authorities | 0.50 |
| Janghorbani, A. | 06/13/23 | Meeting with L. Dassin, A. Weaver, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. (partial attendance) | 0.90 |
| Janghorbani, A. | 06/13/23 | Correspondence w R. Zutshi, A. Weaver, A. Saenz, and S Levander re requests from authorities. | 0.50 |
| Janghorbani, A. | 06/13/23 | Review elevated documents | 0.50 |
| Janghorbani, A. | 06/13/23 | Conference with L Dassin, R Zutshi, A Weaver, A Saenz and E Morrow in preparation for meeting with certain authorities. | 0.40 |
| Weaver, A. | 06/13/23 | Review of disclosure statement and plan in relation to ongoing inquiries. | 0.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-------------|----------|---|-------|
| Weaver, A. | 06/13/23 | Meeting with L. Dassin, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.00 |
| Weaver, A. | 06/13/23 | Conference with L Dassin, R Zutshi, A Janghorbani, A Saenz and E Morrow in preparation for meeting with certain authorities. | 0.40 |
| Weaver, A. | 06/13/23 | Meeting with L Dassin, R Zutshi, A Janghorbani, A Saenz, E Morrow and certain authorities regarding ongoing inquiries. | 2.00 |
| Weaver, A. | 06/13/23 | Prep work for meeting with certain authorities, including review of documents and outline. | 1.50 |
| Weaver, A. | 06/13/23 | Review of summaries of discussion with former employees and counsel. | 0.30 |
| Saenz, A.F. | 06/13/23 | Review escalated documents and provide comments to review team. | 0.50 |
| Saenz, A.F. | 06/13/23 | Conference with L Dassin, R Zutshi, A Weaver, A Janghorbani, and E Morrow in preparation for meeting with certain authorities. | 0.40 |
| Saenz, A.F. | 06/13/23 | Meeting with L Dassin, R Zutshi, A Weaver, A Janghorbani, E Morrow and certain authorities regarding ongoing inquiries. | 2.00 |
| Saenz, A.F. | 06/13/23 | Correspondence with review team to identify new investigation workstreams following presentation with authorities. | 0.60 |
| Saenz, A.F. | 06/13/23 | Review former employee investigation download. | 0.30 |
| Saenz, A.F. | 06/13/23 | Review escalated documents from review team, provide comments. | 0.10 |
| Saenz, A.F. | 06/13/23 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 1.00 |

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|--------------|----------|--|-------|
| Saenz, A.F. | 06/13/23 | Call with D. Isaacs (Morrison Cohen) to discuss ongoing productions and investigation updates. | 0.50 |
| Saenz, A.F. | 06/13/23 | Call with B. Richey, J. Levy, J. Vaughan-Vines to discuss regulator questions regarding document production (0.4); correspondence re same (0.1). | 0.50 |
| Saenz, A.F. | 06/13/23 | Draft update on next steps following presentation to authorities. | 0.50 |
| Saenz, A.F. | 06/13/23 | Provide comments to E. Morrow regarding update on call with authorities. | 0.30 |
| Saenz, A.F. | 06/13/23 | Call with M. Cinnamon to discuss regulatory requests | 0.10 |
| Amorim, E.D. | 06/13/23 | Revised key documents elevated by reviewers. | 0.30 |
| Amorim, E.D. | 06/13/23 | Email communication with M. Rathi and A. Saenz regarding documents for potential production to regulators. | 0.20 |
| Amorim, E.D. | 06/13/23 | Revised key documents and respective summaries raised by review team. | 1.10 |
| Amorim, E.D. | 06/13/23 | Revised draft summary of meeting with GGC executive's counsel. | 0.20 |
| Amorim, E.D. | 06/13/23 | Revised draft summary of meeting with regulators. | 0.20 |
| Amorim, E.D. | 06/13/23 | Revised draft summary of meeting with UCC counsel. | 0.20 |
| Cinnamon, M. | 06/13/23 | Call with M. Kowiak regarding privilege and production status of certain documents provided to counsel for current employee. | 0.30 |
| Cinnamon, M. | 06/13/23 | Call with A. Saenz to discuss regulatory requests. | 0.10 |
| Dike, D.D. | 06/13/23 | Attend meeting with K. MacAdam re key documents. | 0.10 |
| Kowiak, M.J. | 06/13/23 | Review of recent document from Bankruptcy Court docket for project with M. Rathi | 0.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Kowiak, M.J. | 06/13/23 | Search for document in response to M. Rathi question regarding investigation summary | 0.20 |
| Kowiak, M.J. | 06/13/23 | Analyze J. Levy responses to questions regarding privilege, production status of documents in e-binders | 0.30 |
| Kowiak, M.J. | 06/13/23 | Analyze results of paralegal review of documents' redaction statuses | 0.10 |
| Kowiak, M.J. | 06/13/23 | Call with M. Cinnamon regarding privilege and production status of certain documents provided to counsel for current employee | 0.30 |
| Kowiak, M.J. | 06/13/23 | Address A. Saenz request to circulate certain interview memos | 0.20 |
| Kowiak, M.J. | 06/13/23 | Prepare email (including attachment) to paralegals regarding update to e-binder for counsel to current employee | 0.20 |
| Larner, S. | 06/13/23 | Updated chronology | 1.00 |
| Larner, S. | 06/13/23 | Finalized privilege review of major counterparty documents | 2.80 |
| Larner, S. | 06/13/23 | Compiled daily investigation update and sent to A. Saenz for review | 0.30 |
| Levander, S.L. | 06/13/23 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz, and N. Reynolds to discuss Genesis investigation progress and next steps | 1.00 |
| Lotty, A. | 06/13/23 | Review and summarize key documents (1.5); Review correspondence related to regulatory inquiries (1). | 2.50 |
| MacAdam, K. | 06/13/23 | Prepare production of documents. | 5.30 |
| MacAdam, K. | 06/13/23 | Attend meeting with D. Dike re key documents. | 0.10 |
| Morrow, E.S. | 06/13/23 | Conference with L Dassin, R Zutshi, A Weaver, A Janghorbani, A Saenz in preparation for meeting with certain authorities | 0.40 |

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|---------------------|----------|---|-------|
| Morrow, E.S. | 06/13/23 | Meeting with L Dassin, R Zutshi, A Weaver, A Janghorbani, A Saenz, and certain authorities regarding ongoing inquiries | 2.00 |
| Morrow, E.S. | 06/13/23 | Revise and circulate summary of meeting with authorities regarding inquiries | 0.30 |
| Morrow, E.S. | 06/13/23 | Conduct follow up factual research and document management to respond to regulator inquiries | 0.60 |
| Morrow, E.S. | 06/13/23 | Draft cover letters to respond to follow up regulator inquiries | 1.30 |
| Rathi, M. | 06/13/23 | Reading investigation team correspondence with regulators and related call notes | 0.30 |
| Richey, B. | 06/13/23 | Call with A. Saenz, J. Levy, and J. Vaughan-Vines to discuss regulator questions regarding document production (.4); call with counsel for former Genesis employee (1); document review related to questions from regulators (2.6); preparation of updates to investigation team regarding call with counsel for former employee (1.5). | 5.50 |
| Schulman, M.A. | 06/13/23 | Review updates on presentation to authorities. | 0.20 |
| Reynolds, N. | 06/13/23 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz, S. Levander to discuss Genesis investigation progress and next steps. (partial attendance) | 0.90 |
| Christian, D.M. | 06/13/23 | Conduct second level privilege review. | 10.00 |
| Levy, J.R. | 06/13/23 | Call with S. Saran, A. Gallagher and J. Dyer-Kennedy re: workstream updates. | 0.40 |
| Levy, J.R. | 06/13/23 | Call with A. Saenz, J. Vaughan-Vines, and B. Richey to discuss regulator questions regarding document production. | 0.40 |
| Levy, J.R. | 06/13/23 | Coordinate regulator productions (.5); QC regulator productions (1) | 1.50 |
| Levy, J.R. | 06/13/23 | Manage review workflows | 1.00 |
| Vaughan Vines, J.A. | 06/13/23 | Prepare review statistics. | 0.10 |

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|---------------------|----------|--|-------|
| Vaughan Vines, J.A. | 06/13/23 | Perform second-level review of communications reviewed in response to regulator subpoena. | 9.20 |
| Vaughan Vines, J.A. | 06/13/23 | Call with A. Saenz, B. Richey, and J. Levy to discuss regulator questions regarding document production. | 0.40 |
| Vaughan Vines, J.A. | 06/13/23 | Analyze financial document per A. Saenz request. | 0.30 |
| Barreto, B. | 06/13/23 | Privilege review of investigation documents. | 6.80 |
| Hurley, R. | 06/13/23 | review selected documents for responsiveness and privilege issues | 8.50 |
| Wang, B. | 06/13/23 | Perform privilege review (1); Redact documents with privilege and protected content per J. Levy. | 2.00 |
| Banks, B.D. | 06/13/23 | Electronic Document Review. | 6.00 |
| Cavanagh, J. | 06/13/23 | Electronic Document Review. | 7.50 |
| Gayle, K. | 06/13/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/13/23 | Electronic Document Review. | 6.00 |
| Mull, B.C. | 06/13/23 | Electronic Document Review. | 10.00 |
| Taylor, W.B. | 06/13/23 | Electronic Document Review. | 7.30 |
| Woll, L. | 06/13/23 | Perform privilege review. | 3.50 |
| Dyer-Kennedy, J. | 06/13/23 | Prepared edits to Master Chronology spreadsheet per K. MacAdam | 2.50 |
| Gallagher, A. | 06/13/23 | Prepared Spreadsheet of Redacted Documents per M. Kowiak | 1.00 |
| Dassin, L.L. | 06/14/23 | Meet with R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 0.90 |
| Dassin, L.L. | 06/14/23 | Call with S. O'Neal, R. Zutshi, and A. Weaver regarding status and next steps. | 0.30 |
| Dassin, L.L. | 06/14/23 | Analyze communications for follow up with authorities and interviews. | 1.20 |

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|-----------------|----------|---|-------|
| Dassin, L.L. | 06/14/23 | Prepare responses to requests by authorities. | 1.00 |
| Dassin, L.L. | 06/14/23 | Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding status and next steps. | 0.80 |
| Dassin, L.L. | 06/14/23 | Call with individual counsel. | 0.70 |
| O'Neal, S.A. | 06/14/23 | Call with R. Zutshi, L. Dassin and A. Weaver re regulatory updates. | 0.30 |
| Zutshi, R.N. | 06/14/23 | Conference with L Dassin, A Weaver, A Janghorbani, A Saenz and E Morrow in preparation for meeting with certain authorities. | 0.40 |
| Zutshi, R.N. | 06/14/23 | Communications internally regarding individual counsel. | 1.20 |
| Zutshi, R.N. | 06/14/23 | Planning for follow up from meeting with authorities. | 1.10 |
| Zutshi, R.N. | 06/14/23 | Meeting with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 0.90 |
| Zutshi, R.N. | 06/14/23 | Call with S. O'Neal, L. Dassin and A. Weaver re regulatory updates. | 0.30 |
| Janghorbani, A. | 06/14/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis investigation progress and next steps. | 0.90 |
| Janghorbani, A. | 06/14/23 | Correspondence re next steps with Cleary team. | 0.50 |
| Weaver, A. | 06/14/23 | Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and N. Reynolds to discuss Genesis matter progress and next steps. | 0.90 |
| Weaver, A. | 06/14/23 | Call with former employee counsel and A. Saenz to discuss updates. | 0.10 |
| Weaver, A. | 06/14/23 | Call with A Saenz to discuss follow-up presentation to authorities. | 0.10 |

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|-------------|----------|---|-------|
| Weaver, A. | 06/14/23 | Review of materials elevated during document review. | 0.30 |
| Weaver, A. | 06/14/23 | Call with S O'Neal, L Dassin and R Zutshi reregulatory updates (.3); correspondence re same (.1). | 0.40 |
| Weaver, A. | 06/14/23 | Correspondence with A Saenz regarding next steps in responding to inquiries from authorities. | 0.20 |
| Weaver, A. | 06/14/23 | Review of materials relevant to further presentations to authorities. | 0.70 |
| Weaver, A. | 06/14/23 | Revised cover letters and materials for authorities. | 0.30 |
| Saenz, A.F. | 06/14/23 | Review former employee documents | 0.30 |
| Saenz, A.F. | 06/14/23 | Correspondence and assignments to team regarding follow up from investigation. | 0.70 |
| Saenz, A.F. | 06/14/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, S. Levander, and N. Reynolds to discuss Genesis matter progress and next steps. | 0.90 |
| Saenz, A.F. | 06/14/23 | Meeting with N. Reynolds, S. Levander regarding presentation to authorities follow-up. | 0.50 |
| Saenz, A.F. | 06/14/23 | Meeting with E. Morrow, B. Richey, and N. Reynolds to discuss presentation outline for regulators. | 0.30 |
| Saenz, A.F. | 06/14/23 | Feedback to S. Larner regarding privilege calls. | 0.30 |
| Saenz, A.F. | 06/14/23 | Call with M. Rathi re: new regulatory presentation (.1); correspondence re same (.1) | 0.20 |
| Saenz, A.F. | 06/14/23 | Call with former employee counsel, A. Weaver to discuss matter updates. | 0.10 |
| Saenz, A.F. | 06/14/23 | Call with A. Weaver, to discuss follow-up to presentation to authorities. | 0.10 |
| Saenz, A.F. | 06/14/23 | Draft outline for call with current employee | 0.30 |

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MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | counsel. | |
| Saenz, A.F. | 06/14/23 | Draft emails to current employee counsel identifying certain documents. | 0.30 |
| Saenz, A.F. | 06/14/23 | Finalize production to authorities. | 0.50 |
| Amorim, E.D. | 06/14/23 | Email communication with A. Saenz and J. Levy regarding production plans. | 0.20 |
| Amorim, E.D. | 06/14/23 | Revised potentially privileged documents for potential production to regulators. | 0.60 |
| Dike, D.D. | 06/14/23 | Reviewed draft production letter. | 0.10 |
| Dike, D.D. | 06/14/23 | Responded to E. Morrow's question regarding communications of current employee. | 0.10 |
| Kowiak, M.J. | 06/14/23 | Revise e-binder index to reflect certain production and privilege statuses | 0.50 |
| Larner, S. | 06/14/23 | Met with S. Spurrell re: Three Arrows Capital presentation chronology | 0.10 |
| Levander, S.L. | 06/14/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, and N. Reynolds to discuss Genesis investigation progress and next steps | 0.90 |
| Levander, S.L. | 06/14/23 | Meeting with N. Reynolds, S. Levander regarding presentation to authorities follow-up. | 0.50 |
| Lotty, A. | 06/14/23 | Correspondence re: privilege review and other workstreams. | 0.70 |
| MacAdam, K. | 06/14/23 | Prepare production of documents. | 1.60 |
| Morrow, E.S. | 06/14/23 | Prepare key document review summary | 0.50 |
| Morrow, E.S. | 06/14/23 | Conduct factual research and document management to respond to follow up inquiries from regulators | 1.60 |
| Morrow, E.S. | 06/14/23 | Prepare revised cover letters to respond to regulator inquiries | 0.60 |
| Morrow, E.S. | 06/14/23 | Revise cover letters (.3); prepare accompanying documents to respond to | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| | | regulator inquiries (.3) | |
| Rathi, M. | 06/14/23 | Research into DCG access to GGC documents | 1.00 |
| Rathi, M. | 06/14/23 | Finding documents highlighted by UCC presentation for regulatory presentation | 0.60 |
| Rathi, M. | 06/14/23 | Call with A. Saenz re: new regulatory presentation | 0.10 |
| Rathi, M. | 06/14/23 | Key document review | 0.50 |
| Richey, B. | 06/14/23 | Meeting with A. Saenz, E. Morrow, and N. Reynolds to discuss presentation outline for regulators (.3); drafting answers to questions from regulators (2.6); document review to answer questions from regulators (1.4). | 4.30 |
| Richey, B. | 06/14/23 | Call with CDS and J. Levy re: data collection | 0.50 |
| Reynolds, N. | 06/14/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander to discuss Genesis investigation progress and next steps. | 0.90 |
| Reynolds, N. | 06/14/23 | Meeting with A. Saenz, E. Morrow, B. Richey, and N. Reynolds to discuss presentation outline for regulators. | 0.30 |
| Reynolds, N. | 06/14/23 | Draft presentation outline for regulators. | 0.90 |
| Reynolds, N. | 06/14/23 | Coordinate creation of interview memo binders. | 2.20 |
| Reynolds, N. | 06/14/23 | Meeting with A. Saenz, S. Levander regarding presentation to authorities follow-up. | 0.50 |
| Christian, D.M. | 06/14/23 | Conduct second level privilege review. | 8.80 |
| Levy, J.R. | 06/14/23 | Call with CDS and B. Richey re: data collection | 0.50 |
| Levy, J.R. | 06/14/23 | Coordinate data processing and scoping updates | 1.80 |
| Levy, J.R. | 06/14/23 | Prepare regulator productions | 1.00 |
| Orteza, A. | 06/14/23 | Conduct privilege review (1); apply privilege redactions to documents (1.5) | 2.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|---|-------|
| Vaughan Vines, J.A. | 06/14/23 | Perform second-level review of communications reviewed in response to regulator subpoena. | 7.00 |
| Ferreira, D. | 06/14/23 | Review of documents for privilege and redactions | 3.50 |
| Hurley, R. | 06/14/23 | review selected documents for responsiveness and privilege issues | 7.50 |
| Wang, B. | 06/14/23 | Perform privilege review (1); redact documents with privilege and protected content per J. Levy. (1) | 2.00 |
| Banks, B.D. | 06/14/23 | Electronic Document Review. | 8.00 |
| Cavanagh, J. | 06/14/23 | Electronic Document Review. | 9.50 |
| Gayle, K. | 06/14/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/14/23 | Electronic Document Review. | 4.50 |
| Taylor, W.B. | 06/14/23 | Electronic Document Review. | 7.80 |
| Woll, L. | 06/14/23 | Perform privilege review. | 3.50 |
| Gallagher, A. | 06/14/23 | Prepared edits to current employee Binder Index per M. Kowiak | 0.50 |
| Dassin, L.L. | 06/15/23 | Meet with R. Zutshi, A. Weaver, A. Saenz, and N. Reynolds to discuss Genesis matter progress and next steps. | 0.40 |
| Dassin, L.L. | 06/15/23 | Analyze communications for follow up with authorities and interviews. | 0.70 |
| Dassin, L.L. | 06/15/23 | Call with individual counsel. | 0.80 |
| Dassin, L.L. | 06/15/23 | Prepare responses to requests by authorities. | 0.80 |
| Zutshi, R.N. | 06/15/23 | Meeting with L. Dassin, A. Weaver, A. Saenz, and N. Reynolds to discuss Genesis matter progress and next steps. | 0.40 |
| Zutshi, R.N. | 06/15/23 | Communications related to individual counsel and inquiry from authorities. | 0.80 |
| Zutshi, R.N. | 06/15/23 | Analysis of materials in connection with request from authorities. | 1.10 |
| Weaver, A. | 06/15/23 | Meeting with L. Dassin, R. Zutshi, A. Saenz, | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | and N. Reynolds to discuss Genesis matter progress and next steps. | |
| Weaver, A. | 06/15/23 | Prepare for next presentation to authorities, including review of outline, documents and other related materials. | 2.00 |
| Weaver, A. | 06/15/23 | Review of potentially privileged materials for production and related correspondence. | 1.00 |
| Weaver, A. | 06/15/23 | Review outline for call with authorities. | 0.10 |
| Saenz, A.F. | 06/15/23 | Review escalated documents and provide comments. | 0.30 |
| Saenz, A.F. | 06/15/23 | Review presentation materials for call with authorities and provide comments to B. Richey. | 0.80 |
| Saenz, A.F. | 06/15/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver and N. Reynolds to discuss Genesis matter progress and next steps. | 0.40 |
| Kowiak, M.J. | 06/15/23 | Analyze privilege and production status of list of additional documents for e-binder for counsel of current employee of client | 0.60 |
| Lotty, A. | 06/15/23 | Call with J. Levy re: privilege review. | 0.30 |
| Lotty, A. | 06/15/23 | Review and summarize key documents. | 2.70 |
| MacAdam, K. | 06/15/23 | Prepare daily investigation update. | 0.70 |
| MacAdam, K. | 06/15/23 | Summarize key documents. | 1.90 |
| Morrow, E.S. | 06/15/23 | Conduct document review | 0.30 |
| Rathi, M. | 06/15/23 | Searching for internal versions of DCG documents | 0.50 |
| Richey, B. | 06/15/23 | Drafting presentation for upcoming call with regulators (1.5); preparation of interview memorandum from interview of former Genesis employee (1.7). | 3.20 |
| Saba, A. | 06/15/23 | Reviewed key docs. | 0.40 |
| Reynolds, N. | 06/15/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss Genesis matter progress and next steps. | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| Reynolds, N. | 06/15/23 | Prepare interview memo binders. | 1.00 |
| Reynolds, N. | 06/15/23 | Call with D. Dyke regarding Chart. | 0.20 |
| Christian, D.M. | 06/15/23 | Conduct second level privilege review. | 9.60 |
| Levy, J.R. | 06/15/23 | Call with A. Lotty re: privilege review | 0.30 |
| Levy, J.R. | 06/15/23 | Coordinate review workflows, data processing, and upload for upcoming production | 1.70 |
| Levy, J.R. | 06/15/23 | QC review of DCG production | 1.50 |
| Levy, J.R. | 06/15/23 | Prepare scoping searches for privilege QC review | 1.00 |
| Levy, J.R. | 06/15/23 | Searches for document production status for current employee. | 1.00 |
| Orteza, A. | 06/15/23 | Conduct privilege review and apply privilege redactions to documents | 4.00 |
| Ferreira, D. | 06/15/23 | Review of documents for privilege and redactions | 4.20 |
| Guiha, A. | 06/15/23 | Review documents for privilege. | 8.00 |
| Hurley, R. | 06/15/23 | review selected documents for responsiveness and privilege issues | 8.00 |
| Wang, B. | 06/15/23 | Perform privilege review (1); Redact documents with privilege and protected content per J. Levy. (1) | 2.00 |
| Banks, B.D. | 06/15/23 | Electronic Document Review. | 8.00 |
| Cavanagh, J. | 06/15/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/15/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/15/23 | Electronic Document Review. | 6.00 |
| Mull, B.C. | 06/15/23 | Electronic Document Review. | 8.80 |
| Taylor, W.B. | 06/15/23 | Electronic Document Review. | 7.80 |
| Woll, L. | 06/15/23 | Perform privilege review. | 4.20 |
| Dassin, L.L. | 06/16/23 | Call with authority, R. Zutshi, and A. Weaver. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Dassin, L.L. | 06/16/23 | Analyze materials for discussion with authorities and for interviews and follow up. | 1.70 |
| Dassin, L.L. | 06/16/23 | Calls with individual counsel. | 0.90 |
| Zutshi, R.N. | 06/16/23 | Call with current employee individual counsel, L. Dassin, A. Saenz regarding investigation updates. | 0.80 |
| Zutshi, R.N. | 06/16/23 | Meeting with L. Dassin, A. Weaver, A. Saenz, S. Levander, B. Richey, and regulators to discuss document review and investigation issues. | 0.50 |
| Zutshi, R.N. | 06/16/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and B. Richey to discuss responses to questions from regulators. | 0.30 |
| Zutshi, R.N. | 06/16/23 | Call with authorities and L. Dassin, A. Weaver, S. Levander, B. Richey, A. Saenz. | 0.50 |
| Zutshi, R.N. | 06/16/23 | Prepare for meeting with authorities. | 1.10 |
| Zutshi, R.N. | 06/16/23 | Communications regarding individual employee counsel. | 0.80 |
| Weaver, A. | 06/16/23 | Prep work for call with authorities. | 0.20 |
| Weaver, A. | 06/16/23 | Call with authorities and L. Dassin, R. Zutshi, A. Saenz, B. Richey, S. Levander. | 0.50 |
| Weaver, A. | 06/16/23 | Review of materials elevated during document review. | 0.40 |
| Saenz, A.F. | 06/16/23 | Meeting with A. Lotty, A. Saba, B. Richey, M. Cinnamon, and J. Levy to discuss next steps for privilege review. | 0.50 |
| Saenz, A.F. | 06/16/23 | Call with current employee individual counsel, L. Dassin, R. Zutshi regarding investigation updates. | 0.80 |
| Saenz, A.F. | 06/16/23 | Review escalated documents and provide comments to review team. | 0.30 |
| Saenz, A.F. | 06/16/23 | Correspondence with individual counsel for current employee regarding key documents. | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Saenz, A.F. | 06/16/23 | Call with authorities and L. Dassin, R. Zutshi, A. Weaver, S. Levander, B. Richey. | 0.50 |
| Saenz, A.F. | 06/16/23 | Post-call debrief with L. Dassin, R. Zutshi, A. Weaver, S. Levander, B. Richey. | 0.50 |
| Cinnamon, M. | 06/16/23 | Meeting with A. Lotty, A. Saenz, A. Saba, B. Richey, and J. Levy to discuss next steps for privilege review. | 0.50 |
| Kowiak, M.J. | 06/16/23 | Further revision of index of new documents for outside counsel of current employee of client, in light of J. Levy feedback | 0.20 |
| Kowiak, M.J. | 06/16/23 | Prepare email (including attachments) to M. Cinnamon regarding indexes, additional documents, for counsel to current employee of client | 0.10 |
| Larner, S. | 06/16/23 | Finalized review of 3AC TPs and provided detailed feedback to S. Sharaf and S. Spurrell | 5.20 |
| Levander, S.L. | 06/16/23 | Call with authorities and L. Dassin, R. Zutshi, A. Weaver, A. Saenz, B. Richey. | 0.50 |
| Levander, S.L. | 06/16/23 | Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, and B. Richey to discuss responses to questions from regulators | 0.30 |
| Lotty, A. | 06/16/23 | Review and summarize key documents (3); Prep for privilege review and correspondence on same (1.2). | 4.20 |
| Lotty, A. | 06/16/23 | Meeting with A. Saenz, A. Saba, B. Richey, M. Cinnamon, and J. Levy to discuss next steps for privilege review. | 0.50 |
| MacAdam, K. | 06/16/23 | Revise daily investigation update. | 0.20 |
| MacAdam, K. | 06/16/23 | Summarize key documents. | 1.30 |
| MacAdam, K. | 06/16/23 | Review key documents. | 0.50 |
| Morrow, E.S. | 06/16/23 | Conduct privilege review | 0.20 |
| Morrow, E.S. | 06/16/23 | Prepare spreadsheet based on factual research and document review | 0.40 |
| Richey, B. | 06/16/23 | Meeting with L. Dassin, R. Zutshi, A. | 5.80 |

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|---------------|----------|--|-------|
| | | Weaver, A. Saenz, S. Levander, and regulators to discuss document review and investigation issues (.5); meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander to discuss responses to questions from regulators (.3); meeting with A. Lotty, A. Saenz, A. Saba, M. Cinnamon, and J. Levy to discuss next steps for privilege review (.5); review of documents in response to regulator questions (1); drafting answers to questions from regulators in preparation for meeting (2.6); preparation of update from meeting with regulators (.9). | |
| Saba, A. | 06/16/23 | Meeting with A. Lotty, A. Saenz, B. Richey, M. Cinnamon, and J. Levy to discuss next steps for privilege review | 0.50 |
| Gariboldi, A. | 06/16/23 | Attend to production of documents to DCG with A. Saenz, D. Fike. | 1.00 |
| Reynolds, N. | 06/16/23 | Update interview memo binders. | 1.00 |
| Reynolds, N. | 06/16/23 | Coordinate production of documents to current employee counsel. | 0.30 |
| Levy, J.R. | 06/16/23 | Meeting with A. Lotty, A. Saenz, A. Saba, B. Richey, M. Cinnamon to discuss next steps for privilege review | 0.50 |
| Levy, J.R. | 06/16/23 | Coordinate individual counsel document access | 1.00 |
| Levy, J.R. | 06/16/23 | Finalize DCG production for delivery | 0.50 |
| Levy, J.R. | 06/16/23 | Manage first level review finalization of email review | 0.80 |
| Orteza, A. | 06/16/23 | Project Genome: Conduct privilege review and apply privilege redactions to documents | 7.00 |
| Barreto, B. | 06/16/23 | Privilege review of documents for production. | 5.80 |
| Guiha, A. | 06/16/23 | Review documents for responsiveness and privilege. | 7.50 |
| Hurley, R. | 06/16/23 | review selected documents for responsiveness | 7.80 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|---|-------|
| | | and privilege issues | |
| Santos-Tricoche, R. | 06/16/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 8.30 |
| Wang, B. | 06/16/23 | Perform privilege review and redact documents with privilege and protected content per J. Levy. | 3.50 |
| Banks, B.D. | 06/16/23 | Electronic Document Review. | 8.00 |
| Cavanagh, J. | 06/16/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/16/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/16/23 | Electronic Document Review. | 6.00 |
| Mull, B.C. | 06/16/23 | Electronic Document Review. | 1.80 |
| Taylor, W.B. | 06/16/23 | Electronic Document Review. | 7.80 |
| Woll, L. | 06/16/23 | Perform privilege review. | 4.50 |
| Dyer-Kennedy, J. | 06/16/23 | Prepared edits to Interview Memo binder per N. Reynolds | 0.60 |
| Gallagher, A. | 06/16/23 | Prepared edits to Combined Interview Memos per K. MacAdam | 1.10 |
| Santos-Tricoche, R. | 06/17/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 1.00 |
| Saenz, A.F. | 06/18/23 | Prepare team agenda and next steps following call with authorities. | 0.50 |
| Santos-Tricoche, R. | 06/18/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 3.50 |
| Zutshi, R.N. | 06/19/23 | Call with A. Weaver regarding upcoming presentation to authorities | 0.50 |
| Zutshi, R.N. | 06/19/23 | Analysis of materials in preparation for meeting with authorities. | 0.90 |
| Weaver, A. | 06/19/23 | Call with R Zutshi regarding upcoming presentation to authorities. | 0.50 |
| Weaver, A. | 06/19/23 | Review of materials related to upcoming presentation to authorities. | 0.20 |
| Rathi, M. | 06/19/23 | Reviewing regulatory-related correspondence | 0.20 |

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|---------------|----------|--|-------|
| Dassin, L.L. | 06/20/23 | Emails with D. Islim, A. Pretto-Sakmann, S. O'Neal and R. Zutshi regarding developments and next steps. | 1.20 |
| Dassin, L.L. | 06/20/23 | Analyze materials for discussion with authorities and for interviews and follow up. | 1.20 |
| Dassin, L.L. | 06/20/23 | Emails with R. Zutshi and A. Weaver regarding strategy and next steps. | 0.80 |
| Mahoney, C.J. | 06/20/23 | Correspondence and analysis related to technical capabilities and advocacy considerations around usage of forensic tools to identify and connect hyperlinks. | 0.80 |
| Weaver, A. | 06/20/23 | Work on outline for upcoming presentation to authorities. | 0.20 |
| Weaver, A. | 06/20/23 | Call with M. Rathi re: regulatory presentation. | 0.30 |
| Weaver, A. | 06/20/23 | Attend meeting with R. Zutshi (partial), A. Saenz, and employee's counsel re key documents. | 0.50 |
| Saenz, A.F. | 06/20/23 | Prepare team agenda, circulate for comments. | 0.20 |
| Saenz, A.F. | 06/20/23 | Attend meeting with R. Zutshi (partial), A. Weaver, K. Macadam and employee's counsel regarding key documents. | 0.50 |
| Saenz, A.F. | 06/20/23 | Prepare for call with current employee counsel. | 0.30 |
| Kim, H.R. | 06/20/23 | Reviewing draft email for chambers re: stipulation | 0.20 |
| Larner, S. | 06/20/23 | Drafted update email to A. Saenz on counterparty outline (.4); draft outline (.3) | 0.70 |
| Larner, S. | 06/20/23 | Reviewed updated privilege review protocol | 1.40 |
| Lotty, A. | 06/20/23 | Correspondence re: document review (.5); Review and summarize key documents (4.5). | 5.00 |
| MacAdam, K. | 06/20/23 | Attend meeting with R. Zutshi (partial), A. Weaver, A. Saenz, and employee's counsel re key documents. | 0.50 |
| MacAdam, K. | 06/20/23 | Summarize key docs. | 0.90 |

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|---------------------|----------|---|-------|
| Minott, R. | 06/20/23 | Submit dischargeability stip | 0.60 |
| Rathi, M. | 06/20/23 | Call with A. Weaver re: regulatory presentation | 0.30 |
| Rathi, M. | 06/20/23 | Revising regulatory presentation (1.8); Reviewing prior presentations related to the same (1.7); Related correspondence with A. Sanes, A. Weaver, R. Zutshi, and paralegal team (.7) | 4.20 |
| Richey, B. | 06/20/23 | Call with B. Richey, H. Kim, M. Hatch, S. Saran, A. Gallagher and J. Dyer-Kennedy regarding Investigation & Bankruptcy Coordination (0.2). Preparation of training materials for privilege review meeting (1.4); revisions to privilege review protocol (.3). | 1.90 |
| Gariboldi, A. | 06/20/23 | Perform document review for productions to regulators. | 3.20 |
| Bohner, M.W. | 06/20/23 | Research re collections arguments. | 0.30 |
| Levy, J.R. | 06/20/23 | Coordinate privilege review QC | 2.00 |
| Levy, J.R. | 06/20/23 | Coordinate collection of Google Docs links | 0.80 |
| Orteza, A. | 06/20/23 | Conduct privilege review. | 8.80 |
| Vaughan Vines, J.A. | 06/20/23 | Perform second-level review of communications reviewed in response to regulator subpoena. | 1.30 |
| Guiha, A. | 06/20/23 | Review documents for privilege. | 7.50 |
| Hurley, R. | 06/20/23 | review selected documents for responsiveness and privilege issues | 9.00 |
| Santos-Tricoche, R. | 06/20/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 6.80 |
| Cavanagh, J. | 06/20/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/20/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/20/23 | Electronic Document Review. | 6.00 |
| Woll, L. | 06/20/23 | Perform privilege review. | 4.50 |
| Gallagher, A. | 06/20/23 | Prepared blackline of Objection per A. | 0.50 |

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|--------------|----------|--|-------|
| | | Gariboldi | |
| Saran, S. | 06/20/23 | Cross checked spreadsheet produced to regulator per B. Richey | 2.00 |
| Dassin, L.L. | 06/21/23 | Analyze materials for discussion with authorities and for interviews and follow up. | 0.80 |
| Dassin, L.L. | 06/21/23 | Emails with R. Zutshi and A. Weaver regarding strategy and next steps. | 1.40 |
| Dassin, L.L. | 06/21/23 | Call with A. Weaver regarding status and next steps. | 0.20 |
| Weaver, A. | 06/21/23 | Call with L. Dassin regarding status and next steps. | 0.20 |
| Weaver, A. | 06/21/23 | Call with J. Falk (Weil) regarding privilege issues. | 0.20 |
| Weaver, A. | 06/21/23 | Review of materials elevated during document review and related follow up. | 0.50 |
| Weaver, A. | 06/21/23 | Meeting with M. Rathi to discuss regulatory presentation revisions. | 0.30 |
| Saenz, A.F. | 06/21/23 | Review escalation documents, provide comments. | 0.30 |
| Saenz, A.F. | 06/21/23 | Correspondence with client to discuss questions from authorities on document access. | 0.20 |
| Saenz, A.F. | 06/21/23 | Review escalated documents and provide comments to review team. | 0.30 |
| Larner, S. | 06/21/23 | Conducted key document review | 3.20 |
| Larner, S. | 06/21/23 | Reviewed coding instructions from protocol and conducted QC privilege review | 2.70 |
| Larner, S. | 06/21/23 | Reviewed S. Sharaf and S. Spurrell's work on chronology and drafted feedback email | 0.90 |
| Lotty, A. | 06/21/23 | Review and summarize key documents (4); Privilege review and related correspondence (2.1). | 6.10 |
| MacAdam, K. | 06/21/23 | Teleconference with A. Saenz re interview outline. | 0.10 |

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|---------------------|----------|---|-------|
| MacAdam, K. | 06/21/23 | Summarize key documents. | 1.70 |
| Rathi, M. | 06/21/23 | Meeting with A. Weaver to discuss regulatory presentation revisions | 0.30 |
| Rathi, M. | 06/21/23 | Revising regulatory presentation | 3.90 |
| Rathi, M. | 06/21/23 | Research re: materials to add to regulatory presentation | 2.40 |
| Rathi, M. | 06/21/23 | 1 - drafting index and binder for regulatory presentation; .3 - related correspondence; .3 - meeting with S. Saran and A. Gallagher | 1.60 |
| Richey, B. | 06/21/23 | Review of paralegal work on document spreadsheet (.9); updating privilege review protocol (.4); updating privilege training materials (.5); privilege review of key documents (.8); updating investigation team on work responding to regulator questions (.4). | 3.00 |
| Gariboldi, A. | 06/21/23 | Perform document review for production to regulators with N. Reynolds. | 2.00 |
| Levy, J.R. | 06/21/23 | Teleconference with M. Bohner regarding Genesis research, links approach and burden argument research (0.30); correspondence re same (0.1). | 0.40 |
| Levy, J.R. | 06/21/23 | Coordinate review workflows and data collection | 2.00 |
| Levy, J.R. | 06/21/23 | Update collection tracker | 0.50 |
| Orteza, A. | 06/21/23 | Project Genome: Conduct privilege review and apply privilege redactions to documents | 6.00 |
| Vaughan Vines, J.A. | 06/21/23 | Analyze third-party productions for key issues. | 4.80 |
| Guiha, A. | 06/21/23 | Review documents for privilege. | 7.30 |
| Hurley, R. | 06/21/23 | review selected documents for responsiveness and privilege issues | 7.90 |
| Cavanagh, J. | 06/21/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/21/23 | Electronic Document Review. | 8.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|--|-------|
| Hong, H.S. | 06/21/23 | Electronic Document Review. | 6.00 |
| Rivas-Marrero, D. | 06/21/23 | Electronic Document Review. | 10.80 |
| Woll, L. | 06/21/23 | Perform privilege review. | 8.00 |
| Gallagher, A. | 06/21/23 | Prepared Alter Ego Presentation Binder per M. Rathi | 4.00 |
| Gallagher, A. | 06/21/23 | Meeting with M. Rahit and S. Saran. | 0.30 |
| Saran, S. | 06/21/23 | Meeting with M. Rahit and A. Gallagher. | 0.30 |
| VanLare, J. | 06/22/23 | Call with W. Uptegrove (SEC), T. Scherer (SEC) re plan process (.6) | 0.60 |
| Zutshi, R.N. | 06/22/23 | Call with M. Rathi & A. Weaver re: regulatory presentation revisions. | 0.30 |
| Zutshi, R.N. | 06/22/23 | Call with M. Rathi, A. Weaver re: regulatory presentation. | 1.10 |
| Zutshi, R.N. | 06/22/23 | Review materials in preparation for meeting with authorities. | 1.80 |
| Weaver, A. | 06/22/23 | Meeting with A. Weaver, A. Saenz to discuss investigation next steps, including correspondence with current employee individual counsel and presentation to authorities. | 0.40 |
| Weaver, A. | 06/22/23 | Review of materials elevated during document review. | 0.20 |
| Weaver, A. | 06/22/23 | Communications with counsel for current employee. | 0.50 |
| Weaver, A. | 06/22/23 | Call with M. Rathi & R. Zutshi re: regulatory presentation. | 1.10 |
| Weaver, A. | 06/22/23 | Call with M. Rathi & A. Weaver re: regulatory presentation revisions. | 0.30 |
| Weaver, A. | 06/22/23 | Work with R. Zutshi and team on open items for authorities and next steps. | 0.50 |
| Saenz, A.F. | 06/22/23 | Prepare team agenda, circulate to team. | 0.40 |
| Saenz, A.F. | 06/22/23 | Correspondence regarding current employee interview. | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Saenz, A.F. | 06/22/23 | Call with S. Levander regarding regulatory productions. | 0.20 |
| Saenz, A.F. | 06/22/23 | Meeting with A. Weaver to discuss investigation next steps, including correspondence with current employee individual counsel and presentation to authorities. | 0.40 |
| Saenz, A.F. | 06/22/23 | Correspondence regarding upcoming production. | 0.30 |
| Saenz, A.F. | 06/22/23 | Correspondence with B. Richey to discuss responses to authorities' questions. | 0.30 |
| Larner, S. | 06/22/23 | Pulled documents for the daily investigation update | 0.40 |
| Larner, S. | 06/22/23 | Conducted QC privilege review | 2.30 |
| Larner, S. | 06/22/23 | Updated chart | 0.50 |
| Levander, S.L. | 06/22/23 | Call with A. Saenz re regulatory productions. | 0.20 |
| Lotty, A. | 06/22/23 | Privilege review and related correspondence. | 6.10 |
| MacAdam, K. | 06/22/23 | Perform QC privilege review. | 2.50 |
| Rathi, M. | 06/22/23 | 1.1 - Call with A. Weaver, R. Zutshi re: regulatory presentation; .4 - related preparation. | 1.50 |
| Rathi, M. | 06/22/23 | Relativity research related to regulatory presentation | 1.00 |
| Rathi, M. | 06/22/23 | Revising regulatory presentation based on R. Zutshi feedback | 1.40 |
| Rathi, M. | 06/22/23 | Correspondence with S. Larner, E. Amorim re; key chronology | 0.10 |
| Richey, B. | 06/22/23 | Preparation of investigation update for team (1.5); privilege review of key documents for production (1.4). | 2.90 |
| Saba, A. | 06/22/23 | Reviewed key docs. | 0.50 |
| Gariboldi, A. | 06/22/23 | Perform privilege review of documents for production to regulators. | 4.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|---|-------|
| Christian, D.M. | 06/22/23 | Conduct second level privilege review. | 5.50 |
| Levy, J.R. | 06/22/23 | Coordinate workspace set-up for employment investigation | 0.70 |
| Levy, J.R. | 06/22/23 | Manage and update reviewer resources and workflows | 0.80 |
| Orteza, A. | 06/22/23 | Project Genome: Conduct privilege review and apply privilege redactions to documents | 5.00 |
| Vaughan Vines, J.A. | 06/22/23 | Analyze third-party productions for key issues. | 3.50 |
| Barreto, B. | 06/22/23 | Privilege review of documents for production. | 4.50 |
| Ferreira, D. | 06/22/23 | Review of documents for privilege and redactions | 4.40 |
| Guiha, A. | 06/22/23 | Review documents for privilege. | 7.00 |
| Hurley, R. | 06/22/23 | review selected documents for responsiveness and privilege issues | 8.00 |
| Cavanagh, J. | 06/22/23 | Electronic Document Review. | 6.80 |
| Gayle, K. | 06/22/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/22/23 | Electronic Document Review. | 6.00 |
| Woll, L. | 06/22/23 | Perform privilege review. | 8.30 |
| Dyer-Kennedy, J. | 06/22/23 | Prepared edits to Spreadsheet per S. Sharaf | 1.00 |
| Gallagher, A. | 06/22/23 | Prepared Genesis Subpoena Tracker per A. Saenz | 0.20 |
| Dassin, L.L. | 06/23/23 | Communications wth individual counsel. | 0.80 |
| Dassin, L.L. | 06/23/23 | Communications with R. Zutshi and A. Weaver regarding developments, strategy, and next steps. | 0.50 |
| Zutshi, R.N. | 06/23/23 | Review materials in preparation for meeting with authorities. | 1.90 |
| Zutshi, R.N. | 06/23/23 | Communications regarding employee questions. | 0.60 |
| Zutshi, R.N. | 06/23/23 | Prepare for meeting with employee. | 0.80 |
| Zutshi, R.N. | 06/23/23 | Call with A. Weaver, A. Saenz, K. Macadam | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-------------|----------|---|-------|
| | | (partial) to discuss upcoming interviews with current employees. | |
| Weaver, A. | 06/23/23 | Call with current employee counsel, A. Weaver, A. Saenz to discuss update. | 1.10 |
| Weaver, A. | 06/23/23 | Follow up with counsel for current employee. | 0.20 |
| Weaver, A. | 06/23/23 | Call with R. Zutshi, A. Saenz, K. Macadam (partial) to discuss upcoming interviews with current employees. | 1.00 |
| Weaver, A. | 06/23/23 | Correspondence with R Zutshi and M Rathi regarding presentation to authorities. | 0.20 |
| Saenz, A.F. | 06/23/23 | Correspondence with A. Weaver about litigation and investigations updates. | 0.30 |
| Saenz, A.F. | 06/23/23 | Call with R. Zutshi, A. Weaver, K. Macadam (partial) to discuss upcoming interviews with current employees. | 1.00 |
| Saenz, A.F. | 06/23/23 | Correspondence with Morrison Cohen team (D. Isaacs) regarding investigations and litigation. | 0.40 |
| Saenz, A.F. | 06/23/23 | Draft interview outline for current employee interview. | 2.80 |
| Saenz, A.F. | 06/23/23 | Meeting with A. Lotty, J. Levy, J. Vaughan-Vines, B. Richey to discuss privilege review process and upcoming productions. | 0.30 |
| Saenz, A.F. | 06/23/23 | Call with current employee counsel, A. Weaver to discuss investigation update. | 1.10 |
| Larner, S. | 06/23/23 | Conducted QC privilege review | 3.10 |
| Larner, S. | 06/23/23 | Met with S. Spurrell regarding feedback on Three Arrows Capital chronology | 0.40 |
| Lotty, A. | 06/23/23 | Privilege review and related correspondence. | 4.10 |
| Lotty, A. | 06/23/23 | Call with Reserve Bank and Chilmark. | 0.50 |
| Lotty, A. | 06/23/23 | Meeting with A. Saenz, J. Levy, J. Vaughan-Vines, B. Richey to discuss privilege review process and upcoming productions. | 0.30 |
| MacAdam, K. | 06/23/23 | Review draft employee interview outline. | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| MacAdam, K. | 06/23/23 | QC privilege review. | 3.00 |
| MacAdam, K. | 06/23/23 | Revise employee interview outline. | 0.90 |
| MacAdam, K. | 06/23/23 | Summarize key documents. | 0.90 |
| Rathi, M. | 06/23/23 | 3.1 - revising regulatory presentation; .2 - correspondence with R. Zutshi re: the same; .4 - research for related document | 3.70 |
| Richey, B. | 06/23/23 | Meeting with A. Lotty, A. Saenz, J. Levy, and J. Vaughan-Vines to discuss privilege review process and upcoming productions (.3); privilege review of documents for upcoming production (2.5); providing guidance to team regarding privilege issues (.4). | 3.20 |
| Gariboldi, A. | 06/23/23 | Perform privilege review of documents for production to regulators. | 2.50 |
| Christian, D.M. | 06/23/23 | Conduct first level review of previously produced documents. | 2.20 |
| Levy, J.R. | 06/23/23 | Meeting with A. Lotty, A. Saenz, J. Vaughan-Vines, B. Richey to discuss privilege review process and upcoming productions. | 0.30 |
| Levy, J.R. | 06/23/23 | Conduct QC and redactions and prepare for upcoming productions | 2.00 |
| Levy, J.R. | 06/23/23 | Manage privilege review and internal communications re same | 1.00 |
| Levy, J.R. | 06/23/23 | Coordinate data collections | 1.00 |
| Vaughan Vines, J.A. | 06/23/23 | Meeting with A. Lotty, A. Saenz, B. Richey and J. Levy to discuss privilege review process and upcoming productions. | 0.30 |
| Vaughan Vines, J.A. | 06/23/23 | Analyze communications for privilege. | 7.50 |
| Vaughan Vines, J.A. | 06/23/23 | Meeting with A. Lotty, A. Saenz, J. Levy, B. Richey to discuss privilege review process and upcoming productions. | 0.30 |
| Barreto, B. | 06/23/23 | Privilege review of document set for production. | 5.80 |
| Ferreira, D. | 06/23/23 | Review of documents for privilege and | 3.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|--|-------|
| | | redactions | |
| Hurley, R. | 06/23/23 | review selected documents for responsiveness and privilege issues | 3.30 |
| Gayle, K. | 06/23/23 | Electronic Document Review. | 8.00 |
| Rivas-Marrero, D. | 06/23/23 | Electronic Document Review. | 5.80 |
| Woll, L. | 06/23/23 | Perform privilege review. | 8.80 |
| Richey, B. | 06/24/23 | Drafting cover letters for upcoming production to regulators. | 0.60 |
| Hurley, R. | 06/24/23 | Review selected documents for responsiveness and privilege issues. | 3.50 |
| Zutshi, R.N. | 06/25/23 | Prepare for meeting with employee. | 2.20 |
| Dassin, L.L. | 06/26/23 | Communications with individual counsel. | 1.40 |
| Dassin, L.L. | 06/26/23 | Communications with R. Zutshi and A. Weaver regarding developments, strategy, and next steps. | 0.80 |
| Dassin, L.L. | 06/26/23 | Analyze materials for discussion with authorities and for interviews and follow up. | 1.70 |
| Zutshi, R.N. | 06/26/23 | Attend meeting with K. MacAdam and employee and employee counsel regarding request from authority. | 1.90 |
| Zutshi, R.N. | 06/26/23 | PPrepare for meeting with employee. | 1.80 |
| Zutshi, R.N. | 06/26/23 | Prepare for meeting with authorities. | 1.20 |
| Zutshi, R.N. | 06/26/23 | Attend meeting with R. Zutshi, employee's counsel and employee re interview with regulator. | 2.00 |
| Janghorbani, A. | 06/26/23 | Correspondence w L Dassin, R Zutshi, A Weaver, A Saenz, and S Levander re authorities. | 0.10 |
| Weaver, A. | 06/26/23 | Review of materials elevated during document review. | 0.20 |
| Saenz, A.F. | 06/26/23 | Comment on escalation and privilege set of documents from review team. | 0.50 |
| Saenz, A.F. | 06/26/23 | Review chronology of events focused on mid- | 1.40 |

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|--------------|----------|--|-------|
| | | late June 2022. | |
| Saenz, A.F. | 06/26/23 | Call with S. Larner, S. Spurrell regarding production. | 0.30 |
| Saenz, A.F. | 06/26/23 | Prepare production. | 0.20 |
| Saenz, A.F. | 06/26/23 | Comment on draft outline for presentation to authorities. | 0.50 |
| Saenz, A.F. | 06/26/23 | Call with M. Rathi to discuss presentation to authorities. | 0.20 |
| Saenz, A.F. | 06/26/23 | Review current employee interview outline. | 0.50 |
| Kowiak, M.J. | 06/26/23 | Review transactions memo to prepare for call with M. Rathi | 0.10 |
| Kowiak, M.J. | 06/26/23 | Call with M. Rathi re: regulatory presentation | 0.10 |
| Larner, S. | 06/26/23 | Met with S. Spurrell and A. Saenz regarding privilege production | 0.20 |
| Larner, S. | 06/26/23 | Implemented A. Saenz's feedback on production issues | 1.80 |
| Larner, S. | 06/26/23 | Conducted QC privilege review | 3.30 |
| Larner, S. | 06/26/23 | Review S. Sharaf's revision of outline chronology | 0.80 |
| Lotty, A. | 06/26/23 | Privilege review. | 3.30 |
| MacAdam, K. | 06/26/23 | Attend meeting with R. Zutshi, employee's counsel and employee re interview with regulator. | 2.00 |
| MacAdam, K. | 06/26/23 | QC review of privileged documents. | 2.60 |
| Rathi, M. | 06/26/23 | Revising regulatory presentation (4.0); related correspondence with A. Weaver, R. Zutshi, B. Richey and S. Saran (0.8); reviewing virtual binder for the same (.2) | 5.00 |
| Rathi, M. | 06/26/23 | Call with A. Saenz re: regulatory presentation | 0.20 |
| Rathi, M. | 06/26/23 | Call with M. Kowiak re: regulatory presentation | 0.10 |
| Richey, B. | 06/26/23 | Drafting answers to questions from regulators in preparation for upcoming presentation | 3.50 |

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|---------------------|----------|--|-------|
| | | (1.4); drafting cover letter for upcoming production to regulators (1.1); privilege review of key documents (1). | |
| Levy, J.R. | 06/26/23 | Coordinate and prepare upcoming cover letters and productions | 2.50 |
| Vaughan Vines, J.A. | 06/26/23 | Analyze communications for privilege. | 7.70 |
| Vaughan Vines, J.A. | 06/26/23 | Analyze Teams chats per request from individual counsel and A. Saenz. | 3.30 |
| Barreto, B. | 06/26/23 | Privilege review of investigation documents. | 2.50 |
| Ferreira, D. | 06/26/23 | Review of documents for privilege and redactions | 4.70 |
| Hurley, R. | 06/26/23 | review selected documents for responsiveness and privilege issues | 8.50 |
| Santos-Tricoche, R. | 06/26/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 0.30 |
| Cavanagh, J. | 06/26/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/26/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/26/23 | Electronic Document Review. | 6.00 |
| Rivas-Marrero, D. | 06/26/23 | Electronic Document Review. | 11.00 |
| Gallagher, A. | 06/26/23 | Prepared Alter Ego Binder per M. Rathi | 2.30 |
| Gallagher, A. | 06/26/23 | Coordinated Genesis weekly team meeting logistics per A. Gariboldi | 0.20 |
| Dassin, L.L. | 06/27/23 | Analyze outline and materials for presentation to authorities. | 1.80 |
| Dassin, L.L. | 06/27/23 | Communications with R. Zutshi regarding developments, strategy, and next steps. | 0.40 |
| Dassin, L.L. | 06/27/23 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps. | 0.90 |
| Zutshi, R.N. | 06/27/23 | Attend employee interview with K. MacAdam. | 3.30 |
| Zutshi, R.N. | 06/27/23 | Follow up on inquiries from authorities. | 0.90 |

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|---------------------|----------|--|-------|
| Weaver, A. | 06/27/23 | Correspondence regarding follow up on requests from authorities. | 0.50 |
| Weaver, A. | 06/27/23 | Correspondence with B Richey regarding outline for presentation to authorities. | 0.20 |
| Saenz, A.F. | 06/27/23 | Call with current employee to discuss financial documents, including preparation for same. | 0.70 |
| Saenz, A.F. | 06/27/23 | Correspondence for production coordination. | 0.30 |
| Saenz, A.F. | 06/27/23 | Feedback on escalated document set. | 0.30 |
| Amorim, E.D. | 06/27/23 | Email communication with A. Saenz and M. Rathi regarding investigation review updates. | 0.10 |
| Amorim, E.D. | 06/27/23 | Revised key documents and respective summaries elevated by document reviewers. | 1.00 |
| Larner, S. | 06/27/23 | Worked on coordinating production of documents (1.7); resolved issues with production on Relativity (1.4); started conducting privilege sweep (1.8). | 4.90 |
| Larner, S. | 06/27/23 | Conducted privilege QC | 1.20 |
| Lotty, A. | 06/27/23 | Privilege QC review. | 3.30 |
| MacAdam, K. | 06/27/23 | QC privilege review. | 1.00 |
| MacAdam, K. | 06/27/23 | Summarize employee interview. | 2.10 |
| MacAdam, K. | 06/27/23 | Prepare daily investigation update. | 0.50 |
| Rathi, M. | 06/27/23 | Privilege QC Review | 1.00 |
| Rathi, M. | 06/27/23 | .5 - reviewing regulatory binder; .9 - related correspondence with A. Saenz, paralegals | 1.40 |
| Richey, B. | 06/27/23 | Preparation of answers to questions from regulators (.8); legal research regarding Bank Examiner privilege (.5); privilege review of key documents (.6). | 1.90 |
| Levy, J.R. | 06/27/23 | Finalize production sets for Bates stamping | 1.50 |
| Levy, J.R. | 06/27/23 | Coordinate data for employment investigation | 0.50 |
| Vaughan Vines, J.A. | 06/27/23 | Analyze communications for privilege. | 9.30 |

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|---------------------|----------|--|-------|
| Ferreira, D. | 06/27/23 | Review of documents for privilege and redactions | 4.00 |
| Hurley, R. | 06/27/23 | review selected documents for responsiveness and privilege issues | 7.00 |
| Santos-Tricoche, R. | 06/27/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 10.30 |
| Cavanagh, J. | 06/27/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/27/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/27/23 | Electronic Document Review. | 10.00 |
| Rivas-Marrero, D. | 06/27/23 | Electronic Document Review. | 1.30 |
| Dyer-Kennedy, J. | 06/27/23 | Prepared edits to Production Documents spreadsheet per S. Larner | 1.00 |
| Gallagher, A. | 06/27/23 | Coordinated Alter Ego Binder print and delivery request per M. Rathi | 0.50 |
| Dassin, L.L. | 06/28/23 | Call with R. Zutshi and A. Weaver regarding status of inquiries from authorities and next steps. | 0.50 |
| Dassin, L.L. | 06/28/23 | Review outline and related materials for presentation to authorities. | 1.00 |
| Dassin, L.L. | 06/28/23 | Prepare for presentation to authorities with R, Zutshi, A. Weaver, and M. Rathi. | 1.00 |
| Dassin, L.L. | 06/28/23 | Calls with individual counsel. | 0.70 |
| Dassin, L.L. | 06/28/23 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps. | 1.60 |
| Dassin, L.L. | 06/28/23 | Call with R Zutshi and former employee counsel regarding regulatory inquiries. | 0.40 |
| O'Neal, S.A. | 06/28/23 | Regulatory update call with R. Zutshi. | 0.10 |
| Zutshi, R.N. | 06/28/23 | Call with L Dassin and former employee counsel regarding regulatory inquiries. | 0.40 |
| Zutshi, R.N. | 06/28/23 | Meeting with L Dassin, A Weaver and M Rathi | 0.90 |

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|--------------|----------|---|-------|
| | | regarding presentation to authorities. | |
| Zutshi, R.N. | 06/28/23 | Prepare for presentation to authorities. | 1.80 |
| Zutshi, R.N. | 06/28/23 | Call with L Dassin and A Weaver regarding status of inquiries from authorities and next steps. | 0.50 |
| Zutshi, R.N. | 06/28/23 | Meeting with L Dassin, A Weaver and M Rathi regarding presentation to authorities. | 0.90 |
| Zutshi, R.N. | 06/28/23 | Call with L Dassin and A Weaver regarding updates on inquiries from authorities. | 0.50 |
| Weaver, A. | 06/28/23 | Correspondence with A Saenz, R Zutshi and team regarding document collection and responding to inquiries from authorities. | 0.30 |
| Weaver, A. | 06/28/23 | Review of materials elevated during document review and related follow up correspondence. | 0.50 |
| Weaver, A. | 06/28/23 | Call with L Dassin and R Zutshi regarding updates on inquiries from authorities. | 0.50 |
| Weaver, A. | 06/28/23 | Meeting with L Dassin, R Zutshi, A Weaver and M Rathi regarding presentation to authorities. | 0.90 |
| Weaver, A. | 06/28/23 | Call with J Lau (Weil), J Harris (Weil), J Falk (Weil), D Shargel (Bracewell), M Beasley (Bracewell) regarding common interest. | 0.20 |
| Weaver, A. | 06/28/23 | Call with L Dassin and A Weaver regarding status of inquiries from authorities and next steps. | 0.50 |
| Saenz, A.F. | 06/28/23 | Correspondence on production collection and review. | 0.50 |
| Saenz, A.F. | 06/28/23 | Review production cover letters and provide comments to B. Richey. | 1.00 |
| Saenz, A.F. | 06/28/23 | Finalize production ahead of meeting with authorities. | 1.30 |
| Amorim, E.D. | 06/28/23 | Revised key documents and respective | 0.50 |

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| | | summaries elevated by reviewers. | |
| Amorim, E.D. | 06/28/23 | Revised summary of call with Regulator | 0.10 |
| Amorim, E.D. | 06/28/23 | Email communication with B. Richey regarding upcoming productions to regulators. | 0.30 |
| Amorim, E.D. | 06/28/23 | Email communication with J. Levy and J. V. Vines regarding upcoming productions to regulators. | 0.20 |
| Kowiak, M.J. | 06/28/23 | Call with M. Rathi regarding detail from interview of current employee of client | 0.10 |
| Larner, S. | 06/28/23 | Finalized privilege review of 3AC documents | 2.10 |
| Lotty, A. | 06/28/23 | Privilege QC review and correspondence on same (4); Review and summarize key documents (.8). | 4.80 |
| MacAdam, K. | 06/28/23 | QC privilege review. | 0.40 |
| MacAdam, K. | 06/28/23 | Revise daily investigation update. | 0.70 |
| Rathi, M. | 06/28/23 | Meeting with A. Weaver, R. Zutshi, L. Dassin re: regulatory presentation (0.9) and correspondence re same (.1) | 1.00 |
| Rathi, M. | 06/28/23 | Call with M. Kowiak regarding detail from interview of current employee of client | 0.10 |
| Rathi, M. | 06/28/23 | Privilege QC review | 0.50 |
| Rathi, M. | 06/28/23 | Reviewing documents in preparation for regulatory presentation | 0.60 |
| Richey, B. | 06/28/23 | Drafting and editing cover letters for productions to regulators (2.4); preparation of FOIA letters for productions (.6); preparation of productions (1.7); making productions to regulators (.8); review of key documents for production (.5). | 6.00 |
| Saba, A. | 06/28/23 | Reviewed key docs, corresponded with team regarding same. | 0.50 |
| Christian, D.M. | 06/28/23 | Conduct first level review of previously produced documents. | 5.10 |
| Levy, J.R. | 06/28/23 | Coordinate QC and finalization of productions | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| | | for delivery | |
| Vaughan Vines, J.A. | 06/28/23 | Prepare electronic productions for regulators. | 0.40 |
| Vaughan Vines, J.A. | 06/28/23 | Prepare documents for regulator presentations. | 0.30 |
| Vaughan Vines, J.A. | 06/28/23 | Prepare batch sets for employment review. | 1.70 |
| Vaughan Vines, J.A. | 06/28/23 | Analyze communications for privilege. | 5.30 |
| Vaughan Vines, J.A. | 06/28/23 | Perform search term testing for employment issue review. | 1.80 |
| Barreto, B. | 06/28/23 | Privilege review of investigation documents. | 2.50 |
| Ferreira, D. | 06/28/23 | Review of documents for privilege and redactions | 3.50 |
| Hurley, R. | 06/28/23 | review selected documents for responsiveness and privilege issues | 2.50 |
| Santos-Tricoche, R. | 06/28/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 6.50 |
| Cavanagh, J. | 06/28/23 | Electronic Document Review. | 10.00 |
| Gayle, K. | 06/28/23 | Electronic Document Review. | 8.00 |
| Hong, H.S. | 06/28/23 | Electronic Document Review. | 10.00 |
| Rivas-Marrero, D. | 06/28/23 | Electronic Document Review. | 11.00 |
| Gallagher, A. | 06/28/23 | Prepared QC of Presentation Binders per M. Rathi | 1.80 |
| Gallagher, A. | 06/28/23 | Prepared edits to Presentation Binders per M. Rathi | 1.20 |
| Dassin, L.L. | 06/29/23 | Emails with R. Zutshi, A. Weaver, A. Janghorbani, A Saenz, and S. Levander regarding developments, strategy, and next steps. | 1.40 |
| VanLare, J. | 06/29/23 | Call with W. Untegrove (SEC), T. Scherer (SEC), S. O'Neal (1) | 1.00 |
| Zutshi, R.N. | 06/29/23 | Prepare for presentation to authorities. | 1.70 |
| Zutshi, R.N. | 06/29/23 | Presentation to authorities with A Weaver and | 3.30 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|---|-------|
| | | M Rathi, including preparation and related discussions. | |
| Weaver, A. | 06/29/23 | Presentation to authorities with R Zutshi, A Weaver and M Rathi, including preparation and related discussions. | 3.30 |
| Saenz, A.F. | 06/29/23 | Provide update to L. Dassin, R. Zutshi, A. Weaver on correspondence with authorities. | 0.30 |
| Saenz, A.F. | 06/29/23 | Prepare team meeting agenda. | 0.50 |
| Saenz, A.F. | 06/29/23 | Analyze voluntary request from authorities, correspondence with A. Saba regarding same. | 0.20 |
| Saenz, A.F. | 06/29/23 | Call with M. Rathi regarding call with authorities debrief. | 0.10 |
| Amorim, E.D. | 06/29/23 | Revised draft alter ego presentation, supporting and regulators' meeting materials. | 1.00 |
| Levander, S.L. | 06/29/23 | Prep for regulator presentation | 0.50 |
| Levander, S.L. | 06/29/23 | Call with R Zutshi re regulator presentation | 0.10 |
| Lotty, A. | 06/29/23 | Privilege QC review (3). Review and summarize key documents (1.3). | 4.30 |
| Rathi, M. | 06/29/23 | Presentation to regulators with A. Weaver, R. Zutshi | 3.30 |
| Rathi, M. | 06/29/23 | .8 - preparing for regulatory presentation; .6 - circulating resulting action items; .1 - call with A. Saenz re: the same | 1.50 |
| Rathi, M. | 06/29/23 | Privilege QC | 1.20 |
| Richey, B. | 06/29/23 | Privilege review of key documents for upcoming production. | 0.70 |
| Saba, A. | 06/29/23 | Reviewed request from regulator, corresponded with team regarding the same. | 0.70 |
| Gariboldi, A. | 06/29/23 | Conduct privilege review of documents for production to regulators. | 1.20 |
| Reynolds, N. | 06/29/23 | Draft daily investigation update. | 0.60 |
| Christian, D.M. | 06/29/23 | Conduct first level review of previously produced documents. | 6.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| Vaughan Vines, J.A. | 06/29/23 | Analyze communications for privilege. | 7.30 |
| Barreto, B. | 06/29/23 | Privilege review of investigation documents. | 2.00 |
| Ferreira, D. | 06/29/23 | Review of documents for relevance and privilege | 9.70 |
| Hurley, R. | 06/29/23 | review selected documents for responsiveness and privilege issues | 6.80 |
| Santos-Tricoche, R. | 06/29/23 | Review of documents for responsiveness, key facts and privilege for regulator. | 6.30 |
| Cavanagh, J. | 06/29/23 | Electronic Document Review. | 9.50 |
| Gayle, K. | 06/29/23 | Electronic Document Review. | 7.50 |
| Hong, H.S. | 06/29/23 | Electronic Document Review. | 9.50 |
| Saran, S. | 06/29/23 | Proofed and finalized Second Request for Production of Documents per N. Maisel | 0.80 |
| Dassin, L.L. | 06/30/23 | Communications with R. Zutshi, A. Weaver, and A. Saenz regarding follow up for authorities. | 0.40 |
| Dassin, L.L. | 06/30/23 | Investigation updates call with R. Zutshi, A. Weaver, A. Saenz, and S. Levander. | 0.80 |
| Dassin, L.L. | 06/30/23 | Call with current employee individual counsel and R. Zutshi, A. Weaver, A. Saenz regarding investigation update. | 1.50 |
| O'Neal, S.A. | 06/30/23 | Call with S. Levander re regulator's objections to plan. | 0.30 |
| Zutshi, R.N. | 06/30/23 | Investigation updates call with L. Dassin, A. Weaver, A. Saenz, S. Levander | 0.80 |
| Zutshi, R.N. | 06/30/23 | Call with current employee individual counsel and L. Dassin, A. Weaver, A. Saenz regarding investigation update. | 1.50 |
| Weaver, A. | 06/30/23 | Investigation updates call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander. | 0.80 |
| Weaver, A. | 06/30/23 | Call with current employee individual counsel and L. Dassin, R. Zutshi, A. Saenz regarding investigation update. | 1.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Saenz, A.F. | 06/30/23 | Call to discuss document production with A. Lotty, A. Saba, B. Richey, J. Levy, J. Vaughan Vines (partial) (.6); follow up re same (.2) | 0.80 |
| Saenz, A.F. | 06/30/23 | Draft responses to questions from authorities. | 0.90 |
| Saenz, A.F. | 06/30/23 | Investigation updates call with L. Dassin, R. Zutshi, A. Weaver, S. Levander. | 0.80 |
| Saenz, A.F. | 06/30/23 | Call with current employee individual counsel and L. Dassin, R. Zutshi, A. Weaver, regarding investigation update. | 1.50 |
| Saenz, A.F. | 06/30/23 | Meeting with M. Rathi, and A. Gariboldi to discuss responses to regulator questions. | 0.40 |
| Saenz, A.F. | 06/30/23 | Work on next steps collection coordination, based on request from authorities. | 0.40 |
| Cinnamon, M. | 06/30/23 | Analyzing regulatory requests. | 0.50 |
| Levander, S.L. | 06/30/23 | Investigation updates call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz | 0.80 |
| Lotty, A. | 06/30/23 | Call to discuss document production with A. Saenz, A. Saba (partial), B. Richey, J. Levy, and J. Vaughan Vines to discuss privilege review and production status | 0.60 |
| Lotty, A. | 06/30/23 | Privilege review. | 3.60 |
| Rathi, M. | 06/30/23 | Privilege QC review | 2.50 |
| Rathi, M. | 06/30/23 | Research re: regulator questions (2.4); Call with J. Vines re: regulator questions (.2); Related correspondence with A. Saenz (.1) | 2.70 |
| Rathi, M. | 06/30/23 | Meeting with A. Saenz and A. Gariboldi to discuss responses to regulator questions. | 0.40 |
| Rathi, M. | 06/30/23 | Drafting summary of regulatory presentation | 0.30 |
| Rathi, M. | 06/30/23 | Drafting regulatory outline | 1.40 |
| Richey, B. | 06/30/23 | Call to discuss document production with A. Saenz, A. Saba, A. Lotty, J. Levy, and J. Vaughan Vines (partial) (.6); privilege review of key documents (.7); answering privilege | 1.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|----------|
| | | questions for review team (.3). | |
| Saba, A. | 06/30/23 | Revised cover letters re: regulatory request. | 0.50 |
| Gariboldi, A. | 06/30/23 | Meeting with A. Saenz and M. Rathi to discuss responses to regulator questions. | 0.40 |
| Gariboldi, A. | 06/30/23 | Conduct review in response to regulator questions with M. Rathi for A. Saenz. | 2.50 |
| Levy, J.R. | 06/30/23 | Conduct document searches for upcoming productions | 1.30 |
| Levy, J.R. | 06/30/23 | Coordinate regulator production | 1.50 |
| Levy, J.R. | 06/30/23 | Update collection tracker | 0.50 |
| Levy, J.R. | 06/30/23 | Call to discuss document production with A. Saenz, A. Saba, A. Lotty, B. Richey, and J. Vaughan Vines (partial) | 0.60 |
| Vaughan Vines, J.A. | 06/30/23 | Create searches for current employee per request from individual counsel. | 0.90 |
| Vaughan Vines, J.A. | 06/30/23 | Create coding panel and assign batch sets for incoming production. | 1.10 |
| Vaughan Vines, J.A. | 06/30/23 | Analyze regulator's production documents per request by A. Saenz. | 0.90 |
| Vaughan Vines, J.A. | 06/30/23 | Analyze communications for privilege in response to regulator's subpoena. | 4.50 |
| Vaughan Vines, J.A. | 06/30/23 | Call to discuss document production with A. Saenz, A. Saba, A. Lotty, B. Richey,, and J. Levy (partial attendance) (.4); Call with M. Rathi re: regulator questions (.2) | 0.60 |
| Cavanagh, J. | 06/30/23 | Electronic Document Review. | 2.50 |
| Gayle, K. | 06/30/23 | Electronic Document Review. | 1.00 |
| Hong, H.S. | 06/30/23 | Electronic Document Review. | 2.00 |
| Rivas-Marrero, D. | 06/30/23 | Electronic Document Review. | 6.00 |
| | | MATTER TOTAL: | 2,692.90 |

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CLIENT: Genesis Global Holdco, LLC
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Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Dassin, L.L. | 0.50 | 1,930.00 | \$ 965.00 |
| O'Neal, S.A. | 0.70 | 1,820.00 | \$ 1,274.00 |
| Zutshi, R.N. | 4.90 | 1,730.00 | \$ 8,477.00 |
| <u>Counsel</u> | | | |
| Weaver, A. | 2.70 | 1,485.00 | \$ 4,009.50 |
| <u>Senior Attorney</u> | | | |
| Saenz, A.F. | 2.60 | 1,190.00 | \$ 3,094.00 |
| <u>Associate</u> | | | |
| Amorim, E.D. | 2.60 | 1,105.00 | \$ 2,873.00 |
| Kowiak, M.J. | 0.10 | 710.00 | \$ 71.00 |
| Levander, S.L. | 0.20 | 1,180.00 | \$ 236.00 |
| MacAdam, K. | 8.00 | 845.00 | \$ 6,760.00 |
| Rathi, M. | 30.80 | 845.00 | \$ 26,026.00 |
| <u>Associate Not Admitted</u> | | | |
| Gariboldi, A. | 3.20 | 710.00 | \$ 2,272.00 |
| Reynolds, N. | 25.70 | 710.00 | \$ 18,247.00 |
| <u>Project Attorney</u> | | | |
| Djivanides, D. | 53.00 | 500.00 | \$ 26,500.00 |
| <u>Paralegal</u> | | | |
| Lang, P.W. | 1.50 | 370.00 | \$ 555.00 |
| Milano, L.M. | 0.90 | 370.00 | \$ 333.00 |
| Saran, S. | 53.20 | 430.00 | \$ 22,876.00 |
| Total: | 190.60 | | \$ 124,568.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Saenz, A.F. | 06/01/23 | Meeting with N. Reynolds to discuss document review. | 0.30 |
| Saenz, A.F. | 06/01/23 | Draft summary of investigation updates focused on counterparty claims. | 0.70 |
| Reynolds, N. | 06/01/23 | Meeting with A. Saenz to discuss document review. | 0.30 |
| Reynolds, N. | 06/01/23 | Review GGCI and GGT board minutes. | 4.70 |
| Djivanides, D. | 06/01/23 | Conduct review of documents for privilege issues. | 3.50 |
| Saran, S. | 06/01/23 | Retrieved requested Saved Search documents from Relativity per A. Saenz | 0.50 |
| Amorim, E.D. | 06/02/23 | Revised key documents elevated by investigation document reviewers. | 1.40 |
| Amorim, E.D. | 06/02/23 | Email communication with A. Weaver regarding discussions and meeting with former GGC executive. | 0.10 |
| Amorim, E.D. | 06/02/23 | Email communication with A. Saenz and D. Dike regarding questions to GGC's executive counsel. | 0.30 |
| Amorim, E.D. | 06/02/23 | Call with M. Kowiak regarding spreadsheet and zip folder. | 0.10 |
| Kowiak, M.J. | 06/02/23 | Call with E. Amorim regarding spreadsheet and zip folder | 0.10 |
| Reynolds, N. | 06/02/23 | Draft interview outline. | 3.00 |
| Reynolds, N. | 06/02/23 | Redact GGCI and GGT board minutes for privilege. | 2.80 |
| Djivanides, D. | 06/02/23 | Conduct review of documents for privilege issues. | 3.00 |
| Saran, S. | 06/02/23 | Retrieved requested documents from Relativity per K. MacAdam | 1.00 |
| Saran, S. | 06/02/23 | Revised binder per outline per E. Morrow | 0.80 |
| Saran, S. | 06/02/23 | Revised chronology binder per M. Kowiak | 4.50 |
| Reynolds, N. | 06/03/23 | Redact GGT and GGCI board minutes. | 1.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Reynolds, N. | 06/04/23 | Gather documents for production to current employee counsel. | 0.60 |
| Amorim, E.D. | 06/05/23 | Revised key documents and respective summaries elevated by investigation document reviewers. | 0.70 |
| Rathi, M. | 06/05/23 | key document review (2); related correspondence with A. Saenz and J. Vines (.3) | 2.30 |
| Reynolds, N. | 06/05/23 | Coordinate redaction of GGT board minutes. | 0.90 |
| Reynolds, N. | 06/05/23 | Redact GGT and GGCI documents. | 0.90 |
| Reynolds, N. | 06/05/23 | Draft daily investigation update. | 1.10 |
| Djivanides, D. | 06/05/23 | Conduct review of documents for privilege issues. | 2.00 |
| Saran, S. | 06/05/23 | Updated communications log for missing productions per A. Saenz | 0.80 |
| Saran, S. | 06/05/23 | Began updating document ID index per N. Reynolds | 1.00 |
| Saenz, A.F. | 06/06/23 | Feedback on identification of documents for UCC. | 0.80 |
| Rathi, M. | 06/06/23 | Key document review | 2.00 |
| Reynolds, N. | 06/06/23 | Revised daily investigation update. | 0.60 |
| Reynolds, N. | 06/06/23 | Update document IDs in the chronology index. | 0.80 |
| Djivanides, D. | 06/06/23 | Conduct review of documents for privilege issues. | 3.50 |
| Milano, L.M. | 06/06/23 | As per J. Levy, downloading incoming data from FTP transfer site. | 0.30 |
| Saran, S. | 06/06/23 | Updated and de-duped master chronology per N. Reynolds | 1.50 |
| Saran, S. | 06/06/23 | Reviewed master chronology for CTRL number errors per J. Vines | 0.50 |
| Rathi, M. | 06/07/23 | Key Document review | 1.80 |
| Reynolds, N. | 06/07/23 | Coordinate production of documents to | 1.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | independent current employee counsel. | |
| Djivanides, D. | 06/07/23 | Conduct review of documents for privilege issues. | 4.00 |
| O'Neal, S.A. | 06/08/23 | Correspondence with investigation team re DCG allegations. | 0.10 |
| Rathi, M. | 06/08/23 | Key document review | 1.50 |
| Djivanides, D. | 06/08/23 | Conduct review of documents for privilege issues. | 5.00 |
| Lang, P.W. | 06/08/23 | ESI transfer via external FTP platform onto network path with extraction for attorney document review per J. Levy | 0.50 |
| Milano, L.M. | 06/08/23 | As per J. Levy, downloading incoming data from FTP transfer site. | 0.30 |
| Djivanides, D. | 06/09/23 | Conduct review of documents for privilege issues. | 4.00 |
| Djivanides, D. | 06/11/23 | Conduct review of documents for privilege issues. | 2.00 |
| Saran, S. | 06/11/23 | Revised presentation binder per M. Cinnamon, E. Morrow, and B. Richey | 7.50 |
| Rathi, M. | 06/12/23 | Key document review | 0.90 |
| Rathi, M. | 06/12/23 | Daily update for legal themes outline | 1.20 |
| Saran, S. | 06/12/23 | Assisted with finalizing counsel care package per M. Kowiak | 2.30 |
| Weaver, A. | 06/13/23 | Communications with J Falk (Weil) regarding document productions. | 0.20 |
| Rathi, M. | 06/13/23 | Revising legal themes outline based on A. Saenz feedback | 1.10 |
| Djivanides, D. | 06/13/23 | Conduct review of documents for privilege issues. | 5.50 |
| Milano, L.M. | 06/13/23 | As per J. Levy, downloading incoming data from FTP transfer site. | 0.30 |
| Saran, S. | 06/13/23 | Retrieved requested documents from Relativity per K. MacAdam | 2.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Dassin, L.L. | 06/14/23 | Emails with S. O'Neal, R. Zutshi, A. Weaver, J. VanLare and L. Barefoot regarding follow up with counsel for DCG and creditors. | 0.50 |
| Zutshi, R.N. | 06/14/23 | Call with A Weaver and C Zalka (Weil) regarding documents. | 0.20 |
| Weaver, A. | 06/14/23 | Call with R Zutshi and C Zalka (Weil) regarding documents. | 0.20 |
| Weaver, A. | 06/14/23 | Drafted response to request for production of documents. | 0.50 |
| Saenz, A.F. | 06/14/23 | Feedback to A. Weaver regarding correspondence with DCG counsel. | 0.10 |
| Gariboldi, A. | 06/14/23 | Draft materials for production of documents to DCG. | 0.70 |
| Reynolds, N. | 06/14/23 | Coordinate production of documents to Counsel. | 0.40 |
| Reynolds, N. | 06/14/23 | Review documents for Genesis investigation. | 1.70 |
| Djivanides, D. | 06/14/23 | Conduct review of documents for privilege issues. | 5.50 |
| Lang, P.W. | 06/14/23 | ESI transfer via external FTP platform onto network path with extraction for attorney document review. | 0.50 |
| Saran, S. | 06/14/23 | Created binder and index of interview memoranda per N. Reynolds | 2.30 |
| Saran, S. | 06/14/23 | Supervised review of interview memoranda per A. Saenz | 4.00 |
| Saenz, A.F. | 06/15/23 | Review presentation on claims against DCG. | 0.40 |
| Rathi, M. | 06/15/23 | 4.9 - key document review; .6 - related correspondence with J. Levy, A. Saenz, E. Morrow | 5.50 |
| Reynolds, N. | 06/15/23 | Update factual charts. | 4.00 |
| Djivanides, D. | 06/15/23 | Conduct review of documents for privilege issues. | 8.00 |
| O'Neal, S.A. | 06/16/23 | Review W&C investigation material provided to DCG. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Weaver, A. | 06/16/23 | Correspondence with R. Zutshi and Weil regarding document requests. | 0.20 |
| Weaver, A. | 06/16/23 | Correspondence with S O'Neal and team regarding document requests and productions. | 0.30 |
| Weaver, A. | 06/16/23 | Finalized production to DCG. | 0.20 |
| Gariboldi, A. | 06/16/23 | Prepare investigation daily update with A. Saenz. | 0.50 |
| Djivanides, D. | 06/16/23 | Conduct review of documents for privilege issues. | 7.00 |
| Saran, S. | 06/16/23 | Updated interview memoranda binder and index per N. Reynolds | 0.80 |
| Saran, S. | 06/16/23 | Updated production log per A. Gariboldi | 0.80 |
| Zutshi, R.N. | 06/20/23 | Communications with team regarding DCG productions. | 0.70 |
| Rathi, M. | 06/20/23 | Key document reivew (4); related correspondence (.2) | 4.20 |
| O'Neal, S.A. | 06/21/23 | Correspondence with A. Weaver re DCG document production. | 0.10 |
| Weaver, A. | 06/21/23 | Call with C Zalka (Weil) regarding document productions and related follow up communications. | 0.30 |
| Weaver, A. | 06/21/23 | Correspondence with S O'Neal, L Dassin, R Zutshi regarding document production issues. | 0.20 |
| Saenz, A.F. | 06/21/23 | Review and comment on DCG correspondence on voluntary requests. | 0.30 |
| Levander, S.L. | 06/21/23 | Revised letter to DCG re document production | 0.20 |
| Reynolds, N. | 06/21/23 | Draft daily investigation update. | 0.70 |
| Saran, S. | 06/21/23 | Completed review of produced spreadsheet per B. Richey | 1.00 |
| Saran, S. | 06/21/23 | Revised review spreadsheet per S. Sharaf | 0.30 |
| Saran, S. | 06/21/23 | Retrieved documents and created binder and index for regulator presentation per M. Rathi. | 6.80 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Weaver, A. | 06/22/23 | Call with C. Zalka regarding document productions. | 0.10 |
| Weaver, A. | 06/22/23 | Follow up with R. Zutshi on investigation following letter. | 0.30 |
| Rathi, M. | 06/22/23 | 2.9 - Key document review; .1 - related correspondence with A. Lotty | 3.00 |
| Reynolds, N. | 06/22/23 | Update daily investigation email. | 0.40 |
| Saran, S. | 06/22/23 | Proofed and bluebooked claims procedures motion per D. Fike | 0.80 |
| Saran, S. | 06/22/23 | Updated production log per A. Gariboldi | 1.80 |
| MacAdam, K. | 06/23/23 | Partially attended call with R. Zutshi, A. Weaver, and A. Saenz to discuss upcoming interviews with current employees. | 0.70 |
| Rathi, M. | 06/23/23 | Revising legal themes outline for daily update | 1.40 |
| Rathi, M. | 06/23/23 | 1.7 - Key document review; .2 - related correspondence with A. Lotty, A. Saenz | 1.90 |
| Saran, S. | 06/23/23 | Retrieved requested documents per M. Rathi | 0.80 |
| Saran, S. | 06/23/23 | Supervised review of interview memoranda per A. Saenz | 3.50 |
| Rathi, M. | 06/26/23 | Key document review | 1.70 |
| Rathi, M. | 06/26/23 | Revising key document chronology | 0.80 |
| Saran, S. | 06/26/23 | Revised Alter-Ego binder per updated outline per M. Rathi | 1.30 |
| Rathi, M. | 06/27/23 | Key document review | 1.50 |
| Saran, S. | 06/27/23 | Created regulator version of Alter Ego binder per M. Rathi | 1.50 |
| Lang, P.W. | 06/28/23 | ESI transfer via external FTP platform onto network path with extraction for attorney document review. | 0.50 |
| Saran, S. | 06/28/23 | Revised regulator binders per M. Rathi | 2.00 |
| Saran, S. | 06/28/23 | Coordinated printing and delivery of all presentation binders per M. Rathi | 0.80 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|--------|
| Saran, S. | 06/28/23 | Quality checked and made revisions to presentation binders | 2.00 |
| Zutshi, R.N. | 06/30/23 | Attend employee interview with K. MacAdam. | 1.00 |
| Zutshi, R.N. | 06/30/23 | Attend employee interview with K. MacAdam. | 1.10 |
| Zutshi, R.N. | 06/30/23 | Planning for employee interviews and follow-up related to same. | 1.90 |
| Weaver, A. | 06/30/23 | Communications with R Zutshi and K MacAdam regarding employment matter. | 0.20 |
| MacAdam, K. | 06/30/23 | Call with A. Gariboldi re document review. | 0.10 |
| MacAdam, K. | 06/30/23 | Prepare summary of investigation findings. | 4.90 |
| MacAdam, K. | 06/30/23 | Attend employee interview with R. Zutshi. | 1.00 |
| MacAdam, K. | 06/30/23 | Attend employee interview with R. Zutshi. | 1.10 |
| MacAdam, K. | 06/30/23 | Call with R. Zutshi re follow ups from employee interview. | 0.20 |
| Gariboldi, A. | 06/30/23 | Engage in document review with K. MacAdam for employee investigation. | 2.00 |
| Reynolds, N. | 06/30/23 | Revise daily investigation email. | 0.40 |
| | | MATTER TOTAL: | 190.60 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

| <u>Timekeeper Summary</u> | | | |
|----------------------------------|--------------|-------------|---------------|
| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
| <u>Associate</u> | | | |
| Kim, H.R. | 1.60 | 1,105.00 | \$ 1,768.00 |
| Total: | 1.60 | | \$ 1,768.00 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

| NAME | DATE | DESCRIPTION | HOURS |
|-----------|----------|---|-------|
| Kim, H.R. | 06/05/23 | Reviewing update re: recognition proceedings | 0.10 |
| Kim, H.R. | 06/21/23 | Correspondence with Singapore counsel re: Singapore proceeding | 0.60 |
| Kim, H.R. | 06/22/23 | Reviewing Singapore proceeding documents | 0.50 |
| Kim, H.R. | 06/24/23 | Drafting response to creditor inquiry. | 0.20 |
| Kim, H.R. | 06/26/23 | Correspondence with Singapore counsel re: recognition proceeding | 0.20 |
| | | MATTER TOTAL: | 1.60 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 1.20 | 1,780.00 | \$ 2,136.00 |
| Dassin, L.L. | 0.50 | 1,930.00 | \$ 965.00 |
| O'Neal, S.A. | 24.30 | 1,820.00 | \$ 44,226.00 |
| Spoerri, K.R. | 2.10 | 1,700.00 | \$ 3,570.00 |
| VanLare, J. | 8.30 | 1,730.00 | \$ 14,359.00 |
| <u>Associate</u> | | | |
| Levander, S.L. | 0.30 | 1,180.00 | \$ 354.00 |
| Weinberg, M. | 0.20 | 1,105.00 | \$ 221.00 |
| Total: | 36.90 | | \$ 65,831.00 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| O'Neal, S.A. | 06/01/23 | Call with T. Conheaney (Special Committee) re various work streams (0.3). Correspond with special committee re exclusivity extension (0.2). | 0.50 |
| O'Neal, S.A. | 06/02/23 | Updates to the special committee re various matters. | 0.50 |
| VanLare, J. | 06/02/23 | Drafted email to Special Committee (.1) | 0.10 |
| VanLare, J. | 06/03/23 | Drafted email to special committee (.5) | 0.50 |
| O'Neal, S.A. | 06/05/23 | Correspondence with special committee re various issues. | 0.50 |
| O'Neal, S.A. | 06/07/23 | Correspondence with special committee. | 0.40 |
| O'Neal, S.A. | 06/07/23 | Special committee meeting. | 1.70 |
| O'Neal, S.A. | 06/07/23 | Call with T. Conheaney (Special Committee). | 0.20 |
| VanLare, J. | 06/07/23 | Participated in a Special Committee Meeting (1.8) | 1.80 |
| O'Neal, S.A. | 06/08/23 | Correspondence with special committee re various issues. | 0.50 |
| O'Neal, S.A. | 06/08/23 | Correspondence and calls with special committee. | 0.30 |
| O'Neal, S.A. | 06/09/23 | Call with T. Conheaney (Special Committee) re various work streams (0.3). Correspondence with special committee re same (0.1). | 0.40 |
| O'Neal, S.A. | 06/10/23 | Research and correspondence with the special committee. | 0.20 |
| O'Neal, S.A. | 06/10/23 | Call with T. Conheaney (Special Committee) (0.3). | 0.30 |
| O'Neal, S.A. | 06/10/23 | Correspondence with special committee. | 0.10 |
| O'Neal, S.A. | 06/11/23 | Call with P. Aronzon (Special Committee) and M. Weinberg re amended plan. | 0.20 |
| O'Neal, S.A. | 06/11/23 | Review and comment on emails to special committee. | 0.50 |
| Weinberg, M. | 06/11/23 | Call with P. Aronzon (Special Committee) | 0.20 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | and S. O'Neal re amended plan. | |
| O'Neal, S.A. | 06/13/23 | Call with T. Conheeney (Special Committee) and P. Aronzon (Special Committee) with J. Sciametta (A&M) and D. Islim (Genesis) re GGCI (1.5). | 1.50 |
| O'Neal, S.A. | 06/14/23 | Attend special committee call. | 1.50 |
| O'Neal, S.A. | 06/14/23 | Call with P. Aronzon (Special Committee) (0.2). Correspondence with special committee re meetings and counteroffer (0.2). | 0.40 |
| O'Neal, S.A. | 06/14/23 | Call with J. Sciametta (A&M) re special committee preparation. | 0.30 |
| VanLare, J. | 06/14/23 | Participated in special committee meeting (1.7) | 1.70 |
| Levander, S.L. | 06/14/23 | Revised letter to DCG re special committee investigation | 0.30 |
| O'Neal, S.A. | 06/15/23 | Calls with special committee members before and after creditor meeting (0.7). | 0.70 |
| O'Neal, S.A. | 06/16/23 | Markup special committee minutes. | 0.30 |
| O'Neal, S.A. | 06/17/23 | Call with P. Aronzon (Special Committee) (0.2). Call with T. Conheeney (Special Committee) (0.3). | 0.50 |
| O'Neal, S.A. | 06/19/23 | Special committee call. | 1.20 |
| O'Neal, S.A. | 06/19/23 | Call with P. Aronzon (Special Committee) (0.2). Follow up correspondence with special committee (0.2). | 0.40 |
| VanLare, J. | 06/19/23 | Special committee call with T. Conheeney (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), S. O'Neal (1); follow-up from same (.1) | 1.10 |
| O'Neal, S.A. | 06/20/23 | Calls with P. Aronzon (Special Committee). | 0.40 |
| O'Neal, S.A. | 06/20/23 | Special committee call. | 0.70 |
| O'Neal, S.A. | 06/20/23 | Correspondence with special committee. | 0.30 |
| O'Neal, S.A. | 06/21/23 | Additional calls with P. Aronzon (Special Committee). | 0.40 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| O'Neal, S.A. | 06/21/23 | Correspondence with team re special committee agenda. | 0.10 |
| O'Neal, S.A. | 06/21/23 | Multiple calls with P. Aronzon (Special Committee) (1.2). Correspondence with special committee (0.4) | 1.60 |
| Barefoot, L.A. | 06/22/23 | Correspondence D.Kim (Genesis), S.O'Neal, J.Vanlare re special committee agenda (0.1). | 0.10 |
| O'Neal, S.A. | 06/22/23 | Call with P. Aronzon (Special Committee) re creditor meeting. | 0.30 |
| O'Neal, S.A. | 06/22/23 | Review and comment on special committee slide deck re claims reconciliation. | 0.30 |
| O'Neal, S.A. | 06/22/23 | Correspondence re special committee agenda. | 0.10 |
| VanLare, J. | 06/22/23 | Planned for SC meeting (.1) | 0.10 |
| Barefoot, L.A. | 06/23/23 | Attend special committee board meeting with S.O'Neal, J.VanLare, T.Conheeney (committee member), P.Aronzon (committee member), M.Leto (A&M), D.Kim (genesis), A.Pretto-Sakmann (Genesis), D.Islim (Genesis). | 0.50 |
| Barefoot, L.A. | 06/23/23 | Prepare for special committee meeting of 6.23 (0.3); correspondence D.Kim (Genesis), M.Leto (A&M), S.O'Neal re deck for special committee meeting (0.2); correspondence M.Leto (A&M) re division of labor for special committee presentation (0.1). | 0.60 |
| O'Neal, S.A. | 06/23/23 | Special committee meeting (0.5). Correspondence and calls with special committee members following meeting (0.6). | 1.10 |
| O'Neal, S.A. | 06/23/23 | Correspondence with D. Kim (Genesis) re materials for special committee meeting. | 0.20 |
| Spoerri, K.R. | 06/23/23 | Attend Special Committee call. | 0.50 |
| VanLare, J. | 06/23/23 | Attend special committee board meeting with L. Barefoot, S.O'Neal, T.Conheeney (committee member), P.Aronzon (committee member), M.Leto (A&M), D.Kim (genesis), | 0.70 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| | | A.Pretto-Sakmann (Genesis), D.Islim (0.5); prepared for meeting (.1); call with D. Islim re same (.1). | |
| O'Neal, S.A. | 06/24/23 | Correspondence with special committee re mediation. | 0.20 |
| O'Neal, S.A. | 06/25/23 | Correspondence with special committee. | 0.50 |
| O'Neal, S.A. | 06/26/23 | Correspondence with special committee. | 0.50 |
| O'Neal, S.A. | 06/26/23 | Special committee meeting re sales process. | 1.00 |
| Spoerri, K.R. | 06/26/23 | Call with Special Committee regarding sale process. | 1.00 |
| VanLare, J. | 06/26/23 | Attended special committee meeting (1.1) | 1.10 |
| O'Neal, S.A. | 06/27/23 | Correspondence with special committee re plan and settlement issues (0.7). | 0.70 |
| VanLare, J. | 06/27/23 | Reviewed deck for upcoming meeting (.2) | 0.20 |
| Dassin, L.L. | 06/28/23 | Video-conference with Special Committee, S. O'Neal, J. VanLare, and R. Zutshi regarding updates, strategy, and next steps. | 0.50 |
| Spoerri, K.R. | 06/28/23 | Special Committee call with J. VanLare, Sean O'Neal. | 0.60 |
| VanLare, J. | 06/28/23 | Attended special committee meeting (1) | 1.00 |
| O'Neal, S.A. | 06/29/23 | Calls and correspondence with special committee. | 1.30 |
| O'Neal, S.A. | 06/30/23 | Call with P. Aronzon (Special Committee) re DCG proposal and other related matters (0.4). Calls with T. Conheeney (Special Committee) re same (0.6). | 1.00 |
| O'Neal, S.A. | 06/30/23 | Correspondence with special committee, B. Bulthuis (Genesis), D. Islim (Genesis) re communications to creditors. | 0.50 |
| | | MATTER TOTAL: | 36.90 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | | <u>Amount</u> |
|-------------------------------|--------------|-------------|----|---------------|
| <u>Partner</u> | | | | |
| Barefoot, L.A. | 41.00 | 1,780.00 | \$ | 72,980.00 |
| Brady-Banzet, J. | 8.90 | 1,570.00 | \$ | 13,973.00 |
| O'Neal, S.A. | 5.60 | 1,820.00 | \$ | 10,192.00 |
| VanLare, J. | 67.20 | 1,730.00 | \$ | 116,256.00 |
| <u>Counsel</u> | | | | |
| Snagg, F. | 3.20 | 1,430.00 | \$ | 4,576.00 |
| Weaver, A. | 30.90 | 1,485.00 | \$ | 45,886.50 |
| <u>Associate</u> | | | | |
| Bremer, S. | 1.70 | 845.00 | \$ | 1,436.50 |
| Fike, D. | 3.00 | 845.00 | \$ | 2,535.00 |
| Hatch, M. | 28.30 | 710.00 | \$ | 20,093.00 |
| Kelsoe, J. | 16.50 | 790.00 | \$ | 13,035.00 |
| Kim, H.R. | 3.00 | 1,105.00 | \$ | 3,315.00 |
| Kowiak, M.J. | 68.60 | 710.00 | \$ | 48,706.00 |
| Lenox, B. | 12.80 | 1,045.00 | \$ | 13,376.00 |
| Levander, S.L. | 3.50 | 1,180.00 | \$ | 4,130.00 |
| Maisel, N. | 97.70 | 845.00 | \$ | 82,556.50 |
| Massey, J.A. | 82.20 | 1,105.00 | \$ | 90,831.00 |
| Minott, R. | 0.20 | 965.00 | \$ | 193.00 |
| Rathi, M. | 0.90 | 845.00 | \$ | 760.50 |
| Ribeiro, C. | 18.80 | 1,045.00 | \$ | 19,646.00 |
| Ross, K. | 3.00 | 845.00 | \$ | 2,535.00 |
| Schwartz, D.Z. | 6.10 | 1,180.00 | \$ | 7,198.00 |
| Wildner, A. | 1.70 | 790.00 | \$ | 1,343.00 |
| <u>Associate Not Admitted</u> | | | | |
| Hatch, M. | 6.80 | 710.00 | \$ | 4,828.00 |
| <u>Managing Attorney</u> | | | | |
| Bohner, M.W. | 0.30 | 1,075.00 | \$ | 322.50 |
| <u>Staff Attorney</u> | | | | |
| Christian, D.M. | 9.10 | 505.00 | \$ | 4,595.50 |
| Levy, J.R. | 4.90 | 710.00 | \$ | 3,479.00 |
| Ortega, A. | 2.00 | 505.00 | \$ | 1,010.00 |
| Vaughan Vines, J.A. | 3.30 | 505.00 | \$ | 1,666.50 |
| <u>Project Attorney</u> | | | | |
| Barreto, B. | 0.50 | 505.00 | \$ | 252.50 |
| Ferreira, D. | 10.70 | 505.00 | \$ | 5,403.50 |
| Guiha, A. | 0.50 | 505.00 | \$ | 252.50 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | | <u>Amount</u> |
|-------------------------|--------------|-------------|----|---------------|
| Hurley, R. | 8.00 | 505.00 | \$ | 4,040.00 |
| Santos-Tricoche, R. | 3.50 | 505.00 | \$ | 1,767.50 |
| <u>Support Attorney</u> | | | | |
| Cavanagh, J. | 8.00 | 300.00 | \$ | 2,400.00 |
| Gayle, K. | 7.50 | 300.00 | \$ | 2,250.00 |
| Hong, H.S. | 8.30 | 300.00 | \$ | 2,490.00 |
| <u>Paralegal</u> | | | | |
| Cruz Echeverria, O. | 2.00 | 430.00 | \$ | 860.00 |
| Dyer-Kennedy, J. | 7.00 | 370.00 | \$ | 2,590.00 |
| Gallagher, A. | 0.50 | 370.00 | \$ | 185.00 |
| <u>Non-Legal</u> | | | | |
| Cheung, S.Y. | 0.10 | 430.00 | \$ | 43.00 |
| Franzreb, M. | 0.10 | 370.00 | \$ | 37.00 |
| Total: | 587.90 | | \$ | 614,025.50 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Barefoot, L.A. | 06/01/23 | Correspondence E.Diers (HHR), S.Bremer, J.Vanlare re request from HHR for injunction related issues (0.2); further corresp. S.Bremer, J.Massey re same (0.2). | 0.40 |
| VanLare, J. | 06/01/23 | Revised motion to estimate (3.5); call with M. Hatch re filing (.1); Call with J. Sazant & M. Hatch, P Abelson, M. Meises, J. Massey (partial) re same (.7) | 4.30 |
| Kowiak, M.J. | 06/01/23 | Draft and revise summaries of agreements described in motion | 0.40 |
| Kowiak, M.J. | 06/01/23 | Prepare zip folder of relevant motion examples for M. Hatch | 0.80 |
| Kowiak, M.J. | 06/01/23 | Research for estimation motion. | 0.80 |
| Maisel, N. | 06/01/23 | Communicate with MAO and paralegals to prep for filing of objection to lift stay motion. | 0.30 |
| Maisel, N. | 06/01/23 | Review documents related to defenses against counterparty preference claims. | 0.80 |
| Maisel, N. | 06/01/23 | Collect materials for phase 2 review for M3. | 0.50 |
| Massey, J.A. | 06/01/23 | Corresp. M. Hatch, N. Maisel re: organizing communications for M3 diligence. | 0.50 |
| Massey, J.A. | 06/01/23 | Corresp. J. VanLare re: motion to estimate. | 0.30 |
| Massey, J.A. | 06/01/23 | Corresp. L. Barefoot, J. VanLare re: Gemini outreach. | 0.10 |
| Massey, J.A. | 06/01/23 | Corresp. J. VanLare, M. Hatch re: revisions to estimation motion. | 0.30 |
| Massey, J.A. | 06/01/23 | Further revisions to estimation motion. | 0.60 |
| Massey, J.A. | 06/01/23 | Corresp. team re: confirming client comments to estimation motion (.2); corresp. M. Hatch re: schedules and statements re: estimation motion (.4). | 0.60 |
| Rathi, M. | 06/01/23 | Correspondence with M. Hatch, A. Saenz on document review process | 0.30 |
| Ribeiro, C. | 06/01/23 | Correspondence with J. Massey re document review | 0.10 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Hatch, M. | 06/01/23 | Created plan for document collection re preference analysis | 0.60 |
| Hatch, M. | 06/01/23 | Drafted estimation motion | 0.30 |
| Hatch, M. | 06/01/23 | Implementing feedback on estimation motion | 4.00 |
| Hatch, M. | 06/01/23 | Drafted estimation motion | 1.90 |
| Maisel, N. | 06/02/23 | Legal research related to objection to motion to lift stay (2). Draft objection to lift stay (3.1) | 5.10 |
| Massey, J.A. | 06/02/23 | Revisions to objection to FTX lift-stay motion (1.6); corresp. N. Maisel re: same (.4) | 2.00 |
| Barefoot, L.A. | 06/03/23 | Correspondence J.VanLare re presentation for 6/5 hearing. | 0.10 |
| VanLare, J. | 06/03/23 | Reviewed Stay relief objection (.3) | 0.30 |
| Barefoot, L.A. | 06/05/23 | Correspondence J.Decker (Woodruff), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re insurance extension. | 0.20 |
| Barefoot, L.A. | 06/05/23 | Attend 6/5 hearing (1.6); prepare for same (0.3); correspondence J.VanLare, R.Zutshi, S.O'Neal, C.Ribeiro, H.Kim re hearing presentation (0.2) | 2.10 |
| O'Neal, S.A. | 06/05/23 | Correspondence with Cleary team re FTX estimation and responses. | 0.50 |
| VanLare, J. | 06/05/23 | Prepared for court hearing (2.3); call with S. O'Neal re court hearing (.1); participated in court hearing (3); call with S. O'Neal re follow-up (.2)) | 5.60 |
| VanLare, J. | 06/05/23 | Reviewed FTX stay objection (.1); drafted email to B. Gluckstein (SC) and B. Beller (SC) re meet and confer (.1) | 0.20 |
| Kim, H.R. | 06/05/23 | Preparing for 6/5 hearing (1.5); attending (1.5) | 3.00 |
| Maisel, N. | 06/05/23 | Edit objection to lift stay motion per comments from J. VanLare (1). Review documents relevant to preference defences to FTX claims and related correspondence with | 2.80 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | team members (1.8). | |
| Maisel, N. | 06/05/23 | Edit objection to lift stay motion per comments from J. VanLare. | 2.80 |
| Maisel, N. | 06/05/23 | Legal research on preference claims. | 0.50 |
| Maisel, N. | 06/05/23 | Call with J. Massey regarding document collection for preference claims objection | 0.60 |
| Massey, J.A. | 06/05/23 | Call with N. Maisel regarding document collection for preference claims objection (.6). | 0.60 |
| Massey, J.A. | 06/05/23 | Corresp. J. VanLare re: objection to lift-stay motion (.1). | 0.10 |
| Massey, J.A. | 06/05/23 | Corresp. N. Maisel re: FTX claim question (.1). | 0.10 |
| Massey, J.A. | 06/05/23 | Corresp. J. VanLare in preparation for status conference on estimation motion (.5). | 0.50 |
| Ribeiro, C. | 06/05/23 | Correspond with N. Maisel re English law analysis | 0.20 |
| Barefoot, L.A. | 06/06/23 | Correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), C.Ribeiro, S.O'Neal, J.Decker (Woodruff) re insurance extension. | 0.20 |
| O'Neal, S.A. | 06/06/23 | Review and comment on response to FTX lift stay motion. | 1.30 |
| VanLare, J. | 06/06/23 | Reviewed correspondence from N. Maisel re stay relief objection (.3) | 0.30 |
| VanLare, J. | 06/06/23 | Revised stay relief motion (3.0); call with N. Maisel re Lift Stay Motion (0.2) | 3.20 |
| VanLare, J. | 06/06/23 | Reviewed discovery requests (.2); drafted proposed detailed schedule (1) | 1.20 |
| Snagg, F. | 06/06/23 | Correspondence regarding FTX customer assets query with A.Wildner | 0.10 |
| Hatch, M. | 06/06/23 | Reviewed counterparty claims | 0.80 |
| Hatch, M. | 06/06/23 | Reviewed lift stay objection per N. Maisel | 0.60 |
| Hatch, M. | 06/06/23 | Reviewed counterparty RFE | 0.60 |
| Maisel, N. | 06/06/23 | Edit lift stay motion per edits and comments | 2.30 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| | | from S. O'Neal. | |
| Maisel, N. | 06/06/23 | Correspondence with parties in interest regarding objection to lift stay motion. | 0.30 |
| Maisel, N. | 06/06/23 | Legal research regarding defences to counterparty preference claims. | 1.10 |
| Maisel, N. | 06/06/23 | Call with J. VanLare regarding Lift Stay objection. | 0.20 |
| Maisel, N. | 06/06/23 | Revise objection to lift stay motion per comments from J. VanLare. (5.0); Legal research related to lift stay motion (1.3). | 6.40 |
| Massey, J.A. | 06/06/23 | Corresp. J. VanLare re: stay relief objection (.2). | 0.20 |
| Massey, J.A. | 06/06/23 | Corresp. J. VanLare re: counterparty interrogatories (.6). | 0.60 |
| Ribeiro, C. | 06/06/23 | Review objection to stay relief motion | 0.60 |
| Dyer-Kennedy, J. | 06/06/23 | Prepared edits to Objection to Lift Stay Motion per N. Maisel | 2.00 |
| Gallagher, A. | 06/06/23 | Prepared edits to Objection to Lift Stay Motion per N. Maisel | 0.50 |
| O'Neal, S.A. | 06/07/23 | Meet with J. VanLare re: stay relief objection (.2) | 0.20 |
| VanLare, J. | 06/07/23 | Call with M. Hatch, B. Glueckstein (S&C), A. Dietderich (S&C), B. Beller (S&C), A. Toobin (S&C) and S. Liu (S&C) re: preference litigation (0.8); drafted follow-up e-mail to S. O'Neal (.2) | 1.00 |
| VanLare, J. | 06/07/23 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. Massey, C. Ribeiro (partial), M. Hatch, N. Maisel, and I. Keene regarding preference analysis (1.0) | 1.00 |
| VanLare, J. | 06/07/23 | Call with N. Maisel, J. Massey re: upcoming hearing (.2); reviewed correspondence from N. Maisel re: hearing (.1) | 0.30 |
| VanLare, J. | 06/07/23 | Revised stay relief objection (1.7); meet with | 1.90 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | S. O'Neal re: stay relief objection (.2) | |
| Hatch, M. | 06/07/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, J. Massey, C. Ribeiro (partial), N. Maisel, and I. Keene regarding preference analysis | 1.00 |
| Hatch, M. | 06/07/23 | Call with J. VanLare, B. Glueckstein (S&C), A. Dietderich (S&C), B. Beller (S&C), A. Toobin (S&C) and S. Liu (S&C) re preference litigation (0.8) | 0.80 |
| Hatch, M. | 06/07/23 | Call with J. Massey and N. Maisel regarding objection to lift stay motion. (partial attendance) | 0.50 |
| Hatch, M. | 06/07/23 | FTX/M3 follow-ups | 0.40 |
| Maisel, N. | 06/07/23 | Call with J. Massey and M. Hatch (partial) regarding objection to lift stay motion. | 0.80 |
| Maisel, N. | 06/07/23 | Review subpoena for documents served by FTX (.5). Edit Objection per comments from S. O'Neal (2). Edit Objection per comments from parties in interest (7.5). Edit Objection per comments from J. VanLare (1). | 11.30 |
| Maisel, N. | 06/07/23 | Call with J. VanLare and J. Massey regarding objection to stay relief. (.3) | 0.40 |
| Maisel, N. | 06/07/23 | Call C. Ribeiro re stay relief | 0.20 |
| Maisel, N. | 06/07/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, J. Massey, M. Hatch, C. Ribeiro, and I. Keene regarding preference analysis. | 0.70 |
| Massey, J.A. | 06/07/23 | Call with N. Maisel and M. Hatch (partial) regarding objection to lift stay motion. | 0.80 |
| Massey, J.A. | 06/07/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, C. Ribeiro (partial), M. Hatch, N. Maisel, and I. Keene regarding preference analysis (1.0). | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Massey, J.A. | 06/07/23 | Corresp. K. Kamalani (M3) re: FTX.com account (.1). | 0.10 |
| Massey, J.A. | 06/07/23 | Corresp. J. VanLare re: comments to FTX objection (.2). | 0.20 |
| Massey, J.A. | 06/07/23 | Revisions to objection to FTX motion to lift stay (.8), corresp. N. Maisel re: same (.3). | 1.10 |
| Ribeiro, C. | 06/07/23 | Call N. Maisel re stay relief | 0.20 |
| Ribeiro, C. | 06/07/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, J. Massey, M. Hatch, N. Maisel, and I. Keene regarding preference analysis (partial attendance) | 0.70 |
| Ribeiro, C. | 06/07/23 | Call with S. O'Neal, J. VanLare, J. Massey, M. Hatch, N. Maisel, M. Kowiak, re stay relief motion and estimation motion | 0.50 |
| Barefoot, L.A. | 06/08/23 | Correspondence E.Diers (HHR) re threatened subpoena from arbitration (0.2); analyze same (0.3); corresp. A.Pretto-Sakmann (Genesis), J.Vanlare re same (0.1). | 0.60 |
| Barefoot, L.A. | 06/08/23 | Review objections to estimation and reply to FTX lift stay pleadings. | 0.80 |
| O'Neal, S.A. | 06/08/23 | Provide and review comments and engage in correspondence with Cleary team re response to lift stay motion by FTX. | 0.50 |
| VanLare, J. | 06/08/23 | Revised objection to FTX motion for relief from stay (3.4); call with B. Beller (SC) re: same (.1) | 3.50 |
| VanLare, J. | 06/08/23 | Call with J. Massey, N. Maisel, M. Hatch, M. Kowiak regarding drafting reply (partial attendance) (.8); call with K. Kamalani (M3 Partners) re: meet and confer (.2) | 1.00 |
| Hatch, M. | 06/08/23 | Call with J. VanLare (partial), J. Massey, N. Maisel, M. Kowiak regarding drafting reply | 1.00 |
| Kowiak, M.J. | 06/08/23 | Review of previous filings in other cases to investigate question from J. VanLare | 1.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|-------|
| Kowiak, M.J. | 06/08/23 | Correspond with J. Massey regarding results of research | 0.20 |
| Kowiak, M.J. | 06/08/23 | Prepare email to J. VanLare regarding results of research based on J. Massey feedback | 0.40 |
| Kowiak, M.J. | 06/08/23 | Call with J. VanLare (partial), J. Massey, N. Maisel, M. Hatch regarding drafting reply | 1.00 |
| Maisel, N. | 06/08/23 | Call with J. VanLare (partial), J. Massey, M. Hatch, M. Kowiak regarding drafting reply | 1.00 |
| Maisel, N. | 06/08/23 | Revise and edit Objection to lift stay motion and assist with filing. | 6.00 |
| Massey, J.A. | 06/08/23 | Call with J. VanLare (partial), N. Maisel, M. Hatch, M. Kowiak regarding drafting reply (1.0). | 1.00 |
| Massey, J.A. | 06/08/23 | Review hearing transcript re: motion to estimate status conference (.7); corresp. J. VanLare, N. Maisel re: same (.6). | 1.30 |
| Massey, J.A. | 06/08/23 | Corresp. M. Kowiak re: estimation research (.5). | 0.50 |
| Massey, J.A. | 06/08/23 | Corresp. N. Maisel re: estimation motion drafting (.2). | 0.20 |
| Massey, J.A. | 06/08/23 | Corresp. J. VanLare re: FTX objection to estimation (.1). | 0.10 |
| Massey, J.A. | 06/08/23 | Draft client update re: objections to estimation (.3). | 0.30 |
| Wildner, A. | 06/08/23 | Initial review of expert report. | 1.00 |
| Cruz Echeverria, O. | 06/08/23 | Citecheck Objection to FTX Motion to Lift Stay per J. Dyer-Kennedy | 2.00 |
| Dyer-Kennedy, J. | 06/08/23 | Prepared edits for Objection to FTX brief per N. Maisel | 4.00 |
| Dyer-Kennedy, J. | 06/08/23 | Assisted N. Maisel with finalization and filing of FTX brief | 1.00 |
| Cheung, S.Y. | 06/08/23 | Supervise e-filing of Objection to FTX Trading's Motion re Automatic Stay; confer w/ M.Franzreb re the same. | 0.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Franzreb, M. | 06/08/23 | File Objectgion to Motion of FTX Trading for an Order Modifying the Automatic Stay, confer with S. Cheung re: same. | 0.10 |
| Barefoot, L.A. | 06/09/23 | Correspondence R.Zutshi re threatened third party discovery from Genesis. | 0.20 |
| Barefoot, L.A. | 06/09/23 | Callwith S.O'Neal re counterparty litigation issues. | 0.30 |
| O'Neal, S.A. | 06/09/23 | Call with L. Barefoot re counterparty litigation issues | 0.30 |
| VanLare, J. | 06/09/23 | Call w/ J. Massey, B. Tichenor (Moelis), N. Catez (Moelis) re: FTX litigation (.5) | 0.50 |
| VanLare, J. | 06/09/23 | Call w/ J. Massey, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C) re: FTX lift stay motion and estimation motion (.7) | 0.70 |
| VanLare, J. | 06/09/23 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. Massey, C. Ribeiro, M. Hatch, N. Maisel, and A. Croll regarding FTX preference claim (.5); call with K. Kamlani (M3) re: discussion with Sullivan (.2) | 0.70 |
| Hatch, M. | 06/09/23 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. VanLare, J. Massey, C. Ribeiro, N. Maisel, and A. Croll regarding FTX preference claim (.5). | 0.50 |
| Hatch, M. | 06/09/23 | Assisted M. Kowiak with estimation revised proposed order | 0.70 |
| Kowiak, M.J. | 06/09/23 | Review recent bankruptcy court filings to prepare for research related to reply | 1.20 |
| Kowiak, M.J. | 06/09/23 | Prepared amended proposed order | 1.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Kowiak, M.J. | 06/09/23 | Correspond with J. Massey regarding draft revised proposed order | 0.10 |
| Kowiak, M.J. | 06/09/23 | Address J. Massey requests related to draft of filing | 0.80 |
| Kowiak, M.J. | 06/09/23 | Analyze applicable case law as related to J. Massey drafting of reply | 1.80 |
| Maisel, N. | 06/09/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. VanLare, J. Massey, C. Ribeiro, M. Hatch regarding FTX preference claim | 0.50 |
| Massey, J.A. | 06/09/23 | Call with J. VanLare, B. Tichenor (Moelis), N. Catez (Moelis) re: FTX litigation (.5). | 0.50 |
| Massey, J.A. | 06/09/23 | Call with P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C) re: FTX lift stay motion and estimation motion (.7). | 0.70 |
| Massey, J.A. | 06/09/23 | Corresp. J. VanLare re: revisions to estimation proposed order (.2); revisions to draft of same and review of proposed redlines (.3). | 0.50 |
| Massey, J.A. | 06/09/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu (S&C), J. VanLare, C. Ribeiro, M. Hatch, N. Maisel, and A. Croll regarding FTX preference claim (.5). | 0.50 |
| Massey, J.A. | 06/09/23 | Review of cases cited by FTX in opposition to estimation (.6). | 0.60 |
| Ribeiro, C. | 06/09/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), B. Mackay (S&C), A. Vanderkamp (S&C), A. Toobin (S&C), B. Beller (S&C), L. Goldman (S&C), S. Liu | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | (S&C), J. VanLare, J. Massey, M. Hatch, N. Maisel, and A. Croll regarding FTX preference claim | |
| Barefoot, L.A. | 06/10/23 | Review S.O'Neal correspondence to T.Conheeny (Special Comm) and P.Aronzon (Special comm) re potential preference defenses. | 0.20 |
| VanLare, J. | 06/10/23 | Reviewed materials relating to counterparty motions (.8) | 0.80 |
| Kowiak, M.J. | 06/10/23 | Analyze case law cited in opposition brief | 4.20 |
| Kowiak, M.J. | 06/10/23 | Prepare email (including attachments) to J. Massey regarding assessment of case law | 0.10 |
| Kowiak, M.J. | 06/10/23 | Address J. Massey questions on legal research | 0.50 |
| Kowiak, M.J. | 06/10/23 | Analyze one additional case related to J. Massey drafting of reply | 1.50 |
| Massey, J.A. | 06/10/23 | Review and comment on summary of cases cited by FTX in opposition to estimation (.8); corresp. M. Kowiak re: same (.2). | 1.00 |
| Massey, J.A. | 06/10/23 | Review and analyze counterparty objections to motion to estimate (1.7). | 1.70 |
| Massey, J.A. | 06/10/23 | Begin drafting reply in support of motion to estimate (2.3). | 2.30 |
| Kowiak, M.J. | 06/11/23 | Revise work product summarizing relevant cases for reply drafting | 0.30 |
| Kowiak, M.J. | 06/11/23 | Prepare email (including attachments) to J. VanLare regarding caselaw and research | 0.20 |
| Massey, J.A. | 06/11/23 | Finish drafting reply in support of estimation (1.1), corresp. J. VanLare, M. Kowiak re: same (.4). | 1.50 |
| Barefoot, L.A. | 06/12/23 | T/c A.Weaver re strategy and staffing on counterparty estimation litigation (0.3); review corresp. B.Beller (S&C) re estimation related discovery requests (0.1); review J.Vanlare summary of meet and confer with M3, S&C and Alix (0.3) | 0.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| VanLare, J. | 06/12/23 | Call w/ J. Massey re: reply in support of motion to estimate (0.3) | 0.30 |
| VanLare, J. | 06/12/23 | Revised reply to motion to estimate | 3.00 |
| VanLare, J. | 06/12/23 | Call with A. Van VorHees (Genesis), K. Kamalani (M3), W. Foster (M3), others from M3 team to discuss counterparty issues (1) | 1.00 |
| Snagg, F. | 06/12/23 | Review David Quest opinion | 0.40 |
| Hatch, M. | 06/12/23 | Review of transaction data | 1.00 |
| Kowiak, M.J. | 06/12/23 | Address J. VanLare feedback to reply draft | 1.20 |
| Maisel, N. | 06/12/23 | Call with I. Keene regarding legal research for hearing on objection to lift stay motion (.3); correspondence re same (.3) | 0.60 |
| Maisel, N. | 06/12/23 | Draft presentation and case analysis for 6/15 hearing. | 9.40 |
| Massey, J.A. | 06/12/23 | Call w/ J. VanLare re: reply in support of motion to estimate (0.3) | 0.30 |
| Massey, J.A. | 06/12/23 | Revisions to reply in support of estimation motion per J. VanLare comments. | 1.90 |
| Massey, J.A. | 06/12/23 | Revisions to preference claim research. | 0.60 |
| Massey, J.A. | 06/12/23 | Corresp. re: ordinary course research question (.2); corresp. with N. Maisel re: same (.3) | 0.50 |
| Massey, J.A. | 06/12/23 | Revisions to reply brief (1.4); corresp. J. VanLare re: research and hearing prep (.7) | 2.10 |
| Massey, J.A. | 06/12/23 | Further revisions to reply brief (.8) | 0.80 |
| Barefoot, L.A. | 06/13/23 | Correspondence J. Vanlare, J. Massey re threatened subpoena from Gemini (0.2); corresp. A. Pretto-Sakmann (Genesis) re request from former director re indemnification claims (0.2). | 0.40 |
| Barefoot, L.A. | 06/13/23 | corresp. S.O'Neal re FTX litigation schedule (0.1); Call with A. Weaver and J. VanLare re counterparty claims (0.5); corresp. A. Weaver, J. Vanlare re counterparty litigation (0.1); corresp. N. Maisel re counterparty | 2.00 |

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|--------------|----------|---|-------|
| | | customer property filing in Delaware (0.1); analyze same (0.5); corresp. Potential expert re engagement and scope of issues for expert (0.5); corresp. English law KC re customer property declaration (0.2); | |
| O'Neal, S.A. | 06/13/23 | Comment on counterparty estimation reply. | 0.50 |
| VanLare, J. | 06/13/23 | Revised Motion to estimate counterparty claims | 4.30 |
| VanLare, J. | 06/13/23 | Reviewed counterparty reply for filing | 0.50 |
| VanLare, J. | 06/13/23 | Call with A. Weaver and L. Barefoot (partial) re counterparty claims (.9) | 0.90 |
| VanLare, J. | 06/13/23 | Call with J. Massey re: filing of reply in support of estimation | 0.50 |
| Weaver, A. | 06/13/23 | Review of materials related to counterparty claim and related analysis. | 1.00 |
| Weaver, A. | 06/13/23 | Call with J. VanLare and L. Barefoot (partial) re counterparty claims | 1.00 |
| Hatch, M. | 06/13/23 | Researched counterparty issues | 4.40 |
| Kowiak, M.J. | 06/13/23 | Review case law to find decision substantiating specific point in reply | 0.40 |
| Kowiak, M.J. | 06/13/23 | Prepare email to J. VanLare regarding possible addition of case citation to reply | 0.10 |
| Kowiak, M.J. | 06/13/23 | Address N. Maisel feedback on outline related to upcoming hearing | 0.80 |
| Kowiak, M.J. | 06/13/23 | Prepare updated versions of proposed draft order | 0.10 |
| Kowiak, M.J. | 06/13/23 | Work on presentation for upcoming Bankruptcy Court hearing on June 15 | 3.10 |
| Maisel, N. | 06/13/23 | Call with team regarding legal research for hearing on objection to lift stay motion | 0.60 |
| Maisel, N. | 06/13/23 | Legal research. | 8.50 |
| Maisel, N. | 06/13/23 | Edit presentation for hearing. | 0.60 |
| Massey, J.A. | 06/13/23 | Call with J. VanLare re: filing of reply in | 0.50 |

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|----------------|----------|---|-------|
| | | support of estimation | |
| Massey, J.A. | 06/13/23 | Corresp. J. VanLare re: comments to estimation reply | 0.20 |
| Massey, J.A. | 06/13/23 | Revisions to estimation reply | 0.80 |
| Massey, J.A. | 06/13/23 | Distribute estimation reply to creditor groups and Genesis (.3); implement creditor comments to drafts (.5); corresp. J. VanLare and S. O'Neal re: creditor comments to reply (.4); distribute revised version of estimation reply to creditor groups (.3); prepare final version of reply brief for filing (.5). | 2.00 |
| Massey, J.A. | 06/13/23 | Corresp. J. VanLare re: caselaw citations in estimation reply brief | 0.70 |
| Massey, J.A. | 06/13/23 | Corresp. L. Barefoot re: outreach about Earn actions | 0.20 |
| Massey, J.A. | 06/13/23 | Corresp. N. Maisel re: M3 preference analysis | 0.20 |
| Massey, J.A. | 06/13/23 | Corresp. S. Bremer re: ongoing litigation claims analysis | 0.30 |
| Minott, R. | 06/13/23 | Review counterparty's responsive pleadings | 0.20 |
| Barefoot, L.A. | 06/14/23 | Meeting with J. Massey, and S. Bremer (partial) re EARN actions. | 0.40 |
| Barefoot, L.A. | 06/14/23 | Conf call P.Abelson (W&C), S.O'Neal, A.Parra Criste (W&C), C.Shore (W&C), C.West (W&C), J.Vanlare re prep for FTX hearing (0.5); corresp. S.Bremer, J.Massey re subpoena on Gemini earn actions (0.1); corresp. Potential expert re engagement (0.1); corresp. R.Zutshi, C.Ribeiro re inquiry from C.Schultz (A&P) (0.2). | 0.90 |
| Barefoot, L.A. | 06/14/23 | Correspondence J.Brady re customer property issues under English law. | 0.50 |
| Barefoot, L.A. | 06/14/23 | Call with C. Shore (W&C), P. Abelson (W&C), J. VanLare and S. O'Neal re counterparty estimation. (partial) | 0.50 |
| Barefoot, L.A. | 06/14/23 | Call with J. VanLare re counterparty | 0.10 |

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|------------------|----------|---|-------|
| | | estimation (.1) | |
| Brady-Banzet, J. | 06/14/23 | Liaise with L Barefoot on English law expert declaration | 0.30 |
| O'Neal, S.A. | 06/14/23 | Call with C. Shore (W&C), P. Abelson (W&C), J. VanLare and L. Barefoot re counterparty estimation. (partial) | 0.50 |
| VanLare, J. | 06/14/23 | Call with S. O'Neal (partial), L. Barefoot, C. Shore (W&C), P. Abelson (W&C) re counterparty estimation (.8); call with L. Barefoot re counterparty estimation (.1); reviewed documents in preparation for hearing (.5) | 1.40 |
| VanLare, J. | 06/14/23 | Call J. Massey, N. Maisel, M. Kowiak re upcoming hearing (partial) (.5); prepared for hearing (3.3) | 3.80 |
| Weaver, A. | 06/14/23 | Correspondence regarding discovery and experts related to counterparty claim. | 0.30 |
| Hatch, M. | 06/14/23 | Research on defenses | 0.60 |
| Hatch, M. | 06/14/23 | Reviewing counterparty schedules | 0.80 |
| Kowiak, M.J. | 06/14/23 | Address J. Massey feedback on presentation | 1.20 |
| Kowiak, M.J. | 06/14/23 | Conduct further revision of presentation related to upcoming hearing | 0.90 |
| Kowiak, M.J. | 06/14/23 | Conduct further analysis of key case law in preparation for upcoming Bankruptcy Court hearing | 2.10 |
| Kowiak, M.J. | 06/14/23 | Partial attendance in call with J. VanLare (partial), J. Massey, N. Maisel regarding upcoming hearing | 0.50 |
| Kowiak, M.J. | 06/14/23 | Prepare chart summarizing case law for J. VanLare | 1.40 |
| Kowiak, M.J. | 06/14/23 | Call with J. Massey regarding Bankruptcy Court hearing strategy development | 0.40 |
| Kowiak, M.J. | 06/14/23 | Call with N. Maisel regarding preparation of binders/materials for upcoming Bankruptcy Court hearing | 0.20 |

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|--------------|----------|--|-------|
| Kowiak, M.J. | 06/14/23 | Prepare email plus attachments to paralegals regarding preparation of binders for hearing | 0.50 |
| Maisel, N. | 06/14/23 | Revise outline for hearing. | 1.30 |
| Maisel, N. | 06/14/23 | Call with M. Kowiak regarding preparation of binders/materials for upcoming Bankruptcy Court hearing (.2); correspondence re same (.4) | 0.60 |
| Maisel, N. | 06/14/23 | Edit outline for 6/15 hearing. | 0.60 |
| Maisel, N. | 06/14/23 | Prepare for hearing: assemble hearing binders of papers and relevant caselaw + caselaw summaries. | 3.60 |
| Maisel, N. | 06/14/23 | Call with J. VanLare (partial), J. Massey, M. Kowiak (partial) regarding upcoming hearing | 0.60 |
| Massey, J.A. | 06/14/23 | Revisions to presentation and reference charts for hearing preparation (1.6); coordinate hearing preparation logistics (.2). | 1.80 |
| Massey, J.A. | 06/14/23 | Corresp. S. Bremer, K. Gonzalez re: arbitration subpoena question (.7). | 0.70 |
| Massey, J.A. | 06/14/23 | Corresp. S. Bremer re: counterparty claims (.3). | 0.30 |
| Massey, J.A. | 06/14/23 | Further revisions to hearing presentation (.4); prep materials (.3). | 0.70 |
| Massey, J.A. | 06/14/23 | Corresp. N. Maisel re: arguments relating to lift-stay motion (.2), review and revise prep materials re: same (.3). | 0.50 |
| Massey, J.A. | 06/14/23 | Further revisions to estimation preparation materials (.4). | 0.40 |
| Massey, J.A. | 06/14/23 | Corresp. M. Kowiak re: distinguishing cases for estimation (.5). | 0.50 |
| Massey, J.A. | 06/14/23 | Call with J. VanLare (partial), N. Maisel, M. Kowiak (partial) regarding upcoming hearing (0.6). | 0.60 |
| Massey, J.A. | 06/14/23 | Call with M. Kowiak regarding Bankruptcy Court hearing strategy development (0.4). | 0.40 |

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|------------------|----------|---|-------|
| Massey, J.A. | 06/14/23 | Meeting with L. Barefoot and S. Bremer (partial) re EARN actions (.4). | 0.40 |
| Barefoot, L.A. | 06/15/23 | T/c A.Weaver re next steps re counterparty discovery. | 0.20 |
| Barefoot, L.A. | 06/15/23 | Call with J. Massey, S. Bremer and A. Sullivan re EARN arbitrations. | 0.30 |
| Barefoot, L.A. | 06/15/23 | T/c J.Brady re English law declaration on customer property issues (0.1); correspondence F.Snag, J.Brady re potential KC candidates for English law expert retention (0.2); further correspondence J.Brady re KC availability (0.1); correspondence L.Christiensen (Analysis group) re expert retention (0.3); correspondence J.Vanlare, A.Weaver re workstreams (0.1). | 0.80 |
| Barefoot, L.A. | 06/15/23 | Analyze research re availability of third party subpoena in Gemini earn actions (0.4); correspondence S.Bremer, K.Gonzales, J.Massey re same (0.1); prepare for call with A.Sullivan (Genesis) re same (0.1). | 0.60 |
| Brady-Banzet, J. | 06/15/23 | T/c L/ Barefoot re English law declaration on customer property issues (.1); correspondence re same (.3) | 0.40 |
| O'Neal, S.A. | 06/15/23 | Attend portion of hearing on June 15. | 1.00 |
| O'Neal, S.A. | 06/15/23 | Call with M. Hatch, R. Minott, J. Massey and J. VanLare (partial) re 6-15 hearing outcome (0.4). Correspondence with L. Barefoot and J. VanLare re same (0.3). | 0.70 |
| VanLare, J. | 06/15/23 | Prepared for and participated in contested hearing on motion for stay relief and motion to estimate FTX claims (4.9); call with A. Pretto-Sakmann (Genesis) re same (.1) | 5.00 |
| VanLare, J. | 06/15/23 | Call with S. O'Neal, J. Massey, C. Ribeiro, R. Minott, and M. Hatch regarding 6-15 hearing outcome (partial) (0.3) | 0.30 |
| VanLare, J. | 06/15/23 | Meeting with J. Massey, C. Ribeiro, M. | 1.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | Kowiak (partial), and M. Hatch regarding preference litigation next steps (1.4) | |
| VanLare, J. | 06/15/23 | Reviewed defenses chart and team plan for counterparty claim estimation (.8) | 0.80 |
| Weaver, A. | 06/15/23 | Call with S Levander re counterparty litigation next steps. | 0.10 |
| Weaver, A. | 06/15/23 | Call with L Barefoot re next steps re counterparty discovery. | 0.20 |
| Bremer, S. | 06/15/23 | Research for arbitrations. | 1.10 |
| Bremer, S. | 06/15/23 | Call with L. Barefoot, J. Massey, and A. Sullivan re EARN arbitrations. | 0.30 |
| Bremer, S. | 06/15/23 | Review master loan agreements. | 0.30 |
| Hatch, M. | 06/15/23 | Call with S. O'Neal, J. VanLare (partial), J. Massey, C. Ribeiro and R. Minott regarding 6-15 hearing outcome (0.4) | 0.40 |
| Hatch, M. | 06/15/23 | Meeting with J. VanLare, J. Massey, C. Ribeiro and M. Kowiak (partial) regarding preference litigation next steps (1.4) | 1.40 |
| Kowiak, M.J. | 06/15/23 | Partial attendance at meeting with J. VanLare, J. Massey, C. Ribeiro, and M. Hatch regarding preference litigation next steps | 0.90 |
| Kowiak, M.J. | 06/15/23 | Further work on chart summarizing case law for J. VanLare | 0.40 |
| Kowiak, M.J. | 06/15/23 | Identify, aggregate information about key cases into an appendix for J. VanLare for upcoming hearing | 1.10 |
| Levander, S.L. | 06/15/23 | Call with A Weaver re counterparty litigation next steps | 0.10 |
| Maisel, N. | 06/15/23 | Begin preparing presentation regarding Objection to Lift Stay for 6/15 hearing. | 0.60 |
| Massey, J.A. | 06/15/23 | Call with S. O'Neal, J. VanLare (partial), C. Ribeiro, R. Minott, and M. Hatch regarding 6-15 hearing outcome (0.4). | 0.40 |
| Massey, J.A. | 06/15/23 | Meeting with J. VanLare, C. Ribeiro, M. | 1.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | Kowiak (partial), and M. Hatch regarding preference litigation next steps (1.4). | |
| Massey, J.A. | 06/15/23 | Call with L. Barefoot, S. Bremer and A. Sullivan (Genesis) re EARN arbitrations. (.3). | 0.30 |
| Ribeiro, C. | 06/15/23 | Call with S. O'Neal, J. VanLare (partial), J. Massey, R. Minott, and M. Hatch regarding 6-15 hearing outcome | 0.40 |
| Ribeiro, C. | 06/15/23 | Meeting with J. VanLare, J. Massey, M. Kowiak (partial), and M. Hatch regarding preference litigation next steps (1.4); correspondence re same (.1) | 1.50 |
| Barefoot, L.A. | 06/16/23 | Call with J. VanLare, A. Weaver, J. Massey, C. Ribeiro, M. Hatch, K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M. Ianella (M3) re ordinary course of business. | 0.90 |
| Barefoot, L.A. | 06/16/23 | Call with J. VanLare, A. Weaver regarding counterparties litigation (0.5); prepare for same (0.3). | 0.80 |
| Barefoot, L.A. | 06/16/23 | Review/revise workstream plan (0.6); correspondence with A. Weaver, J. Vanlare re same (0.3); corresp. with B. Beller (S&C), J. Vanlare re meet and confer (0.3); correspondence with N. Maisel re declaration on English law customer property issue (0.2). | 1.40 |
| Barefoot, L.A. | 06/16/23 | Call with D. Fike re indemnification claim research. | 0.20 |
| VanLare, J. | 06/16/23 | Call with A. Weaver & L. Barefoot regarding counterparties litigation | 0.50 |
| VanLare, J. | 06/16/23 | Call with A. Weaver, L. Barefoot, J. Massey, C. Ribeiro, M. Hatch, K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M. Ianella (M3) re ordinary course of business | 0.90 |
| VanLare, J. | 06/16/23 | Drafted email to team re litigation plan | 0.80 |
| Weaver, A. | 06/16/23 | Call with J. VanLare and L. Barefoot | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
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| | | regarding counterparties litigation. | |
| Weaver, A. | 06/16/23 | Call with J. VanLare, L. Barefoot, J. Massey, C. Ribeiro, M. Hatch, K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M. Iannella (M3) re ordinary course of business. | 0.90 |
| Weaver, A. | 06/16/23 | Correspondence with L. Barefoot and J. VanLare regarding counterparties litigation workstreams. | 0.50 |
| Weaver, A. | 06/16/23 | Review of background materials relevant to counterparties litigation. | 0.30 |
| Fike, D. | 06/16/23 | Call with L. Barefoot re indemnification claim research | 0.20 |
| Hatch, M. | 06/16/23 | Review transaction data | 0.90 |
| Hatch, M. | 06/16/23 | Call with J. Vanlare, C. Ribeiro, L. Barefoot, A. Weaver, J. Massey, K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3) re ordinary course of business. | 0.90 |
| Massey, J.A. | 06/16/23 | Corresp. with L. Barefoot re: defense of counterparties preference actions | 0.20 |
| Massey, J.A. | 06/16/23 | Revisions to summary chart of elements of preference defenses (1.8); corresp. with J. VanLare re: same (.2); corresp. with L. Barefoot re: same (.3). | 2.30 |
| Massey, J.A. | 06/16/23 | Call with J. VanLare, A. Weaver, L. Barefoot, C. Ribeiro, M. Hatch, K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), and M. Iannella (M3) re ordinary course of business | 0.90 |
| Ribeiro, C. | 06/16/23 | Call with J. VanLare, L. Barefoot, A. Weaver, J. Massey, M. Hatch, K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3) re ordinary course of business | 0.90 |
| Barefoot, L.A. | 06/17/23 | Correspondence with N.Maisel, J.Brady re | 0.20 |

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|----------------|----------|--|-------|
| | | English law declaration; Correspondence A.Weaver, J.Vanlare, K.Kamlani (m3) re meet and confer. | |
| Weaver, A. | 06/17/23 | Call w/ S. Levander, J. Massey re: Alameda/FTX preference claims discovery | 0.70 |
| Weaver, A. | 06/17/23 | Correspondence regarding discovery requests. | 0.20 |
| Weaver, A. | 06/17/23 | Correspondence with J VanLare and L Barefoot regarding meet and confer with S&C. | 0.20 |
| Levander, S.L. | 06/17/23 | Call w/ A. Weaver, J. Massey re: Alameda/FTX preference claims discovery | 0.70 |
| Massey, J.A. | 06/17/23 | Call w/ A. Weaver, S. Levander, re: Alameda/FTX preference claims discovery | 0.70 |
| Massey, J.A. | 06/17/23 | Corresp. A. Weaver, S. Levander re: FTX preference claims discovery (.5); C. Ribeiro, M. Kowiak re: same (.2). | 0.70 |
| Ribeiro, C. | 06/17/23 | Correspond with J. Massey, M. Kowiak re discovery request | 0.20 |
| Barefoot, L.A. | 06/18/23 | Correspondence with N.Maisel, J.Brady re English law declaration. | 0.10 |
| Kowiak, M.J. | 06/18/23 | Work on preparing discovery request | 3.50 |
| Kowiak, M.J. | 06/18/23 | Search for prior examples of certain discovery-related document | 0.20 |
| Kowiak, M.J. | 06/18/23 | Prepare email (including attachments) to C. Ribeiro regarding draft of discovery related document | 0.20 |
| Kowiak, M.J. | 06/18/23 | Revise draft discovery-related document in light of C. Ribeiro feedback | 1.70 |
| Kowiak, M.J. | 06/18/23 | Prepare email (including attachments) to C. Ribeiro regarding revisions to draft of discovery-related document | 0.10 |
| Ribeiro, C. | 06/18/23 | Review draft document production requests | 0.70 |

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|------------------|----------|---|-------|
| Ribeiro, C. | 06/18/23 | Correspondence with M. Kowiak re doc requests | 0.10 |
| Barefoot, L.A. | 06/19/23 | Call with J. Brady on English law expert declaration (0.2); correspondence with J. Brady re KC engagement (0.1); correspondence with J. Vanlare, A. Weaver re next steps. (0.1) | 0.40 |
| Brady-Banzet, J. | 06/19/23 | Call with L. Barefoot on English law expert declaration | 0.20 |
| Brady-Banzet, J. | 06/19/23 | Review and consider counterparties T&Cs and D Quest KC declaration on English law issues, consider issues and scope of | 1.40 |
| Brady-Banzet, J. | 06/19/23 | Brief J. Kelsoe on English opinion on counterparties terms | 0.10 |
| VanLare, J. | 06/19/23 | Reviewed draft defenses chart | 0.20 |
| Snagg, F. | 06/19/23 | Review David Quest FTX opinion | 2.40 |
| Weaver, A. | 06/19/23 | Review of correspondence and materials related to FTX litigation. | 1.00 |
| Weaver, A. | 06/19/23 | Correspondence with J. Massey regarding discovery requests. | 0.20 |
| Weaver, A. | 06/19/23 | Correspondence with J. Levy regarding document collection and pull. | 0.20 |
| Weaver, A. | 06/19/23 | Review of draft discovery request. | 0.10 |
| Kelsoe, J. | 06/19/23 | Attend briefing session with J. Brady-Banzet regarding new matter. Take notes. | 0.10 |
| Kelsoe, J. | 06/19/23 | Review of briefing materials, including FTX's Terms and Conditions and related court submissions. Take notes. | 1.30 |
| Kowiak, M.J. | 06/19/23 | Revising discovery-related document in light of J. Massey feedback | 2.90 |
| Massey, J.A. | 06/19/23 | Correspondence with A. Weaver re: document requests. | 0.20 |
| Massey, J.A. | 06/19/23 | Revisions to draft document requests (1.4); further revisions to same (.4). | 1.80 |

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|------------------|----------|--|-------|
| Massey, J.A. | 06/19/23 | Final edits to document requests. | 0.30 |
| Rathi, M. | 06/19/23 | Correspondence with C. Ribeiro re: Alameda relationship | 0.20 |
| Ribeiro, C. | 06/19/23 | Revise draft document production request (1.6); correspond with A. Weaver, J. Massey, M. Kowiak re same (0.3); review chron to determine proper custodians (0.8); further revisions of doc request (1.2) | 3.90 |
| Barefoot, L.A. | 06/20/23 | Call with J. VanLare, A. Weaver to discuss discovery in counterparties litigation. | 0.50 |
| Barefoot, L.A. | 06/20/23 | Meet and Confer with S&C Team, J. VanLare, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez regarding counterparties preference claim. | 0.70 |
| Barefoot, L.A. | 06/20/23 | Call with J. VanLare, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups. | 0.50 |
| Barefoot, L.A. | 06/20/23 | Review N. Maisel analysis re choice of law for customer property defenses (0.4); correspondence N. Maisel re same (0.1); correspondence A. Weaver, J. Vanlare re relevant custodians for counterparties ordinary course defense (0.1); correspondence N. Maisel, A. Weaver, J. Massey re governing counterparties terms and conditions (0.2); review/revise draft issues list from meet and confer (0.3); correspondence J. Massey, A. Weaver, J. Vanlare re same (0.2). | 1.30 |
| Brady-Banzet, J. | 06/20/23 | Emails with English law expert's clerk on expert engagement. | 0.30 |
| VanLare, J. | 06/20/23 | Call with L. Barefoot, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups (.5); call with S. O'Neal re updates (.5) | 1.00 |
| VanLare, J. | 06/20/23 | Reviewed draft document requests | 0.20 |
| VanLare, J. | 06/20/23 | Call with A. Weaver, L. Barefoot to discuss discovery in counterparties litigation | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Weaver, A. | 06/20/23 | Call with L. Barefoot, J. VanLare to discuss discovery in counterparties litigation. | 0.50 |
| Weaver, A. | 06/20/23 | Meet and Confer with S&C Team, L. Barefoot, J. VanLare, A. Weaver, J. Massey, M. Hatch, and S. Gutierrez regarding counterparties preference claim. | 0.70 |
| Weaver, A. | 06/20/23 | Call with L. Barefoot, J. VanLare, J. Massey, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups. | 0.50 |
| Weaver, A. | 06/20/23 | Work with L. Barefoot, J. VanLare and team on discovery requests and planning for counterparties litigation, including revising drafts. | 1.60 |
| Weaver, A. | 06/20/23 | Work with J. Levy on document collection issues related to counterparties litigation and review of materials. | 0.50 |
| Hatch, M. | 06/20/23 | Call with N. Maisel, S. Gutiérrez, N. Badal, and I. Keene regarding legal research for preference defenses (partial attendance) | 0.30 |
| Hatch, M. | 06/20/23 | Correspondence with M3 re preference claims. | 0.60 |
| Hatch, M. | 06/20/23 | Ordinary course defense research | 2.40 |
| Hatch, M. | 06/20/23 | Meet and Confer with S&C Team, L. Barefoot, J. VanLare, A. Weaver, J. Massey and S. Gutierrez regarding counterparties preference claim | 0.70 |
| Hatch, M. | 06/20/23 | Call with L. Barefoot, J. VanLare, A. Weaver, J. Massey and S. Gutierrez (partial) regarding meet and confer follow-ups (.5) | 0.50 |
| Kelsoe, J. | 06/20/23 | Review of additional materials shared by the New York office relevant to compilation of an expert declaration. | 0.80 |
| Kowiak, M.J. | 06/20/23 | Review A. Weaver revisions to discovery-related document | 0.20 |
| Kowiak, M.J. | 06/20/23 | Draft email to J. Massey, C. Ribeiro regarding | 0.10 |

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| | | discovery-related document | |
| Kowiak, M.J. | 06/20/23 | Prepare email to C. Ribeiro regarding revisions to discovery related document | 0.10 |
| Kowiak, M.J. | 06/20/23 | Prepare email to J. VanLare, L. Barefoot regarding discovery-related document | 0.10 |
| Kowiak, M.J. | 06/20/23 | Revise discovery-related document | 1.20 |
| Lenox, B. | 06/20/23 | Call with N. Maisel regarding defenses to counterparties preference claims. | 0.70 |
| Lenox, B. | 06/20/23 | Review background materials re: counterparties claims. | 1.10 |
| Lenox, B. | 06/20/23 | Review caselaw re: defenses to preference actions | 0.30 |
| Lenox, B. | 06/20/23 | Review memos re: prepetition counterparties transfers. | 0.60 |
| Levander, S.L. | 06/20/23 | Analysis re developments in Genesis litigation | 0.30 |
| Maisel, N. | 06/20/23 | Legal research and summarize in email memo for L. Barefoot. | 3.00 |
| Maisel, N. | 06/20/23 | Call with B. Lenox regarding defenses to counterparties preference claims. | 0.70 |
| Maisel, N. | 06/20/23 | Call with M. Hatch (partial), S. Gutiérrez, N. Badal, regarding legal research for preference defenses | 0.40 |
| Maisel, N. | 06/20/23 | Call with I. Keene regarding legal research for preference defenses | 0.10 |
| Maisel, N. | 06/20/23 | Legal research. | 3.10 |
| Massey, J.A. | 06/20/23 | Further review of document requests | 0.20 |
| Massey, J.A. | 06/20/23 | Corresp. With A. Weaver re: additional document requests (.1), Corresp. With M. Kowiak re: same (.3) | 0.40 |
| Massey, J.A. | 06/20/23 | Further revisions to additional document requests | 0.30 |
| Massey, J.A. | 06/20/23 | Corresp. C. Ribeiro re: invoice matching | 0.20 |
| Massey, J.A. | 06/20/23 | Revisions to issues list (.5); corresp. L. | 0.70 |

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| | | Barefoot re: same (.2). | |
| Massey, J.A. | 06/20/23 | Meet and Confer with S&C Team, L. Barefoot, J. VanLare, A. Weaver, M. Hatch, and S. Gutierrez regarding counterparties preference claim | 0.70 |
| Massey, J.A. | 06/20/23 | Call with L. Barefoot, J. VanLare, A. Weaver, M. Hatch, and S. Gutierrez (partial) regarding meet and confer follow-ups | 0.50 |
| Ribeiro, C. | 06/20/23 | Correspond with M. Kowiask, J. Massey, A. Weaver re counterparties doc request (0.2); review doc request (0.2) | 0.40 |
| Levy, J.R. | 06/20/23 | Document searches related to counterparties chats | 1.00 |
| Barefoot, L.A. | 06/21/23 | Call with C. Shore (W&C), W. West (W&C), P. Strom (W&C), M. Meises (W&C), P. Abelson (W&C), J. VanLare, A. Weaver, J. Massey re: FTX/Alameda claim estimation. | 0.90 |
| Barefoot, L.A. | 06/21/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis. | 0.60 |
| Brady-Banzet, J. | 06/21/23 | Call with English law expert on English law declaration. | 0.60 |
| Brady-Banzet, J. | 06/21/23 | Follow up with internal team on English law expert declaration workstream | 0.30 |
| O'Neal, S.A. | 06/21/23 | Call with L. Barefoot re strategy on 3AC claims objection. | 0.10 |
| VanLare, J. | 06/21/23 | Reviewed FTX related documents (.7) | 0.70 |
| VanLare, J. | 06/21/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), A. Weaver, L. Barefoot, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis (0.6) | 0.60 |
| VanLare, J. | 06/21/23 | Reviewed defense chart and document requests (1.5); call with C. Shore (WC), P. | 2.40 |

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| | | Abelson (WC0, L. Barefoot, A. Weaver re FTX estimation motion (.9) | |
| Weaver, A. | 06/21/23 | Call with C. Shore (W&C), W. West (W&C), P. Strom (W&C), M. Meises (W&C), P. Abelson (W&C), L. Barefoot, J. VanLare, J. Massey re: FTX/Alameda claim estimation. | 0.90 |
| Weaver, A. | 06/21/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, L. Barefoot, J. Massey, C. Ribeiro, and M. Hatch regarding preference analysis. | 0.60 |
| Weaver, A. | 06/21/23 | Work with L. Barefoot, J. VanLare and team on FTX discovery requests and next steps on litigation. | 1.50 |
| Hatch, M. | 06/21/23 | Drafted email to S&C re: discovery requests | 0.80 |
| Hatch, M. | 06/21/23 | Reviewed phase 2 deck | 0.60 |
| Hatch, M. | 06/21/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey and C. Ribeiro, regarding preference analysis (0.6) | 0.60 |
| Kelsoe, J. | 06/21/23 | Prepare initial draft engagement letter for potential expert witness. Circulate the same with J. Brady-Banzet for review. | 1.10 |
| Kowiak, M.J. | 06/21/23 | Address B. Lenox requests regarding discovery-related documents | 0.50 |
| Kowiak, M.J. | 06/21/23 | Prepare summary for B. Lenox, C. Ribeiro, regarding legal research | 0.80 |
| Kowiak, M.J. | 06/21/23 | Prepare email (including attachments) to B. Lenox, C. Ribeiro regarding legal research | 0.20 |
| Kowiak, M.J. | 06/21/23 | Call with C. Ribeiro re avoidance issue research | 0.20 |
| Kowiak, M.J. | 06/21/23 | Conduct legal research based on J. VanLare request | 3.70 |
| Lenox, B. | 06/21/23 | Meeting with J. Massey re: prepetition | 0.40 |

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| | | transfers. | |
| Lenox, B. | 06/21/23 | Correspondence to M. Hatch re: legal memo re: pre-petition transfers. | 0.10 |
| Lenox, B. | 06/21/23 | Revise table of potential factual and legal defenses re: certain prepetition transfers. | 0.80 |
| Maisel, N. | 06/21/23 | Choice of law research regarding FTX.com per L. Barefoot. | 2.20 |
| Massey, J.A. | 06/21/23 | Call with C. Shore (W&C), W. West (W&C), P. Strom (W&C), M. Meises (W&C), P. Abelson (W&C), L. Barefoot, J. VanLare, A. Weaver re: FTX/Alameda claim estimation (0.9). | 0.90 |
| Massey, J.A. | 06/21/23 | Correspondence with J. VanLare, B. Lenox re: issues list (.2). | 0.20 |
| Massey, J.A. | 06/21/23 | Correspondence with B. Lenox re: document requests (.1). | 0.10 |
| Massey, J.A. | 06/21/23 | Final revisions to issues list and document requests (.3); finalize and send to S&C (.2). | 0.50 |
| Massey, J.A. | 06/21/23 | Correspondence with L. Barefoot re : FTX claims (.2). | 0.20 |
| Massey, J.A. | 06/21/23 | Meeting with B. Lenox re: prepetition transfers. | 0.40 |
| Massey, J.A. | 06/21/23 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, C. Ribeiro, and M. Hatch regarding preference analysis. | 0.60 |
| Rathi, M. | 06/21/23 | Correspondence with C. Ribeiro re: DCG contact information | 0.20 |
| Ribeiro, C. | 06/21/23 | Review M. Kowiak research on avoidance | 0.10 |
| Ribeiro, C. | 06/21/23 | Call with M. Kowiak re avoidance issue research | 0.20 |
| Ribeiro, C. | 06/21/23 | Correspond with B. Lenox re document request | 0.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| Ribeiro, C. | 06/21/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey, and M. Hatch regarding preference analysis | 0.60 |
| Wildner, A. | 06/21/23 | Prepare for call to discuss arguments in connection with FTX litigation. | 0.40 |
| Bohner, M.W. | 06/21/23 | Teleconference with J. Levy regarding Genesis research, links approach and burden argument research. | 0.30 |
| Barefoot, L.A. | 06/22/23 | Correspondence J.Vanlare, J.Massey re threatened Gemini discovery requests (0.1); correspondence D.Schwartz, A.Weaver re response to S&C second set of rogs (0.3); correspondence N.Maisel re English law analysis re FTX.com (0.3). | 0.70 |
| Barefoot, L.A. | 06/22/23 | Teleconference with A.Weaver re next steps on FTX discovery. | 0.30 |
| Brady-Banzet, J. | 06/22/23 | Review of briefings on estimation motion and stay lift motion and emails with English law expert on background and procedural matters relevant to English law declaration. | 1.30 |
| Brady-Banzet, J. | 06/22/23 | Review and comments on engagement letter for English law expert. | 0.30 |
| Weaver, A. | 06/22/23 | Call with S. Levander, J. Massey re: document review for FTX/Alameda litigation. | 0.30 |
| Weaver, A. | 06/22/23 | Work with L Barefoot and D Schwartz on discovery responses. | 0.40 |
| Weaver, A. | 06/22/23 | Teleconference with L. Barefoot re next steps on FTX discovery. | 0.30 |
| Kelsoe, J. | 06/22/23 | Implement updates to draft expert engagement letter and circulate the same with L. Barefoot and N. Maisel for review. | 0.40 |
| Kowiak, M.J. | 06/22/23 | Prepare emails (including attachments) to J. Massey, B. Lenox, C. Ribeiro regarding legal research. | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Kowiak, M.J. | 06/22/23 | Conduct further legal research in light of B. Lenox feedback | 2.40 |
| Lenox, B. | 06/22/23 | Additional review of materials re: certain prepetition crypto transfers. | 2.10 |
| Lenox, B. | 06/22/23 | Research issues regarding valuation of non-currency setoff rights. | 2.10 |
| Lenox, B. | 06/22/23 | Correspondence to N. Maisel re: certain prepetition transfers. | 0.10 |
| Levander, S.L. | 06/22/23 | Call with A. Weaver, J. Massey re: document review for FTX/Alameda litigation. | 0.30 |
| Maisel, N. | 06/22/23 | Meet with M. Rohit regarding FTX claims. | 0.20 |
| Maisel, N. | 06/22/23 | Meet with J. Massey regarding FTX preference claims. | 0.50 |
| Maisel, N. | 06/22/23 | Call with M. Ianella (M3) and D. O'Connell (M3) regarding preference claims by FTX.com | 0.50 |
| Massey, J.A. | 06/22/23 | Meet with N. Maisel regarding FTX preference claims (.5). | 0.50 |
| Massey, J.A. | 06/22/23 | Call with A. Weaver, S. Levander re: document review for FTX/Alameda litigation (0.3). | 0.30 |
| Massey, J.A. | 06/22/23 | Correspondence with B. Lenox, M. Kowiak re: research (.6). | 0.60 |
| Massey, J.A. | 06/22/23 | Correspondence with N. Maisel re: FTX defenses (.4). | 0.40 |
| Massey, J.A. | 06/22/23 | Correspondence with L. Barefoot re: FTX claim reconciliation (.3). | 0.30 |
| Massey, J.A. | 06/22/23 | Meet with N. Maisel regarding FTX preference claims. | 0.50 |
| Rathi, M. | 06/22/23 | Meet with N. Maisel regarding FTX claims for FTX.com deposit withdrawals. | 0.20 |
| Ross, K. | 06/22/23 | Draft letter regarding FTX second set of Rogs and RFPs. | 2.50 |
| Ross, K. | 06/22/23 | Revise letter regarding FTX second set of | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| | | Rogs and RFPs. | |
| Schwartz, D.Z. | 06/22/23 | Call L. Barefoot re FTX discovery (0.4); correspond to A. Weaver, L. Barefoot, K. Ross re FTX discovery (0.5); revise letter to FTX re discovery (0.5); Call with K. Ross re estimation motion discovery responses (0.2) | 1.60 |
| Barefoot, L.A. | 06/23/23 | Call D. Schwartz re FTX discovery. | 0.40 |
| Barefoot, L.A. | 06/23/23 | Call with J VanLare (partial) and A Weaver regarding FTX discovery and next steps. | 0.50 |
| Barefoot, L.A. | 06/23/23 | Call with J. Brady-Banzet, F. Snagg, J. Kelsoe, A. Wildner, and N. Maisel regarding English law expert report for preference claim defenses. | 0.30 |
| Barefoot, L.A. | 06/23/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, J. Massey (partial), C. Ribeiro, and M. Hatch regarding preference analysis. | 0.80 |
| Barefoot, L.A. | 06/23/23 | Correspondence N.Maisel re targeted discovery requests for FTX customer issues. | 0.10 |
| Barefoot, L.A. | 06/23/23 | Review/revise draft response letter to S&C re second set of interrogatories (0.2); correspondence A.Weaver, J.Vanlare re same (0.1); correspondence B.Beller (S&C), J.Vanlare re wallet addresses (0.1); correspondence M.Lepow (Genesis), J.Vanlare re same (0.1). | 0.50 |
| Brady-Banzet, J. | 06/23/23 | Review transcript of hearing on process for estimation and lift stay motions and consider for English law evidence | 0.50 |
| Brady-Banzet, J. | 06/23/23 | Call with internal team on English law issues | 0.30 |
| VanLare, J. | 06/23/23 | Reviewed letter response (.1); call with S. O'Neal re claims (.2); call with L. Barefoot and A. Weaver re discovery (.3) | 0.60 |
| VanLare, J. | 06/23/23 | Call with M3 team, A. Weaver, L. Barefoot, others re next steps (.6) | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| VanLare, J. | 06/23/23 | Reviewed correspondence to S&C (.1) | 0.10 |
| Snagg, F. | 06/23/23 | Call with L. Barefoot, J. Brady-Banzet, F. Snagg, J. Kelsoe, A. Wildner, and N. Maisel regarding English law expert report for preference claim defenses | 0.30 |
| Weaver, A. | 06/23/23 | Call with J. Massey re: document requests and preference defenses research. | 0.20 |
| Weaver, A. | 06/23/23 | Work with team on discovery responses and information as part of the FTX litigation, including execution of the protective order. | 1.90 |
| Weaver, A. | 06/23/23 | Call with K Kamlani and 3M team, J VanLare, L Barefoot, J Massey regarding FTX and Alameda transaction information. | 0.50 |
| Weaver, A. | 06/23/23 | Correspondence with J Levy regarding documents for FTX discovery. | 0.30 |
| Hatch, M. | 06/23/23 | Meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey (partial), and C. Ribeiro regarding preference analysis (0.8) | 0.80 |
| Kelsoe, J. | 06/23/23 | Call with L. Barefoot, J. Brady-Banzet, F. Snagg, J. Kelsoe, A. Wildner, and N. Maisel regarding English law expert report for preference claim defenses. (.3) | 0.30 |
| Kelsoe, J. | 06/23/23 | Review of materials in preparation for call with L. Barefoot, N. Maisel, F. Snagg, J. Brady-Banzet, and A. Wildner. | 0.40 |
| Kowiak, M.J. | 06/23/23 | Call with C.Ribeiro re avoidance research and review protocol | 0.20 |
| Kowiak, M.J. | 06/23/23 | Search for precedents for document review protocol drafting process | 0.40 |
| Kowiak, M.J. | 06/23/23 | Correspond with J. Levy, A. Lotty regarding search for review protocol precedent | 0.10 |
| Kowiak, M.J. | 06/23/23 | Prepare email (including attachments) to C. Ribeiro regarding review protocol precedents | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Maisel, N. | 06/23/23 | Correspondence with J. Kelsoe and L. Barefoot. | 0.20 |
| Massey, J.A. | 06/23/23 | Call with A. Weaver re: document requests and preference defenses research (.20). | 0.20 |
| Massey, J.A. | 06/23/23 | Corresp. C. Ribeiro, M. Kowiak re: document review protocol (.30). | 0.30 |
| Massey, J.A. | 06/23/23 | Corresp. B. Beller (S&C) re: confidentiality stipulation (.10). | 0.10 |
| Massey, J.A. | 06/23/23 | Corresp. M. Iannella (M3) re: transaction data (.10). | 0.10 |
| Massey, J.A. | 06/23/23 | Corresp. Internally re : confidentiality stipulation (.20). | 0.20 |
| Massey, J.A. | 06/23/23 | Review research relating to FTX defenses (.20), corresp. M. Kowiak re: same (.10). | 0.30 |
| Massey, J.A. | 06/23/23 | Partially attended meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, C. Ribeiro, and M. Hatch regarding preference analysis (0.70); correspondence re same (0.1). | 0.80 |
| Ribeiro, C. | 06/23/23 | Review M. Kowiak research on section 550 | 0.40 |
| Ribeiro, C. | 06/23/23 | Meeting with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), M. Iannella (M3), P. Lauser (M3), J. VanLare, A. Weaver, L. Barefoot, J. Massey (partial), and M. Hatch regarding preference analysis | 0.80 |
| Ribeiro, C. | 06/23/23 | Call with M. Kowiak re avoidance research and review protocol | 0.20 |
| Ribeiro, C. | 06/23/23 | Correspondence with J. Massey, M. Kowiak re review protocol | 0.30 |
| Schwartz, D.Z. | 06/23/23 | Correspond to K. Ross, J. VanLare, A. Weaver, L. Barefoot re FTX discovery request (0.6); revise response to FTX discovery request (0.4); | 1.00 |
| Wildner, A. | 06/23/23 | Call with L. Barefoot, J. Brady-Banzet, F. | 0.30 |

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|----------------|----------|--|-------|
| | | Snagg, J. Kelsoe, and N. Maisel regarding English law expert report for preference claim defenses. | |
| Barefoot, L.A. | 06/24/23 | Correspondence B. Beller (S&C), A. Weaver, J. Vanlare re FTX accession to protective order (0.2); correspondence K. Ross, D. Schwartz, A. Weaver, M. Leto (A&M) re claims data for FTX rogs (0.2). | 0.40 |
| Weaver, A. | 06/24/23 | Correspondence with L. Barefoot, J. VanLare and J. Massey regarding protective order and FTX litigation. | 0.20 |
| Weaver, A. | 06/24/23 | Correspondence with B. Beller (S&C) regarding protective order and FTX litigation. | 0.20 |
| Massey, J.A. | 06/24/23 | Review FTX markup of NDA (.2), corresp. A. Weaver, L. Barefoot re: same (.3) | 0.50 |
| Schwartz, D.Z. | 06/24/23 | Correspond to K. Ross re FTX discovery request (0.3) | 0.30 |
| Barefoot, L.A. | 06/25/23 | Correspondence M.Leto (A&M), K.Ross re information request on claims base for FTX production (0.2);correspondence J.Vanlare, M.LePow (Genesis) re tracing questions for GGCI wallets (0.1); correspondence M.Ianella (A&M), A.Weaver, J.VanLare re documents to be provided in response to interrogatory (0.3); correspondence D.Islim (Genesis), J.Vanlare re same (0.1). | 0.70 |
| VanLare, J. | 06/25/23 | Reviewed proposed production re FTX litigation (.4); reviewed correspondence from J. Massey re same (.2) | 0.60 |
| Weaver, A. | 06/25/23 | Correspondence with J. Massey, L. Barefoot, J. VanLare regarding FTX discovery requests and next steps. | 0.90 |
| Kowiak, M.J. | 06/25/23 | Work on drafting review protocol related to bankruptcy discovery. | 1.50 |
| Massey, J.A. | 06/25/23 | Compile wallet addresses (.4); correspond with J. VanLare, L. Barefoot, A. Weaver re: same (.4). | 0.80 |

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|------------------|----------|---|-------|
| Barefoot, L.A. | 06/26/23 | Review revised engagement letter for English KC (0.2); corresp. J.Brady, N.Maisel re same (0.2); corresp. D.Islim (Genesis), J.Vanlare, J.Massey re wallet addresses (0.1); corresp. B.Beller (S&C), J.Massey re same (0.1); corresp. M.Leto (A&M), D.Schwartz re information for S&C second set of rogs re claims (0.3); review wallets list production for S&C (0.2); corresp. N.Maisel re English customer property discovery requests (0.2); review same (0.3); review J.Ray report re commingling (0.3); corresp. J.Brady re same (0.2). | 1.70 |
| Barefoot, L.A. | 06/26/23 | Correspondence K.Kamlani (M3), J.Vanlare re counterparties credit line. | 0.10 |
| Brady-Banzet, J. | 06/26/23 | Initial review of update on counterparties assets and emails with internal team on English law issues arising from the same | 0.50 |
| Brady-Banzet, J. | 06/26/23 | Further review of issues for English law expert evidence | 0.10 |
| VanLare, J. | 06/26/23 | Reviewed correspondence from J. Massey re counterparties litigation (.1) | 0.10 |
| VanLare, J. | 06/26/23 | Reviewed correspondence from J. Massey re counterparties litigation (.2) | 0.20 |
| Weaver, A. | 06/26/23 | Correspondence with J VanLare, L Barefoot, J Massey, C Ribeiro regarding counterparties discovery requests and next steps. | 0.80 |
| Weaver, A. | 06/26/23 | Review of document review protocol for counterparties discovery and related correspondence. | 0.30 |
| Kowiak, M.J. | 06/26/23 | Prepare email to J. Massey regarding revisions to document review protocol | 0.10 |
| Kowiak, M.J. | 06/26/23 | Revise document review protocol in light of C. Ribeiro, J. Massey feedback | 0.80 |
| Maisel, N. | 06/26/23 | Research regarding English law treatment of commingled assets in forming constructive | 0.70 |

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| | | trusts. | |
| Maisel, N. | 06/26/23 | Revise engagement letter for English law expert per L. Barefoot and circulate to J. Kelsoe and J. Brady. | 1.00 |
| Maisel, N. | 06/26/23 | Draft second set of discovery requests related to counterparties claim for exchange withdrawals. | 1.00 |
| Maisel, N. | 06/26/23 | Edit second request for production of documents per comments from J. Brady. | 1.50 |
| Massey, J.A. | 06/26/23 | Further correspondence J. VanLare regarding wallet addresses (.30). | 0.30 |
| Massey, J.A. | 06/26/23 | Revisions to RFPs (.6), correspondence N. Maisel regarding same (.1). | 0.70 |
| Massey, J.A. | 06/26/23 | Correspondence C. Ribeiro re: doc review protocol (.10). | 0.10 |
| Massey, J.A. | 06/26/23 | Correspondence C. Ribeiro re: transaction reconciliation (.10). | 0.10 |
| Massey, J.A. | 06/26/23 | Further revision to wallet info document (.10). | 0.10 |
| Massey, J.A. | 06/26/23 | Correspondence S&C team regarding information requests (.20). | 0.20 |
| Massey, J.A. | 06/26/23 | Revisions to document review protocol (1.3), correspondence M. Kowiak regarding same (.2). | 1.50 |
| Ribeiro, C. | 06/26/23 | Correspond with m. Kowiak re doc review protocol | 0.10 |
| Ribeiro, C. | 06/26/23 | Review doc review protocol | 1.30 |
| Barefoot, L.A. | 06/27/23 | Correspondence J.Brady, N.Maisel re additional discovery requests and materials to share with KC re customer property dispute (0.3); correspondence A.VanVoorhees (Genesis), K.Kamlani (M3) re preference data (0.1); correspondence P.Kinealy (AM), J.Vanlare, J.Massey, D.Schwartz re claims data for S&C discovery requests (0.2); correspondence B.Lenox, Cornerstone and | 0.90 |

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|------------------|----------|--|-------|
| | | NERA re potential experts (0.3). | |
| Brady-Banzet, J. | 06/27/23 | Email English law expert on next steps | 0.30 |
| Brady-Banzet, J. | 06/27/23 | Comments on engagement letter for English law expert | 0.10 |
| Brady-Banzet, J. | 06/27/23 | Further review of interim report of counterparties on commingling of fiat currency and further consideration of issues for English law expert evidence | 1.00 |
| VanLare, J. | 06/27/23 | Call with J. Massey, D. Schwartz, K. Ross re counterparties document discovery (.4) | 0.40 |
| Weaver, A. | 06/27/23 | Review of document review protocol for counterparties discovery and related correspondence. | 0.60 |
| Weaver, A. | 06/27/23 | Correspondence with J VanLare, L Barefoot, J Massey, C Ribeiro regarding counterparties discovery requests and next steps. | 0.60 |
| Weaver, A. | 06/27/23 | Correspondence with J Levy regarding document review for counterparties discovery. | 0.20 |
| Kelsoe, J. | 06/27/23 | Conduct case law and academic research | 1.00 |
| Kelsoe, J. | 06/27/23 | Finalise expert engagement letter and circulate the same with proposed expert. | 0.20 |
| Kowiak, M.J. | 06/27/23 | Call with J. Massey, C. Ribeiro regarding work on ordinary course defense | 0.50 |
| Kowiak, M.J. | 06/27/23 | Revise draft document review protocol | 0.40 |
| Lenox, B. | 06/27/23 | Review caselaw re: challenges to scope of plan exculpation provisions. | 1.60 |
| Lenox, B. | 06/27/23 | Corr to L. Barefoot re: potential expert engagements. | 0.60 |
| Lenox, B. | 06/27/23 | Meet with N. Maisel regarding preference defenses. | 0.20 |
| Maisel, N. | 06/27/23 | Meet with B. Lenox regarding preference defenses | 0.20 |
| Maisel, N. | 06/27/23 | Correspondence with J. Kelsoe and J. Brady regarding documentary support necessary for | 0.70 |

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| | | defenses to counterparties.com preference claims. | |
| Massey, J.A. | 06/27/23 | Review preference defenses and propose revisions to coding palette (.8). | 0.80 |
| Massey, J.A. | 06/27/23 | Corresp. A. Weaver, C. Ribeiro, M. Kowiak re: ordinary course defenses (.6). | 0.60 |
| Massey, J.A. | 06/27/23 | Corresp. S. Levander re: document request precedents (.2), search for same (.3). | 0.50 |
| Massey, J.A. | 06/27/23 | Corresp. C. Ribeiro re: document review protocol revisions (.2). | 0.20 |
| Massey, J.A. | 06/27/23 | Further corresp. S&C re: information exchange (.2). | 0.20 |
| Massey, J.A. | 06/27/23 | Corresp. A. Weaver re: revisions to document review protocol (.8). | 0.80 |
| Massey, J.A. | 06/27/23 | Call with C. Ribeiro and M. Kowiak re second doc production (0.5). | 0.50 |
| Ribeiro, C. | 06/27/23 | Call with J. Massey, M. Kowiak re second doc request | 0.50 |
| Barefoot, L.A. | 06/28/23 | Call with J. Vanlare, D. Schwartz, J. Massey re counterparties interrogatory letter. | 0.50 |
| Barefoot, L.A. | 06/28/23 | Correspondence A.Parra Criste (W&C), D.Schwartz, M.Meises (W&C) re claims objections procedures order (0.3); correspondence A.Goldberg (Latham), D.Schwartz re same (0.2); review proposed Gemini stipulated confi order (0.2); review/revise proposed Gemini declaration (0.5); correspondence D.Schwartz, T. Helfrick (HHR), J.Margolin (HHR) re same (0.2); review supplemental creditor information request from HHR re gemini earn claimants (0.2); correspondence D.Schwartz, D.Fike, P.Wirtz (A&M) re same (0.2); review/analyze issues list for draft first omnibus objection from D.Fike (0.6) | 2.40 |
| Barefoot, L.A. | 06/28/23 | Correspondence A.Weaver, B.Lenox, | 1.60 |

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| | | potential expert re potential engagement for counterparties disputes (0.2); Correspondence K.Kamlani (M3), B.Beller (S&C), J.massey, J.Vanlare re meet and confer (0.3); review/revise interrogatory response (0.4); corresp. J.Vanlare, J.Massey, A.Weaver re same (0.2); Correspondence J.Brady, N.Maisel re supplemental discovery requests re customer assets for counterparties.com (0.2); corresp. P.Kinealy (A&M), D.Fike re information for responses to S&C rogs (0.2); corresp. N.Maisel re timing for doc requests on customer property issue (0.1). | |
| Barefoot, L.A. | 06/28/23 | Review correspondence from former director, M.Bergman (Genesis) re insurance submissions (0.1). | 0.10 |
| VanLare, J. | 06/28/23 | Call with L. Barefoot, D. Schwartz, J. Massey re counterparties interrogatory letter (.5) | 0.50 |
| VanLare, J. | 06/28/23 | Reviewed correspondence from L. Barefoot re counterparties (.2) | 0.20 |
| VanLare, J. | 06/28/23 | Meeting with A. Weaver, J. Massey, S. Levander, C. Ribeiro, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3) re preference defense analysis (1.1) | 1.10 |
| VanLare, J. | 06/28/23 | Call with K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), A. Weaver, J. Massey (partial) and M. Hatch re: preference transactions (partial) (.5) | 0.50 |
| Weaver, A. | 06/28/23 | Meeting with J. Vanlare, A. Weaver, J. Massey, S. Levander, C. Ribeiro, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow | 1.10 |

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|------------|----------|--|-------|
| | | (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Iannella (M3), P. Lauser (M3) re preference defense analysis. | |
| Weaver, A. | 06/28/23 | Call with K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare (partial), A. Weaver, J. Massey (partial) and M. Hatch re: preference transactions. | 1.00 |
| Weaver, A. | 06/28/23 | Call w/ S. Levander, J. Massey, J. Levy, J. Vaughan Vines re: document review. | 0.50 |
| Weaver, A. | 06/28/23 | Correspondence with S. Levander, J. Massey, J. Levy, J. Vaughan Vines re: document review. | 0.40 |
| Weaver, A. | 06/28/23 | Review of document review protocol. | 0.20 |
| Fike, D. | 06/28/23 | Corresp. with A&M re counterparties letter interrogatory figures | 0.20 |
| Fike, D. | 06/28/23 | Call with D. Schwartz re counterparties letter interrogatory response (.2) and correspondence re the same (.1) | 0.30 |
| Fike, D. | 06/28/23 | Call with L. Barefoot, J. Vanlare, D. Schwartz, J. Massey re counterparties interrogatory letter | 0.50 |
| Fike, D. | 06/28/23 | Draft counterparties letter interrogatory responses | 1.00 |
| Hatch, M. | 06/28/23 | Call with K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare (partial), A. Weaver and J. Massey (partial) re: preference transactions (1.0) | 1.00 |
| Kelsoe, J. | 06/28/23 | Conduct further case law research in | 1.90 |

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|----------------|----------|---|-------|
| | | connection with English law trust issues and counterparties. | |
| Kelsoe, J. | 06/28/23 | Further research relating to English law trust issues and counterparties. Communicate the same to J. Brady-Banzet for consideration. | 1.40 |
| Kelsoe, J. | 06/28/23 | Review of counterparties's Second Interim Report as part of ongoing research regarding English law trust issues and counterparties. | 0.70 |
| Kowiak, M.J. | 06/28/23 | Prepare email (including attachment) to C. Ribeiro regarding draft of request for production of documents | 0.10 |
| Kowiak, M.J. | 06/28/23 | Review legal research from C. Ribeiro | 0.10 |
| Kowiak, M.J. | 06/28/23 | Conduct legal research related to defense against avoidance claims | 1.60 |
| Kowiak, M.J. | 06/28/23 | Work on drafting request for production | 1.70 |
| Kowiak, M.J. | 06/28/23 | Make further revisions to document review protocol based on J. Massey request | 0.50 |
| Kowiak, M.J. | 06/28/23 | Prepare email (including attachment) to J. Massey regarding document review protocol updates | 0.10 |
| Kowiak, M.J. | 06/28/23 | Call with C. Ribeiro regarding request for production, legal research on avoidance defense | 0.40 |
| Kowiak, M.J. | 06/28/23 | Implement C. Ribeiro feedback to draft request for production | 0.10 |
| Kowiak, M.J. | 06/28/23 | Prepare email (including attachments) to J. Massey regarding request for production | 0.20 |
| Levander, S.L. | 06/28/23 | Call w/ A. Weaver, J. Massey, J. Levy, J. Vaughan Vines re: document review | 0.50 |
| Levander, S.L. | 06/28/23 | Meeting with J. Vanlare, A. Weaver, J. Massey, C. Ribeiro, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamalani (M3), M. Ianella (M3), P. Lauser (M3) re | 1.10 |

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CLIENT: Genesis Global Holdco, LLC
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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | preference defense analysis | |
| Levander, S.L. | 06/28/23 | Call with A. Weaver, J. Massey, J. Levy, J. Vaughan Vines re: document review (.5). | 0.50 |
| Maisel, N. | 06/28/23 | Revise second set of document requests to counterparties. | 1.00 |
| Massey, J.A. | 06/28/23 | Correspondence J. Levy re: document review protocol (.1). | 0.10 |
| Massey, J.A. | 06/28/23 | Correspondence C. Ribeiro re: terms of service (.1). | 0.10 |
| Massey, J.A. | 06/28/23 | Correspondence K. Kamalani, W. Foster re: meet and confer (.1), J. VanLare re: same (.1), S&C team re: same (.1). | 0.30 |
| Massey, J.A. | 06/28/23 | Correspondence M. Hatch re: M3 analysis (.1). | 0.10 |
| Massey, J.A. | 06/28/23 | Correspondence M. Kowiak re: document review protocol (.2). | 0.20 |
| Massey, J.A. | 06/28/23 | Call with L. Barefoot, J. Vanlare and D. Schwartz re counterparties interrogatory letter (.5). | 0.50 |
| Massey, J.A. | 06/28/23 | Call with A. Weaver, S. Levander, J. Levy, J. Vaughan Vines re: document review (.5). | 0.50 |
| Massey, J.A. | 06/28/23 | Call with K. Kamalani (M3), M. Iannella (M3), D. O'Connell (M3), W. Foster (M3), P. Lauser (M3), A. Sullivan (Genesis), A. van Vorhees (Genesis), M. Lepow (Genesis), R. McMahon (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare (partial), A. Weaver and M. Hatch re: preference transactions (1.0). | 1.00 |
| Massey, J.A. | 06/28/23 | Meeting with J. Vanlare, A. Weaver, S. Levander, C. Ribeiro, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamalani (M3), M. Iannella (M3), P. Lauser (M3) re preference defense analysis (1.1). | 1.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|---|-------|
| Ribeiro, C. | 06/28/23 | Correspond with M. Kowiak, J. Massey re same; review draft request for production re solvency (0.3) | 0.30 |
| Ribeiro, C. | 06/28/23 | Meeting with J. Vanlare, A. Weaver, J. Massey, S. Levander, S. Lynch (Genesis), A. Sullivan (Genesis), M. Lepow (Genesis), A. van Vorhees (Genesis), D. O'Connell (M3), W. Foster (M3), K. Kamlani (M3), M. Ianella (M3), P. Lauser (M3) re preference defense analysis | 1.10 |
| Ribeiro, C. | 06/28/23 | Call with M. Kowiak re request for production, legal research on avoidance defense | 0.40 |
| Schwartz, D.Z. | 06/28/23 | Correspond to L. Barefoot, J. Massey, D. Fike, K. Ross, J. VanLare re counterparties discovery requests (1); Call with L. Barefoot, J. Vanlare, J. Massey re counterparties interrogatory letter (0.5); Call with D. Fike re counterparties letter interrogatory response (.2); revise letter to counterparties re discovery (0.3). | 2.00 |
| Levy, J.R. | 06/28/23 | Call with A. Weaver, S. Levander, J. Massey, J. Vaughan Vines re: discovery scoping | 0.50 |
| Levy, J.R. | 06/28/23 | Prepare scoping, documents, and tagging for upcoming review | 1.20 |
| Vaughan Vines, J.A. | 06/28/23 | Call with A. Weaver, S. Levander, J. Massey, and J. Levy regarding document review. | 0.50 |
| Barefoot, L.A. | 06/29/23 | Call with J. VanLare and D. Fike re counterparties interrogatory responses. | 0.20 |
| Barefoot, L.A. | 06/29/23 | Call with D. Schwartz and D. Fike re counterparties interrogatory responses. | 0.10 |
| Barefoot, L.A. | 06/29/23 | Call with A. Weaver, B. Lenox, and potential expert re: potential engagement. | 0.50 |
| Barefoot, L.A. | 06/29/23 | Call with D. Schwartz, K. Ross and D. Fike re counterparties claims strategy. | 0.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| Barefoot, L.A. | 06/29/23 | Analyze CVs for potential experts (0.6); corresp. A.Weaver re same (0.1); corresp. B.Lenox, potential expert re background materials for claims (0.1); corresp. J.Brady, N.Maisel, J.Kelso re supplemental discovery requests on customer property question (0.2); corresp. A.Weaver, J.Vanlare, N.Maisel re same (0.1); corresp. J.Vanlare, A.Weaver re potential safe harbor expert CV (0.2); corresp. D.Fike, J.Vanlare re interrogatory responses (0.3); review revisions to same (0.3); further revisions to same (0.4); review CV for additional crypto industry expert (0.3); corresp. To same potential expert (0.2); corresp. A.Weaver, J.Vanlare re same (0.1); corresp. P.Kinealy (AM), P.Wirtz (AM), D.Schwartz, D.Fike re process for exhibits to omnibus objections (0.2); corresp. A.Weaver, J.Vanlare re prep for S&C meet and confer and potential bifurcation of litigation (0.2). | 3.40 |
| Brady-Banzet, J. | 06/29/23 | Review revised document requests | 0.10 |
| Brady-Banzet, J. | 06/29/23 | Review and comments on discovery requests to counterparties | 0.50 |
| Brady-Banzet, J. | 06/29/23 | Call with and J Kelsoe on trusts issues in counterparties funds | 0.30 |
| VanLare, J. | 06/29/23 | Reviewed document requests (1); reviewed letter response (.4); prepared for meet and confer (.4) | 1.80 |
| VanLare, J. | 06/29/23 | Call with J. VanLare and D. Fike re counterparties interrogatory responses (.2) | 0.20 |
| VanLare, J. | 06/29/23 | Call with H. Kim re counterparties claims (.1) | 0.10 |
| Weaver, A. | 06/29/23 | Correspondence regarding discovery in counterparties litigation. | 1.10 |
| Weaver, A. | 06/29/23 | Correspondence with J Massey, S Levander and J Vaughan Vine regarding document review for counterparties litigation. | 0.50 |
| Weaver, A. | 06/29/23 | Correspondence with L Barefoot and J | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | VanLare regarding meet and confers. | |
| Weaver, A. | 06/29/23 | Call with L. Barefoot, B. Lenox, and potential expert re: potential engagement. | 0.50 |
| Fike, D. | 06/29/23 | Call with J. VanLare re counterparties interrogatory responses | 0.20 |
| Fike, D. | 06/29/23 | Call with D. Schwartz re counterparties interrogatory responses | 0.10 |
| Fike, D. | 06/29/23 | Call with L. Barefoot and D. Schwartz re counterparties letter interrogatory responses | 0.10 |
| Fike, D. | 06/29/23 | Corresp. with D. Schwartz re counterparties interrogatory responses | 0.40 |
| Kelsoe, J. | 06/29/23 | Call with J. Brady-Banzet and on trusts issues in counterparties funds. | 0.40 |
| Kelsoe, J. | 06/29/23 | Conduct further case law and commentary research in connection with English law trust issues and counterparties. | 2.80 |
| Kelsoe, J. | 06/29/23 | Review and suggest revisions to Genesis' document request from counterparties. | 0.20 |
| Kowiak, M.J. | 06/29/23 | Prepare emails (including attachments) to J. Massey regarding revisions to draft request for production | 0.20 |
| Kowiak, M.J. | 06/29/23 | Implement J. Massey feedback on request for production draft | 0.30 |
| Lenox, B. | 06/29/23 | Review caselaw re safe harbor defenses to preference actions. | 0.50 |
| Lenox, B. | 06/29/23 | Review materials in advance of call with potential expert. | 0.20 |
| Lenox, B. | 06/29/23 | Call with L. Barefoot, A. Weaver, and potential expert re: potential engagement. | 0.50 |
| Lenox, B. | 06/29/23 | Corr to L. Barefoot re: valuation experts. | 0.20 |
| Maisel, N. | 06/29/23 | Review counterparties responses and objections to discovery requests. | 0.50 |
| Maisel, N. | 06/29/23 | Legal research regarding financial participants preference defenses. | 3.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Massey, J.A. | 06/29/23 | Call with M. Lepow re: wallets and Fireblocks (.3). | 0.30 |
| Massey, J.A. | 06/29/23 | Correspondence M. Kowiak re: counterparties production requests (.3). | 0.30 |
| Massey, J.A. | 06/29/23 | Correspondence J. Vaughan re: reviewer training (.1), A. Weaver re: same (.3). | 0.40 |
| Massey, J.A. | 06/29/23 | Correspondence C. Ribeiro re: Genesis invoices to counterparties (.1). | 0.10 |
| Massey, J.A. | 06/29/23 | Correspondence M. Lepow re: S&C wallet requests (.1). | 0.10 |
| Massey, J.A. | 06/29/23 | Correspondence M. Kowiak re: RFPs (.1). | 0.10 |
| Massey, J.A. | 06/29/23 | Correspondence J. VanLare, L. Barefoot, A. Weaver re: wallets question (.6), B. Beller (S&C) re: same (.2). | 0.80 |
| Massey, J.A. | 06/29/23 | Correspondence A. Weaver re: document review (.7). | 0.70 |
| Massey, J.A. | 06/29/23 | Revisions to draft RFPs (.3). | 0.30 |
| Massey, J.A. | 06/29/23 | Draft proposes search terms for counterparties documents (.5). | 0.50 |
| Massey, J.A. | 06/29/23 | Correspondence J. Levy, J. Vaughan re: document review (.4). | 0.40 |
| Massey, J.A. | 06/29/23 | Call with C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review (0.5). | 0.50 |
| Ribeiro, C. | 06/29/23 | Revise request for production (0.8); correspond with J. Massey, M. Kowiak, S. Levander, A. Weaver re same (0.1) | 0.90 |
| Ribeiro, C. | 06/29/23 | Call with J. Massey, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|---|-------|
| Ribeiro, C. | 06/29/23 | Review doc review protocol | 0.10 |
| Schwartz, D.Z. | 06/29/23 | Call with D. Fike re counterparties interrogatory responses (0.2); Call with L. Barefoot, D. Fike re counterparties interrogatory responses (0.1); Call with L. Barefoot, K. Ross and D. Fike re counterparties claims strategy (0.3); research potential expert re estimation (0.3); revise letter to counterparties counsel re discovery (0.3). | 1.20 |
| Christian, D.M. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review. | 0.50 |
| Orteza, A. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, J. Cavanagh, H. Son, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review (0.5) | 0.50 |
| Orteza, A. | 06/29/23 | Review protocol for bankruptcy document review | 0.50 |
| Vaughan Vines, J.A. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira regarding counterparties preference document review. | 0.50 |
| Barreto, B. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review (0.5) | 0.50 |
| Ferreira, D. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|---|-------|
| | | Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley re counterparties preference document review (0.5) | |
| Guiha, A. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review | 0.50 |
| Hurley, R. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, D. Ferreira re counterparties preference document review (0.5) | 0.50 |
| Santos-Tricoche, R. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Hurley, D. Ferreira re counterparties preference document review | 0.50 |
| Cavanagh, J. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review. | 0.50 |
| Gayle, K. | 06/29/23 | Call with J. Massey, C. Ribeiro, J. Vaughan Vines, A. Orteza, J. Cavanagh, H. Hong, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review. | 0.50 |
| Hong, H.S. | 06/29/23 | Call with J. Massey, C. Ribeiro, K. Gayle, J. Vaughan Vines, A. Orteza, J. Cavanagh, A. Guiha, B. Wang, D. Christian, B. Barreto, R. Santos-Tricoche, R. Hurley, D. Ferreira re counterparties preference document review. | 0.50 |
| Barefoot, L.A. | 06/30/23 | Call with B. Lenox and N. Maisel regarding legal research for preference claims defenses. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Barefoot, L.A. | 06/30/23 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver (partial), J. Massey, and M. Hatch regarding estimation of preference claims. | 1.00 |
| Barefoot, L.A. | 06/30/23 | Meet & Confer with AlixPartners team, M3 team, B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver, J. Massey, and M. Hatch regarding transaction data. | 0.80 |
| Barefoot, L.A. | 06/30/23 | Corresp. with D. Fike, J. Vanlare re hearing agenda and further revised order on estimation (0.2); finalize agenda for filing (0.1). | 0.30 |
| Barefoot, L.A. | 06/30/23 | Review proposed expert CVs for ordinary course (0.5); corresp. with B. Lenox, A. Weaver, potential experts re setting up calls on same (0.2); corresp. with N. Maisel, B. Lenox re third set of requests re safe harbor analysis (0.2). | 0.90 |
| VanLare, J. | 06/30/23 | Meet and confer with S&C team, A. Weaver (partial), L. Barefoot, J. Massey (1.2); meet and confer with S&C team, Alix Partners team, M3 team, A. Weaver, L. Barefoot, J. Massey (.9) | 2.10 |
| VanLare, J. | 06/30/23 | Call with company and M3 team re preference analysis (.6) | 0.60 |
| Weaver, A. | 06/30/23 | Correspondence with L. Barefoot, B. Lenox regarding potential experts, including reviews of CVs. | 0.80 |
| Weaver, A. | 06/30/23 | Partial meet and confer with counsel for counterparties, including A Dietderich (S&C), B Beller (S&C), L. Barefoot, J. VanLare, J. Massey and M. Hatch. | 0.80 |
| Weaver, A. | 06/30/23 | Meet and confer with counsel and advisors for counterparties, including B Beller (S&C), A Vanderkamp (AP), B Mackay (AP), 3M team, L. Barefoot, J. VanLare, J. Massey and M. Hatch. | 0.80 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Weaver, A. | 06/30/23 | Correspondence with J. Levy and J. Massey regarding productions in counterparties litigation. | 0.80 |
| Hatch, M. | 06/30/23 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver (partial), L. Barefoot (partial) and J. Massey regarding estimation of preference claims | 1.20 |
| Hatch, M. | 06/30/23 | Meet & Confer with AlixPartners team, M3 team, B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver, L. Barefoot and J. Massey regarding transaction data | 0.80 |
| Hatch, M. | 06/30/23 | Call with K. Kamalani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), M. Iannella (M3), J. VanLare (partial), and J. Massey regarding transaction data | 0.70 |
| Kelsoe, J. | 06/30/23 | Conduct further case law and related research in connection with English law trust issues and counterparties. | 1.70 |
| Kelsoe, J. | 06/30/23 | Further research relating to English law trust issues and counterparties (1.7). Communicate the same to J. Brady-Banzet for consideration (.1). | 1.80 |
| Kowiak, M.J. | 06/30/23 | Conduct legal research related to defense in bankruptcy litigation | 5.30 |
| Kowiak, M.J. | 06/30/23 | Convert legal research regarding bankruptcy litigation defense into outline summary | 2.40 |
| Lenox, B. | 06/30/23 | Review third RFPs to counterparties debtors (.1); Call with L. Barefoot and N. Maisel regarding legal research for preference claims defenses (.5). | 0.60 |
| Lenox, B. | 06/30/23 | Corr to potential expert re: potential retention. | 0.10 |
| Maisel, N. | 06/30/23 | Draft third set of document requests and send to B. Lenox (2.9); Call with L. Barefoot and B. Lenox regarding legal research for preference claims defenses (.5) | 3.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------|----------|--|-------|
| Maisel, N. | 06/30/23 | Legal research regarding defenses to preference claims. | 2.00 |
| Massey, J.A. | 06/30/23 | Correspondence J. Vaughan Vines re: document review, tagging protocol, and confidentiality issues (1.2); correspondence A. Weaver re: same (.3). | 1.50 |
| Massey, J.A. | 06/30/23 | Analyze FTX document requests (.3). | 0.30 |
| Massey, J.A. | 06/30/23 | Correspondence J. Levy re: document review universe (.1). | 0.10 |
| Massey, J.A. | 06/30/23 | Correspondence M3 team re: documents received from Genesis (.2). | 0.20 |
| Massey, J.A. | 06/30/23 | Correspondence J. VanLare re: follow-up questions from S&C regarding Fireblocks (.3). | 0.30 |
| Massey, J.A. | 06/30/23 | Further correspondence J. Vaughan Vines, J. Levy, A. Weaver re: tagging and review protocol (.4), second level review (.2). | 0.60 |
| Massey, J.A. | 06/30/23 | Meet & Confer with A. Dieterich (S&C), B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver (partial), L. Barefoot (partial) and M. Hatch regarding estimation of preference claims (1.2). | 1.20 |
| Massey, J.A. | 06/30/23 | Meet & Confer with AlixPartners team, M3 team, B. Beller (S&C), S. Liu (S&C), J. VanLare, A. Weaver, L. Barefoot and M. Hatch regarding transaction data (0.8). | 0.80 |
| Massey, J.A. | 06/30/23 | Call with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), M. Iannella (M3), J. VanLare and M. Hatch regarding transaction data (0.7). | 0.70 |
| Massey, J.A. | 06/30/23 | Call with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), P. Lauser (M3), M. Iannella (M3), J. VanLare (partial), and M. Hatch regarding transaction data. | 0.70 |
| Christian, D.M. | 06/30/23 | First level review of documents for counterparties preference. | 7.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------------|----------|--|--------|
| Christian, D.M. | 06/30/23 | Review protocol for counterparties preference review. | 1.00 |
| Levy, J.R. | 06/30/23 | Coordinate scoping and review workflows | 2.20 |
| Orteza, A. | 06/30/23 | Review protocol for bankruptcy review | 0.50 |
| Orteza, A. | 06/30/23 | Review documents for bankruptcy litigation | 0.50 |
| Vaughan Vines, J.A. | 06/30/23 | Create coding panel and assign batch sets for counterparties preference document review. | 1.50 |
| Vaughan Vines, J.A. | 06/30/23 | Create second-level batch sets for counterparties preference review. | 0.80 |
| Ferreira, D. | 06/30/23 | Reviewed documents for privilege and redactions | 8.70 |
| Ferreira, D. | 06/30/23 | Reviewed protocol for counterparties review | 1.50 |
| Hurley, R. | 06/30/23 | review selected documents for responsiveness and privilege issues | 7.50 |
| Santos-Tricoche, R. | 06/30/23 | Review of protocol and document review. | 3.00 |
| Cavanagh, J. | 06/30/23 | Electronic Document Review. | 7.50 |
| Gayle, K. | 06/30/23 | Electronic Document Review. | 7.00 |
| Hong, H.S. | 06/30/23 | Electronic Document Review. | 7.80 |
| | | MATTER TOTAL: | 587.90 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Lopez, D.C. | 1.10 | 1,930.00 | \$ 2,123.00 |
| O'Neal, S.A. | 1.30 | 1,820.00 | \$ 2,366.00 |
| VanLare, J. | 14.10 | 1,730.00 | \$ 24,393.00 |
| <u>Counsel</u> | | | |
| Christophorou, P. | 4.60 | 1,485.00 | \$ 6,831.00 |
| Hammer, B.M. | 0.90 | 1,280.00 | \$ 1,152.00 |
| <u>Associate</u> | | | |
| Bremer, S. | 1.00 | 845.00 | \$ 845.00 |
| Fike, D. | 0.10 | 845.00 | \$ 84.50 |
| Hatch, M. | 21.90 | 710.00 | \$ 15,549.00 |
| Kim, H.R. | 3.40 | 1,105.00 | \$ 3,757.00 |
| Miller, A.S. | 1.10 | 965.00 | \$ 1,061.50 |
| Minott, R. | 0.50 | 965.00 | \$ 482.50 |
| Mitchell, A.F. | 5.90 | 845.00 | \$ 4,985.50 |
| Ribeiro, C. | 9.90 | 1,045.00 | \$ 10,345.50 |
| Rohlfs, S.M. | 4.60 | 1,155.00 | \$ 5,313.00 |
| Weinberg, M. | 2.00 | 1,105.00 | \$ 2,210.00 |
| Witchger, K. | 8.30 | 1,105.00 | \$ 9,171.50 |
| <u>Paralegal</u> | | | |
| Piazza, N. | 0.60 | 780.00 | \$ 468.00 |
| Saran, S. | 0.30 | 430.00 | \$ 129.00 |
| Total: | 81.60 | | \$ 91,267.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|---|-------|
| Mitchell, A.F. | 06/02/23 | Review of setoff and netting claims. | 0.20 |
| Mitchell, A.F. | 06/05/23 | Review of proof of claim. | 0.20 |
| Mitchell, A.F. | 06/05/23 | Email to M. Leto re: proof of claim. | 0.10 |
| Witchger, K. | 06/05/23 | Review and revision to claims/recovery documents | 0.30 |
| Witchger, K. | 06/05/23 | Research re: recovery | 0.20 |
| VanLare, J. | 06/07/23 | Call with S. Bremer, H. Kim, A. Tsang (Genesis), D. Chia (Prolegis), C. Wee (Morgan Lewis) and J. Tang (Morgan Lewis) re Babel settlement. | 0.20 |
| Christophorou, P. | 06/07/23 | Call with B. Hammer, K. Witchger, & A. Mitchell regarding collateral claims (partial attendance). | 0.40 |
| Christophorou, P. | 06/07/23 | Review of emails regarding pledge agreement language. | 0.30 |
| Hammer, B.M. | 06/07/23 | Call with P. Christophorou (partial), K. Witchger, & A. Mitchell re: collateral claims. | 0.60 |
| Hammer, B.M. | 06/07/23 | Addressed questions re recovery estimates. | 0.30 |
| Bremer, S. | 06/07/23 | Review statements from Babel re restructuring. | 0.40 |
| Bremer, S. | 06/07/23 | Call with J. VanLare, H. Kim, A. Tsang (Genesis), D. Chia (Prolegis), C. Wee (Morgan Lewis) and J. Tang (Morgan Lewis) re Babel settlement. | 0.20 |
| Hatch, M. | 06/07/23 | Call C. Ribeiro re proof of claim | 0.10 |
| Kim, H.R. | 06/07/23 | Call with J. VanLare, S. Bremer, A. Tsang (Genesis), D. Chia (Prolegis), C. Wee (Morgan Lewis) and J. Tang (Morgan Lewis) re Babel settlement (.2); follow up re same (.1). | 0.30 |
| Mitchell, A.F. | 06/07/23 | Call with P. Christophorou (partial), B. Hammer, & K. Witchger re: collateral claims. | 0.60 |
| Ribeiro, C. | 06/07/23 | Call M. Hatch re proof of claim | 0.10 |
| Witchger, K. | 06/07/23 | Call with A. Mitchell re: collateral claims (.1) | 1.80 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|---|-------|
| Christophorou, P. | 06/09/23 | Review of analysis from A. Mitchell on collateral and default issues | 0.50 |
| Mitchell, A.F. | 06/09/23 | Research re: collateral claims (1.2); email to K. Witchger re: collateral claims (.2). | 1.40 |
| Mitchell, A.F. | 06/09/23 | Email to K. Witchger re: filing for collateral claims. | 0.10 |
| Christophorou, P. | 06/10/23 | Emails regarding Gemini issues list. | 0.80 |
| Mitchell, A.F. | 06/10/23 | Emails to H. Kim & S. O'Neal re: collateral claims. | 0.10 |
| VanLare, J. | 06/11/23 | Call with H. Kim, S. Bremer, A. Tsang (Genesis), A. Chan Chee Yin (A&G), D. Chia (Prolegis), J. Tang (Prolegis), M. Leto (A&M), F. Innes (Latham), M. Leto (A&M) T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); re Babel settlement | 0.20 |
| Bremer, S. | 06/11/23 | Review Moonalpha proof of claim. | 0.20 |
| Bremer, S. | 06/11/23 | Call with J. VanLare, H. Kim, A. Tsang (Genesis), A. Chan Chee Yin (A&G), D. Chia (Prolegis), D. Guan, E. Keat, F. Innes (Latham), T. Gilbert, H. Lam, J. Tse, K. Cheng, L. Zhao, M. Ho, M. Leto (A&M) T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); P. Cheng, J. Tang (Morgan Lewis) re Babel settlement. | 0.20 |
| Kim, H.R. | 06/11/23 | Call with J. VanLare, S. Bremer, A. Tsang (Genesis), A. Chan Chee Yin (A&G), D. Chia (Prolegis), J. Tang (Prolegis), M. Leto (A&M), F. Innes (Latham), M. Leto (A&M) T. Odusaynya (Houlihan) ; G. Preiser (Houlihan); re Babel settlement (0.2); correspondence re the same (0.1) | 0.30 |
| Kim, H.R. | 06/11/23 | Reviewing considerations for claim settlement | 0.70 |
| Christophorou, P. | 06/12/23 | Research regarding recognized market exception. | 0.50 |
| Mitchell, A.F. | 06/12/23 | Email to A. Sullivan re: collateral documentation. | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

| NAME | DATE | DESCRIPTION | HOURS |
|-------------------|----------|---|-------|
| Witchger, K. | 06/12/23 | Call with P. Christophorou, & A. Mitchell re: collateral claims. | 1.20 |
| Witchger, K. | 06/12/23 | Research re: claims arguments | 2.40 |
| Christophorou, P. | 06/13/23 | Research review of recognized market exception and no foreclosure. | 1.00 |
| Christophorou, P. | 06/13/23 | Call with B. Brown regarding ATS status of OTCQX. | 0.30 |
| Mitchell, A.F. | 06/13/23 | Email to P. Christophorou, K. Witchger, B. Brown, J. Burns re: collateral claims (.2); Call with J. Burns, K. Witchger re: collateral claims. (.5); Email to K. Witchger re: collateral claims analysis (.4); Research on collateral claims (.6). | 1.70 |
| Witchger, K. | 06/13/23 | Call with J. Burns & A. Mitchell re: collateral claims. | 0.50 |
| Witchger, K. | 06/13/23 | Research re: collateral claims. | 1.20 |
| O'Neal, S.A. | 06/14/23 | Meeting with P. Abelson (W&C), C. West (W&C), K. Witchger, P. Christophorou related to the analysis of claims. | 0.80 |
| Christophorou, P. | 06/14/23 | Meeting with S. O'Neal, K. Witchger, A. Mitchell, Michele Meises (W&C), Colin West (W&C), Phil Abelson (W&C), Amanda Para Criste (W&C) and S. Kaul (W&C, partial) related to the analysis of claims. | 0.80 |
| Hatch, M. | 06/14/23 | Drafted counterparty POC | 0.60 |
| Hatch, M. | 06/14/23 | Drafted FTX POC | 1.60 |
| Mitchell, A.F. | 06/14/23 | Meeting with S. O'Neal, P. Christophorou, K. Witchger, Michele Meises (W&C), Colin West (W&C), Phil Abelson (W&C), Amanda Para Criste (W&C) and S. Kaul (W&C, partial) related to the analysis of claims. | 0.80 |
| Mitchell, A.F. | 06/14/23 | Research re: collateral claims. | 0.60 |
| Witchger, K. | 06/14/23 | Meeting with S. O'Neal, P. Christophorou, A. Mitchell, Michele Meises (W&C), Colin West (W&C), Phil Abelson (W&C), Amanda Para | 0.70 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | Criste (W&C) and S. Kaul (W&C, partial) related to the analysis of claims. (partial) | |
| Hatch, M. | 06/15/23 | Drafting FTX Proof of Claim | 3.60 |
| Rohlf, S.M. | 06/15/23 | Draft presentation re sale of GBTC note. | 2.00 |
| Hatch, M. | 06/16/23 | Drafted counterparties proof of claim | 2.00 |
| Ribeiro, C. | 06/16/23 | Review counterparties proof of claim | 1.30 |
| Fike, D. | 06/20/23 | Call with D. Schwartz re coordination of OCP applications | 0.10 |
| Hatch, M. | 06/20/23 | Drafted counterparties POC | 0.40 |
| Hatch, M. | 06/20/23 | Call with C. Ribeiro re counterparties proof of claim | 0.20 |
| Kim, H.R. | 06/20/23 | Reviewing settlement proposal for claim | 0.60 |
| Ribeiro, C. | 06/20/23 | Call with M. Hatch re counterparties proof of claim | 0.20 |
| Ribeiro, C. | 06/20/23 | Revise draft of counterparties proof of claim | 1.00 |
| Lopez, D.C. | 06/21/23 | Call with M. Leto (A&M), L. Cherrone (A&M), J. VanLare, S. Rohlf, and A. Miller to discuss GBTC strategy. | 1.10 |
| VanLare, J. | 06/21/23 | Call with M. Leto (A&M), L. Cherrone (A&M), D. Lopez, S. Rohlf, and A. Miller to discuss GBTC strategy. | 1.10 |
| VanLare, J. | 06/21/23 | Meeting with C. Ribeiro, and M. Hatch regarding proof of claim (partial) (0.7) | 0.70 |
| VanLare, J. | 06/21/23 | Reviewed draft proof of claim (.2) | 0.20 |
| Hatch, M. | 06/21/23 | Meeting with J. VanLare (partial) and C. Ribeiro regarding proof of claim | 0.80 |
| Hatch, M. | 06/21/23 | Drafted FTX Proof of Claim | 1.10 |
| Miller, A.S. | 06/21/23 | Call with M. Leto (A&M), L. Cherrone (A&M), D. Lopez, J. VanLare, and S. Rohlf to discuss GBTC strategy. | 1.10 |
| Minott, R. | 06/21/23 | Review solicitation comments | 0.50 |
| Ribeiro, C. | 06/21/23 | Call with J. VanLare (partial) and M. Hatch re | 0.80 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

| NAME | DATE | DESCRIPTION | HOURS |
|-------------|----------|---|-------|
| | | FTX/Alameda proof of claim | |
| Ribeiro, C. | 06/21/23 | Revise draft of FTX/Alameda proof of claim (1.8); correspond with S. O'Neal, J. VanLare, M. Hatch, W. Foster (M3) re same (0.4); Call with W. Foster (M3) re claim (0.1); review m3 analysis (0.3) | 2.60 |
| Rohlf, S.M. | 06/21/23 | Call with M. Leto (A&M), L. Cherrone (A&M), D. Lopez, J. VanLare and A. Miller to discuss GBTC strategy. | 1.10 |
| Piazza, N. | 06/21/23 | Place order for lien searches. | 0.30 |
| Rohlf, S.M. | 06/22/23 | Emails re: resale windows. | 0.20 |
| VanLare, J. | 06/23/23 | Call with C. Ribeiro re Alameda proof of claim (0.1) | 0.10 |
| Kim, H.R. | 06/23/23 | Reviewing considerations for asset recovery from counterparty | 0.30 |
| Ribeiro, C. | 06/23/23 | Correspond with A. Tsang (Genesis), A. Pretto-Sakmann (Genesis) re Alameda POC | 0.30 |
| Ribeiro, C. | 06/23/23 | Call with J. VanLare re Alameda proof of claim | 0.10 |
| Ribeiro, C. | 06/23/23 | Revise Alameda proof of claim (0.5); correspond with P. Abelson (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), AHG re same (0.2) | 0.70 |
| Piazza, N. | 06/23/23 | Review lien search results. | 0.30 |
| Hatch, M. | 06/25/23 | Correspondence with C. Ribeiro, J. VanLare re POC. | 0.60 |
| VanLare, J. | 06/26/23 | Call with C. Ribeiro, M. Hatch (partial), A. Pretto-Sakmann (Genesis), A. van Vorhees (Genesis), S. Vayner (Genesis), A. Tsang (Genesis), M. Lepow (Genesis) re counterparties proof of claim (0.6) | 0.60 |
| Hatch, M. | 06/26/23 | Drafted counterparties Proof of Claim | 1.50 |
| Hatch, M. | 06/26/23 | Call with J. VanLare, C. Ribeiro, A. Pretto-Sakmann (Genesis), A. van Vorhees (Genesis), S. Vayner (Genesis), A. Tsang | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | (Genesis), M. Lepow (Genesis) re counterparties proof of claim (0.6) | |
| Kim, H.R. | 06/26/23 | Reviewing analysis re: claims | 1.00 |
| Ribeiro, C. | 06/26/23 | Prep for call with Genesis re counterparties proof of claim | 0.20 |
| Ribeiro, C. | 06/26/23 | Call with J. VanLare, M. Hatch (partial), A. Pretto-Sakmann (Genesis), A. van Vorhees (Genesis), S. Vayner (Genesis), A. Tsang (Genesis), M. Lepow (Genesis) re counterparties proof of claim | 0.60 |
| Hatch, M. | 06/27/23 | Drafted counterparties Proof of Claim | 0.60 |
| Kim, H.R. | 06/27/23 | Reviewing settlement updates for claim | 0.20 |
| O'Neal, S.A. | 06/28/23 | Call with Cleary and A&M team re GBTC disposition. | 0.50 |
| Hatch, M. | 06/28/23 | Meeting with S. Saran, A. Gallagher and J. Dyer-Kennedy regarding Proof of Claim task | 0.30 |
| Hatch, M. | 06/28/23 | Drafted counterparties proofs of claim | 0.70 |
| Rohlfs, S.M. | 06/28/23 | Revisions to presentation re: GBTC resales. | 1.00 |
| Saran, S. | 06/28/23 | Meeting with M. Hatch, A. Gallagher and J. Dyer-Kennedy regarding Proof of Claim task | 0.30 |
| VanLare, J. | 06/29/23 | Reviewed draft POCs (6) | 6.00 |
| VanLare, J. | 06/29/23 | Revised draft proofs of claim (.7) | 0.70 |
| Hatch, M. | 06/29/23 | Drafted counterparties proofs of claim | 1.40 |
| Hatch, M. | 06/29/23 | Drafted counterparties proofs of claim | 1.10 |
| Ribeiro, C. | 06/29/23 | Review counterparties schedules | 0.30 |
| Ribeiro, C. | 06/29/23 | Correspond. J. VanLare re POCs; revise GGC-counterparties and GGCI POCs | 1.20 |
| Rohlfs, S.M. | 06/29/23 | Revise 144 sales ppt deck and circulate. | 0.30 |
| VanLare, J. | 06/30/23 | Reviewed and revised proofs of claim against counterparties Debtors (1.9); call with M3 team re same (.2) | 2.10 |
| VanLare, J. | 06/30/23 | Call with C. Ribeiro regarding counterparties | 0.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | proof of claims | |
| VanLare, J. | 06/30/23 | Call with A. Van Voorhees (Genesis), A. Tsang (Genesis), C. Ribeiro (partial), A. Sullivan (Genesis) to file proofs of claim (1.5) | 1.50 |
| VanLare, J. | 06/30/23 | Call with C. Ribeiro, M. Hatch, and M. Weinberg (partial) re POCs (partial attendance) | 0.20 |
| VanLare, J. | 06/30/23 | Reviewed notice of disclosure statement adjournment (.2); reviewed recovery model (.1) | 0.30 |
| Hatch, M. | 06/30/23 | Prepared shell proofs of claim for filing | 0.70 |
| Hatch, M. | 06/30/23 | Prepped counterparties proofs of claim for filing | 3.60 |
| Hatch, M. | 06/30/23 | Call with J. VanLare (partial), M. Weinberg (partial) and C. Ribeiro re POCs | 0.50 |
| Ribeiro, C. | 06/30/23 | Call with J. VanLare regarding counterparties proof of claims | 0.20 |
| Ribeiro, C. | 06/30/23 | Call with A. Van Voorhees (Genesis), A. Tsang (Genesis), J. VanLare, A. Sullivan (Genesis) to file proofs of claim (partial attendance) | 0.30 |
| Weinberg, M. | 06/30/23 | Call with J. VanLare (partial), C. Ribeiro, and M. Hatch re POCs (partial attendance) | 0.20 |
| Weinberg, M. | 06/30/23 | Prepared proof of claim to be filed in counterparties bankruptcy case (1.3); correspondence with J. VanLare and A Tsang (Genesis) re same (0.5). | 1.80 |
| | | MATTER TOTAL: | 81.60 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| O'Neal, S.A. | 9.50 | 1,820.00 | \$ 17,290.00 |
| <u>Associate</u> | | | |
| Bremer, S. | 3.80 | 845.00 | \$ 3,211.00 |
| Fike, D. | 0.50 | 845.00 | \$ 422.50 |
| Hatch, M. | 12.50 | 710.00 | \$ 8,875.00 |
| Kim, H.R. | 3.90 | 1,105.00 | \$ 4,309.50 |
| Massey, J.A. | 1.10 | 1,105.00 | \$ 1,215.50 |
| Minott, R. | 5.00 | 965.00 | \$ 4,825.00 |
| Ribeiro, C. | 33.60 | 1,045.00 | \$ 35,112.00 |
| Ross, K. | 8.40 | 845.00 | \$ 7,098.00 |
| Weinberg, M. | 4.80 | 1,105.00 | \$ 5,304.00 |
| <u>Paralegal</u> | | | |
| Dyer-Kennedy, J. | 8.70 | 370.00 | \$ 3,219.00 |
| Gallagher, A. | 10.00 | 370.00 | \$ 3,700.00 |
| Gayadin, U. | 22.90 | 370.00 | \$ 8,473.00 |
| Rozan, B.D. | 31.30 | 495.00 | \$ 15,493.50 |
| Saran, S. | 13.10 | 430.00 | \$ 5,633.00 |
| <u>Non-Legal</u> | | | |
| Cyr, B.J. | 0.40 | 1,180.00 | \$ 472.00 |
| Franzreb, M. | 0.20 | 370.00 | \$ 74.00 |
| Total: | 169.70 | | \$ 124,727.00 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| Ribeiro, C. | 06/01/23 | Correspond with S. Siconolfi (MoCo) re fee statement | 0.10 |
| Ribeiro, C. | 06/01/23 | Correspond with R. Zutshi re March fee statement | 0.10 |
| O'Neal, S.A. | 06/04/23 | Review and comment on fee statement for March. | 1.50 |
| Ribeiro, C. | 06/04/23 | Review March fee statement | 0.40 |
| O'Neal, S.A. | 06/05/23 | Correspondence with C. Ribeiro re fee application. | 0.10 |
| Ribeiro, C. | 06/05/23 | Correspond with S. O'Neal re disbursements in respect of March fee statement (0.1); correspond with S. O'Neal re february fee statement (0.1) | 0.20 |
| Ribeiro, C. | 06/05/23 | Review docket (0.1); correspond with J. Berman re fee statements (0.1) | 0.20 |
| Hatch, M. | 06/06/23 | Prepared March fee statement cover | 1.40 |
| Kim, H.R. | 06/06/23 | Reviewing March fee application | 0.10 |
| Ribeiro, C. | 06/06/23 | March fee statement disbursements (0.4); review fee guidelines (0.6) | 1.00 |
| Ribeiro, C. | 06/06/23 | Correspondence with J. Marsella, B. Rozan, M. Weinberg re April fee statement (0.9); call with B. Rozan re same (0.1) | 0.90 |
| Gallagher, A. | 06/06/23 | Prepared April Diaries per C. Ribeiro | 0.30 |
| Gayadin, U. | 06/06/23 | Reviewed April time details per H. Kim. | 1.40 |
| Gayadin, U. | 06/06/23 | Correspondence with A. Gallagher re: April diaries. | 0.30 |
| Rozan, B.D. | 06/06/23 | communications re March disbursements (.5); review April diaries (2.5) | 3.00 |
| Saran, S. | 06/06/23 | Attention to fee application review | 1.00 |
| Hatch, M. | 06/07/23 | Drafted March fee statement | 0.40 |
| Gayadin, U. | 06/07/23 | Reviewed April time details per H. Kim. | 2.30 |
| Kim, H.R. | 06/08/23 | Reviewing second Moelis fee statement | 0.10 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Gayadin, U. | 06/08/23 | Correspondence with A. Gallagher re: April diaries. | 0.30 |
| Gayadin, U. | 06/08/23 | Reviewed April time details per H. Kim. | 3.00 |
| Rozan, B.D. | 06/08/23 | review April diaries | 2.00 |
| Saran, S. | 06/08/23 | Attention to fee application | 2.00 |
| Cyr, B.J. | 06/08/23 | Coordinate filing of Moelis fee statement; confer with H. Kim and M. Beriss re: same. | 0.10 |
| O'Neal, S.A. | 06/09/23 | Work on March fee statement. | 0.70 |
| Kim, H.R. | 06/09/23 | Reviewing March fee application | 0.20 |
| O'Neal, S.A. | 06/10/23 | Work on March fee statement. | 2.00 |
| Kim, H.R. | 06/10/23 | Reviewing Cleary fee application | 0.40 |
| Ribeiro, C. | 06/10/23 | Review April fee statement | 1.80 |
| Ross, K. | 06/10/23 | Corresp. w/ C. Ribeiro re april fee application preparation | 0.10 |
| Bremer, S. | 06/11/23 | Review diary entries for April fee application. | 1.00 |
| Hatch, M. | 06/11/23 | Call with S. O'Neal and H. Kim re: Cleary fee application (0.3); Updated March fee statement for filing (1.2) | 1.50 |
| Kim, H.R. | 06/11/23 | Reviewing Cleary fee application | 0.50 |
| Kim, H.R. | 06/11/23 | Call with S. O'Neal and M. Hatch re: Cleary fee application | 0.30 |
| Ribeiro, C. | 06/11/23 | Review final March fee statement in advance of filing | 0.30 |
| Ribeiro, C. | 06/11/23 | Review April diary entries in preparation of fee statement | 2.00 |
| Cyr, B.J. | 06/11/23 | Coordinate filing and service of Cleary March fee statement (0.1); confer with M. Hatch re: same (0.1). | 0.20 |
| Bremer, S. | 06/12/23 | Review time entries for April fee application. | 2.00 |
| Kim, H.R. | 06/12/23 | Call with C. Ribeiro re: fee app review process | 0.80 |
| Minott, R. | 06/12/23 | Review April diary entries | 2.00 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| Ribeiro, C. | 06/12/23 | Call with H. Kim re fee app review process | 0.80 |
| Ribeiro, C. | 06/12/23 | Review April fee statement | 0.20 |
| Dyer-Kennedy, J. | 06/12/23 | Correspond with A. Gallagher, B. Rozan and S. Saran re May Fee App review | 0.30 |
| Gayadin, U. | 06/12/23 | Correspondence with A. Gallagher re: May diaries. | 0.30 |
| Rozan, B.D. | 06/12/23 | review May diaries | 3.00 |
| Saran, S. | 06/12/23 | Reviewed fee applications | 2.00 |
| Hatch, M. | 06/13/23 | Reviewed diary entries | 2.00 |
| Kim, H.R. | 06/13/23 | Call with C. Basile, L. Townes, J. Marsella re: Cleary fee application | 0.20 |
| Ribeiro, C. | 06/13/23 | Coordinate review of May fee statement | 0.40 |
| Dyer-Kennedy, J. | 06/13/23 | Meeting with A. Gallagher, H. Kim, B. Roman and S. Saran to discuss diary review process | 0.90 |
| Dyer-Kennedy, J. | 06/13/23 | Reviewed May Fee App | 3.00 |
| Gayadin, U. | 06/13/23 | Reviewed May time details per H. Kim. | 2.10 |
| Rozan, B.D. | 06/13/23 | review May diaries | 3.00 |
| Bremer, S. | 06/14/23 | Review time entries for fee application. | 0.20 |
| Fike, D. | 06/14/23 | File OCP declaration and questionnaire for Reed Smith | 0.50 |
| Hatch, M. | 06/14/23 | Reviewed diary entries | 1.80 |
| Kim, H.R. | 06/14/23 | Reviewing Cleary fee application | 0.50 |
| Ribeiro, C. | 06/14/23 | Meeting with J. Marsella re April fee statement | 0.10 |
| Ross, K. | 06/14/23 | Correspondence with C. Ribeiro regarding diary review status. | 0.10 |
| Dyer-Kennedy, J. | 06/14/23 | Reviewed May Fee App | 3.00 |
| Gallagher, A. | 06/14/23 | Reviewed May Diaries per C. Ribeiro | 4.40 |
| Gayadin, U. | 06/14/23 | Reviewed May time details per H. Kim. | 2.00 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|--|-------|
| Rozan, B.D. | 06/14/23 | review May diaries | 3.00 |
| Saran, S. | 06/14/23 | Reviewed fee applications | 3.00 |
| Bremer, S. | 06/15/23 | Review time entries for fee application. | 0.60 |
| Kim, H.R. | 06/15/23 | Call with C. Ribeiro re April fee statement | 0.20 |
| Massey, J.A. | 06/15/23 | Review M3 May fee statement (.5), corresp. J. VanLare re: same (.2); K. Kamlani re: same (.1). | 0.80 |
| Ribeiro, C. | 06/15/23 | Call with H. Kim re April fee statement | 0.20 |
| Ribeiro, C. | 06/15/23 | Coordinate review of May diaries (0.3); review April fee diaries (2.5) | 2.80 |
| Ribeiro, C. | 06/15/23 | Correspondence with J. Marsella re preparation of April fee statement | 0.20 |
| Ribeiro, C. | 06/15/23 | Review April diary entries | 1.20 |
| Ribeiro, C. | 06/15/23 | Correspond with J. Marsella re April fee statement (0.3) | 0.30 |
| Ross, K. | 06/15/23 | Review April diaries for fee application. | 1.70 |
| Ross, K. | 06/15/23 | Correspondence with C. Ribeiro regarding April fee application. | 0.10 |
| Dyer-Kennedy, J. | 06/15/23 | Reviewed May Fee App | 1.50 |
| Gallagher, A. | 06/15/23 | Reviewed May diary entries per C. Ribeiro | 3.30 |
| Gayadin, U. | 06/15/23 | Reviewed May time details per H. Kim. | 1.50 |
| Rozan, B.D. | 06/15/23 | Review May diaries | 3.00 |
| Saran, S. | 06/15/23 | Reviewed fee applications | 4.80 |
| Ribeiro, C. | 06/16/23 | Coordinate May review (0.8); correspond with K. Ross, R. Minott, M. Hatch re same (0.3); Review April invoice (1.3); April disbursements (0.3) | 2.70 |
| Ross, K. | 06/16/23 | Correspondence with C. Ribeiro regarding diary review. | 0.10 |
| Gayadin, U. | 06/16/23 | Reviewed May time details per H. Kim. | 9.70 |
| Rozan, B.D. | 06/16/23 | review back up for April disbursements (1); communications re same (.5) | 1.50 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| Ribeiro, C. | 06/18/23 | Review diary entries for preparation of May fee statement | 2.50 |
| Ribeiro, C. | 06/19/23 | Review May diary entries | 0.30 |
| Kim, H.R. | 06/20/23 | Reviewing Cleary March fee application | 0.40 |
| Massey, J.A. | 06/20/23 | Further corresp. J. VanLare re: M3 fee application | 0.10 |
| Massey, J.A. | 06/20/23 | Corresp. W. Foster (M3), B. Cyr re: M3 fee application | 0.20 |
| Ribeiro, C. | 06/20/23 | Correspond with M. Weinberg re Grant Thornton fee statement | 0.20 |
| Ribeiro, C. | 06/20/23 | Correspond with H. Kim, J. Marsella re March fee statement and UST request | 0.10 |
| Ribeiro, C. | 06/20/23 | Correspond with H. Kim, S. Silconofi (MoCo) re fee apps (0.4); Call with B. Cyr re same (0.1) | 0.50 |
| Ross, K. | 06/20/23 | Review diaries for May fee application. | 2.90 |
| Ross, K. | 06/20/23 | Correspondence with C. Ribeiro regarding May fee application. | 0.10 |
| Weinberg, M. | 06/20/23 | Correspondence with B. Angstadt (GT) and C. Ribeiro re fee applications. | 0.30 |
| Rozan, B.D. | 06/20/23 | review April Disbursements (1.5); draft exhibit for filing (1) | 2.50 |
| Cyr, B.J. | 06/20/23 | Call with C. Ribeiro re fee apps | 0.10 |
| Minott, R. | 06/21/23 | Review May fee diary entries | 3.00 |
| Ribeiro, C. | 06/21/23 | Review fee guidelines (0.2); correspond with S. O'Neal, J. VanLare, H. Kim, K. Ross, J. Marsella re fee statements (0.5); review May diaries (0.8) | 1.50 |
| Ross, K. | 06/21/23 | Correspondence with C. Ribeiro regarding diary review. | 0.20 |
| Weinberg, M. | 06/21/23 | Revised time entries for June fee application. | 1.60 |
| Rozan, B.D. | 06/21/23 | review April Disbursements (1); draft exhibit for filing (1.5); update internal tracking log | 3.50 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

| NAME | DATE | DESCRIPTION (1) | HOURS |
|---------------|----------|--|-------|
| O'Neal, S.A. | 06/22/23 | Review April fee statement time details. | 2.50 |
| Hatch, M. | 06/22/23 | Reviewed May diaries | 2.80 |
| Ribeiro, C. | 06/22/23 | Correspond with R. Minott, J. Marsella re May fee statement (0.2); review May diary entries (1.8) | 1.90 |
| Ross, K. | 06/22/23 | Review May diaries for fee application. | 0.50 |
| Gallagher, A. | 06/22/23 | Prepared April Timekeeper Summary per M. Hatch | 2.00 |
| O'Neal, S.A. | 06/23/23 | Review and comment on time details. | 2.00 |
| Ribeiro, C. | 06/23/23 | Review S. O'Neal comments on April fee statement | 0.20 |
| Rozan, B.D. | 06/23/23 | Review May 2023 disbursements | 2.50 |
| O'Neal, S.A. | 06/24/23 | Review and comment on fee statement for April. | 0.50 |
| Ross, K. | 06/24/23 | Review May diaries for fee application. | 2.60 |
| Ribeiro, C. | 06/26/23 | Review April fee statement | 0.30 |
| Ribeiro, C. | 06/26/23 | Correspond with W. Foster (m3) | 0.40 |
| Ribeiro, C. | 06/26/23 | Review diary entries for May fee statement | 1.50 |
| Weinberg, M. | 06/26/23 | Revised time entries for May fee application (0.4); revised time entries for June fee application (0.6). | 1.00 |
| Ribeiro, C. | 06/27/23 | Review May fee statement | 0.70 |
| Weinberg, M. | 06/27/23 | Revised time entries for May fee statement. | 0.40 |
| Ribeiro, C. | 06/28/23 | May fee statement | 0.20 |
| Ribeiro, C. | 06/28/23 | Review A&M monthly fee statement (1.8); correspond with J. VanLare, M. Leto (A&M) re same (0.2) | 1.90 |
| O'Neal, S.A. | 06/29/23 | Correspondence re fee application and review same. | 0.20 |
| Hatch, M. | 06/29/23 | Prepared April fee statement | 2.40 |

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|--------|
| Ribeiro, C. | 06/29/23 | Prepare A&M second monthly fee statement (0.4); coordinate filing of same (0.2) | 0.60 |
| Ribeiro, C. | 06/29/23 | Review May diaries | 2.90 |
| Rozan, B.D. | 06/29/23 | Review backup for May 2023 disbursements | 1.00 |
| Hatch, M. | 06/30/23 | Filed April fee statement | 0.20 |
| Kim, H.R. | 06/30/23 | Reviewing disbursements for May fee application | 0.20 |
| Ribeiro, C. | 06/30/23 | Review May invoice | 2.00 |
| Weinberg, M. | 06/30/23 | Revised May fee statement. | 1.50 |
| Rozan, B.D. | 06/30/23 | Review backup for May 2023 disbursements | 3.30 |
| Saran, S. | 06/30/23 | Revised billing guidelines | 0.30 |
| Franzreb, M. | 06/30/23 | File Cleary Monthly Fee Statement, confer with P. Boiko | 0.20 |
| | | MATTER TOTAL: | 169.70 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 30.70 | 1,780.00 | \$ 54,646.00 |
| Gerber, J.M. | 0.30 | 1,730.00 | \$ 519.00 |
| O'Neal, S.A. | 2.50 | 1,820.00 | \$ 4,550.00 |
| VanLare, J. | 1.40 | 1,730.00 | \$ 2,422.00 |
| Zutshi, R.N. | 7.80 | 1,730.00 | \$ 13,494.00 |
| <u>Counsel</u> | | | |
| Hammer, B.M. | 13.20 | 1,280.00 | \$ 16,896.00 |
| Rocks, S.M. | 2.00 | 1,485.00 | \$ 2,970.00 |
| <u>Associate</u> | | | |
| Cinnamon, M. | 60.50 | 1,155.00 | \$ 69,877.50 |
| Fike, D. | 33.30 | 845.00 | \$ 28,138.50 |
| Kim, H.R. | 1.10 | 1,105.00 | \$ 1,215.50 |
| Kowiak, M.J. | 8.10 | 710.00 | \$ 5,751.00 |
| Larner, S. | 11.30 | 965.00 | \$ 10,904.50 |
| Minott, R. | 2.20 | 965.00 | \$ 2,123.00 |
| Mitchell, A.F. | 10.00 | 845.00 | \$ 8,450.00 |
| Morrow, E.S. | 13.80 | 965.00 | \$ 13,317.00 |
| Ribeiro, C. | 8.50 | 1,045.00 | \$ 8,882.50 |
| Saba, A. | 81.40 | 1,045.00 | \$ 85,063.00 |
| Schwartz, D.Z. | 33.30 | 1,180.00 | \$ 39,294.00 |
| Weinberg, M. | 0.20 | 1,105.00 | \$ 221.00 |
| Witchger, K. | 15.40 | 1,105.00 | \$ 17,017.00 |
| <u>Associate Not Admitted</u> | | | |
| Gariboldi, A. | 26.70 | 710.00 | \$ 18,957.00 |
| Total: | 363.70 | | \$ 404,708.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Barefoot, L.A. | 06/01/23 | Review summary from A.Saba of 3AC hearing in BVI. | 0.20 |
| Cinnamon, M. | 06/01/23 | Meeting with A. Saba, and A. Gariboldi to discuss BVI research, next steps. | 0.30 |
| Morrow, E.S. | 06/01/23 | Draft factual background section regarding joint liquidator claim | 0.60 |
| Saba, A. | 06/01/23 | Drafted legal analysis re: BVI issues. | 2.00 |
| Saba, A. | 06/01/23 | Meeting with M. Cinnamon and A. Gariboldi to discuss BVI research, next steps. | 0.30 |
| Saba, A. | 06/01/23 | Conducted research and drafted legal analysis re: BVI issues. | 2.00 |
| Schwartz, D.Z. | 06/01/23 | Correspond to D. Fike, L. Barefoot, M. Cinnamon, A. Saba re BVI law issues (0.7); research BVI law claims (0.4); analyze transactions re potential claims (0.6); review workproduct re analysis of claims (0.8). | 2.50 |
| Gariboldi, A. | 06/01/23 | Perform research for BVI claims with M. Cinnamon. | 2.00 |
| Gariboldi, A. | 06/01/23 | Meeting with M. Cinnamon and A. Saba to discuss BVI research, next steps. | 0.30 |
| Barefoot, L.A. | 06/02/23 | Call with D. Schwartz re BVI strategy. | 0.30 |
| Barefoot, L.A. | 06/02/23 | T/c S.O'Neal re 3AC claims (0.3); review correspondence A.Goldberg (LW) re threatened 3Ac objection (0.1). | 0.40 |
| O'Neal, S.A. | 06/02/23 | T/c L. Barefoot re 3AC claims (0.3) | 0.30 |
| Cinnamon, M. | 06/02/23 | Call with D. Schwartz regarding next steps in BVI. | 0.10 |
| Cinnamon, M. | 06/02/23 | Call with A. Saba, and M. Kowiak regarding BVI-related issue. | 0.30 |
| Cinnamon, M. | 06/02/23 | Attended call with A. Saba re: BVI issues. | 0.10 |
| Fike, D. | 06/02/23 | Call with D. Schwartz and D. Han re 3AC claims (.3); follow up re same (.1) | 0.40 |
| Fike, D. | 06/02/23 | Call with D. Schwartz re 3AC claims | 0.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Kowiak, M.J. | 06/02/23 | Call with M. Cinnamon, A. Saba regarding BVI-related issue | 0.30 |
| Kowiak, M.J. | 06/02/23 | Review document from A. Saba regarding BVI background | 0.30 |
| Morrow, E.S. | 06/02/23 | Perform document review and factual research | 0.60 |
| Saba, A. | 06/02/23 | Attended call with M. Cinnamon re: BVI issues. | 0.10 |
| Saba, A. | 06/02/23 | Performed doc review. | 0.80 |
| Saba, A. | 06/02/23 | Reviewed precedent to draft legal analysis re: BVI issues. | 0.60 |
| Saba, A. | 06/02/23 | Call with M. Cinnamon, M. Kowiak regarding BVI-related issue | 0.30 |
| Schwartz, D.Z. | 06/02/23 | Call with D. Fike re 3AC claims (0.2); Call with D. Fike and D. Han re 3AC claims (0.3); Call with L. Barefoot re BVI strategy (0.3); Call with M. Cinnamon regarding next steps in BVI (0.1); research open items for claims objections (1.8); review model claims objections (0.2); analysis re foreign law expert (0.1). | 3.00 |
| Barefoot, L.A. | 06/03/23 | Correspondence R.Zutshi, S.O'Neal, M.Cinnamon, D.Schwartz re 3Ac claims objection. | 0.40 |
| O'Neal, S.A. | 06/03/23 | Correspondence with L. Barefoot and team re 3AC issues. | 0.50 |
| VanLare, J. | 06/03/23 | Reviewed correspondence from L. Barefoot re 3AC proofs of claim (.2) | 0.20 |
| Zutshi, R.N. | 06/03/23 | Planning for next steps in connection with 3AC claims. | 0.80 |
| Schwartz, D.Z. | 06/03/23 | Correspond to L. Barefoot, R. Zutshi, A. Saba, M. Cinnamon re updates on BVI proceedings. | 0.50 |
| Barefoot, L.A. | 06/04/23 | Correspondence R.Zutshi, M.Cinnamon, D.Schwartz re 3AC claims objection. | 0.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Zutshi, R.N. | 06/04/23 | Analyze filing by 3AC. | 0.60 |
| Cinnamon, M. | 06/04/23 | Drafting analysis of BVI issues. | 1.00 |
| Barefoot, L.A. | 06/05/23 | T/c S.O'Neal re 3AC matters. | 0.10 |
| Barefoot, L.A. | 06/05/23 | Call with D. Schwartz re BVI law claims next steps (0.2); correspondence C.West (Akin), P.Abelson (Akin), R.Zutshi re 3AC (0.1). | 0.30 |
| O'Neal, S.A. | 06/05/23 | T/c L. Barefoot re 3AC matters. | 0.10 |
| Zutshi, R.N. | 06/05/23 | Attend call with B. Hammer, A. Saba, M. Cinnamon, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.50 |
| Zutshi, R.N. | 06/05/23 | Communications internally regarding planning for hearing. | 0.40 |
| Hammer, B.M. | 06/05/23 | Attend call with R. Zutshi, A. Saba, M. Cinnamon, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.50 |
| Cinnamon, M. | 06/05/23 | Meeting with A. Saba, E. Morrow, and A. Gariboldi to discuss BVI next steps. | 0.50 |
| Cinnamon, M. | 06/05/23 | Attend call with R. Zutshi, B. Hammer, A. Saba, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.50 |
| Cinnamon, M. | 06/05/23 | Call with D. Schwartz regarding BVI issues. | 0.10 |
| Cinnamon, M. | 06/05/23 | Call with K. Witchger re: BVI next steps. | 0.10 |
| Fike, D. | 06/05/23 | Call with D. Schwartz re BVI law claims next steps | 0.10 |
| Mitchell, A.F. | 06/05/23 | Review of analysis re: collateral claims. | 0.60 |
| Morrow, E.S. | 06/05/23 | Draft legal analysis regarding Joint Liquidator | 2.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | claims | |
| Morrow, E.S. | 06/05/23 | Meeting with M. Cinnamon, A. Saba, and A. Gariboldi to discuss BVI next steps | 0.50 |
| Morrow, E.S. | 06/05/23 | Implement revisions to legal analysis regarding Joint Liquidator claims | 0.50 |
| Saba, A. | 06/05/23 | Analysis re: 3AC claim. | 1.90 |
| Saba, A. | 06/05/23 | Next steps re: 3AC claim. | 1.00 |
| Saba, A. | 06/05/23 | Call with K. Witchger re: BVI next steps. | 0.10 |
| Saba, A. | 06/05/23 | Corresponded with team re: BVI issues. | 0.60 |
| Saba, A. | 06/05/23 | Revised analysis re: BVI claims. | 2.30 |
| Saba, A. | 06/05/23 | Meeting with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss BVI next steps. | 0.50 |
| Saba, A. | 06/05/23 | Attend call with R. Zutshi, B. Hammer, M. Cinnamon, C. Zalka (Weil), R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), S. Sue (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.50 |
| Schwartz, D.Z. | 06/05/23 | Correspond to D. Fike, L. Barefoot, M. Cinnamon re next steps on 3AC claims (0.4); analysis re 3AC claims (0.4); Call with M. Cinnamon regarding BVI issues (0.1); Call with D. Fike re BVI law claims next steps (0.1); Call with L. Barefoot re BVI law claims next steps (0.2); research issues re BVI law claims (1.2). | 2.40 |
| Witchger, K. | 06/05/23 | Call with M. Cinnamon re: BVI next steps. | 0.10 |
| Witchger, K. | 06/05/23 | Call with A. Saba re: BVI next steps. | 0.10 |
| Witchger, K. | 06/05/23 | Reviewing recovery/claims documentation | 1.30 |
| Gariboldi, A. | 06/05/23 | Meeting with M. Cinnamon, A. Saba, and E. Morrow to discuss BVI next steps. | 0.50 |
| Gariboldi, A. | 06/05/23 | Research materials relating to 3AC claim with M. Cinnamon, A. Saba, and E. Morrow. | 2.50 |
| Barefoot, L.A. | 06/06/23 | Conference call R. Zutshi, S.O'Neal, | 1.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | P.Abelson (W&C), C.West (W&C), J.Sazant (Proskauer) and B.Rosen (Proskauer) re 3AC claims matters. | |
| Barefoot, L.A. | 06/06/23 | Correspondence A.DiIorio (Agon BVI), R.Zutshi, M.Cinnamon re BVI declaration for 3AC. | 0.20 |
| O'Neal, S.A. | 06/06/23 | Conference call R.Zutshi, L.Barefoot, P.Abelson (W&C), C.West (W&C), J.Sazant (Proskauer) and B.Rosen (Proskauer) re 3AC claims matters. | 1.00 |
| Zutshi, R.N. | 06/06/23 | Conference call S .O'Neal, L. Barefoot, P. Abelson (W&C), C. West (WAC), J. Sazant (Prostate) and B. Rosen (Prostate) re 3AC claims matters. | 1.00 |
| Zutshi, R.N. | 06/06/23 | Prepare for meeting regarding 3AC matters. | 0.30 |
| Cinnamon, M. | 06/06/23 | Drafting analysis of BVI legal issues. | 3.20 |
| Fike, D. | 06/06/23 | Draft extraterritoriality portion of 3AC claim objection (2.1); call with D. Schwartz re BVI law issues (0.1) | 2.20 |
| Mitchell, A.F. | 06/06/23 | Research re: collateral claims. | 2.40 |
| Morrow, E.S. | 06/06/23 | Revise legal argument draft regarding BVI claims | 0.60 |
| Morrow, E.S. | 06/06/23 | Conduct legal research regarding BVI claim | 1.40 |
| Morrow, E.S. | 06/06/23 | Email communication with A. Mitchell regarding research on BVI claim | 0.20 |
| Schwartz, D.Z. | 06/06/23 | Review research on preference actions (0.5); call with D. Fike re BVI law issues (0.1); draft 3AC claim update (1.1); correspond to D. Fike, L. Barefoot re BVI law issues (0.3). | 2.00 |
| Witchger, K. | 06/06/23 | Review and revision to claims documentation | 1.00 |
| Cinnamon, M. | 06/07/23 | Drafting analysis of BVI legal issues. | 5.40 |
| Fike, D. | 06/07/23 | research issues relating to extraterritoriality of 3AC claim | 2.20 |
| Fike, D. | 06/07/23 | Research extraterritoriality issues relating to | 0.70 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | 3AC claim | |
| Kim, H.R. | 06/07/23 | Reviewing questions from client re: GAP contracts | 0.20 |
| Minott, R. | 06/07/23 | Correspondence with A. Saba re 3AC claims | 0.60 |
| Mitchell, A.F. | 06/07/23 | Meeting with K. Witchger to discuss collateral claims. | 0.50 |
| Morrow, E.S. | 06/07/23 | Perform legal research regarding joint liquidator claims | 0.50 |
| Morrow, E.S. | 06/07/23 | Perform research to revise arguments regarding joint liquidator claims | 1.20 |
| Saba, A. | 06/07/23 | Revised BVI analysis. | 2.00 |
| Schwartz, D.Z. | 06/07/23 | Correspond to M. Cinnamon, D. Fike, L. Barefoot re 3AC claim (0.5); revise bankruptcy law analysis re 3AC claims (0.5). | 1.00 |
| Witchger, K. | 06/07/23 | Meeting with A. Mitchell to discuss collateral claims. | 0.50 |
| Barefoot, L.A. | 06/08/23 | Correspondence M.Cinnamon, R.Zutshi re BVI analysis for 3AC claims (0.2); corresp. J.Brady, M.Cinnamon, A.Saba re KC retention (0.2); corresp. S.O'Neal re 3AC objection process (0.1); corresp. D.Schwartz re same (0.1); further corresp. A.Dillio (Agon), J.Brady re KC retention for BVI law claims (0.2); corresp. C.West (W&C), P.Abelson (W&C), C.Shore (W&C), A.Saba re 3AC claims (0.2); corresp. A.Saba, R.Zutshi, M.Cinnamon re 3AC claims objection (0.2); initial review of same (0.5); corresp. K.Witcher, S.Rocks re 3AC objection (0.1). | 1.80 |
| Zutshi, R.N. | 06/08/23 | Communications regarding BVI issues. | 0.70 |
| Hammer, B.M. | 06/08/23 | Call with M. Cinnamon regarding next steps with 3AC claim. | 0.20 |
| Rocks, S.M. | 06/08/23 | Call with K. Witchger and A. Mitchell regarding collateral claims (partial attendance). | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Cinnamon, M. | 06/08/23 | Drafting analysis of BVI legal issues. | 2.00 |
| Cinnamon, M. | 06/08/23 | Call with B. Hammer regarding next steps with 3AC claim. | 0.20 |
| Minott, R. | 06/08/23 | Review letter agreement | 0.40 |
| Mitchell, A.F. | 06/08/23 | Call with S. Rocks (partial) & K. Witchger re: collateral claims. | 0.60 |
| Mitchell, A.F. | 06/08/23 | Review of filing for collateral claims. | 1.40 |
| Saba, A. | 06/08/23 | Corresponded with team re: BVI issues. | 0.50 |
| Saba, A. | 06/08/23 | Corresponded with team re: BVI law issues. | 0.30 |
| Schwartz, D.Z. | 06/08/23 | Correspond to M. Cinnamon, A. Gariboldi, L. Barefoot re BVI law expert. | 0.20 |
| Witchger, K. | 06/08/23 | Revision to language in email from M. Cinnamon re: claims | 0.30 |
| Witchger, K. | 06/08/23 | Call with S. Rocks (partial) & A. Mitchell re: collateral claims. | 0.60 |
| Gariboldi, A. | 06/08/23 | Perform research related to BVI claim with D. Schwartz, M. Cinnamon, and A. Saba. | 2.00 |
| Barefoot, L.A. | 06/09/23 | Attend call with M. Cinnamon, A. Saba, C. Parker (Maitland Chambers), and A. Di Iorio (Agon) re: 3AC claim next steps. | 0.30 |
| Barefoot, L.A. | 06/09/23 | Review/revise draft engagement letter with BVI expert (0.4); corresp. A. Garibaldi, M. Cinnamon, A. Saba, R. Zutshi re same (0.2); corresp. D. Schwartz, R. Minott, M. Cinnamon, R. Zutshi, D. Schwartz, D. Fike re 3AC claims objection hearing (0.4). | 1.00 |
| VanLare, J. | 06/09/23 | Reviewed e-mails from A. Tsang re: contracts (.8); reviewed e-mail from H. Kim re: same (.1) | 0.90 |
| Zutshi, R.N. | 06/09/23 | Attend call with A. Saba, M. Cinnamon, T. Jones (Weil), S. Sue (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.40 |

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|----------------|----------|--|-------|
| Cinnamon, M. | 06/09/23 | Attend call with R. Zutshi, A. Saba, T. Jones (Weil), S. Sue (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps. | 0.40 |
| Cinnamon, M. | 06/09/23 | Attend call with L. Barefoot, A. Saba, C. Parker (Maitland Chambers), and A. Di Iorio (Agon) re: 3AC claim next steps. | 0.30 |
| Cinnamon, M. | 06/09/23 | Drafting analysis of BVI legal issues. | 0.60 |
| Mitchell, A.F. | 06/09/23 | Review of filing re: collateral claims. | 0.30 |
| Saba, A. | 06/09/23 | Attend call with R. Zutshi, M. Cinnamon, T. Jones (Weil), S. Sue (Weil), R. Berkovich (Weil), M. Forte (Conyers), M. Brown (Conyers), M. Stewart (Conyers), and A. Di Iorio (Agon) re: BVI next steps (0.4); preparation re the same (0.1) | 0.50 |
| Saba, A. | 06/09/23 | Attend call with L. Barefoot, M. Cinnamon, C. Parker (Maitland Chambers), and A. Di Iorio (Agon) re: 3AC claim next steps. | 0.30 |
| Schwartz, D.Z. | 06/09/23 | Correspond to L. Barefoot re 3AC claims (0.2); review 3AC claims analysis (0.7). | 0.90 |
| Witchger, K. | 06/09/23 | Revised claims documentation | 2.30 |
| Gariboldi, A. | 06/09/23 | Edit research for 3AC claim with L. Barefoot, M. Cinnamon, and A. Saba. | 0.80 |
| Barefoot, L.A. | 06/11/23 | Correspondence R.Zutshi, M.Cinnamon, A.Saba re draft 3AC objection. | 0.10 |
| Hammer, B.M. | 06/11/23 | Correspondence regarding 3AC objection. | 1.00 |
| Cinnamon, M. | 06/11/23 | Revising analysis of BVI legal issues. | 1.40 |
| Barefoot, L.A. | 06/12/23 | Extensive initial review and revision of draft 3AC objection (3.1); corresp. R.Zutshi, M.Cinnamon, M.Saba, D.Schwartz re same (0.5). | 3.60 |
| O'Neal, S.A. | 06/12/23 | Correspondence with Cleary team re 3AC liability issues. | 0.20 |
| VanLare, J. | 06/12/23 | Call with H. Kim, A. Tsang (Genesis) and C. | 0.30 |

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|----------------|----------|---|-------|
| | | Kourtis (Genesis) re: contract rejection (.3) | |
| Zutshi, R.N. | 06/12/23 | Analyze issues related to 3AC claims. | 0.90 |
| Hammer, B.M. | 06/12/23 | Reviewed and commented on objection | 4.00 |
| Cinnamon, M. | 06/12/23 | Meeting with A. Saba, and A. Gariboldi to discuss 3AC claim. | 0.30 |
| Fike, D. | 06/12/23 | Research re 3AC claim | 1.00 |
| Fike, D. | 06/12/23 | Corresp. with D. Han re 3AC claim research | 0.50 |
| Kim, H.R. | 06/12/23 | Call with J. VanLare, A. Tsang (Genesis), and C. Kourtis (Genesis) re: rejection of contracts | 0.30 |
| Kowiak, M.J. | 06/12/23 | Legal research related to BVI project | 1.40 |
| Larner, S. | 06/12/23 | Reviewed S. Spurrell's work on 3AC TPs | 1.90 |
| Larner, S. | 06/12/23 | Conducted privilege sweep of 3AC docs. | 1.30 |
| Minott, R. | 06/12/23 | Correspondence with E. Morrow re 3AC declarations | 0.80 |
| Saba, A. | 06/12/23 | Drafted analysis re: 3AC claim. | 2.30 |
| Saba, A. | 06/12/23 | Meeting with M. Cinnamon and A. Gariboldi to discuss 3AC claim | 0.30 |
| Saba, A. | 06/12/23 | Correspondence re 3AC claim next steps. | 0.50 |
| Saba, A. | 06/12/23 | Outlined analysis re: BVI issues. | 1.20 |
| Saba, A. | 06/12/23 | Reviewed analysis re: BVI issues. | 0.60 |
| Schwartz, D.Z. | 06/12/23 | Correspond to M. Cinnamon, L. Barefoot re strategy on claims (0.3); review claim objection draft (0.3). | 0.60 |
| Witchger, K. | 06/12/23 | Revision of claims arguments | 0.80 |
| Witchger, K. | 06/12/23 | Review of claim arguments | 0.10 |
| Gariboldi, A. | 06/12/23 | Meeting with M. Cinnamon and A. Saba to discuss 3AC claim. | 0.30 |
| Gariboldi, A. | 06/12/23 | Perform research relevant to 3AC claim with M. Cinnamon, A. Saba. | 2.00 |
| Barefoot, L.A. | 06/13/23 | Call with D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell, B. Hammer | 0.50 |

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| | | re issues relating to 3AC claim. | |
| Barefoot, L.A. | 06/13/23 | T/c S.O'Neal re 3AC claims objection (0.3); review /comment on revised outline for 3AC substantive objection (0.8); corresp. M.Cinnamon re same (0.2); corresp. M.Cinnamon, R.Zutshi re process and strategy of 3AC claims objection (0.3); further corresp. M.Cinnamon re strategy and timeline for 3AC claims objection (0.1). | 1.70 |
| Hammer, B.M. | 06/13/23 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell re issues relating to 3AC claim. | 0.50 |
| Cinnamon, M. | 06/13/23 | Call with L. Barefoot, D. Schwartz, A. Saba, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim | 0.50 |
| Cinnamon, M. | 06/13/23 | Attend call with A. Saba, and A. Gariboldi re: 3AC claim next steps. | 0.80 |
| Cinnamon, M. | 06/13/23 | Further revisions to BVI law analysis. | 2.90 |
| Fike, D. | 06/13/23 | Call with D. Schwartz re 3AC claim next steps | 0.10 |
| Fike, D. | 06/13/23 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim | 0.50 |
| Fike, D. | 06/13/23 | Research re standard for proof of claims | 1.20 |
| Kowiak, M.J. | 06/13/23 | Continue legal research on BVI proceeding issue | 0.50 |
| Kowiak, M.J. | 06/13/23 | Work on developing draft of section regarding BVI project | 1.10 |
| Larner, S. | 06/13/23 | Meeting with S. Spurrell re: 3AC presentation chronology | 0.20 |
| Mitchell, A.F. | 06/13/23 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, K. Witchger, B. Hammer re issues relating to 3AC claim. | 0.50 |
| Ribeiro, C. | 06/13/23 | Call with M. Weinberg re BVI and plan issues | 0.10 |
| Ribeiro, C. | 06/13/23 | Review 3AC Claim Objection | 1.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Ribeiro, C. | 06/13/23 | Attend call with A. Saba re: BVI issues | 0.10 |
| Ribeiro, C. | 06/13/23 | Review affidavit and papers filed in BVI re 3AC ch 11 filing (2.0); correspond with A. Saba, M. Cinnamon, M. Weinberg re same (0.2) | 2.30 |
| Saba, A. | 06/13/23 | Factual analysis re: BVI issues. | 1.30 |
| Saba, A. | 06/13/23 | Reviewed 3AC claim issues. | 0.90 |
| Saba, A. | 06/13/23 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim. | 0.50 |
| Saba, A. | 06/13/23 | Attend call with M. Cinnamon and A. Gariboldi re: 3AC claim next steps. | 0.80 |
| Saba, A. | 06/13/23 | Legal analysis re: BVI issues. | 3.00 |
| Saba, A. | 06/13/23 | Correspondence re: next steps re: 3AC claim. | 0.50 |
| Saba, A. | 06/13/23 | Correspondence re: 3AC claim next steps. | 0.70 |
| Saba, A. | 06/13/23 | Reviewed key docs. | 0.50 |
| Saba, A. | 06/13/23 | Attend call with C. Ribeiro re: BVI issues | 0.10 |
| Schwartz, D.Z. | 06/13/23 | Call with D. Fike re 3AC claim next steps (0.1); Call with L. Barefoot, M. Cinnamon, A. Saba, K. Witchger, A. Mitchell, B. Hammer re issues relating to 3AC claim (0.5); correspond to L. Barefoot, D. Fike, M. Cinnamon re 3AC analysis (0.5); research open items for 3AC objection (0.2). | 1.30 |
| Weinberg, M. | 06/13/23 | Correspondence with C. Ribeiro re counterparty claims. | 0.10 |
| Weinberg, M. | 06/13/23 | Call with C. Ribeiro re BVI and plan issues. | 0.10 |
| Witchger, K. | 06/13/23 | Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, A. Mitchell, B. Hammer re issues relating to 3AC claim | 0.50 |
| Gariboldi, A. | 06/13/23 | Perform research for BVI claim for M. Cinnamon, A. Saba. | 2.00 |
| Gariboldi, A. | 06/13/23 | Attend call with M. Cinnamon and A. Saba | 0.80 |

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|----------------|----------|--|-------|
| | | re: 3AC claim next steps. | |
| Barefoot, L.A. | 06/14/23 | Review/revise draft BVI expert report (0.6); corresp. M.Cinnamon, A.Saba re same (0.2); corresp. S.O'Neal re same (0.1). | 0.90 |
| Barefoot, L.A. | 06/14/23 | Call with D. Schwartz re 3AC claims (0.3) | 0.30 |
| Barefoot, L.A. | 06/14/23 | Attend call with R. Zutshi (partial), D. Schwartz, M. Cinnamon, A. Saba, and A. Di Iorio (Agon) re: BVI issues. | 0.40 |
| Barefoot, L.A. | 06/14/23 | Call with D. Schwartz, and M. Cinnamon regarding 3AC claim. | 0.40 |
| O'Neal, S.A. | 06/14/23 | Calls and correspondence with Cleary team re 3AC strategy. | 0.20 |
| Zutshi, R.N. | 06/14/23 | Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, and A. Di Iorio (Agon) re: BVI issues. (partial attendance) | 0.10 |
| Hammer, B.M. | 06/14/23 | Reviewed BVI declaration. | 1.00 |
| Cinnamon, M. | 06/14/23 | Meeting with A. Gariboldi to discuss 3AC claim next steps. | 0.20 |
| Cinnamon, M. | 06/14/23 | Attend call with A. Saba re: 3AC claim next steps. | 0.20 |
| Cinnamon, M. | 06/14/23 | Attend call with A. Saba, F. Siddiqui (Weil), and T. Jones (Weil) re: BVI issues. | 0.30 |
| Cinnamon, M. | 06/14/23 | Attend call with A. Saba re: 3AC claim issues. | 0.20 |
| Cinnamon, M. | 06/14/23 | Call with L. Barefoot, D. Schwartz regarding 3AC claim. | 0.40 |
| Cinnamon, M. | 06/14/23 | Attend call with R. Zutshi (partial), L. Barefoot, D. Schwartz, A. Saba, and A. Di Iorio (Agon) re: BVI issues. | 0.40 |
| Cinnamon, M. | 06/14/23 | Drafting analysis of BVI issues. | 5.10 |
| Cinnamon, M. | 06/14/23 | Call with K. Witchger, & A. Mitchell re: issues relating to 3AC claim. | 0.60 |
| Fike, D. | 06/14/23 | Call with D. Schwartz, M. Cinnamon (partial), A. Saba re 3AC claim research | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Fike, D. | 06/14/23 | Corresp. with D. Schwartz re standard of proof for claims research | 0.30 |
| Fike, D. | 06/14/23 | Corresp. with D. Schwartz re claims pleading standard research | 0.10 |
| Fike, D. | 06/14/23 | 3AC claim research re application of federal pleading standard | 2.00 |
| Kowiak, M.J. | 06/14/23 | Conduct legal research related to BVI project | 1.20 |
| Larner, S. | 06/14/23 | Updated privilege review for 3AC presentation (.5); double-checked work (.5); summarized and sent to partners for review (3.8). | 4.80 |
| Mitchell, A.F. | 06/14/23 | Research re: collateral claims. | 1.70 |
| Mitchell, A.F. | 06/14/23 | Call with M. Cinnamon & K. Witchger re: issues relating to 3AC claim. | 0.60 |
| Mitchell, A.F. | 06/14/23 | Review of court filing re: collateral claims. | 0.70 |
| Morrow, E.S. | 06/14/23 | Conduct legal research regarding liquidator claims | 2.50 |
| Morrow, E.S. | 06/14/23 | Conduct factual research regarding joint liquidator claims | 0.30 |
| Ribeiro, C. | 06/14/23 | Revise 3ac claim objection | 1.90 |
| Saba, A. | 06/14/23 | Revised analysis re: 3AC BVI claim. | 2.10 |
| Saba, A. | 06/14/23 | Attend call with M. Cinnamon re: 3AC claim issues. | 0.20 |
| Saba, A. | 06/14/23 | Attend call with M. Cinnamon, F. Siddiqui (Weil), and T. Jones (Weil) re: BVI issues | 0.30 |
| Saba, A. | 06/14/23 | Correspondence re: next steps re: 3AC claim. | 3.30 |
| Saba, A. | 06/14/23 | Attend call with M. Cinnamon re: 3AC claim next steps. | 0.20 |
| Saba, A. | 06/14/23 | Attend call with R. Zutshi, L. Barefoot, D. Schwartz, M. Cinnamon, and A. Di Iorio (Agon) re: BVI issues. | 0.40 |
| Saba, A. | 06/14/23 | Revised legal analysis re: BVI issues. | 0.60 |

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| Saba, A. | 06/14/23 | Corresponded with team re: 3AC issues. | 0.50 |
| Saba, A. | 06/14/23 | Factual analysis re: 3AC claim. | 2.30 |
| Schwartz, D.Z. | 06/14/23 | Attend call with R. Zutshi (partial), L. Barefoot, M. Cinnamon, A. Saba, and A. Di Iorio (Agon) re: BVI issues (0.4); correspond to L. Barefoot, D. Fike, A. Saba, M. Cinnamon re 3AC claims (0.9); Call with L. Barefoot and M. Cinnamon regarding 3AC claim (0.4); call with L. Barefoot re 3AC claims (0.3). | 2.00 |
| Witchger, K. | 06/14/23 | Call with M. Cinnamon, & A. Mitchell re: issues relating to 3AC claim. | 0.60 |
| Witchger, K. | 06/14/23 | Research related to claims | 1.80 |
| Gariboldi, A. | 06/14/23 | Meeting with M. Cinnamon to discuss 3AC claim next steps. | 0.20 |
| Gariboldi, A. | 06/14/23 | Prepare materials for 3AC claim with M. Cinnamon and A. Saba. | 6.20 |
| Barefoot, L.A. | 06/15/23 | T/c J.Gerber, re damages expert. | 0.10 |
| Barefoot, L.A. | 06/15/23 | Analyze D.Fike research re application of 12(b)(6) to proofs of claims (0.6); correspondence D.Schwartz, D.Fike, M.Cinnamon re same (0.4); review BVI declaration revisions (0.2); correspondence M.Cinnamon, C.Parker (Maitland Chambers), A.DiIorio (Agon) re same (0.2); review background facts revised section for transmission to BVI expert (0.3). | 1.70 |
| Gerber, J.M. | 06/15/23 | t/c L.Barefoot re damages expert | 0.10 |
| Gerber, J.M. | 06/15/23 | Email to L.Barefoot re damages expert | 0.20 |
| Hammer, B.M. | 06/15/23 | Reviewed and commented on objection. | 1.00 |
| Cinnamon, M. | 06/15/23 | Attend call with A. Saba re: 3AC Claim issues. | 0.10 |
| Cinnamon, M. | 06/15/23 | Drafting analysis of BVI issues. | 2.00 |
| Cinnamon, M. | 06/15/23 | Developing strategy regarding next steps in BVI. | 2.40 |

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|----------------|----------|---|-------|
| Fike, D. | 06/15/23 | Draft summary of pleading standard for claims | 0.80 |
| Larner, S. | 06/15/23 | Started review of 3AC TP's chronology | 3.10 |
| Minott, R. | 06/15/23 | Correspondence with C. Ribeiro re 3AC | 0.40 |
| Mitchell, A.F. | 06/15/23 | Emails to M. Cinnamon, E. Morrow, K. Witchger, A. Saba, & A. Gariboldi re: collateral claims research. | 0.20 |
| Morrow, E.S. | 06/15/23 | Legal research regarding joint liquidator claims | 1.90 |
| Morrow, E.S. | 06/15/23 | Review factual and legal research regarding BVI next steps | 1.00 |
| Ribeiro, C. | 06/15/23 | Correspond with A. Saba re plan distribution provisions | 0.10 |
| Saba, A. | 06/15/23 | Researched issues related to 3AC claim. | 1.50 |
| Saba, A. | 06/15/23 | Attend call with A. Saba re: 3AC Claim issues. | 0.10 |
| Schwartz, D.Z. | 06/15/23 | Correspond to D. Fike,, L. Barefoot, M. Cinnamon re 3AC claims analysis (1); revise draft re 3AC claims objection (0.5); research bases for 3AC claims objection (0.5). | 2.00 |
| Witchger, K. | 06/15/23 | Review and revision to claims language | 1.00 |
| Gariboldi, A. | 06/15/23 | Edit materials for 3AC claim with M. Cinnamon, A. Saba. | 1.50 |
| Barefoot, L.A. | 06/16/23 | Call with D. Schwartz re 3AC claim analysis (0.5); review/revise draft 3AC objection (1.4); correspondence M.Cinnamon, D.Schwartz, D.Fike, A.Saba re same (0.3). | 2.20 |
| Zutshi, R.N. | 06/16/23 | Attend call with M. Cinnamon, A. Saba, R. Berkovich (Weil), S. Sue (Weil), and F. Siddiqui (Weil) re: BVI issues. | 0.40 |
| Cinnamon, M. | 06/16/23 | Attend call with R. Zutshi, A. Saba, R. Berkovich (Weil), S. Sue (Weil), and F. Siddiqui (Weil) re: BVI issues. | 0.40 |
| Cinnamon, M. | 06/16/23 | Call with C. Ribeiro and A. Saba re: BVI and | 0.30 |

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| | | 3AC claim issues. | |
| Cinnamon, M. | 06/16/23 | Call with D. Schwartz, A. Saba and D. Fike re 3AC claim research. | 0.50 |
| Cinnamon, M. | 06/16/23 | Drafting analysis of BVI issues. | 2.20 |
| Fike, D. | 06/16/23 | Call with D. Schwartz re 3AC claim research | 0.20 |
| Fike, D. | 06/16/23 | Revise claims pleading standard summary re edits from D. Schwartz and L. Barefoot | 1.20 |
| Fike, D. | 06/16/23 | Research 3AC prepetition conversion and preference claims (5.5); Call with with D. Schwartz, M. Cinnamon and A. Saba re 3AC claim research (.5) | 6.00 |
| Kowiak, M.J. | 06/16/23 | Work on draft of section regarding BVI project | 0.60 |
| Kowiak, M.J. | 06/16/23 | Conduct legal research re: BVI project | 2.60 |
| Kowiak, M.J. | 06/16/23 | Draft email to M. Cinnamon and A. Saba regarding research and drafted related to BVI project | 0.10 |
| Ribeiro, C. | 06/16/23 | Call with A. Saba, M. Cinnamon re: BVI and 3AC claim issues | 0.30 |
| Saba, A. | 06/16/23 | Revised analysis re: 3AC claim. | 3.20 |
| Saba, A. | 06/16/23 | Reviewed documents re: BVI issues. | 1.40 |
| Saba, A. | 06/16/23 | Corresponded with team re: 3AC claim. | 1.50 |
| Saba, A. | 06/16/23 | Call with D. Schwartz, M. Cinnamon, and D. Fike re 3AC claim research | 0.50 |
| Saba, A. | 06/16/23 | Call with M. Cinnamon and C. Ribeiro re: BVI and 3AC issues | 0.30 |
| Saba, A. | 06/16/23 | Attend call with M. Cinnamon, R. Zutshi, R. Berkovich (Weil), S. Sue (Weil), and F. Siddiqui (Weil) re: BVI issues | 0.40 |
| Schwartz, D.Z. | 06/16/23 | Call with M. Cinnamon, A. Saba, and D. Fike re 3AC claim research (0.5); call with L. Barefoot re 3AC claim analysis (0.5); Call with D. Fike re 3AC claim research (0.2); correspond with L. Barefoot, D. Fike, M. | 2.50 |

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| | | Cinnamon, A. Saba re 3AC claim analysis (0.6); revise 3AC claim objection (0.7). | |
| Barefoot, L.A. | 06/17/23 | Correspondence A.DiIorio (Agon), M.Cinnamon re Parker declaration. | 0.20 |
| Schwartz, D.Z. | 06/17/23 | Revise 3AC objection. | 0.50 |
| Barefoot, L.A. | 06/18/23 | Correspondence with M.Cinnamon re Parker declaration draft. | 0.20 |
| Cinnamon, M. | 06/18/23 | Drafting analysis of BVI issues. | 2.10 |
| Barefoot, L.A. | 06/19/23 | Correspondence with M. Cinnamon, B. Hammer, R. Zutshi, A. DiIorio (Agon), C. Parker (KC) re BVI law declaration. | 0.50 |
| Zutshi, R.N. | 06/19/23 | Analyze materials related to BVI issues and related communications. | 0.90 |
| Hammer, B.M. | 06/19/23 | Reviewed and commented on BVI declaration. | 1.00 |
| Cinnamon, M. | 06/19/23 | Drafting analysis of BVI issues. | 1.20 |
| Fike, D. | 06/19/23 | 3AC claim research | 1.80 |
| Ribeiro, C. | 06/19/23 | Review Latham affidavit re 3AC sanction hearing (1.0); correspond with A. Saba, M. Cinnamon re same (0.3) | 1.30 |
| Ribeiro, C. | 06/19/23 | Revise 3AC claim objection | 0.60 |
| Saba, A. | 06/19/23 | Drafted analysis re: BVI issues. | 2.00 |
| Schwartz, D.Z. | 06/19/23 | Review and comment upon expert declaration. | 0.30 |
| Barefoot, L.A. | 06/20/23 | Correspondence C.Parker (Maitland Chambers), M.Cinnamon, R.Zutshi re comments on BVI law declaration. | 0.10 |
| Barefoot, L.A. | 06/20/23 | Call with B. Hammer, M. Cinnamon (partial), S. Andrew, A. Dilorio (Agon), and C. Parker (Maitland Chmabers) re: 3AC claim issues | 0.70 |
| Hammer, B.M. | 06/20/23 | Attend call with L. Barefoot, M. Cinnamon (partial), A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues. | 0.70 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Cinnamon, M. | 06/20/23 | Call with L. Barefoot, B. Hammer, A. Saba, A. Dilorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues (partial attendance) | 0.60 |
| Fike, D. | 06/20/23 | Corresp. with M. Cinnamon re conversion claim research | 0.90 |
| Saba, A. | 06/20/23 | Drafted factual analysis re: 3AC claim. | 3.00 |
| Saba, A. | 06/20/23 | Revised analysis re: 3AC claim (1.1); Call with B. Hammer, L. Barefoot, M. Cinnamon (partial), A. Dilorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues (.7) | 1.80 |
| Schwartz, D.Z. | 06/20/23 | Research 3AC claims (0.9); revise 3AC claim objection (0.6); correspond to D. Fike, L. Barefoot, M. Cinnamon re 3AC claims (0.6). | 2.10 |
| Barefoot, L.A. | 06/21/23 | Attend call with B. Hammer, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues. | 0.70 |
| Barefoot, L.A. | 06/21/23 | Teleconference with S.O'Neal re strategy on 3AC claims objection. | 0.10 |
| Barefoot, L.A. | 06/21/23 | Call with M. Cinnamon to discuss BVI issues. | 0.20 |
| O'Neal, S.A. | 06/21/23 | Call with L. Barefoot re strategy on 3AC claims objection. | 0.10 |
| Hammer, B.M. | 06/21/23 | Attend call with L. Barefoot, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues. | 0.70 |
| Cinnamon, M. | 06/21/23 | Attend call with L. Barefoot, B. Hammer, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues. | 0.70 |
| Cinnamon, M. | 06/21/23 | Attend call with A. Saba re: 3AC claim next steps. | 0.20 |
| Cinnamon, M. | 06/21/23 | Call with L. Barefoot to discuss BVI issues. | 0.20 |
| Cinnamon, M. | 06/21/23 | Drafting analysis of BVI legal issues. | 1.20 |
| Saba, A. | 06/21/23 | Factual analysis re: 3AC claim. | 1.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Saba, A. | 06/21/23 | Corresponded with team re: issues related to 3AC claim. | 1.10 |
| Saba, A. | 06/21/23 | Attend call with L. Barefoot, B. Hammer, M. Cinnamon, A. Di Iorio (Agon), and C. Parker (Maitland Chambers) re: 3AC claim issues. | 0.70 |
| Saba, A. | 06/21/23 | Attend call with M. Cinnamon re: 3AC claim next steps. | 0.20 |
| Saba, A. | 06/21/23 | Corresponded with team re: BVI issues. | 0.70 |
| Saba, A. | 06/21/23 | Legal analysis re: 3AC claim. | 1.80 |
| Saba, A. | 06/21/23 | Corresponded with team re: BVI issues. | 0.50 |
| Schwartz, D.Z. | 06/21/23 | Correspond to L. Barefoot, D. Fike, M. Cinnamon re 3AC claims (0.4); call with L. Barefoot re 3AC claims (0.6). | 0.60 |
| Gariboldi, A. | 06/21/23 | Perform research on 3AC claim with A. Saba. | 1.00 |
| Barefoot, L.A. | 06/22/23 | Teleconference with D.Schwartz re 3AC objection (0.2); correspondence A.Saba, M.Cinnamon, D.Schwartz re sanctions hearing schedule re 3AC (0.3). | 0.50 |
| Cinnamon, M. | 06/22/23 | Revising draft analysis of BVI legal issues. | 0.40 |
| Saba, A. | 06/22/23 | Researched issues re: 3AC claim. | 3.00 |
| Schwartz, D.Z. | 06/22/23 | Correspond to L. Barefoot, M. Cinnamon, D. Fike re 3AC claims. | 0.50 |
| Barefoot, L.A. | 06/23/23 | Correspondence M.Cinnamon, A.Saba, D.Schwartz, D.Fike re timing of BVI sanctions hearing (0.3); prepare revised outline for structure of 3AC objection (0.4); correspondence.. M.Cinnamon re same (0.1). | 0.80 |
| Barefoot, L.A. | 06/23/23 | Meeting with B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps. | 0.50 |
| O'Neal, S.A. | 06/23/23 | Correspondence with L. Barefoot. | 0.10 |
| Zutshi, R.N. | 06/23/23 | Attend call with M. Cinnamon, C. Ribeiro, A. Saba, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues. | |
| Hammer, B.M. | 06/23/23 | Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps. | 0.50 |
| Cinnamon, M. | 06/23/23 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps. | 0.50 |
| Cinnamon, M. | 06/23/23 | Attend call with R. Zutshi, M. Cinnamon, C. Ribeiro, A. Saba, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues. | 0.50 |
| Cinnamon, M. | 06/23/23 | Revising draft analysis of BVI legal issues. | 2.40 |
| Fike, D. | 06/23/23 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps. | 0.50 |
| Mitchell, A.F. | 06/23/23 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, and A. Gariboldi to discuss 3AC claim next steps. | 0.50 |
| Ribeiro, C. | 06/23/23 | Attend call with R. Zutshi, M. Cinnamon, A. Saba, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues. | 0.50 |
| Ribeiro, C. | 06/23/23 | Review developments in BVI | 0.10 |
| Saba, A. | 06/23/23 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps. | 0.50 |
| Saba, A. | 06/23/23 | Researched 3AC claim issues, corresponded | 1.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | with team regarding the same. | |
| Saba, A. | 06/23/23 | Attend call with M. Cinnamon, C. Ribeiro, R. Zutshi, R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), S. Sue (Weil), F. Siddiqui (Weil), A. Di Iorio (Agon), M. Brown (Conyers), and M. Stewart (Conyers) re: BVI issues. | 0.50 |
| Schwartz, D.Z. | 06/23/23 | Meeting with L. Barefoot, B. Hammer, M. Cinnamon, A. Saba, D. Fike, A. Mitchell, and A. Gariboldi to discuss 3AC claim next steps (0.5); correspond to L. Barefoot, M. Cinnamon, D. Fike re 3AC claims (0.5); research 3AC claims (0.5). | 1.50 |
| Gariboldi, A. | 06/23/23 | Meeting with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, and A. Mitchell to discuss 3AC claim next steps. | 0.50 |
| Saba, A. | 06/24/23 | Drafted analysis re: 3AC claim. | 1.50 |
| Barefoot, L.A. | 06/26/23 | Call with D. Schwartz re 3AC claims. | 0.30 |
| Barefoot, L.A. | 06/26/23 | Bbegin review of revised BVI expert opinion (0.7); corresp. M.Cinnamon, A.Saba re same (0.1). | 0.80 |
| Cinnamon, M. | 06/26/23 | Revising analysis of BVI legal issues. | 1.30 |
| Cinnamon, M. | 06/26/23 | Call with D. Schwartz., M. Cinnamon (partial, .1), A. Saba (partial, .1), and D. Fike re 3AC prepetition claim research. | 0.10 |
| Fike, D. | 06/26/23 | Call with D. Schwartz, M. Cinnamon (partial) and A. Saba (partial) re 3AC prepetition claim research | 0.30 |
| Fike, D. | 06/26/23 | Draft research summary on 3AC prepetition claims | 1.60 |
| Saba, A. | 06/26/23 | (Partial) Call with D. Schwartz., M. Cinnamon, and D. Fike re 3AC prepetition claim research | 0.10 |
| Saba, A. | 06/26/23 | Revised analysis re: 3AC claim. | 3.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| Schwartz, D.Z. | 06/26/23 | Call with, M. Cinnamon (partial), A. Saba (partial), and D. Fike re 3AC prepetition claim research (0.3); call with L. Barefoot re 3AC claims (0.3); analysis re setoff issues of 3AC claims (0.7); review expert report re 3AC claims (0.3). | 1.60 |
| Barefoot, L.A. | 06/27/23 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), R. Zutshi (partial), M. Cinnamon, and A. Gariboldi to discuss 3AC BVI next steps. | 0.50 |
| Barefoot, L.A. | 06/27/23 | Review materials to share with Weil re DCG for BVI sanctions hearing (0.2); follow up correspondence T.Jones (Weil), R.Berkovitch (Weil), A.Saba re same (0.1); correspondence M.Leto (A&M), J.Vanlare re request from NR for 3AC transaction data (0.1); correspondence C.Parker (KC), M.Cinnamon, A.Saba re BVI expert report (0.2). | 0.60 |
| Zutshi, R.N. | 06/27/23 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), L. Barefoot, M. Cinnamon, and A. Gariboldi to discuss 3AC BVI next steps. | 0.30 |
| Cinnamon, M. | 06/27/23 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), L. Barefoot, R. Zutshi (partial), M. Cinnamon, and A. Gariboldi to discuss 3AC BVI next steps. | 0.50 |
| Cinnamon, M. | 06/27/23 | Attend call with A. Saba re: BVI next steps. | 0.10 |
| Cinnamon, M. | 06/27/23 | Revising draft analysis of BVI legal issues. | 2.70 |
| Fike, D. | 06/27/23 | 3AC research re prepetition conversion and preference claims | 3.00 |
| Fike, D. | 06/27/23 | Call with D. Schwartz re 3AC conversion and preference claim research | 0.10 |
| Saba, A. | 06/27/23 | Prepared materials re: BVI next steps. | 1.00 |
| Saba, A. | 06/27/23 | Attend call with M. Cinnamon re: BVI next steps. | 0.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Schwartz, D.Z. | 06/27/23 | Call with D. Fike re 3AC conversion and preference claim research. | 0.10 |
| Schwartz, D.Z. | 06/27/23 | Correspond to D. Fike, L. Barefoot, A. Saba re 3AC claims. | 0.50 |
| Witchger, K. | 06/27/23 | Review and revision to claims matter | 1.00 |
| Gariboldi, A. | 06/27/23 | Meeting with Ronit Berkovich (Weil), Furqaan Siddiqui (Weil), Taylor Jones (Weil), L. Barefoot, R. Zutshi (partial), and M. Cinnamon to discuss 3AC BVI next steps. | 0.50 |
| Gariboldi, A. | 06/27/23 | Attend to filing of adjournment letter, share with Z. Shamis materials for declarations. | 1.00 |
| Gariboldi, A. | 06/27/23 | Conduct research for A. Saba on 3AC claim. | 0.60 |
| Barefoot, L.A. | 06/28/23 | Review/revise further draft C.Parker (KC) BVI law report (1.2); correspondence M.Cinnamon, B.Hammer, C.Parker (KC), A.Saba re same (0.3); correspondence T.Jones (Weil), A.Saba, M.Cinnamon re supporting information for 3AC expert (0.2). | 1.70 |
| Hammer, B.M. | 06/28/23 | Reviewed and commented on declaration. | 1.50 |
| Cinnamon, M. | 06/28/23 | Revising draft analysis of BVI legal issues. | 2.90 |
| Fike, D. | 06/28/23 | Revise 3AC prepetition claim research summary re D. Schwartz edits | 0.50 |
| Kim, H.R. | 06/28/23 | Reviewing correspondence re: vendors | 0.60 |
| Saba, A. | 06/28/23 | Corresponded with team re: 3AC claim next steps. | 0.50 |
| Schwartz, D.Z. | 06/28/23 | Review declaration re BVI law re 3AC claims. | 0.20 |
| Witchger, K. | 06/28/23 | Analysis of claims issues | 2.00 |
| Barefoot, L.A. | 06/29/23 | Attend call with S. Rocks, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps. | 0.60 |
| Barefoot, L.A. | 06/29/23 | Call with D. Schwartz re 3AC claims. | 0.20 |
| Barefoot, L.A. | 06/29/23 | Correspondence M.Cinnamon, A.Saba, re | 1.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | demonstrations of value on collateral substitutions (0.7); correspondence P.Abelson (W&C), C.West (W&C), S.O'Neal, A.Saba re 3AC strategy alignment (0.2); revisions to draft BVI expert opinion (0.6); correspondence M.Saba, BVI expert re same (0.2). | |
| Hammer, B.M. | 06/29/23 | Attend call with S. Rocks, L. Barefoot, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps. | 0.60 |
| Rocks, S.M. | 06/29/23 | Attend call with L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon) and C. Parker (Maitland) regarding 3AC claim next steps. | 0.60 |
| Rocks, S.M. | 06/29/23 | Attend call with Kathryn Witchger regarding 3AC claim next steps. | 0.60 |
| Rocks, S.M. | 06/29/23 | Call with M. Cinnamon regarding BVI law issues. | 0.30 |
| Cinnamon, M. | 06/29/23 | Attend call with S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps. | 0.60 |
| Cinnamon, M. | 06/29/23 | Attend call with M. Cinnamon, A. Saba, and D. Fike (partial) re: 3AC Claim next steps. | 0.40 |
| Cinnamon, M. | 06/29/23 | Call with S. Rocks and M. Cinnamon regarding BVI law issues. | 0.30 |
| Cinnamon, M. | 06/29/23 | Revising draft analysis of BVI law issues. | 3.40 |
| Fike, D. | 06/29/23 | Revise research re 3AC prepetition preference and conversion claims | 3.00 |
| Fike, D. | 06/29/23 | Attend call with M. Cinnamon, A. Saba re: 3AC Claim next steps | 0.20 |
| Saba, A. | 06/29/23 | Attend call with D. Schwartz re: 3AC claim issues. | 0.10 |
| Saba, A. | 06/29/23 | Attend call with M. Cinnamon and D. Fike re: 3AC Claim next steps. | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Saba, A. | 06/29/23 | Revised analysis re: 3AC Claim. | 2.70 |
| Saba, A. | 06/29/23 | Attend call with S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, K. Witchger, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps. | 0.60 |
| Saba, A. | 06/29/23 | Researched issues re: 3AC claim. | 1.50 |
| Schwartz, D.Z. | 06/29/23 | Attend call with S. Rocks, L. Barefoot, B. Hammer, M. Cinnamon, K. Witchger, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps (0.6); call with L. Barefoot re 3AC claims (0.2); review expert declaration (0.2); call with D. Fike re 3AC claims (0.2); attend call with A. Saba re: 3AC claim issues (0.1); research 3AC claims (0.5). | 1.80 |
| Witchger, K. | 06/29/23 | Attend call with S. Rocks re: 3AC claim next steps | 0.60 |
| Witchger, K. | 06/29/23 | Preparation for call on claims analysis | 0.20 |
| Witchger, K. | 06/29/23 | Attend call with S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim next steps | 0.60 |
| Gariboldi, A. | 06/29/23 | Research issue for 3AC claim with M. Cinnamon, A. Saba. | 0.60 |
| Barefoot, L.A. | 06/30/23 | Corresp. with R. Berkovitch (Weil), F. Siddiqui (Weil), R. Zutshi, M. Cinnamon re BVI sanctions process for 3AC (0.1); review further revisions from BVI expert (0.4); corresp. With C. West (W&C), P. Abelson (W&C), A. Saba re same (0.2). | 0.70 |
| Barefoot, L.A. | 06/30/23 | Call with S. O'Neal, D. Schwartz, A. Saba, D. Fike, and P. Abelson (UCC) re 3AC claims update. | 1.00 |
| Cinnamon, M. | 06/30/23 | Revising analysis of BVI law issues. | 1.70 |
| Cinnamon, M. | 06/30/23 | Call with A. Gariboldi to discuss 3AC claim next steps. | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|--------|
| Fike, D. | 06/30/23 | Revise 3AC research | 0.20 |
| Fike, D. | 06/30/23 | Call with S. O'Neal, L. Barefoot, D. Schwartz, A. Saba, and P. Abelson (UCC) re 3AC claims update | 1.00 |
| Saba, A. | 06/30/23 | Call with S. O'Neal, L. Barefoot, D. Schwartz, D. Fike, and P. Abelson (UCC) re 3AC claims update | 1.00 |
| Saba, A. | 06/30/23 | Researched issues re: 3AC claim. | 1.00 |
| Saba, A. | 06/30/23 | Call to discuss document production with A. Saenz, A. Lotty, B. Richey, J. Levy, and J. Vaughan Vines (partial). | 0.60 |
| Schwartz, D.Z. | 06/30/23 | Call with S. O'Neal, L. Barefoot, A. Saba, D. Fike, and P. Abelson (UCC) re 3AC claims update (1.0); revise draft objection re 3AC claims (0.6); research preference questions (0.7); review revised expert declaration (0.2); correspond to D. Fike re 3AC claims (0.2) | 2.70 |
| Gariboldi, A. | 06/30/23 | Call with M. Cinnamon to discuss 3AC claim next steps. | 0.20 |
| Gariboldi, A. | 06/30/23 | Perform document review, research for 3AC claim with M. Cinnamon. | 1.20 |
| | | MATTER TOTAL: | 363.70 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| O'Neal, S.A. | 4.20 | 1,820.00 | \$ 7,644.00 |
| <u>Associate</u> | | | |
| Bremer, S. | 4.60 | 845.00 | \$ 3,887.00 |
| Weinberg, M. | 33.00 | 1,105.00 | \$ 36,465.00 |
| Total: | 41.80 | | \$ 47,996.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| O'Neal, S.A. | 06/01/23 | Correspondence with M. Weinberg re cash cloud auction. | 0.10 |
| Bremer, S. | 06/01/23 | Draft annex for proof of claim for secured claim. | 1.00 |
| Weinberg, M. | 06/01/23 | Reviewed draft proof of claim narrative for secured claim (0.5); correspondence with S. Bremer re same (0.2). | 0.70 |
| Weinberg, M. | 06/02/23 | Correspondence with P. Aronzon (Genesis) and T. Conheeney (Genesis) re Cash Cloud sale process (0.3); correspondence with A. Tsang (Genesis) re same (0.4); correspondence with B. Barnwell (Moelis) team re same (0.3). | 1.00 |
| O'Neal, S.A. | 06/05/23 | Correspondence with Weinberg re cash cloud bids. | 0.10 |
| Weinberg, M. | 06/05/23 | Reviewed notice of auction results (0.2); correspondence with S. O'Neal and Moelis team re Cash Cloud sale process (0.4). | 0.60 |
| Bremer, S. | 06/06/23 | Review correspondence from A. Tsang (Genesis) re winning bid. | 0.20 |
| Weinberg, M. | 06/06/23 | Reviewed materials related to Cash Cloud sale process (0.6); correspondence with A. Tsang (Genesis) and Moelis team re same (0.3). | 0.90 |
| Weinberg, M. | 06/06/23 | Call with D. Moses (Province) and Moelis team re Cash Cloud sale process. | 0.50 |
| O'Neal, S.A. | 06/07/23 | Correspondence with M. Weinberg re cash cloud issues. | 0.10 |
| O'Neal, S.A. | 06/08/23 | Correspondence with A. Tsang (Genesis) and M. Weinberg re cash cloud. | 0.10 |
| Weinberg, M. | 06/08/23 | Call with C. LoTempio (S&K) and A. Tsang (Genesis) re UCC meeting and sale process. | 0.60 |
| Weinberg, M. | 06/08/23 | Reviewed UCC bylaws (0.2); correspondence with A. Tsang (Genesis), S. O'Neal and J. VanLare re same (0.3); correspondence with A. Tsang (Genesis) re stipulation to move sale | 0.90 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|--|-------|
| | | deadlines (0.2); correspondence with Moelis team re sale process (0.2). | |
| O'Neal, S.A. | 06/09/23 | Correspondence with M. Weinberg and A. Tsang (Genesis) re various cash cloud matters. | 0.10 |
| Weinberg, M. | 06/09/23 | Reviewed draft presentation re Cash Cloud auction results (0.6); correspondence with Moelis team re same (0.3); correspondence with C. LoTempio (S&K) and A. Tsang (Genesis) re UCC meeting (0.4); attended UCC meeting re sale process (0.9); revised proof of claim narrative for secured proof of claim (0.5); correspondence with A. Tsang (Genesis) re same (0.2); reviewed draft narrative for unsecured proof of claim (0.3). | 3.20 |
| O'Neal, S.A. | 06/10/23 | Corresp with W&C re cash cloud and FTX POCs. | 0.10 |
| O'Neal, S.A. | 06/12/23 | Correspondence re various cash cloud issues. | 0.20 |
| Bremer, S. | 06/12/23 | Prepare proofs of claim. | 0.60 |
| O'Neal, S.A. | 06/13/23 | Correspondence with M. Weinberg and A. Tsang (Genesis) re cash cloud POC. | 0.10 |
| Bremer, S. | 06/13/23 | Revise proofs of claim. | 1.30 |
| Weinberg, M. | 06/13/23 | Revised draft proof of claim forms (0.2); reviewed draft unsecured promissory note from Genesis Coin (0.2); correspondence with S. O'Neal re same (0.1); correspondence with A. Tsang (Genesis) and S. Bremer re draft proof of claim narratives (1.4); correspondence with R. Kinas (S&W) and B. Axelrod (Fox Rothschild) re admin claim bar date (0.4); correspondence with S. O'Neal and Fox Rothschild team re May adequate protection payment (0.4); call with C. LoTempio (S&K) re mediation conference (0.5). | 3.20 |
| O'Neal, S.A. | 06/14/23 | Correspondence re cash cloud issues, including POC and auction. | 0.20 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| Bremer, S. | 06/14/23 | Revise proofs of claim. | 0.30 |
| Bremer, S. | 06/14/23 | Revise Cash Cloud proofs of claim (.3); correspondence with A. Tsang (Genesis) re proofs of claim (.2); prepare filing versions of proofs of claim (.4). | 0.80 |
| Weinberg, M. | 06/14/23 | Finalized proofs of claim in Cash Cloud case (1.5); correspondence with A. Tsang (Genesis), J. Math (S&W) and S. Bremer re same (0.5); correspondence with R. Kinas (S&W) and B. Axelrod (Fox Rothschild) re same (0.2); correspondence with A. Tsang (Genesis) re Genesis Coin promissory note (0.3); prepared update for special committee on Cash Cloud sale process (0.5). | 3.00 |
| O'Neal, S.A. | 06/15/23 | Cash cloud correspondence with F. Rothschild and M. Weinberg. | 0.20 |
| Weinberg, M. | 06/15/23 | Correspondence with S. Bremer re filings on Cash Cloud docket (0.5); correspondence with A. Tsang (Genesis), S. O'Neal and Z. Williams (Fox Rothschild) re sale documents (0.9); reviewed local counsel invoices (0.8); correspondence with R. Kinas (S&W) re same (0.3); correspondence with C. LoTempio (S&K) re UCC meeting (0.2); correspondence with B. Barnwell (Moelis) re recovery analysis (0.3); correspondence with A. Tsang (Genesis) re stipulation to extend confirmation timeline (0.2). | 3.20 |
| O'Neal, S.A. | 06/16/23 | Call with M. Weinberg to discuss Genesis Coin promissory note (.2); follow up re same (.2) | 0.40 |
| Bremer, S. | 06/16/23 | Analyze motions to reject leases filed by Cash Cloud. | 0.40 |
| Weinberg, M. | 06/16/23 | Call with S. O'Neal to discuss Genesis Coin promissory note. | 0.20 |
| Weinberg, M. | 06/16/23 | Correspondence with Z. Williams (Fox Rothschild) re sale documents (0.3); correspondence with P. Christophorou re | 0.70 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | promissory note (0.3); correspondence with Province team re adequate protection payment (0.1). | |
| Weinberg, M. | 06/16/23 | Attended Cash Cloud UCC meeting. | 0.50 |
| Weinberg, M. | 06/19/23 | Call with Fox Rothschild, Province, Morrison Foerster, Berger Singerman and S&K teams to discuss sale process and confirmation schedule. | 0.40 |
| Weinberg, M. | 06/20/23 | Correspondence with A. Tsang (Genesis), B. Axelrod (Fox Rothschild) and S. O'Neal re stipulation related to plan deadlines. | 0.40 |
| O'Neal, S.A. | 06/21/23 | Correspondence with M. Weinberg re adequate protection payments. | 0.10 |
| Weinberg, M. | 06/21/23 | Correspondence with Fox Rothschild team regarding sale process and May adequate protection payment (0.3); reviewed filings on Cash Cloud bankruptcy docket (0.2); correspondence with A. Tsang (Genesis) re Cash Cloud committee discussion (0.2). | 0.70 |
| Weinberg, M. | 06/22/23 | Revised draft proposed sale order (2.3); correspondence with J. VanLare re same (0.5); correspondence with A. Kissner (MoFo) re adequate protection payments (0.2); correspondence with A. Tsang (Genesis), S. Yoken (S&W) and R. Kinas (S&W) re draft promissory note (0.7). | 3.70 |
| Weinberg, M. | 06/22/23 | Call with J. VanLare re Cash Cloud proposed sale order. | 0.40 |
| O'Neal, S.A. | 06/23/23 | Correspondence with M. Weinberg re cash cloud issues. | 0.10 |
| Weinberg, M. | 06/23/23 | Call with C. LoTempio (S&K) re sale order and related pleadings. | 0.20 |
| O'Neal, S.A. | 06/25/23 | Correspondence with M. Weinberg re cash cloud sale order. | 0.10 |
| O'Neal, S.A. | 06/26/23 | Correspondence re cash cloud sale order, comment on sale order revisions. | 0.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| Weinberg, M. | 06/26/23 | Call with S. O'Neal re Cash Cloud sale order. | 0.20 |
| Weinberg, M. | 06/26/23 | Call with J. VanLare re Cash Cloud sale order. | 0.20 |
| O'Neal, S.A. | 06/27/23 | Review and comment on cash cloud sale order. | 0.40 |
| Weinberg, M. | 06/27/23 | Revised proposed sale order (0.7); reviewed comments to proposed sale order (1.4); correspondence with A. Tsang and S. O'Neal re same (0.8). | 2.90 |
| Weinberg, M. | 06/27/23 | Call with C. LoTempio (S&K) re sale order (0.3); correspondence with S. O'Neal and J. VanLare re same (0.1). | 0.40 |
| Weinberg, M. | 06/27/23 | Call with A. Tsang (Genesis) re proposed Cash Cloud sale order. | 0.70 |
| Weinberg, M. | 06/27/23 | Call with B. Axelrod (Fox Rothschild) re proposed sale order (0.1). | 0.10 |
| O'Neal, S.A. | 06/28/23 | Calls and correspondence with M. Wineberg re cash cloud and draft sale order (0.3). Attend cash cloud sale hearing (0.5). | 0.80 |
| O'Neal, S.A. | 06/28/23 | Review and comment on cash cloud order. | 0.40 |
| Weinberg, M. | 06/28/23 | Appeared at Cash Cloud sale hearing. | 1.20 |
| Weinberg, M. | 06/28/23 | Revised draft proposed sale order (0.2); prepared outline re AVT objection (0.6); correspondence with B. Axelrod (Fox Rothschild), S. O'Neal and A. Tsang (Genesis) re proposed sale order (0.5). | 1.30 |
| O'Neal, S.A. | 06/29/23 | Correspondence with M. Weinberg re cash cloud sale order. | 0.10 |
| Weinberg, M. | 06/29/23 | Reviewed proposed Cash Cloud sale order (0.5); correspondence with A. Tsang (Genesis) and Fox Rothschild team re same (0.3); correspondence with A. Tsang (Genesis) re Cash Cloud confirmation timeline (0.2). | 1.00 |
| MATTER TOTAL: | | | 41.80 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 0.60 | 1,780.00 | \$ 1,068.00 |
| Burns, J.R. | 0.70 | 1,820.00 | \$ 1,274.00 |
| Ilan, D. | 2.10 | 2,010.00 | \$ 4,221.00 |
| Levine, A.M. | 8.30 | 2,135.00 | \$ 17,720.50 |
| Linch, M.E. | 2.90 | 1,735.00 | \$ 5,031.50 |
| McRae, W.L. | 0.10 | 2,135.00 | \$ 213.50 |
| O'Neal, S.A. | 4.40 | 1,820.00 | \$ 8,008.00 |
| Spoerri, K.R. | 34.40 | 1,700.00 | \$ 58,480.00 |
| VanLare, J. | 27.40 | 1,730.00 | \$ 47,402.00 |
| Zutshi, R.N. | 6.10 | 1,730.00 | \$ 10,553.00 |
| <u>Counsel</u> | | | |
| Morris, B.J. | 1.90 | 1,485.00 | \$ 2,821.50 |
| Weaver, A. | 3.70 | 1,485.00 | \$ 5,494.50 |
| <u>Senior Attorney</u> | | | |
| Saenz, A.F. | 3.30 | 1,190.00 | \$ 3,927.00 |
| <u>Associate</u> | | | |
| Allegaert, P.J. | 0.20 | 1,045.00 | \$ 209.00 |
| Barry, E.F. | 0.50 | 1,105.00 | \$ 552.50 |
| Brownstein, J. | 8.40 | 965.00 | \$ 8,106.00 |
| Garland, A. | 4.80 | 845.00 | \$ 4,056.00 |
| Hatch, M. | 0.60 | 710.00 | \$ 426.00 |
| Heiland, K. | 2.00 | 1,105.00 | \$ 2,210.00 |
| Houck, S.J. | 2.20 | 1,155.00 | \$ 2,541.00 |
| Julson Barahona, I.A. | 61.30 | 1,180.00 | \$ 72,334.00 |
| Kim, H.R. | 13.40 | 1,105.00 | \$ 14,807.00 |
| Levander, S.L. | 0.90 | 1,180.00 | \$ 1,062.00 |
| Lotty, A. | 8.10 | 965.00 | \$ 7,816.50 |
| Massey, J.A. | 1.30 | 1,105.00 | \$ 1,436.50 |
| Minott, R. | 34.00 | 965.00 | \$ 32,810.00 |
| Rathi, M. | 9.20 | 845.00 | \$ 7,774.00 |
| Ribeiro, C. | 0.40 | 1,045.00 | \$ 418.00 |
| Saba, A. | 0.80 | 1,045.00 | \$ 836.00 |
| Schaefer, D. | 3.30 | 1,045.00 | \$ 3,448.50 |
| Swiderski, L. | 146.40 | 965.00 | \$ 141,276.00 |
| <u>Paralegal</u> | | | |
| Arnett, L.E. | 16.90 | 430.00 | \$ 7,267.00 |
| Fennell, S. | 0.80 | 495.00 | \$ 396.00 |
| Hunter, S. | 0.70 | 495.00 | \$ 346.50 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|--------------|-------------|---------------|
| Total: | 412.10 | \$ | 476,343.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| Linch, M.E. | 06/01/23 | Correspond with K. Heiland regarding tax comments to APA. | 0.10 |
| Spoerri, K.R. | 06/01/23 | Email regarding outstanding items (SPA, APA, disclosure schedules). | 0.30 |
| Spoerri, K.R. | 06/01/23 | Attention to email from A. Pretto-Salman. | 0.10 |
| Spoerri, K.R. | 06/01/23 | Attention to email from A. Pretto-Sakmann. Agenda for call with A. Pretto-Sakmann. | 0.30 |
| Spoerri, K.R. | 06/01/23 | Call with L. Swiderski regarding next steps on APA, SPA. | 0.10 |
| Spoerri, K.R. | 06/01/23 | Attention to review of revised EPA. | 0.40 |
| Spoerri, K.R. | 06/01/23 | Attention to email regarding APA/SPA. | 0.40 |
| Spoerri, K.R. | 06/01/23 | Call with L. Swiderski Kregarding EPA. | 0.10 |
| VanLare, J. | 06/01/23 | Reviewed correspondence from L. Swiderski re M&A process (.5) | 0.50 |
| Houck, S.J. | 06/01/23 | Genesis: Review VDR materials. | 1.90 |
| Houck, S.J. | 06/01/23 | Meeting with A. Vedapudi to discuss doc review. | 0.30 |
| Julson Barahona, I.A. | 06/01/23 | Conference with L. Swiderski regarding EPA. | 0.40 |
| Julson Barahona, I.A. | 06/01/23 | Revise EPA. | 0.80 |
| Julson Barahona, I.A. | 06/01/23 | Attend to correspondence w/ J. Soto (Moelis) re: NDA from a bidder. | 0.20 |
| Julson Barahona, I.A. | 06/01/23 | Attend to correspondence w/ L. Swiderski re: deal management. | 0.30 |
| Minott, R. | 06/01/23 | Review EPA | 1.00 |
| Minott, R. | 06/01/23 | Correspondence with J. VanLare, K. Spoerri, L. Swiderski and I. Julson Barahona re SPA comments | 1.00 |
| Minott, R. | 06/01/23 | Provide comments to process letter | 0.80 |
| Minott, R. | 06/01/23 | Correspondence with L. Swiderski, J. VanLare, Moelis re dataroom scope | 1.00 |
| Swiderski, L. | 06/01/23 | Call with K. Spoerri regarding next steps on APA, SPA. | 0.10 |

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CLIENT: Genesis Global Holdco, LLC
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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| Swiderski, L. | 06/01/23 | Call with K. Spoerri regarding EPA. | 0.10 |
| Swiderski, L. | 06/01/23 | Call with K. Spoerri regarding next steps on APA, SPA (.1); prep for same (.1) | 0.20 |
| Swiderski, L. | 06/01/23 | Conference with I. Julson Barahona regarding EPA (.4); follow up re same (.1). | 0.50 |
| Swiderski, L. | 06/01/23 | Correspondence with I. Julson Barahona regarding Purchase Agreement. | 0.40 |
| Swiderski, L. | 06/01/23 | Correspondence with R. Minnott & J. VanLare regarding sales process. | 0.40 |
| Swiderski, L. | 06/01/23 | Coordinate review of the round 2 dataroom by Cleary litigation, antitrust and bankruptcy teams. | 1.00 |
| Swiderski, L. | 06/01/23 | Revise Equity Purchase Agreement. | 3.50 |
| Swiderski, L. | 06/01/23 | Finalize & distribute Equity Purchase Agreement to counsel for UCC & ad hoc creditors. | 0.70 |
| Swiderski, L. | 06/01/23 | Implement K. Spoerri comments to Purchase Agreement. | 0.50 |
| Linch, M.E. | 06/02/23 | Correspond with K. Spoerri, D. Schaeffe, W. McRae and K. Heiland regarding intercompany loans. | 0.50 |
| O'Neal, S.A. | 06/02/23 | Correspondence re escrow arrangements for deposit. | 0.10 |
| Spoerri, K.R. | 06/02/23 | Call w/ L. Swiderski regarding EPA and dataroom process. | 0.20 |
| Spoerri, K.R. | 06/02/23 | Call w/ I. Julson Barahona, L. Swiderski, J. VanLare (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process. | 0.80 |
| Spoerri, K.R. | 06/02/23 | Attention to email re SPA/APA revision process. | 0.10 |
| Spoerri, K.R. | 06/02/23 | Review of process letter and EPA | 0.80 |
| Spoerri, K.R. | 06/02/23 | Attention to email regarding process letter. | 0.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| VanLare, J. | 06/02/23 | Call with J. Soto (Moelis) re sale process (.1) | 0.10 |
| VanLare, J. | 06/02/23 | Call with K. Spoerri, I. Julson Barahona, R. Minott, L. Swiderski, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process (partial attendance) | 0.70 |
| Julson Barahona, I.A. | 06/02/23 | Call w/ L. Swiderski & Bidder re. Bidder NDA. | 0.20 |
| Julson Barahona, I.A. | 06/02/23 | Call w/ L. Swiderski re. Genesis call follow-ups. | 0.20 |
| Julson Barahona, I.A. | 06/02/23 | Call w/ L. Swiderski re. Bidder NDA. | 0.10 |
| Julson Barahona, I.A. | 06/02/23 | Call w/ K. Spoerri, J. VanLare (partial), R. Minott, L. Swiderski, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process. | 0.80 |
| Julson Barahona, I.A. | 06/02/23 | Review and revise bidder NDA. | 0.80 |
| Julson Barahona, I.A. | 06/02/23 | Revise EPA, incorporating comments from K. Spoerri. | 1.20 |
| Julson Barahona, I.A. | 06/02/23 | Attend to correspondence w/ B. Morris re: NFA approvals. | 0.30 |
| Julson Barahona, I.A. | 06/02/23 | Revise process letter. | 0.80 |
| Minott, R. | 06/02/23 | Review process letter | 2.30 |
| Minott, R. | 06/02/23 | Call with K. Spoerri, I. Julson Barahona, J. VanLare (partial), L. Swiderski, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process | 0.80 |
| Minott, R. | 06/02/23 | Correspondence with K. Spoerri and J. VanLare re sale considerations | 1.60 |
| Swiderski, L. | 06/02/23 | Correspondence w/ K. Spoerri & implement comments EPA draft | 0.70 |
| Swiderski, L. | 06/02/23 | Review and revise Bidder NDA | 0.20 |
| Swiderski, L. | 06/02/23 | Review Round 2 Process Letter | 0.20 |
| Swiderski, L. | 06/02/23 | Call w/ I. Julson Barahona re. Genesis call | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| | | follow-ups | |
| Swiderski, L. | 06/02/23 | Call w/ I. Julson Barahona re. Bidder NDA | 0.10 |
| Swiderski, L. | 06/02/23 | Revise Bidder NDA, obtain client sign-off & distribute for further review | 0.90 |
| Swiderski, L. | 06/02/23 | Revise EPA & related correspondence w/ I. Julson Barahona | 1.00 |
| Swiderski, L. | 06/02/23 | Finalize EPA | 0.50 |
| Swiderski, L. | 06/02/23 | Correspondence w/ I. Julson Barahona & R. Minott re. process letter, EPA bankruptcy sections | 0.40 |
| Swiderski, L. | 06/02/23 | Call w/ I. Julson Barahona & Bidder re. Bidder NDA | 0.20 |
| Swiderski, L. | 06/02/23 | Call w/ K. Spoerri, I. Julson Barahona, J. VanLare (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), C. Kourtis (Genesis) re. SPA/APA revision process | 0.80 |
| Swiderski, L. | 06/02/23 | Correspondence w/ O. Backes (Moelis) & I. Julson Barahona re. dataroom review | 0.30 |
| Swiderski, L. | 06/02/23 | Coordinate conference with Genesis re. SPA/APA process | 0.20 |
| Swiderski, L. | 06/02/23 | Call w/ K. Spoerri regarding EPA and dataroom process | 0.20 |
| VanLare, J. | 06/03/23 | Reviewed process letter (.5) | 0.50 |
| Minott, R. | 06/03/23 | Correspondence with J. VanLare and K. Spoerri re process letter | 1.20 |
| Swiderski, L. | 06/03/23 | Revise EPA and APA | 2.60 |
| Spoerri, K.R. | 06/04/23 | Comment on summary for call with CEO re sale process. | 0.50 |
| Julson Barahona, I.A. | 06/04/23 | Review revised EPA. | 0.20 |
| Julson Barahona, I.A. | 06/04/23 | Attend to correspondence with Moelis re: EPA. | 0.20 |
| Minott, R. | 06/04/23 | revise process letter | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| Minott, R. | 06/04/23 | Correspondence with J. VanLare and S. O'Neal re process letter | 0.40 |
| Swiderski, L. | 06/04/23 | Review new dataroom uploads & correspondence w/ O. Backes (Moelis), B. Hoffman, N. Reynolds re antitrust & litigation review | 0.70 |
| Swiderski, L. | 06/04/23 | Correspondence w/ I. Julson Barahona & follow-up emails with creditor committes | 0.20 |
| Linch, M.E. | 06/05/23 | Review changes to EPA. | 0.50 |
| Linch, M.E. | 06/05/23 | Correspond with D. Schaefer, W. McRae, and K. Spoerri regarding purchase agreement. | 0.30 |
| Spoerri, K.R. | 06/05/23 | Call with I. Julson Barahona regarding Proskauer markup of EPA. | 0.20 |
| Spoerri, K.R. | 06/05/23 | Attention to email and review of Proskauer comments to EPA. | 0.70 |
| Spoerri, K.R. | 06/05/23 | Attention to email re EPA. | 0.10 |
| Spoerri, K.R. | 06/05/23 | Call with J. VanLare, I. Julson Barahona and D. Islim (Genesis) regarding draft EPA. | 1.00 |
| Spoerri, K.R. | 06/05/23 | Attention to email to Moelis regarding client comments to EPA. | 0.30 |
| Spoerri, K.R. | 06/05/23 | Attention to emails regarding dataroom, checklist, D. Islim comments to EPA. | 1.60 |
| Spoerri, K.R. | 06/05/23 | Attention to emails regarding D. Islim comments to EPA. | 0.20 |
| Spoerri, K.R. | 06/05/23 | Call w/ I. Julson Barahona re. Proskauer comments to EPA. | 0.20 |
| VanLare, J. | 06/05/23 | Call w/ K. Spoerri, I. Julson Barahona and D. Islim (Genesis) re: draft EPA. (1) | 1.00 |
| VanLare, J. | 06/05/23 | Reviewed email from I. Julson re M&A issues (1) | 1.00 |
| Julson Barahona, I.A. | 06/05/23 | Attend to correspondence w/ Citi re: escrow agreement. | 0.40 |
| Julson Barahona, I.A. | 06/05/23 | Call w/ K. Spoerri re. Proskauer comments to EPA. | 0.20 |

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MATTER: 24872.027 M&A

| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| Julson Barahona, I.A. | 06/05/23 | Review summary of key terms of EPA. | 0.50 |
| Julson Barahona, I.A. | 06/05/23 | Attend to correspondence w/ Moelis and D. Islim (Genesis) re: EPA. | 1.50 |
| Julson Barahona, I.A. | 06/05/23 | Call w/ J. Roden (Moelis) re: EPA. | 0.10 |
| Julson Barahona, I.A. | 06/05/23 | Revise signing checklist. | 2.00 |
| Julson Barahona, I.A. | 06/05/23 | Call w/ J. VanLare, K. Spoerri, and D. Islim (Genesis) re: draft EPA. | 1.00 |
| Julson Barahona, I.A. | 06/05/23 | Call with K. Spoerri re: Proskauer markup of EPA. | 0.20 |
| Julson Barahona, I.A. | 06/05/23 | Call with L. Swiderski regarding Proskauer comments to EPA. | 0.20 |
| Massey, J.A. | 06/05/23 | Corresp. L. Swiderski re: VDR materials. | 0.20 |
| Ribeiro, C. | 06/05/23 | Correspond with J. Roden (Moelis), J. VanLare, J. Massey re potential bid | 0.20 |
| Swiderski, L. | 06/05/23 | Correspondence with Nicholas Festa (ClearyX) & I. Julson Barahona regarding material contracts review. | 0.20 |
| Swiderski, L. | 06/05/23 | Correspondence with I. Julson Barahona & M. Leto (A&M) regarding intercompany loans analysis. | 0.20 |
| Swiderski, L. | 06/05/23 | Correspondence with CGSH specialist teams regarding deal status timeline. | 0.20 |
| Swiderski, L. | 06/05/23 | Coordination of redactions of dataroom documents and correspondence with O. Backes (Moelis), I. Julson Barahona, N. Reynolds & CGSH Word Processing. | 1.20 |
| Swiderski, L. | 06/05/23 | Correspondence with J. Roden (Moelis), R. Minott, I. Julson Barahona, D. Schaefer, J. Massey, C. Ribeiro regarding preparation of materials for dataroom. | 1.00 |
| Swiderski, L. | 06/05/23 | Review comments from Proskauer, Weil, & K. Spoerri & revise Equity Purchase Agreement. | 2.20 |
| Swiderski, L. | 06/05/23 | Annotate Proskauer blackline with issues for | 0.80 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| | | review with bankruptcy team. | |
| Swiderski, L. | 06/05/23 | Annotate Proskauer blackline with issues for review with tax team. | 0.20 |
| Swiderski, L. | 06/05/23 | Correspondence with I. Julson Barahona regarding derivatives regulatory analysis. | 0.30 |
| Swiderski, L. | 06/05/23 | Correspondence with I. Julson Barahona regarding closing checklist to-dos. | 0.40 |
| Swiderski, L. | 06/05/23 | Correspondence with K. Spoerri regarding Weil comments to EPA. | 0.10 |
| Swiderski, L. | 06/05/23 | Call with I. Julson Barahona regarding Proskauer comments to EPA. | 0.20 |
| Swiderski, L. | 06/05/23 | Prepare email for Genesis team addressing open APA/EPA items. | 0.20 |
| Swiderski, L. | 06/05/23 | Correspondence w/ G. McGrory re. Closing Deliverables | 0.10 |
| Swiderski, L. | 06/05/23 | Coordinate execution of Bidder NDA | 0.10 |
| Spoerri, K.R. | 06/06/23 | Call w/J. VanLare, I. Julson Barahona, L. Swiderski, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) regarding EPA. | 0.80 |
| VanLare, J. | 06/06/23 | Reviewed correspondence from K. Spoerri, I. Julson re M&A process (.4) | 0.40 |
| VanLare, J. | 06/06/23 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) re. EPA (.8). | 0.80 |
| VanLare, J. | 06/06/23 | Reviewed email from I. Julson re M&A (.3) | 0.30 |
| Julson Barahona, I.A. | 06/06/23 | Call w/ J. VanLare, K. Spoerri, L. Swiderski, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) re. EPA. | 0.80 |
| Julson Barahona, I.A. | 06/06/23 | Attend to correspondence w/ D. Islim re: EPA. | 0.20 |
| Julson Barahona, I.A. | 06/06/23 | Review escrow agreement (0.7); correspondence re the same (0.3) | 1.00 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| Julson Barahona, I.A. | 06/06/23 | Update signing checklist. | 0.50 |
| Swiderski, L. | 06/06/23 | Correspondence with Genesis, Proskauer & W&C re purchase agreement comments (0.2); coordinate call w/ Proskauer (0.2) | 0.40 |
| Swiderski, L. | 06/06/23 | Attention to M. DiYanni (Moelis) emails re. counterparty claims | 0.20 |
| Swiderski, L. | 06/06/23 | Correspondence with L. Arnett re. review of cross-refs in purchase agreement | 0.10 |
| Swiderski, L. | 06/06/23 | Review bidding procedures (0.9); revise EPA (1.0) | 1.90 |
| Swiderski, L. | 06/06/23 | Call w/ J. VanLare, K. Spoerri, I. Julson Barahona, J. Sazant (Proskauer), T. Yuval (Proskauer) & L. Addicott (Proskauer) re. EPA | 0.80 |
| Swiderski, L. | 06/06/23 | Correspondence w/ K. Spoerri & I. Julson Barahona re. deal status | 0.10 |
| Arnett, L.E. | 06/06/23 | Correspondence with L. Swiderski regarding review of Equity Purchase Agreement | 0.50 |
| Arnett, L.E. | 06/06/23 | Reviewing and modifying all hyperlinks on updated Equity Purchase Agreement | 3.10 |
| Arnett, L.E. | 06/06/23 | Reviewing Defined Terms section of updated Equity Purchase Agreement | 3.50 |
| Linch, M.E. | 06/07/23 | Correspond with D. Schaefer, W. McRae, and K. Spoerri regarding ad hoc committee comments to purchase agreement. | 0.30 |
| Linch, M.E. | 06/07/23 | Correspond with D. Schaefer, W. McRae, K. Spoerri, and K. Heiland regarding purchase agreement. | 0.40 |
| O'Neal, S.A. | 06/07/23 | Correspondence with M&A team. | 0.10 |
| Spoerri, K.R. | 06/07/23 | Attention to emails re sales process | 0.10 |
| Spoerri, K.R. | 06/07/23 | Attention to review of W&C comments. | 0.60 |
| Spoerri, K.R. | 06/07/23 | Call w/ I. Julson Barahona, R. Minott, L. Swiderski, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. | 0.80 |

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|-----------------------|----------|--|-------|
| | | DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) regarding EPA. | |
| Spoerri, K.R. | 06/07/23 | Call with L. Swiderski, I. Julson Barahona regarding client call follow-ups. | 0.20 |
| Spoerri, K.R. | 06/07/23 | Call w/J. VanLare (partial), R. Zutshi, I. Julson Barahona, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) regarding diligence requests from bidders. | 0.80 |
| Spoerri, K.R. | 06/07/23 | Attention to review of Arianna comments. | 0.30 |
| VanLare, J. | 06/07/23 | Reviewed correspondence from I. Julson re: M&A process (.2) | 0.20 |
| VanLare, J. | 06/07/23 | Call w/ K. Spoerri, R. Zutshi, I. Julson Barahona, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) re: diligence requests from bidders (partial attendance). | 0.70 |
| Zutshi, R.N. | 06/07/23 | Call w/ K. Spoerri, J. VanLare (partial), I. Julson Barahona, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) re: diligence requests from bidders. | 0.80 |
| Julson Barahona, I.A. | 06/07/23 | Call w/ K. Spoerri, R. Minott, L. Swiderski, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) re. EPA. | 0.80 |
| Julson Barahona, I.A. | 06/07/23 | Call w/ K. Spoerri, J. VanLare (partial), R. Zutshi, B. Tichenor (Moelis), O. Backes (Moelis), J. Soto (Moelis) and J. Lina (Moelis) re: diligence requests from bidders. | 0.80 |
| Julson Barahona, I.A. | 06/07/23 | Call w/ L. Swiderski re. EPA revision follow-ups. | 0.20 |
| Julson Barahona, I.A. | 06/07/23 | Call w/ K. Spoerri & L. Swiderski re. client call follow-ups. | 0.20 |
| Julson Barahona, I.A. | 06/07/23 | Attend to correspondence w/ D. Islim (Genesis) and A. Chan (Genesis) re: EPA and | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| | | schedules. | |
| Julson Barahona, I.A. | 06/07/23 | Revise EPA issues list. | 0.60 |
| Julson Barahona, I.A. | 06/07/23 | Revise EPA, incorporating comments from creditors' counsel and Genesis. | 1.00 |
| Kim, H.R. | 06/07/23 | Reviewing APA | 0.30 |
| Minott, R. | 06/07/23 | Review UCC and AHG comments to EPA | 1.40 |
| Minott, R. | 06/07/23 | Call w/ K. Spoerri, I. Julston Barahona, L. Swiderski, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) re. EPA | 0.80 |
| Swiderski, L. | 06/07/23 | Review W&C EPA Issues List (0.2), layer in M&A comments (0.3) and correspondence with I. Julson Barahona (0.1); make parallel updates for outstanding issues for BK team from Proskauer draft (0.4). | 1.00 |
| Swiderski, L. | 06/07/23 | Research escrow agreement precedents & correspondence with I. Julson Barahona. | 0.40 |
| Swiderski, L. | 06/07/23 | Correspondence with L. Arnett regarding EPA fly-checking exercise. | 0.20 |
| Swiderski, L. | 06/07/23 | Call with I. K. Spoerri, I. Julson Barahona regarding client call follow-ups. | 0.20 |
| Swiderski, L. | 06/07/23 | Call with I. Julson Barahona regarding EPA revision follow-ups. | 0.20 |
| Swiderski, L. | 06/07/23 | Review dataroom uploads & correspondence with O. Backes (Moelis). | 0.40 |
| Swiderski, L. | 06/07/23 | Prepare & circulate list of client follow-ups for Benefits team and follow-up correspondence with A. Levine. | 0.40 |
| Swiderski, L. | 06/07/23 | Prepare and circulate client follow-up comments regarding regulatory licenses for Moelis team. | 0.30 |
| Swiderski, L. | 06/07/23 | Follow-up with A&M and Moelis team regarding TBV calculations. | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| Swiderski, L. | 06/07/23 | Prepare list of open items for bankruptcy team & Follow-up correspondence with H. Kim, S. O'Neal, D. Weinberg, regarding status of plan negotiations and coordinate call. | 0.80 |
| Swiderski, L. | 06/07/23 | Correspondence regarding FTX claims call with K. Spoerri & J. Massey. | 0.20 |
| Swiderski, L. | 06/07/23 | Review client comments to EPA & correspondence with A. Pretto-Sakmann (Genesis). | 0.40 |
| Swiderski, L. | 06/07/23 | Update signing checklist. | 0.40 |
| Swiderski, L. | 06/07/23 | Call w/ I. Julson Barahona, R. Minott, K. Spoerri, M. Leto (A&M), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. DiYanni (Moelis), A. Tan (Moelis), J. Soto (Moelis) regarding EPA | 0.80 |
| Arnett, L.E. | 06/07/23 | Completing review of Equity Purchase Agreement(1.5) and sending comments to L. Swiderski (.3) | 1.80 |
| Arnett, L.E. | 06/07/23 | Compiling list of altered hyperlinks on Equity Purchase Agreement for L. Swiderski | 0.80 |
| Hunter, S. | 06/07/23 | Search for precedent escrow agreements. For I Julson Barahona. | 0.70 |
| Levine, A.M. | 06/08/23 | Call with J. Brownstein re sale | 0.50 |
| Spoerri, K.R. | 06/08/23 | Attention to email regarding held back receivables. | 0.10 |
| Spoerri, K.R. | 06/08/23 | Attention to email and review of bankruptcy comments to EPA. | 0.40 |
| Spoerri, K.R. | 06/08/23 | Attention to review of bankruptcy comments to EPA. | 0.10 |
| Spoerri, K.R. | 06/08/23 | Attention to email regarding EPA comments. | 0.20 |
| Spoerri, K.R. | 06/08/23 | Call w/ J. VanLare (partial), I. Julson Barahona, J. Soto (Moelis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis) and M. Leto (A&M) regarding EPA. | 0.80 |
| VanLare, J. | 06/08/23 | Call with H. Kim, R. Minott re: EPA | 1.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| | | comments (.9); reviewed markup of EPA (.4) | |
| VanLare, J. | 06/08/23 | Call with K. Heiland (partial), I. Julson Barahona, K. Spoerri (partial), H. Kim (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points. | 0.50 |
| VanLare, J. | 06/08/23 | Call with M. Hatch, J. Massey, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners), M. Iannella (M3 Partners) re counterparty claims) | 0.60 |
| Brownstein, J. | 06/08/23 | Call with A. Levine re sale. | 0.50 |
| Hatch, M. | 06/08/23 | Call with J. VanLare, J. Massey, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners), M. Iannella (M3 Partners) re counterparty claims (.6) | 0.60 |
| Julson Barahona, I.A. | 06/08/23 | Call w/ L. Swiderski re. EPA revisions. | 0.30 |
| Julson Barahona, I.A. | 06/08/23 | Attend to correspondence w/ A. Chan (Genesis) and M. Leto (A&M) re: EPA and related schedules. | 0.60 |
| Julson Barahona, I.A. | 06/08/23 | Revise EPA, incorporating comments from K. Spoerri and Genesis. | 2.80 |
| Julson Barahona, I.A. | 06/08/23 | Call w/ J. VanLare, H. Kim (partial), K. Heiland (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points. | 0.50 |
| Julson Barahona, I.A. | 06/08/23 | Call w/ K. Spoerri, J. VanLare (partial), J. Soto (Moelis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis) and M. Leto (A&M) re: EPA. | 0.80 |
| Kim, H.R. | 06/08/23 | Follow-up call with R. Minott re EPA comments | 0.10 |
| Kim, H.R. | 06/08/23 | Call with J. VanLare and R. Minott re EPA comments | 0.90 |
| Kim, H.R. | 06/08/23 | Reviewing draft of asset purchase agreement | 1.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| Kim, H.R. | 06/08/23 | Call w/ J. VanLare, I. Julson Barahona, K. Spoerri (partial), K. Heiland (partial), D. Schaefer (partial), L. Swiderski (partial), R. Minott re. EPA open points (partial attendance). | 0.40 |
| Kim, H.R. | 06/08/23 | Reviewing draft equity purchase agreement | 1.50 |
| Massey, J.A. | 06/08/23 | Call with J. VanLare, M. Hatch, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners), M. Iannella (M3 Partners) re counterparty claims (.6). | 0.60 |
| Minott, R. | 06/08/23 | Call with J. VanLare, H. Kim re EPA comments | 0.90 |
| Minott, R. | 06/08/23 | Review UCC and AHG comments | 0.90 |
| Minott, R. | 06/08/23 | Follow-up call with H. Kim re EPA comments | 0.10 |
| Minott, R. | 06/08/23 | Call w/ J. VanLare, I. Julson Barahona, H. Kim (partial), K. Heiland (partial), D. Schaefer (partial), L. Swiderski (partial) re. EPA open points (.5); prep for same (.1) | 0.60 |
| Rathi, M. | 06/08/23 | Correspondence with A. Saenz re: M&A question | 0.20 |
| Schaefer, D. | 06/08/23 | Call w/ J. VanLare, I. Julson Barahona, H. Kim (partial), K. Heiland (partial), L. Swiderski (partial), R. Minott re. EPA open points (partial attendance). | 0.30 |
| Swiderski, L. | 06/08/23 | Correspondence w/ A. Levine re. next steps re. benefits team comments to EPA | 0.10 |
| Swiderski, L. | 06/08/23 | Research structuring question & correspondence w/ I. Julson Barahona, H. Hoori, D. Schaefer, I. Julson Barahona, K. Spoerri re. sale structuring call | 0.50 |
| Swiderski, L. | 06/08/23 | Review first set of bankruptcy team comments to Proskauer EPA comments & W&C issues list | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| Swiderski, L. | 06/08/23 | Call w/ J. VanLare, I. Julson Barahona, H. Kim (partial), K. Heiland (partial), D. Schaefer (partial), R. Minott re. EPA open points (partial attendance) | 0.40 |
| Swiderski, L. | 06/08/23 | Update and circulate CGSH responses to Genesis team EPA mark-up to A. Pretto-Sakmann (Genesis) | 0.20 |
| Swiderski, L. | 06/08/23 | Review second set of Genesis comments to EPA & related correspondence w/ K. Spoerri & I. Julson Barahona | 0.20 |
| Swiderski, L. | 06/08/23 | Draft follow-up questions re. EPA, correspondence w/ K. Spoerri & I. Julson, implement comments, & circulate to Genesis, Moelis & A&M teams | 0.50 |
| Swiderski, L. | 06/08/23 | Review second set of Bankruptcy team comments to Proskauer EPA comments & W&C issues list & attention to email b/w K. Spoerri & J. VanLare re. follow-up questions | 0.20 |
| Swiderski, L. | 06/08/23 | Draft responses to W&C issues list | 0.20 |
| Swiderski, L. | 06/08/23 | Attn. to K. Spoerri / I. Julson Barahona correspondence w/ Moelis & A&M teams re. purchase price adjustment | 0.10 |
| Swiderski, L. | 06/08/23 | Revise EPA stalking horse provisions & related correspondence w/ I. Julson Barahona | 0.70 |
| Swiderski, L. | 06/08/23 | Call w/ I. Julson Barahona re. EPA revisions | 0.30 |
| Swiderski, L. | 06/08/23 | Call w/ W. Yu re. escrow agreement | 0.40 |
| Swiderski, L. | 06/08/23 | Call w/ J. VanLare, J. Massey, M. Hatch, M. DiYanni, J. Soto (Moelis), D. O'Connell (M3 Partners), W. Foster (M3 Partners), K. Kamlani (M3 Partners) re counterparty claims | 0.60 |
| Levine, A.M. | 06/09/23 | Review of client comments to SPA (0.3); review of executive team comments to SPA (0.3); client call re same (0.50); Call with J. Brownstein re SPA (0.50); review of indemnification provisions (0.6); | 2.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| Spoerri, K.R. | 06/09/23 | Attention to email regarding indemnification provisions in EPA and NDAs. | 0.30 |
| Spoerri, K.R. | 06/09/23 | Attention to email regarding GSR/Attestor bid. | 0.20 |
| Spoerri, K.R. | 06/09/23 | Attention to review of revised EPA. | 0.30 |
| Spoerri, K.R. | 06/09/23 | Attention to revised EPA. | 0.40 |
| Spoerri, K.R. | 06/09/23 | Attention to email to bankruptcy team regarding EPA drafting. | 0.40 |
| VanLare, J. | 06/09/23 | Call with H. Kim, R. Minott, J. Soto (Moelis) re: purchase agreement open issues (.4) | 0.40 |
| VanLare, J. | 06/09/23 | Reviewed update re: sales process (.5) | 0.50 |
| Saenz, A.F. | 06/09/23 | Call with S. Saba (partial), M. Rath and M. Kowiak to discuss information gathering tasks related to investigation (partial attendance) | 0.30 |
| Brownstein, J. | 06/09/23 | Call with GGT and Cleary teams; follow-up review of notes. | 0.80 |
| Brownstein, J. | 06/09/23 | Review of 401(k) plan questions. | 0.50 |
| Brownstein, J. | 06/09/23 | Revised SPA (1.50); Call with A. Levine re SPA (0.5) | 2.00 |
| Julson Barahona, I.A. | 06/09/23 | Attend to correspondence w/ L. Swiderski re: NDAs. | 0.60 |
| Julson Barahona, I.A. | 06/09/23 | Revise EPA, incorporating comments from Genesis and K. Spoerri. | 2.00 |
| Kim, H.R. | 06/09/23 | Call with J. VanLare, R. Minott, J. Soto (Moelis) re purchase agreement open issues | 0.40 |
| Kim, H.R. | 06/09/23 | Reviewing M&A team comments to EPA | 1.20 |
| Minott, R. | 06/09/23 | Review APA issues list | 0.50 |
| Minott, R. | 06/09/23 | Correspondence with J. VanLare. K. Spoerri, I. Julson Barahona, H. Kim and L. Swiderski on sale considerations | 2.50 |
| Minott, R. | 06/09/23 | Call with J. VanLare, H. Kim, J. Soto (Moelis) re purchase agreement open issues | 0.40 |
| Rathi, M. | 06/09/23 | Call with A. Saenz (partial), S. Saba (partial), | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| | | M. Kowiak to discuss information gathering tasks related to investigation | |
| Rathi, M. | 06/09/23 | Correspondence with A. Saenz, M. Kowiak, library research team and MAO related to litigation/investigation list for M&A team | 1.00 |
| Saba, A. | 06/09/23 | Call with A. Saenz , M. Rathi, M. Kowiak to discuss information gathering tasks related to investigation (partial attendance) | 0.30 |
| Swiderski, L. | 06/09/23 | Revise EPA (0.6); correspondence w/ Word Processing re. EPA schedules (0.2) | 0.80 |
| Swiderski, L. | 06/09/23 | Finalize & circulate EPA draft | 0.50 |
| Swiderski, L. | 06/09/23 | Correspondence w/ K. Spoerri re. open EPA items | 0.20 |
| Swiderski, L. | 06/09/23 | Correspondence w/ W. Yu re. escrow agreement | 0.10 |
| Swiderski, L. | 06/09/23 | Review Bidder request for joint bid (0.5); draft approving language (0.3); correspondence w/ K. Spoerri. I. Julson Barahona, J. VanLare & M. Bergman re. re approval of joint bid (0.2) | 1.00 |
| Swiderski, L. | 06/09/23 | Review comments from K. Spoerri & bankruptcy team to EPA and prepare response comments (0.5); correspondence w/ I. Julson Barahona re. revision plan (0.4) | 0.90 |
| Swiderski, L. | 06/09/23 | Update Signing Checklist | 0.40 |
| Levine, A.M. | 06/10/23 | Revisions to SPA; | 0.80 |
| VanLare, J. | 06/10/23 | Reviewed correspondence from K. Spoerri (.2) | 0.20 |
| Julson Barahona, I.A. | 06/10/23 | Revise signing checklist. | 0.20 |
| Julson Barahona, I.A. | 06/10/23 | Review EPA markup from A. Levine and L. Swiderski. | 1.20 |
| Swiderski, L. | 06/10/23 | Review BK termination provisions in the EPA (2.0); correspondence w/ J. VanLare, I. Julson Barahona re. EPA open items | 2.60 |

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|-----------------------|----------|---|-------|
| Swiderski, L. | 06/10/23 | Incorporate EB comments to and revise EPA | 1.00 |
| Swiderski, L. | 06/10/23 | Finalize draft of EPA & issue list (0.8); correspondence w/ K. Spoerri & I. Julson Barahona re. next steps (0.2) | 1.00 |
| Swiderski, L. | 06/10/23 | Correspondence w/ BK & litigation teams re. counterparty Claims | 0.40 |
| Spoerri, K.R. | 06/11/23 | Reviewed issues list for W&C (0.2), reviewed checklist (0.1), email correspondence re the same (0.1) | 0.40 |
| Julson Barahona, I.A. | 06/11/23 | Call w/ A. van Voorhees (Genesis) re: EPA schedules. | 0.20 |
| Julson Barahona, I.A. | 06/11/23 | Attend to correspondence w/ A. van Voorhees (Genesis) re: EPA schedules. | 0.30 |
| Julson Barahona, I.A. | 06/11/23 | Attend to correspondence w/ L. Swiderski re: draft EPA. | 0.60 |
| Julson Barahona, I.A. | 06/11/23 | Review Sale Process presentation. | 0.40 |
| Kim, H.R. | 06/11/23 | Reviewing purchase agreement | 1.00 |
| Minott, R. | 06/11/23 | Correspondence with J. VanLare. K. Spoerri, I. Julson Barahona and L. Swiderski re sales process | 0.80 |
| Swiderski, L. | 06/11/23 | Finalize EPA draft and issues list, and signing checklist and distribute to Genesis team, K. Spoerri, respectively. | 1.10 |
| Swiderski, L. | 06/11/23 | Correspondence with K. Spoerri & A. Pretto- Sakmann (Genesis) regarding Material Contracts provision. | 0.60 |
| Swiderski, L. | 06/11/23 | Review comments to W&C Issues List (0.4); follow-up questions for CGSH bankruptcy team (0.1) | 0.50 |
| Swiderski, L. | 06/11/23 | Correspondence with R. Minott regarding bankruptcy team EPA follow-ups. | 0.20 |
| Swiderski, L. | 06/11/23 | Review materials related to retained receivables (0.6); Draft disclosures for retained receivable schedule (1.0) | 1.60 |

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|----------------|----------|---|-------|
| Swiderski, L. | 06/11/23 | Correspondence with I. Julson Barahona regarding request to review draft retained receivables schedules. | 0.60 |
| Swiderski, L. | 06/11/23 | Correspondence with I. Julson Barahona, K. Spoerri, & A. Pretto-Sakmann (Genesis) regarding ordinary course covenant and stalking horse provisions. | 0.40 |
| Swiderski, L. | 06/11/23 | Revise EPA and issues list. | 0.30 |
| Swiderski, L. | 06/11/23 | Correspondence with I. Julson Barahona regarding revised issues list. | 0.10 |
| Swiderski, L. | 06/11/23 | Correspondence with I. Julson Barahona regarding issue list and checklist and Word Processing regarding EPA clean-up. | 0.40 |
| Ilan, D. | 06/12/23 | Provide advice regarding APA changes. | 0.30 |
| O'Neal, S.A. | 06/12/23 | Evening call with D. Islim (Genesis) re M&A issues (0.2). Correspondence with Cleary team re SPA issues (0.1). | 0.30 |
| Spoerri, K.R. | 06/12/23 | Attention to Moelis process update deck. | 0.40 |
| Spoerri, K.R. | 06/12/23 | Call with A. Levine, K. Spoerri, M. Popok regarding EPA. | 0.50 |
| Spoerri, K.R. | 06/12/23 | Attention to email re sale process | 0.50 |
| Spoerri, K.R. | 06/12/23 | Call with I. Julson Barahona regarding draft EPA. | 0.10 |
| Spoerri, K.R. | 06/12/23 | Correspondence with Cleary team regarding disclosure schedules, distributable reserves and other drafting matters. | 0.50 |
| Spoerri, K.R. | 06/12/23 | Review of revised EPA. | 0.20 |
| VanLare, J. | 06/12/23 | Reviewed draft APA (.5) | 0.50 |
| Saenz, A.F. | 06/12/23 | Review investigations updates for purposes of analyzing disclosure statements. | 0.20 |
| Brownstein, J. | 06/12/23 | Call with A. Levine, K. Spoerri, M. Popok regarding EPA. (0.5) Follow-up with A. Levine (0.3). | 0.80 |
| Brownstein, J. | 06/12/23 | Drafted email to GGT team regarding annual | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| | | cash bonuses. | |
| Garland, A. | 06/12/23 | Correspondence with D. Ilan and I. Julson Barahona regarding Genesis comments on SPA. | 0.90 |
| Julson Barahona, I.A. | 06/12/23 | Correspondence w/ J. VanLare, L. Swiderski and K. Spoerri re: EPA. | 1.50 |
| Julson Barahona, I.A. | 06/12/23 | Correspondence w/ J. VanLare and L. Swiderski re: Moelis presentation. | 0.30 |
| Julson Barahona, I.A. | 06/12/23 | Correspondence w/ S. Levander, A. Garland and K. Spoerri re: disclosure schedules. | 1.40 |
| Julson Barahona, I.A. | 06/12/23 | Correspondence w/ A. Pretto-Sakmann (Genesis) and A. Chan (Genesis) re: EPA and disclosure schedules. | 0.50 |
| Julson Barahona, I.A. | 06/12/23 | Call w/ K. Spoerri re: draft EPA. | 0.10 |
| Julson Barahona, I.A. | 06/12/23 | Review draft EPA. | 1.00 |
| Julson Barahona, I.A. | 06/12/23 | Correspondence w/ L. Swiderski re: draft APA. | 0.40 |
| Julson Barahona, I.A. | 06/12/23 | Call w/ L. Swiderski re. retained claims, EPA and APA revisions | 0.40 |
| Kim, H.R. | 06/12/23 | Reviewing sale update presentation | 0.30 |
| Kim, H.R. | 06/12/23 | Reviewing APA | 0.40 |
| Levander, S.L. | 06/12/23 | Meeting with M. Rathi re: litigation disclosures | 0.10 |
| Levander, S.L. | 06/12/23 | Analysis re inquiry from M&A team | 0.80 |
| Lotty, A. | 06/12/23 | Call with S. Levander re: claims-related research. | 0.10 |
| Lotty, A. | 06/12/23 | Conduct legal research regarding transfer of claims and related correspondence with bankruptcy and M&A teams. | 8.00 |
| Massey, J.A. | 06/12/23 | Corresp. L. Swiderski re: potential transaction. | 0.50 |
| Rathi, M. | 06/12/23 | Call with C. Ribeiro re: litigation disclosures | 0.20 |
| Rathi, M. | 06/12/23 | .1 – Meeting with S. Levander re: litigation | 0.10 |

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|---------------|----------|---|-------|
| | | disclosures | |
| Rathi, M. | 06/12/23 | Correspondence with M. Hatch, C. Ribeiro, L. Swiderski, N. Maisel, S. Levander and A. Lotty re: litigation disclosures | 1.00 |
| Rathi, M. | 06/12/23 | .9 - revising litigation disclosures related to sale; .2 - reviewing MAO search results re: the same | 1.10 |
| Ribeiro, C. | 06/12/23 | Call with M. Rathi re litigation disclosures | 0.20 |
| Swiderski, L. | 06/12/23 | Review Sales Process Update deck & related correspondence w/ I. Julson Barahona & H. Kim | 0.40 |
| Swiderski, L. | 06/12/23 | Consolidate Cleary comments (.6) and correspondence w/ I. Julson Barahona and A. Tan re. consolidated Cleary comments (.2) | 0.80 |
| Swiderski, L. | 06/12/23 | Follow-up correspondence w/ A. van Voorhees (Genesis), re. underlying contracts for retained receivables & review terms of service with counterparty | 0.50 |
| Swiderski, L. | 06/12/23 | Call w/ I. Julson Barahona re. retained claims, EPA and APA revisions | 0.40 |
| Swiderski, L. | 06/12/23 | Correspondence with I. Julson Barahona, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis) re. retained claims and underlying contracts. | 0.40 |
| Swiderski, L. | 06/12/23 | Correspondence with S. Levander, A. Lotty, J. Massey regarding retained claims and review of underlying contracts. | 0.60 |
| Swiderski, L. | 06/12/23 | Correspondence with S. Levander regarding follow-up questions regarding retained claims. | 0.20 |
| Swiderski, L. | 06/12/23 | Review Genesis comments to EPA; related correspondence with I. Julson Barahona regarding implementing comments and research precedent language for certain covenants. | 0.70 |
| Swiderski, L. | 06/12/23 | Email with K. Spoerri regarding retained receivables. | 0.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| Swiderski, L. | 06/12/23 | Correspondence with A. Pretto-Sakmann regarding APA. | 0.10 |
| Swiderski, L. | 06/12/23 | Review litigation team memo regarding transfer of retained claims & correspondence with A. Lotty. | 0.30 |
| Swiderski, L. | 06/12/23 | Review K. Spoerri comments to EPA and correspondence with I. Julson Barahona & K. Spoerri regarding EPA changes. | 0.50 |
| Swiderski, L. | 06/12/23 | Draft open APA question for Genesis, Moelis & A&M teams and related correspondence with I. Julson Barahona, and distribute. | 0.70 |
| Swiderski, L. | 06/12/23 | Revise APA. | 1.70 |
| Swiderski, L. | 06/12/23 | Revise EPA. | 1.70 |
| Levine, A.M. | 06/13/23 | Call with S. O'Neal, J VanLare, K. Spoerri re APA/EPA | 0.50 |
| O'Neal, S.A. | 06/13/23 | Call with M. DiYanni (Moelis) re M&A questions (0.2). Call with K. Spoerri, A. Levine and J. VanLare re EPA questions (0.5). Correspondence with Cleary team re M&A issues (0.2). | 0.90 |
| Spoerri, K.R. | 06/13/23 | Attention to email re sale process | 0.20 |
| Spoerri, K.R. | 06/13/23 | Attention to email re sale process | 0.10 |
| Spoerri, K.R. | 06/13/23 | Correspondence regarding executive comp points. | 0.20 |
| Spoerri, K.R. | 06/13/23 | Attention to email re sale process | 0.10 |
| Spoerri, K.R. | 06/13/23 | Call regarding benefits provisions. | 0.50 |
| Spoerri, K.R. | 06/13/23 | Call with S. O'Neal, A Levine, J. VanLare re APA/EPA | 0.50 |
| VanLare, J. | 06/13/23 | Call with S. O'Neal, A Levine, K. Spoerri re APA/EPA | 0.50 |
| Saenz, A.F. | 06/13/23 | Provide feedback to M. Rathi on investigations summary for disclosures. | 0.90 |
| Saenz, A.F. | 06/13/23 | Draft correspondence with client regarding | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| | | investigation and litigation disclosures. | |
| Saenz, A.F. | 06/13/23 | Call with M. Rathl regarding litigation disclosures. | 0.40 |
| Rathl, M. | 06/13/23 | 1 - revising presentation for litigation/disclosure team; .7- related docket research; .5 - drafting related client email for A. Saenz; .8 - related correspondence with M. Kowiak, A. Saba, D. Isaacs and A. Saenz; .4 - Call with A. Saenz regarding litigation disclosures | 3.40 |
| Saba, A. | 06/13/23 | Drafted analysis for potential buyers. | 0.50 |
| Swiderski, L. | 06/13/23 | Implement comments to EPA. | 0.10 |
| Swiderski, L. | 06/13/23 | Conforming revisions to EPA Company Disclosure Schedules Shell. | 1.00 |
| Swiderski, L. | 06/13/23 | Pre-populate EPA Company Disclosure based on Genesis Compliance comments. | 0.30 |
| Swiderski, L. | 06/13/23 | Correspondence with A. Pretto-Sakmann re: bidder regulatory questions call. | 0.10 |
| Swiderski, L. | 06/13/23 | Correspondence with regulatory specialist teams re: bidder regulatory questions call. | 0.30 |
| Swiderski, L. | 06/13/23 | Correspondence with A. Pretto-Sakmann (Genesis) & A. Tan (Moelis) re: sales process call. | 0.20 |
| Swiderski, L. | 06/13/23 | Follow up with CGSH regulatory specialists re: timing of bidder regulatory questions call. | 0.10 |
| Swiderski, L. | 06/13/23 | Correspondence with K. Spoerri re: EPA status. | 0.10 |
| Swiderski, L. | 06/13/23 | Implement bankruptcy team comments & revise APA. | 1.00 |
| Swiderski, L. | 06/13/23 | Distribute APA open issues email to Genesis, Moelis, & A&M teams | 0.10 |
| Levine, A.M. | 06/14/23 | Telephone call with J. Brownstein and E. Barry re SPA (0.5); research re 401(k) plan spin offs (0.8); | 1.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| O'Neal, S.A. | 06/14/23 | Correspondence with Cleary and Moelis team re M&A issues. | 0.20 |
| Spoerri, K.R. | 06/14/23 | Correspondence with client re regarding allocation of purchase price. | 0.20 |
| Spoerri, K.R. | 06/14/23 | Attention to email. | 0.20 |
| Barry, E.F. | 06/14/23 | Telephone call with A Levine and J Brownstein re SPA | 0.50 |
| Brownstein, J. | 06/14/23 | Telephone call with A. Levine and E. Barry re SPA (0.5); sent E. Barry materials for coverage (0.2). | 0.70 |
| Julson Barahona, I.A. | 06/14/23 | Call w/ L. Swiderski re: APA and EPA. | 0.60 |
| Julson Barahona, I.A. | 06/14/23 | Review and revise APA. | 1.00 |
| Rathi, M. | 06/14/23 | Revising disclosure presentation | 0.70 |
| Swiderski, L. | 06/14/23 | Correspondence with K. Spoerri, I. Julson Barahona, A. Pretto Sakmann (Genesis) and J. Soto (Moelis) regarding scheduling client conference. | 0.20 |
| Swiderski, L. | 06/14/23 | Finalize APA draft and correspondence regarding open points thereto with I. Julson Barahona. | 0.60 |
| Swiderski, L. | 06/14/23 | Attention to J. Soto email (Moelis) regarding sales process. | 0.10 |
| Swiderski, L. | 06/14/23 | Revise Escrow Agreement (.5); correspondence with W. Yu (.5) | 1.00 |
| Swiderski, L. | 06/14/23 | Correspondence with J. Brownstein regarding EB benefits provisions. | 0.10 |
| Swiderski, L. | 06/14/23 | Call with I. Julson Barahona regarding APA and EPA. | 0.60 |
| Swiderski, L. | 06/14/23 | Correspondence with H. Kim and R. Minott regarding open bankruptcy issues in APA agreement. | 0.20 |
| Swiderski, L. | 06/14/23 | Meeting w/ W. Yu re. Escrow Agreement | 0.40 |
| Swiderski, L. | 06/14/23 | Revise APA | 1.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| Swiderski, L. | 06/14/23 | Finalize APA draft and distribute to Genesis team | 0.50 |
| Levine, A.M. | 06/15/23 | Research re 401(k) plan spin off rules; | 0.80 |
| Spoerri, K.R. | 06/15/23 | Call with Moelis re sale process. | 0.20 |
| Spoerri, K.R. | 06/15/23 | Call with J. VanLare regarding EPA finalization and schedule. | 0.20 |
| Spoerri, K.R. | 06/15/23 | Call with A. Levine re sale process. | 0.10 |
| Spoerri, K.R. | 06/15/23 | Call with I. Julson Barahona, L. Swiderski, J. VanLare (partial), H. Kim (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) regarding APA. | 1.10 |
| Spoerri, K.R. | 06/15/23 | Call with I Julson Barahona regarding APA next steps. | 0.20 |
| VanLare, J. | 06/15/23 | Call w K. Spoerri re EPA finalization (.2) | 0.20 |
| VanLare, J. | 06/15/23 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, H. Kim (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re. APA (partial) (.5) | 0.50 |
| VanLare, J. | 06/15/23 | Reviewed correspondence from I. Julson and L. Swiderski re process (.2) | 0.20 |
| Julson Barahona, I.A. | 06/15/23 | Call w/ K. Spoerri, L. Swiderski, J. VanLare (partial), H. Kim (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re. APA . | 1.10 |
| Julson Barahona, I.A. | 06/15/23 | Call w/ K. Spoerri re APA next steps. | 0.20 |
| Julson Barahona, I.A. | 06/15/23 | Revise draft APA, incorporating feedback from Genesis. | 0.90 |
| Kim, H.R. | 06/15/23 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), R. Minott, A. | 0.30 |

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|-----------------------|----------|--|-------|
| | | Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re. APA (partial) | |
| Kim, H.R. | 06/15/23 | Reviewing questions to APA | 0.70 |
| Minott, R. | 06/15/23 | Call w/ K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare (partial), H. Kim (partial), A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re. APA | 1.10 |
| Swiderski, L. | 06/15/23 | Call with K. Spoerri, I. Julson Barahona, J. VanLare (partial), H. Kim (partial), R. Minott, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A. Tsang (Genesis), C. Kourtis (Genesis), A. v. Voorhees (Genesis) re: APA. | 1.10 |
| Swiderski, L. | 06/15/23 | Revise APA & correspondence with I. Julson Barahona re: Transferred Asset Definitions. | 2.60 |
| Barefoot, L.A. | 06/16/23 | Call with J. Vanlare, A. Levine, S. O'Neal re indemnification issues (partial attendance). | 0.20 |
| Levine, A.M. | 06/16/23 | Telephone call with M. Popok (ZPP) and S. O'Neal re revised SPA (.6); Call with L. Barefoot (partial), J. VanLare, and S. O'Neal re indemnification issues (.3) | 0.90 |
| O'Neal, S.A. | 06/16/23 | Call with A. Levine, L. Barefoot (partial) and J. VanLare re indemnification issues. | 0.30 |
| O'Neal, S.A. | 06/16/23 | Telephone call with M.Popok (ZPP) and A. Levine re revised SPA. | 0.60 |
| Spoerri, K.R. | 06/16/23 | Attention to email re: sale process | 0.20 |
| VanLare, J. | 06/16/23 | Call with J. Dorschak (Morgan Lewis) re counterparties claims | 0.30 |
| VanLare, J. | 06/16/23 | Reviewed correspondence from H. Kim re EPA | 0.20 |
| Julson Barahona, I.A. | 06/16/23 | Attend to correspondence with H. Kim and R. Minott re: escrow agreement. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| Kim, H.R. | 06/16/23 | Reviewing EPA | 0.40 |
| Minott, R. | 06/16/23 | Correspondence with I. Julson Barahona re escrow agreement | 0.90 |
| Swiderski, L. | 06/16/23 | Update/finalize issues list and equity purchase agreement and distribute for sign-off by Weil, W&C and Proskauer | 1.30 |
| Swiderski, L. | 06/16/23 | Updated and circulate revised EPA draft to A. Levine; follow-up with bankruptcy team re. escrow agreement question | 0.40 |
| Swiderski, L. | 06/16/23 | Correspondence with H. Kim re. Allocated Share concept | 0.10 |
| O'Neal, S.A. | 06/17/23 | Correspondence with M&A team. | 0.10 |
| VanLare, J. | 06/17/23 | Reviewed EPA (.5) | 0.50 |
| VanLare, J. | 06/18/23 | Reviewed draft EPA (.8) | 0.80 |
| Levine, A.M. | 06/19/23 | Attention to Proskauer comments to EPA | 0.30 |
| Spoerri, K.R. | 06/19/23 | Attention to email re: sale process | 0.20 |
| Spoerri, K.R. | 06/19/23 | Attention to email (.2). Review of APA (.3). | 0.50 |
| Spoerri, K.R. | 06/19/23 | Attention to review of APA (.2). Attention to email from Proskauer (.1). | 0.30 |
| Spoerri, K.R. | 06/19/23 | Attention to email regarding APA. | 0.10 |
| Spoerri, K.R. | 06/19/23 | Attention to email regarding Proskauer comments. | 0.20 |
| Spoerri, K.R. | 06/19/23 | Attention to email re: sale process | 0.20 |
| Spoerri, K.R. | 06/19/23 | Comment on response to Proskauer. | 0.40 |
| VanLare, J. | 06/19/23 | Reviewed draft EPA revisions | 0.50 |
| Julson Barahona, I.A. | 06/19/23 | Correspondence with K. Spoerri, L. Swiderski and J. VanLare re: comments to the EPA. | 1.50 |
| Swiderski, L. | 06/19/23 | Send follow-up emails to Weil, W&C and Proskauer teams regarding EPA comments. | 0.10 |
| Swiderski, L. | 06/19/23 | Email with A. Pretto-Sakmann (Genesis) regarding coordination of regulatory diligence calls. | 0.20 |

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|-----------------------|----------|--|-------|
| Swiderski, L. | 06/19/23 | Email with J. Soto (Moelis) regarding open APA questions. | 0.10 |
| Swiderski, L. | 06/19/23 | Proskauer issues list and correspondence with I. Julson Barahona regarding issues list responses. | 0.50 |
| Swiderski, L. | 06/19/23 | Prepare responses to Proskauer issues list (.2); correspondence regarding edits with I. Julson Barahona (.3) | 0.50 |
| Swiderski, L. | 06/19/23 | Revise EPA based on Proskauer responses. | 0.50 |
| Swiderski, L. | 06/19/23 | Review comments from K. Spoerri to issues list. | 0.50 |
| Swiderski, L. | 06/19/23 | Review equity commitment letter precedents (.2); correspondence with K. Spoerri (.2). | 0.40 |
| Swiderski, L. | 06/19/23 | Correspondence with J. VanLare regarding proposed issues list comments. | 0.10 |
| Swiderski, L. | 06/19/23 | Correspondence with A. Pretto-Sakmann regarding Proskauer issues list. | 0.20 |
| Swiderski, L. | 06/19/23 | Revise APA. | 0.50 |
| Swiderski, L. | 06/19/23 | Coordinate regulatory diligence calls with Cleary specialist teams | 0.40 |
| Barefoot, L.A. | 06/20/23 | Review Digavali letter (0.2); correspondence S.O'Neal, R.Zutshi, J.Vanlare re same (0.1). | 0.30 |
| Linch, M.E. | 06/20/23 | Correspond with K. Spoerri regarding intercompany debt. | 0.10 |
| Spoerri, K.R. | 06/20/23 | Attention to email re APA. | 0.30 |
| Spoerri, K.R. | 06/20/23 | Call with I. Julson Barahona regarding APA. | 0.20 |
| VanLare, J. | 06/20/23 | Review sale notice | 0.10 |
| Morris, B.J. | 06/20/23 | Call with potential bidders. | 0.80 |
| Julson Barahona, I.A. | 06/20/23 | Call with L. Swiderski regarding Moelis comments to APA | 0.40 |
| Julson Barahona, I.A. | 06/20/23 | Call with L. Swiderski regarding APA purchase price adjustment mechanic. | 0.20 |
| Julson Barahona, I.A. | 06/20/23 | Call with L. Swiderski regarding acquired | 0.30 |

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| | | assets and NWC adjustment. | |
| Julson Barahona, I.A. | 06/20/23 | Call w/ J. Soto (Moelis) re: APA. | 0.40 |
| Julson Barahona, I.A. | 06/20/23 | Call with K. Spoerri regarding APA. | 0.20 |
| Swiderski, L. | 06/20/23 | Email with L. Arnett regarding APA disclosure schedules | 0.10 |
| Swiderski, L. | 06/20/23 | Revise EPA and APA. | 0.80 |
| Swiderski, L. | 06/20/23 | Correspondence with A. Tan (Moelis) (.1) and coordinate regulatory diligence calls with Cleary regulatory specialists (.2). | 0.30 |
| Swiderski, L. | 06/20/23 | Revise EPA Company Disclosure Schedule (.6) and correspondence with L. Arnett regarding preparation of APA Seller Disclosure Schedule (.1). | 0.70 |
| Swiderski, L. | 06/20/23 | Follow-ups emails with W&C and Weil teams regarding EPA. | 0.10 |
| Swiderski, L. | 06/20/23 | Revise escrow agreement (.5) and correspondence with W. Yu (.1). | 0.60 |
| Swiderski, L. | 06/20/23 | Draft follow-up questions for Genesis team regarding Acquired Assets (.3); correspondence with I. Julson Barahona and Genesis team re same (.3) | 0.60 |
| Swiderski, L. | 06/20/23 | Email with I. Julson Barahona and J. Soto (Moelis) regarding list of Acquired Assets and purchase price adjustment in APA. | 0.70 |
| Swiderski, L. | 06/20/23 | Review Genesis consolidated statements and draft replies to J. Soto (Moelis) regarding components of net working capital. | 0.50 |
| Swiderski, L. | 06/20/23 | Correspondence with R. Zutshi and Cleary litigation team regarding regulatory diligence calls. | 0.20 |
| Swiderski, L. | 06/20/23 | Revise APA to include purchase price adjustment mechanic. | 1.80 |
| Swiderski, L. | 06/20/23 | Call with I. Julson Barahona regarding Moelis comments to APA. | 0.40 |

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|---------------|----------|---|-------|
| Swiderski, L. | 06/20/23 | Call with I. Julson Barahona regarding APA purchase price adjustment mechanic. | 0.20 |
| Swiderski, L. | 06/20/23 | Call with I. Julson Barahona regarding acquired assets and NWC adjustment. | 0.30 |
| Swiderski, L. | 06/20/23 | Call with L. Arnett regarding APA Seller Disclosure Schedule Shell | 0.10 |
| Arnett, L.E. | 06/20/23 | Call with L. Swiderski regarding APA Seller Disclosure Schedules Shell | 0.10 |
| Arnett, L.E. | 06/20/23 | Review of current draft of APA(.75) and corresponding with L. Swiderski re clarification questions(.33) | 1.10 |
| Arnett, L.E. | 06/20/23 | Drafting APA Seller Disclosure Schedules as directed by L. Swiderski | 3.50 |
| Linch, M.E. | 06/21/23 | Analyze issues regarding intercompany debt. | 0.20 |
| McRae, W.L. | 06/21/23 | Call with K. Spoerri regarding intercompany loans. | 0.10 |
| Spoerri, K.R. | 06/21/23 | Attention to email regarding various workstreams. | 0.50 |
| Spoerri, K.R. | 06/21/23 | Call with W. McRae regarding intercompany loans. | 0.10 |
| Spoerri, K.R. | 06/21/23 | Calls with I. Julson Barahona regarding EPA and APA. | 0.10 |
| Spoerri, K.R. | 06/21/23 | Call with J. VanLare regarding M&A process/next steps. | 0.40 |
| Spoerri, K.R. | 06/21/23 | Calls with I. Julson Barahona regarding EPA and APA. | 0.20 |
| Spoerri, K.R. | 06/21/23 | Attention to email. | 0.10 |
| Spoerri, K.R. | 06/21/23 | Call with I. Julson Barahona, W. McRae, K. Heiland, D. Schaefer, M. Leto (A&M), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and M. Strawser (Moelis) regarding APA (0.5). | 0.50 |
| Spoerri, K.R. | 06/21/23 | Calls with I. Julson Barahona regarding EPA | 0.10 |

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| NAME | DATE | DESCRIPTION and APA. | HOURS |
|-----------------------|----------|---|-------|
| Spoerri, K.R. | 06/21/23 | Call with I. Julson Barahona and A. Cieply (White & Case) regarding EPA. | 0.10 |
| Spoerri, K.R. | 06/21/23 | Comment on purchase price adjustment in APA. | 0.30 |
| VanLare, J. | 06/21/23 | Drafted correspondence to K. Spoerri re process (.2) | 0.20 |
| VanLare, J. | 06/21/23 | Call with K. Spoerri re M&A process (.5) | 0.50 |
| VanLare, J. | 06/21/23 | Reviewed draft EPA (.7); call with J. Soto (Moelis) re process (.2); call with B. Tichenor (Moelis) re process update (.2) | 1.10 |
| VanLare, J. | 06/21/23 | Reviewed responses to M&A diligence (.3) | 0.30 |
| Zutshi, R.N. | 06/21/23 | Communications regarding due diligence. | 0.40 |
| Weaver, A. | 06/21/23 | Correspondence with R. Zutshi, J. VanLare, K. Spoerri and team regarding due diligence questions and next steps. | 0.50 |
| Saenz, A.F. | 06/21/23 | Review Moelis diligence materials from investigation/litigation perspective, provide comments to M&A team. | 0.50 |
| Heiland, K. | 06/21/23 | Call with K. Spoerri, I. Julson Barahona, W. McRae, D. Schaefer, M. Leto (A&M), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and M. Strawser (Moelis) re: APA (0.5); correspondence re same (0.1). | 0.60 |
| Julson Barahona, I.A. | 06/21/23 | Attend to correspondence with J. Soto (Moelis) and A. Chan (Genesis) re: APA. | 0.70 |
| Julson Barahona, I.A. | 06/21/23 | Attend to correspondence with A. Tan (Moelis) and A. Saenz re: due diligence requests. | 0.70 |
| Julson Barahona, I.A. | 06/21/23 | Revise EPA. | 1.00 |
| Julson Barahona, I.A. | 06/21/23 | Revise APA. | 2.00 |
| Julson Barahona, I.A. | 06/21/23 | Call with K. Spoerri, W. McRae, K. Heiland, D. Schaefer, M. Leto (A&M), B. Tichenor | 0.60 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| | | (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and M. Strawser (Moelis) re: APA (0.5); correspondence re same (0.1). | |
| Julson Barahona, I.A. | 06/21/23 | Call w/ K. Spoerri and A. Cieply (White & Case) re: EPA. | 0.10 |
| Julson Barahona, I.A. | 06/21/23 | Calls with K. Spoerri re: EPA and APA (combination of three calls). | 0.40 |
| Julson Barahona, I.A. | 06/21/23 | Calls w/ J. Soto (Moelis) re: APA and EPA. | 0.40 |
| Kim, H.R. | 06/21/23 | Reviewing responses to diligence questions from potential bidders. | 1.50 |
| Minott, R. | 06/21/23 | Correspondence with J. VanLare, H. Kim re sale workstream | 1.40 |
| Rathi, M. | 06/21/23 | Revising talking points re: disclosure | 0.30 |
| Schaefer, D. | 06/21/23 | Call with K. Spoerri, I. Julson Barahona, W. McRae, K. Heiland, M. Leto (A&M), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes (Moelis), A. Tan (Moelis), Ben DiPietro (Moelis) and M. Strawser (Moelis) re: APA (0.5); correspondence re same (0.1). | 0.60 |
| Schaefer, D. | 06/21/23 | Call with L. Swiderski re. intercompany loans. | 0.20 |
| Swiderski, L. | 06/21/23 | Revise APA and correspondence regarding edits with I. Julson Barahona. | 1.50 |
| Swiderski, L. | 06/21/23 | Correspondence with H. Kim regarding bankruptcy team regarding Proskauer issues list. | 0.10 |
| Swiderski, L. | 06/21/23 | Email with I. Julson Barahona and follow-up questions for Genesis team regarding APA. | 0.10 |
| Swiderski, L. | 06/21/23 | Correspondence with CGSH derivative team regarding diligence call availability. | 0.10 |
| Swiderski, L. | 06/21/23 | Review/revise APA Seller Disclosure Schedule Shell and email with L. Arnett. | 0.80 |
| Swiderski, L. | 06/21/23 | Finalize and distributes responses to Proskauer issues list to J. Sazant (Proskauer). | 0.20 |

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|---------------|----------|--|-------|
| Swiderski, L. | 06/21/23 | Correspondence with D. Schaefer regarding intercompany loans. | 0.10 |
| Swiderski, L. | 06/21/23 | Circulate updated APA draft without purchase price adjustment. | 0.10 |
| Swiderski, L. | 06/21/23 | Correspondence with I. Julson Barahona re. process. | 0.10 |
| Swiderski, L. | 06/21/23 | Call with D. Schaefer regarding intercompany loans (0.1); correspondence re same (0.1). | 0.10 |
| Swiderski, L. | 06/21/23 | Review Moelis DDRL responses. | 0.40 |
| Swiderski, L. | 06/21/23 | Implement I. Julson Barahona comments to EPA and correspondence with Word Processing team. | 0.20 |
| Swiderski, L. | 06/21/23 | Implement Eagle eye comments to EPA and update EPA draft. | 0.20 |
| Swiderski, L. | 06/21/23 | Revise escrow agreement and correspondence with W. Yu. | 0.60 |
| Swiderski, L. | 06/21/23 | Correspondence with I. Julson Barahona and H. Kim re. EPA sign-off process. | 0.20 |
| Swiderski, L. | 06/21/23 | Attention to email with A. Cieply (W&C), K. Spoerri, and J. VanLare regarding EPA. | 0.10 |
| Swiderski, L. | 06/21/23 | Implement additional comments to EPA and send revised draft to Weil team. | 0.30 |
| Swiderski, L. | 06/21/23 | Coordinate call with Genesis. Cleary M&A and litigation teams. | 0.20 |
| Swiderski, L. | 06/21/23 | Update and circulate revised APA to K. Spoerri, review K. Spoerri comments and correspondence. | 0.50 |
| Swiderski, L. | 06/21/23 | Attention to email between I. Julson Barahona and A. Pretto-Sakmann & J. Soto (Moelis) and related correspondence re: distribution of APA. | 0.30 |
| Arnett, L.E. | 06/21/23 | Email correspondence with L. Swiderski regarding APA Seller Disclosure Schedules | 0.30 |
| Arnett, L.E. | 06/21/23 | Making additional edits to APA Seller | 1.90 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| | | Disclosure Schedule as directed by L. Swiderski | |
| Spoerri, K.R. | 06/22/23 | Attention to review of EPA. | 0.30 |
| Spoerri, K.R. | 06/22/23 | Attention to review of Weil comments to EPA. | 0.10 |
| Spoerri, K.R. | 06/22/23 | Call with J. VanLare (partial), R. Zutshi, A. Weaver, I. Julson Barahona and A. Pretto-Sakmann (Genesis) regarding due diligence calls with bidders. | 1.10 |
| Spoerri, K.R. | 06/22/23 | Partially attended call with I. Julson Barahona and L. Swiderski regarding APA revisions. | 0.30 |
| Spoerri, K.R. | 06/22/23 | Call with J. VanLare re sale process (.1). | 0.10 |
| VanLare, J. | 06/22/23 | Call re regulatory diligence with A. Pretto-Sakmann (Genesis) (.8) | 0.80 |
| VanLare, J. | 06/22/23 | Reviewed draft APA revisions (.5) | 0.50 |
| VanLare, J. | 06/22/23 | Correspondence to M. DiYanni (Moelis) re sale process (.1); call with M. DiYanni (moelis) re sale process (.3) | 0.40 |
| VanLare, J. | 06/22/23 | Call with K. Spoerri re sale process (.1) | 0.10 |
| VanLare, J. | 06/22/23 | Partially attended call with I. Julson Barahona, R. Zutshi, A. Weaver, K. Spoerri, and A. Pretto-Sakmann (Genesis) re: due diligence calls with bidders. | 1.10 |
| Zutshi, R.N. | 06/22/23 | Call with J. VanLare , A. Weaver, K. Spoerri, I. Julson Barahona and A. Pretto-Sakmann (Genesis) re: due diligence calls with bidders. | 1.10 |
| Morris, B.J. | 06/22/23 | Prepare for call with L. Swiderski and A. Voorhees re; bidder regulatory diligence questions (review of questions/responses). | 0.50 |
| Morris, B.J. | 06/22/23 | Call with L. Swiderski and A. Voorhees re: bidder regulatory diligence questions (0.4); correspondence re same (0.1). | 0.50 |
| Weaver, A. | 06/22/23 | Call with J. VanLare (partial), R. Zutshi, A. Weaver, K. Spoerri, I. Julson Barahona and A. Pretto-Sakmann (Genesis) re: due | 1.10 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| | | diligence calls with bidders. | |
| Weaver, A. | 06/22/23 | Follow up on due diligence questions and upcoming calls. | 0.70 |
| Saenz, A.F. | 06/22/23 | Meeting with A. Saenz re: litigation disclosures. | 0.30 |
| Julson Barahona, I.A. | 06/22/23 | Call with K. Spoerri (partial) & L. Swiderski re. APA revisions. | 0.40 |
| Julson Barahona, I.A. | 06/22/23 | Call with J. VanLare (partial), R. Zutshi, A. Weaver, K. Spoerri, and A. Pretto-Sakmann (Genesis) re: due diligence calls with bidders. | 1.10 |
| Julson Barahona, I.A. | 06/22/23 | Review comments to EPA from Weil. | 0.40 |
| Julson Barahona, I.A. | 06/22/23 | Attend to correspondence with A. Tan (Moelis) re: due diligence questions from bidders. | 0.50 |
| Julson Barahona, I.A. | 06/22/23 | Review and revise APA. | 0.80 |
| Kim, H.R. | 06/22/23 | Reviewing Weil comments to EPA | 0.90 |
| Rathi, M. | 06/22/23 | Revising disclosure talking points and sending to R. Zutshi and A. Weaver | 0.50 |
| Rathi, M. | 06/22/23 | Meeting with A. Saenz re: litigation disclosures | 0.30 |
| Swiderski, L. | 06/22/23 | Correspondence with A. Pretto-Sakmann (Genesis), J. VanLare, J. Soto (Moelis), Cleary litigation team & regulatory specialists regarding coordination of regulatory and legal diligence calls | 0.80 |
| Swiderski, L. | 06/22/23 | Call with K. Spoerri (partial) & I. Julson Barahona re. APA revisions. | 0.40 |
| Swiderski, L. | 06/22/23 | Implement K. Spoerri comments to EPA. | 0.40 |
| Swiderski, L. | 06/22/23 | Coordinate call regarding APA with I. Julson Barahona & K. Spoerri. | 0.10 |
| Swiderski, L. | 06/22/23 | Review/review APA Disclosure Schedule Sell. | 0.70 |
| Swiderski, L. | 06/22/23 | Call with B. Morris and A. v. Voorhees (Genesis) regarding bidder regulatory | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| | | diligence questions. | |
| Swiderski, L. | 06/22/23 | Revise, implement I. Julson Barahona comments to, and circulate APA to A. Chan (Genesis) and J. Soto (Moelis). | 1.50 |
| Swiderski, L. | 06/22/23 | Consolidate comments to EPA, related correspondence with K. Spoerri, J. VanLare, H. Kim and Weil team regarding revisions, and circulate to Weil for sign-off. | 1.00 |
| Swiderski, L. | 06/22/23 | Finalize EPA, run blacklines and circulate bid draft to Genesis, Moelis, Weil, W&C and Proskauer. | 0.70 |
| Swiderski, L. | 06/22/23 | Review proposed dataroom upload materials & correspondence with I. Julson Barahona and O. Backes (Moelis). | 0.50 |
| Swiderski, L. | 06/22/23 | Correspondence with A. Tan (Moelis), J. Soto (Moelis), K. Spoerri and I. Julson Barahona regarding regulatory diligence calls and APA discussion call. | 0.40 |
| Burns, J.R. | 06/23/23 | Call with A. Pretto-Sakmann (Genesis) (partial) & L. Swiderski (partial) regarding bidder regulatory diligence questions. | 0.70 |
| O'Neal, S.A. | 06/23/23 | Correspondence with Cleary and Moelis M&A team. | 0.40 |
| Spoerri, K.R. | 06/23/23 | Call with I. Julson Barahona regarding status. | 0.20 |
| Spoerri, K.R. | 06/23/23 | Call with I. Julson Barahona re: status. | 0.20 |
| VanLare, J. | 06/23/23 | Call re APA with A. Pretto-Sakmann (Genesis), AM team, Moelis team (1.1) | 1.10 |
| Morris, B.J. | 06/23/23 | Call with L. Swiderski re. regulatory diligence call scheduling. | 0.10 |
| Julson Barahona, I.A. | 06/23/23 | Call with L. Swiderski, J. VanLare (partial), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis), J. Soto (Moelis), B. DiPietro (Moelis), O. Backes (Moelis), A. Tani (Genesis), M. Leto (A&M) re. APA. | 1.10 |

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|-----------------------|----------|--|-------|
| Julson Barahona, I.A. | 06/23/23 | Call with L. Swiderski re. APA call with client and next steps. | 0.20 |
| Julson Barahona, I.A. | 06/23/23 | Call with K. Spoerri re: status. | 0.20 |
| Julson Barahona, I.A. | 06/23/23 | Attend to correspondence w/ A. Saenz re: due diligence. | 0.20 |
| Swiderski, L. | 06/23/23 | Review escrow-specific provisions of EPA and escrow agreement precedents and revise escrow agreement. | 2.40 |
| Swiderski, L. | 06/23/23 | Call with I. Julson Barahona, J. VanLare (partial), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis), J. Soto (Moelis), B. DiPietro (Moelis), O. Backes (Moelis), A. Tani (Genesis), M. Leto (A&M) regarding APA. | 1.10 |
| Swiderski, L. | 06/23/23 | Call with J. Burns & A. Pretto-Sakmann (Genesis) (partial) regarding bidder regulatory diligence questions. | 0.60 |
| Swiderski, L. | 06/23/23 | Correspondence with Moelis team regarding legal diligence calls. | 0.10 |
| Swiderski, L. | 06/23/23 | Attention to email regarding legal diligence prep and related correspondence with K. Spoerri re: third party claims. | 0.20 |
| Swiderski, L. | 06/23/23 | Follow-up correspondence with J. Burns and A. Pretto-Sakmann regarding bidder regulatory diligence questions. | 0.10 |
| Swiderski, L. | 06/23/23 | Call with I. Julson Barahona regarding APA call with client and next steps. | 0.20 |
| Swiderski, L. | 06/23/23 | Review responses to bidders and incremental VDR downloads and correspondence with A. Tan (Moelis). | 0.50 |
| Swiderski, L. | 06/23/23 | Call with B. Morris re: regulatory diligence call scheduling. | 0.10 |
| Swiderski, L. | 06/23/23 | Send update to Cleary regulatory specialist on status of regulatory calls. | 0.20 |
| Swiderski, L. | 06/23/23 | Correspondence with I. Julson Barahona re: | 0.20 |

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|-----------------------|----------|---|-------|
| | | deal status. | |
| Arnett, L.E. | 06/23/23 | Correspondence with L. Swiderski and I. Bowman regarding potential tasks associated to APA Disclosure Schedules | 0.30 |
| Spoerri, K.R. | 06/24/23 | Attention to review of APA. | 0.60 |
| Swiderski, L. | 06/24/23 | Revise APA. | 2.90 |
| O'Neal, S.A. | 06/25/23 | Correspondence with Cleary team re sales process (0.3). Call with J. Soto (Moelis), K. Spoerri, and J. Vanlare re same (0.6). | 0.90 |
| Spoerri, K.R. | 06/25/23 | Attention to email. | 0.10 |
| Spoerri, K.R. | 06/25/23 | Call with J. Soto (Moelis), S. O'Neal and J. Vanlare regarding sale process. | 0.60 |
| VanLare, J. | 06/25/23 | Call with J. Soto (Moelis), K. Spoerri, and S. O'Neal re sale process (0.6) | 0.60 |
| VanLare, J. | 06/25/23 | Call with A. Pretto-Sakmann, A. Van Vorhees, others re bidder call (.4); Call with J. Dorchak re bid (.3) | 0.70 |
| VanLare, J. | 06/25/23 | Reviewed correspondence from K. Spoeri re sale process (.2); correspondence to R. Zutshi and D. Islim re M&A process (.8) | 1.00 |
| Zutshi, R.N. | 06/25/23 | PREpare for due diligence calls with bidders. | 0.80 |
| Julson Barahona, I.A. | 06/25/23 | Attend to correspondence with A. Pretto-Sakmann (Genesis) re: due diligence calls. | 0.10 |
| Swiderski, L. | 06/25/23 | Correspondence with K. Spoerri, I. Julson Barahona and A. Pretto-Sakmann regarding client comments to APA and other deliverables. | 0.40 |
| Barefoot, L.A. | 06/26/23 | Correspondence T.Graulich (DPW), J.Vanlare re sale question. | 0.10 |
| Ilan, D. | 06/26/23 | Advice regarding APA changes and correspondence. | 0.50 |
| O'Neal, S.A. | 06/26/23 | Correspondence with Moelis and Cleary teams re sale process. | 0.40 |
| O'Neal, S.A. | 06/26/23 | Correspondence with D. Islim (Genesis) re | 0.10 |

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|-----------------------|----------|--|-------|
| | | sales process. | |
| Spoerri, K.R. | 06/26/23 | Attention to email regarding diligence calls. | 0.30 |
| Spoerri, K.R. | 06/26/23 | Attention to review of revised APA. | 1.40 |
| VanLare, J. | 06/26/23 | Prepared for call with bidder (.1); call with bidder, Moelis team (.5); call with A. Pretto-Sakmann (Genesis) and M. DiYanni (Moelis) re biddign process (.5) | 1.10 |
| VanLare, J. | 06/26/23 | Legal & regulatory compliance diligence call w/ R. Zutshi, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), F. Lamy (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives (partial) (.5) | 0.50 |
| VanLare, J. | 06/26/23 | Prepared for diligence call with another bidder (.2) | 0.20 |
| VanLare, J. | 06/26/23 | Extension of sale timeline (.4) | 0.40 |
| Zutshi, R.N. | 06/26/23 | Legal & regulatory compliance diligence call w/ J. VanLare (partial), A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), F. Lamy (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives | 1.10 |
| Garland, A. | 06/26/23 | Attention to correspondence with I. Julson Barahona regarding APA comments. | 0.90 |
| Julson Barahona, I.A. | 06/26/23 | Attend to correspondence w/ H. Kim re: claims by Genesis. | 0.20 |
| Kim, H.R. | 06/26/23 | Reviewing diligence responses | 0.40 |
| Kim, H.R. | 06/26/23 | Reviewing extended sale dates | 0.10 |
| Minott, R. | 06/26/23 | Finalize revised sale schedule (1.1); correspondence with J. VanLare re filing (1.0); filing coordination (.9) | 2.90 |
| Minott, R. | 06/26/23 | Correspondence with H. Kim and J. VanLare re sale workstream | 0.80 |
| Minott, R. | 06/26/23 | Draft revised sale schedule (.5) and correspondence with consultation parties (.8) | 1.30 |
| Swiderski, L. | 06/26/23 | Implement client comments to APA, related | 0.60 |

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| | | email with I. Julson Barahon and send draft to K. Spoerri. | |
| Swiderski, L. | 06/26/23 | Review K. Spoerri comments to APA and related correspondence with I. Julson Barahona re implementing comments. | 0.30 |
| Swiderski, L. | 06/26/23 | Review dataroom uploads and coordinate review of diligence tracker responses. | 0.60 |
| Swiderski, L. | 06/26/23 | Implement edits and send CGSH responses to Genesis APA comments. | 0.40 |
| Swiderski, L. | 06/26/23 | Email with J. VanLare regarding APA distribution order. | 0.10 |
| Swiderski, L. | 06/26/23 | Review APA disclosure schedule precedents and related correspondence with I. Julson Barahona. | 0.70 |
| Swiderski, L. | 06/26/23 | Legal and regulatory compliance diligence call with R. Zutshi, J. VanLare (partial), A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), F. Lamy (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives | 1.20 |
| Swiderski, L. | 06/26/23 | Finalize and distribute notes from bidder regulatory diligence call to K. Spoerri & I. Julson Barahona | 0.20 |
| VanLare, J. | 06/27/23 | Revised sale timeline (.6) | 0.60 |
| VanLare, J. | 06/27/23 | Attended bidder diligence call (1.3) | 1.30 |
| Zutshi, R.N. | 06/27/23 | Legal & regulatory compliance diligence call w/,J. VanLare, L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives | 0.60 |
| Zutshi, R.N. | 06/27/23 | Legal & regulatory compliance diligence call w/ J. VanLare,, L. Swiderski, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), M. Patterson (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto | 1.30 |

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|-----------------------|----------|--|-------|
| | | (Moelis), M. DiYanni (Moelis) and bidder representatives | |
| Allegaert, P.J. | 06/27/23 | Communicate with I. Julson regarding asset purchase agreement precedents. | 0.20 |
| Garland, A. | 06/27/23 | Attention to correspondence with I. Julson Barahona regarding the APA. | 0.20 |
| Julson Barahona, I.A. | 06/27/23 | Revise escrow agreement. | 2.00 |
| Julson Barahona, I.A. | 06/27/23 | Attend to correspondence w/ L. Swiderski re: APA edits and schedules. | 0.50 |
| Julson Barahona, I.A. | 06/27/23 | Call w/ R. Minott re: escrow agreement. | 0.20 |
| Julson Barahona, I.A. | 06/27/23 | Call w/ L. Swiderski re. APA schedule precedents. | 0.20 |
| Julson Barahona, I.A. | 06/27/23 | Call w/ L. Swiderski re. approach to APA revisions and internal/external review approach. | 0.30 |
| Julson Barahona, I.A. | 06/27/23 | Call w/ L. Swiderski re. APA revisions. | 0.20 |
| Julson Barahona, I.A. | 06/27/23 | Call w/ L. Swiderski re. APA questions. | 0.20 |
| Kim, H.R. | 06/27/23 | Reviewing issues re: EPA | 0.10 |
| Minott, R. | 06/27/23 | Call w/ I. Julson Barahona re: escrow agreement | 0.20 |
| Minott, R. | 06/27/23 | Correspondence with A. van Voorhees (Genesis), F. Lamy (Genesis), I. Julson Barahona, J. VanLare and L. Swiderski re diligence questions and | 1.40 |
| Minott, R. | 06/27/23 | Update sale schedule | 0.70 |
| Swiderski, L. | 06/27/23 | Review APA schedule precedents and related correspondence with I. Julson Barahona, K. Spoerri and informational specialists. | 1.50 |
| Swiderski, L. | 06/27/23 | Implement K. Spoerri comments to APA. | 1.00 |
| Swiderski, L. | 06/27/23 | Call with I. Julson Barahona regarding APA schedule precedents. | 0.20 |
| Swiderski, L. | 06/27/23 | Correspondence with A. Pretto-Sakmann (Genesis) & J. Soto (Moelis) regarding | 0.40 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|---|-------|
| | | approach to schedules. | |
| Swiderski, L. | 06/27/23 | Revise APA. | 1.00 |
| Swiderski, L. | 06/27/23 | Legal & regulatory compliance diligence call with J. VanLare, R. Zutshi, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), M. Patterson (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 1.30 |
| Swiderski, L. | 06/27/23 | Call with I. Julson Barahona regarding APA question. | 0.20 |
| Swiderski, L. | 06/27/23 | Legal & regulatory compliance diligence call with R. Zutshi, J. VanLare, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 0.60 |
| Swiderski, L. | 06/27/23 | Correspondence with W. Yu regarding escrow agreement. | 0.10 |
| Swiderski, L. | 06/27/23 | Call with I. Julson Barahona regarding APA revision and internal/external review approach. | 0.30 |
| Swiderski, L. | 06/27/23 | Finalize interim APA draft to K. Spoerri & correspondence regarding client review. | 0.80 |
| Swiderski, L. | 06/27/23 | Correspondence with H. Kim team regarding APA escrow provisions. | 0.30 |
| Swiderski, L. | 06/27/23 | Call with I. Julson Barahona regarding APA revisions. | 0.20 |
| Swiderski, L. | 06/27/23 | Revise APA for distribution to Consulting Parties. | 1.50 |
| Swiderski, L. | 06/27/23 | Distribute APA for Genesis and Moelis sign-off. | 0.40 |
| Swiderski, L. | 06/27/23 | Review proposed VDR uploads & correspondence with). O. Backes (Moelis | 0.20 |
| Fennell, S. | 06/27/23 | Search for APAs with contract and asset detail | 0.80 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|-------|
| | | the filed schedules for L. Swiderski. | |
| Ilan, D. | 06/28/23 | Correspondence regarding marks and propose APA changes; review APA changes. | 1.30 |
| Spoerri, K.R. | 06/28/23 | Attention to email regarding APA/TSA drafting. | 0.40 |
| VanLare, J. | 06/28/23 | Drafted email to M. DiYanni (.4) | 0.40 |
| Weaver, A. | 06/28/23 | Prep work for legal and regulatory compliance due diligence calls. | 0.20 |
| Garland, A. | 06/28/23 | Commenting on APA. | 2.80 |
| Julson Barahona, I.A. | 06/28/23 | Review documents for upload to VDR. | 0.30 |
| Julson Barahona, I.A. | 06/28/23 | Attend to correspondence w/ A. Shapiro re: APA. | 0.50 |
| Julson Barahona, I.A. | 06/28/23 | Revise TSA schedule template. | 0.50 |
| Julson Barahona, I.A. | 06/28/23 | Call w/ L. Swiderski re: TSA schedules. | 0.30 |
| Swiderski, L. | 06/28/23 | Draft response to client re. waterfall provisions and call w/ C. Hanley | 0.30 |
| Swiderski, L. | 06/28/23 | Call w/ I. Julson Barahona re: TSA schedules | 0.30 |
| Swiderski, L. | 06/28/23 | Attention to email with K. Spoerri and Cleary specialist teams re: APA. | 0.10 |
| Swiderski, L. | 06/28/23 | Attention to email with K. Spoerri and Genesis and Moelis re: TSA schedules | 0.10 |
| Swiderski, L. | 06/28/23 | Correspondence with I. Julson Barahona & W. Yu re: Escrow Agreement. | 0.50 |
| Swiderski, L. | 06/28/23 | Review proposed company diligence request responses and email with O. Backes. | 0.50 |
| Swiderski, L. | 06/28/23 | Correspondence with I. Julson Barahona and A. Garland re: APA IP provisions. | 0.30 |
| Swiderski, L. | 06/28/23 | Attention to email b/w I. Julson Barahona and A. Pretto-Sakmann & J. Soto (Moelis) and related correspondence re: distribution of APA. | 0.30 |
| Swiderski, L. | 06/28/23 | Finalize and distribute APA to Proskauer, Weil and W&C. | 1.30 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| Linch, M.E. | 06/29/23 | Correspond with I. Barahona and K. Heiland regarding escrow agreement. | 0.20 |
| Spoerri, K.R. | 06/29/23 | Attention to disclosure schedule comments, email client regarding same. | 0.50 |
| Spoerri, K.R. | 06/29/23 | Call with A. Pretto-Sakmann (Genesis) regarding disclosure schedules. | 0.30 |
| VanLare, J. | 06/29/23 | Drafted email to M. DiYanni re claims (.2) | 0.20 |
| Weaver, A. | 06/29/23 | Legal & regulatory compliance diligence call w/ L. Swiderski, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 1.20 |
| Saenz, A.F. | 06/29/23 | Correspondence with A Weaver regarding legal & regulatory compliance diligence call. | 0.20 |
| Heiland, K. | 06/29/23 | Call w. D. Schaefer re Escrow Agreement and APA. | 0.60 |
| Heiland, K. | 06/29/23 | Review draft escrow agreement. | 0.20 |
| Julson Barahona, I.A. | 06/29/23 | Attend to correspondence w/ K. Heiland re: escrow agreement. | 0.20 |
| Julson Barahona, I.A. | 06/29/23 | Review documents for upload to VDR. | 0.40 |
| Julson Barahona, I.A. | 06/29/23 | Call w/ L. Swiderski re: TSA. | 0.30 |
| Kim, H.R. | 06/29/23 | Reviewing diligence responses | 0.20 |
| Minott, R. | 06/29/23 | Correspondence with K. Spoerri, I. Julson Barahona, L. Swiderski, J. VanLare and H. Kim re sale workstream | 1.50 |
| Schaefer, D. | 06/29/23 | Revisions to escrow agreement (0.7). | 0.70 |
| Schaefer, D. | 06/29/23 | Call with K. Heiland re escrow agreement and APA (0.6). | 0.60 |
| Swiderski, L. | 06/29/23 | Prepare and send summary of regulatory diligence calls with bidders and related email with K. Spoerri and I. Julson Barahona. | 0.70 |
| Swiderski, L. | 06/29/23 | Correspondence with K. Spoerri & A. Pretto-Sakmann (Genesis) re: Company Disclosure | 0.20 |

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| NAME | DATE | DESCRIPTION | HOURS |
|---------------|----------|--|-------|
| | | Schedule. | |
| Swiderski, L. | 06/29/23 | Draft follow-up issues list for Genesis re: bidder diligence calls. | 0.40 |
| Swiderski, L. | 06/29/23 | Call with K. Spoerri re: Company Disclosure Schedule. | 0.20 |
| Swiderski, L. | 06/29/23 | Review Genesis Company Disclosure Schedule answers and update Company Disclosure Shell. | 0.50 |
| Swiderski, L. | 06/29/23 | Correspondence with Benefits team re: populating Company Disclosure Schedule. | 0.20 |
| Swiderski, L. | 06/29/23 | Review dataroom uploads for material contracts, email with N. Festa re: ClearyX project engagement and Moelis re: dataroom access for ClearyX. | 0.50 |
| Swiderski, L. | 06/29/23 | Correspondence with Cleary staffing re: material contracts review and with C. Cao, R. Wang, and L. Dayem re: potential assignment. | 0.50 |
| Swiderski, L. | 06/29/23 | Call with I. Julson Barahona re: TSA. | 0.30 |
| Swiderski, L. | 06/29/23 | Call with K. Spoerri re: material contracts review. | 0.10 |
| Swiderski, L. | 06/29/23 | Research material contract review templates and draft material provisions grid for Genesis; related correspondence with I. Julson Barahona and A. Pretto-Sakmann. | 1.00 |
| Swiderski, L. | 06/29/23 | Legal & regulatory compliance diligence call with A. Weaver, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), A. van Voorhees (Genesis), J. Soto (Moelis), M. DiYanni (Moelis) and bidder representatives. | 1.20 |
| Swiderski, L. | 06/29/23 | Review proposed Moelis uploads and responses to bidders and related correspondence with I. Julson Barahona and A. Tan (Moelis). | 1.20 |
| Swiderski, L. | 06/29/23 | Correspondence with A. Tan (Moelis), I. Julson Barahona (K. Spoerri) & J. VanLare re: proposed bidder responses. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|---|-------|
| Swiderski, L. | 06/29/23 | Revise TSA. | 1.00 |
| Swiderski, L. | 06/29/23 | Review proposed Genesis DDRL responses to bidder & related email with H. Kim and R. Minott. | 0.30 |
| Swiderski, L. | 06/29/23 | Revise and send TSA Schedule shell to Genesis. | 0.20 |
| Levine, A.M. | 06/30/23 | Telephone call J. Brownstein re schedules; Review of disclosure schedules and Proskauer APA comments; | 1.00 |
| Linch, M.E. | 06/30/23 | Correspond with K. Spoerri, L. Barefoot, K. Hoori, and D. Schaefer regarding purchase agreement. | 0.30 |
| Spoerri, K.R. | 06/30/23 | Attention to email regarding APA/schedules. | 0.10 |
| Spoerri, K.R. | 06/30/23 | Attention to comments for Proskauer on the APA. | 0.30 |
| Spoerri, K.R. | 06/30/23 | Respond to email from client regarding disclosure schedules. | 0.30 |
| Spoerri, K.R. | 06/30/23 | Attention to review of escrow agreement. | 0.50 |
| VanLare, J. | 06/30/23 | Reviewed comments from Proskauer to APA | 0.30 |
| Brownstein, J. | 06/30/23 | Revised disclosure schedules (1.4); Telephone call with A. Levine re schedules; Review of disclosure schedules and Proskauer APA comments (1) | 2.40 |
| Brownstein, J. | 06/30/23 | Updated schedules, drafted notes for corporate team. | 0.50 |
| Heiland, K. | 06/30/23 | Review Proskauer tax comments to APA. | 0.40 |
| Heiland, K. | 06/30/23 | Correspondence w. D. Schaefer re Escrow Agreement. | 0.20 |
| Julson Barahona, I.A. | 06/30/23 | Telephone call with L. Swiderski re deal status. | 0.10 |
| Julson Barahona, I.A. | 06/30/23 | Telephone call with L. Swiderski re: Company Disclosure Schedules and material contracts review. | 0.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|-----------------------|----------|--|--------|
| Julson Barahona, I.A. | 06/30/23 | Revise APA to incorporate comments from creditors' counsel. | 1.00 |
| Kim, H.R. | 06/30/23 | Reviewing nondebtor assets | 0.20 |
| Kim, H.R. | 06/30/23 | Call with Moelis and M3 teams re: nondebtor claims | 0.50 |
| Minott, R. | 06/30/23 | EPA comments | 1.60 |
| Minott, R. | 06/30/23 | Correspondence with I. Julson Barahona, L. Swiderski and H. Kim re sale workstream | 0.70 |
| Schaefer, D. | 06/30/23 | Revisions to the escrow agreement and APA | 0.90 |
| Swiderski, L. | 06/30/23 | Revise TSA. | 3.30 |
| Swiderski, L. | 06/30/23 | Review and prepare responses to Genesis Analysis of vendor contracts, review material contracts in the dataroom, and scope out assignment for ClearyX. | 2.20 |
| Swiderski, L. | 06/30/23 | Telephone call with I. Julson Barahona re: deal status. | 0.10 |
| Swiderski, L. | 06/30/23 | Telephone call with I. Julson Barahona re: Company Disclosure Schedules and material contracts review. | 0.40 |
| Swiderski, L. | 06/30/23 | Correspondence with D. Schaefer, J. Brownstein, A. Saenz and A. Pretto-Sakmann (Genesis) re: Genesis responses to disclosure schedules. | 0.50 |
| Swiderski, L. | 06/30/23 | Review Genesis worksheet of Company Disclosure Schedules, update Cleary draft and prepare Cleary responses and follow-up questions for Genesis. | 3.00 |
| Swiderski, L. | 06/30/23 | Review Moelis uploads to dataroom and related correspondence with A. Tan (Moelis). | 0.40 |
| | | MATTER TOTAL: | 412.10 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

Timekeeper Summary

| <u>Name</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|------------------|--------------|-------------|---------------|
| <u>Partner</u> | | | |
| Barefoot, L.A. | 10.20 | 1,780.00 | \$ 18,156.00 |
| O'Neal, S.A. | 1.90 | 1,820.00 | \$ 3,458.00 |
| <u>Associate</u> | | | |
| Gonzalez, K. | 1.50 | 1,155.00 | \$ 1,732.50 |
| Kane-Weiss, S.M. | 0.40 | 1,180.00 | \$ 472.00 |
| Kohles, M. | 24.30 | 845.00 | \$ 20,533.50 |
| Massey, J.A. | 10.60 | 1,105.00 | \$ 11,713.00 |
| <u>Paralegal</u> | | | |
| Gallagher, A. | 0.50 | 370.00 | \$ 185.00 |
| <u>Non-Legal</u> | | | |
| Cyr, B.J. | 0.70 | 1,180.00 | \$ 826.00 |
| Total: | 50.10 | | \$ 57,076.00 |

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

| NAME | DATE | DESCRIPTION | HOURS |
|------------------|----------|---|-------|
| Kane-Weiss, S.M. | 06/01/23 | Assist M. Kohles with request for international legal assistance for service of complaint. | 0.40 |
| Kohles, M. | 06/01/23 | Review precedent letters rogatory from S. Kane. | 0.10 |
| O'Neal, S.A. | 06/02/23 | Correspondence with L. Barefoot re DCG collection suit. | 0.10 |
| Barefoot, L.A. | 06/05/23 | Correspondence A.Pretto-Sakmann, S.O'Neal, J.Massey re Bermuda counsel. | 0.20 |
| Barefoot, L.A. | 06/05/23 | Revise draft reservation of rights for interest payment (0.2); correspondence A.Sullivan (Genesis), S.O'Neal re same (0.1). | 0.30 |
| O'Neal, S.A. | 06/05/23 | Correspondence with A. Sullivan (Genesis) re ROR for DCG loans. | 0.10 |
| Barefoot, L.A. | 06/06/23 | Correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), S.O'Neal re reservation of rights on confirmation of interest. | 0.20 |
| Barefoot, L.A. | 06/07/23 | Correspondence A.Pretto-Sakmann (Genesis), N.Netto (Walkers) re Bermuda. | 0.10 |
| Barefoot, L.A. | 06/08/23 | Correspondence J.Massey re alternative means of service for DCGI (0.2); review analysis. A.Dillio (Agon BV) re same (0.3). | 0.50 |
| Massey, J.A. | 06/08/23 | Corresp. M. Hatch re: description of DCG and DCGI loans in disclosure statement | 0.20 |
| Massey, J.A. | 06/09/23 | Corresp. M. Hatch re: status of DCG forbearance (.2). | 0.20 |
| Barefoot, L.A. | 06/10/23 | Correspondence N.Netto (Walkers) re Bermuda service of process. | 0.10 |
| Massey, J.A. | 06/12/23 | Corresp. S. O'Neal, R. Zutshi re: DCG loan agreements. | 0.20 |
| Barefoot, L.A. | 06/13/23 | Correspondence N.Netto (Walkers) re service of Bermuda complaint on DCGI. | 0.10 |
| O'Neal, S.A. | 06/13/23 | Correspondence with A. Sullivan (Genesis) re DCG interest. | 0.10 |
| Barefoot, L.A. | 06/14/23 | Correspondence S.O'Neal, A.Sullivan (Genesis), J.Massey re default interest notices | 0.90 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| | | (0.3); review/revise reservation language for interest invoice (0.3); corresp. A.Pretto-Sakmann (Genesis) re Bermuda service of DCGI complaint (0.3). | |
| O'Neal, S.A. | 06/14/23 | Correspondence with A. Sullivan (Genesis) and Cleary team re DCG loan interest invoice. | 0.30 |
| O'Neal, S.A. | 06/14/23 | Correspondence with J. Saferstein (Weil) re DCG loans and related matters. | 0.10 |
| Gonzalez, K. | 06/14/23 | Reviewed research re: arbitral subpoenas (.3) and summary to J. Massey and S. Bremer re: same (.2). | 0.50 |
| Massey, J.A. | 06/14/23 | Corresp. L. Barefoot re: DCG interest (.4). | 0.40 |
| Barefoot, L.A. | 06/15/23 | Correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), S.O'Neal, J.Massey re interest invoice (0.2); review same (0.1); correspondence S.Gutierrez, J.Massey re alternative service motion (0.1). | 0.40 |
| O'Neal, S.A. | 06/15/23 | Call with J. Saferstein (Weil) re Settlement, DCG loan interest and other issues. | 0.20 |
| O'Neal, S.A. | 06/15/23 | Correspondence with A. Sullivan re DCG loan interest. | 0.10 |
| Gonzalez, K. | 06/15/23 | Communications w/ team re: subpoenas (.4) conduct research (.4), review subpoena (.2). | 1.00 |
| Massey, J.A. | 06/15/23 | Further corresp. S. Bremer re: subpoena research (.2). | 0.20 |
| Massey, J.A. | 06/15/23 | Meet with S. Gutierrez re: service of DCGI complaint (.7). | 0.70 |
| Barefoot, L.A. | 06/16/23 | Meet w/ N. Neto (Walkers), J. Massey, S. Gutierrez re: service of DCGI complaint. | 0.50 |
| Barefoot, L.A. | 06/16/23 | Correspondence with S.O'Neal, A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), J.Massey re DCG interest (0.2); review draft invoice re same (0.1). | 0.30 |
| O'Neal, S.A. | 06/16/23 | Correspondence with L. Barefoot and A. Sullivan (Genesis) re DCG interest payment invoice. | 0.20 |
| Massey, J.A. | 06/16/23 | Meet with N. Neto (Walkers), L. Barefoot, S. | 0.50 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|--|-------|
| | | Gutierrez re: service of DCGI complaint | |
| Barefoot, L.A. | 06/19/23 | Correspondence with N .Neto (Walkers) re alternative service under Bermuda law (0.1); review correspondence with S. O'Neal to T .Conheeny (Special Comm) and P. Aronzon (Special Comm). (0.2) | 0.30 |
| Massey, J.A. | 06/19/23 | Correspondence with L. Barefoot re: DCG complaint, motion for alt. service and filing of both. | 0.20 |
| Massey, J.A. | 06/19/23 | Correspondence with M. Kohles, S. Gutierrez re: DCG complaint and filing. | 0.20 |
| Massey, J.A. | 06/19/23 | Correspondence with S. Gutierrez re : turnover complaint. | 0.10 |
| Massey, J.A. | 06/19/23 | Review potential models for motion for alternative service. | 0.30 |
| Barefoot, L.A. | 06/20/23 | Conference call with T. Conheeny (Special Comm), P. Aronzon (Special Comm), S. O'Neal, D. Islim (Genesis) re DCG strategy. | 0.70 |
| Barefoot, L.A. | 06/20/23 | Follow up t/c S.O'Neal re DCG strategy. | 0.10 |
| Barefoot, L.A. | 06/20/23 | Telephone call with S.O'Neal re turnover action against DCG. | 0.10 |
| Barefoot, L.A. | 06/20/23 | Conference call N.Netto (Walkers) re Bermuda service of process (0.1); correspondence A.Pretto-Sakmann (Genesis) re Bermuda service of process (0.4); correspondence S.O'Neal re turnover complaint (0.1); correspondence M.Goulborn (MJM), J.Massey, M.Kohles, J.Massey re Bermuda law declaration for alternative service motion (0.2); review/revise draft of same (0.6); call with J.Massey, M.Kohles, S.Gutierrez re DCG turnover action (partial attendance 0.3); review/revise draft press release re DCG turnover action (0.2); correspondence S.O'Neal, B.Bulthuis (Genesis), D.Islim (Genesis) re same (0.2); correspondence J.Massey re timing of summons (0.1); correspondence A.Sullivan (Genesis), M.Kohles, J.Massey re confirming facts for DCGI turnover complaint (0.1); | 2.40 |

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| NAME | DATE | DESCRIPTION | HOURS |
|--------------|----------|---|-------|
| | | correspondence S.O'Neal re call with C.West (W&C) on DCG actions (0.1). | |
| O'Neal, S.A. | 06/20/23 | Telephone call with L. Barefoot re turnover action against DCG. | 0.10 |
| O'Neal, S.A. | 06/20/23 | Call with L. Barefoot re complaint (.1); follow up re same (.1) | 0.20 |
| Kohles, M. | 06/20/23 | Revise turnover complaints. | 2.80 |
| Kohles, M. | 06/20/23 | Revise motion for alternative service of complaint. | 3.30 |
| Kohles, M. | 06/20/23 | Summarize outstanding factual questions regarding DCGI loan for A. Sullivan (Genesis). | 1.40 |
| Kohles, M. | 06/20/23 | Revise turnover complaint based on A. Sullivan (Genesis) feedback. | 0.20 |
| Kohles, M. | 06/20/23 | Call with L. Barefoot (.3), J. Massey, M. Kohles, and S. Gutierrez regarding DCG turnover action. | 0.40 |
| Kohles, M. | 06/20/23 | Emails with B. Cyr regarding service of complaints. | 0.40 |
| Kohles, M. | 06/20/23 | Direct service and filing of DCG turnover complaints. | 0.40 |
| Massey, J.A. | 06/20/23 | Corresp. M. Kohles re: turnover complaint | 0.20 |
| Massey, J.A. | 06/20/23 | Draft declaration in support of alternative service motion | 1.60 |
| Massey, J.A. | 06/20/23 | Corresp. M. Gulbourn re: declaration | 0.20 |
| Massey, J.A. | 06/20/23 | Coordinate filing logistics for complaints | 0.30 |
| Massey, J.A. | 06/20/23 | Corresp. M. Kohles on revisions to motion for alternative service | 0.20 |
| Massey, J.A. | 06/20/23 | Revisions to DCG and DCGI complaints | 0.30 |
| Massey, J.A. | 06/20/23 | Corresp. B. Cyr re: filing of complaints | 0.20 |
| Massey, J.A. | 06/20/23 | Further revisions to motion for alternative service (1.4). | 1.40 |
| Massey, J.A. | 06/20/23 | Call with L. Barefoot (partial), M. Kohles, S. Gutierrez regarding DCG turnover action (.4); follow up re same (.3) | 0.70 |

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| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Barefoot, L.A. | 06/21/23 | Calls with S. O'Neal re complaint. | 0.10 |
| O'Neal, S.A. | 06/21/23 | Calls with L. Barefoot re complaint (0.1); correspondence re same. | 0.30 |
| Kohles, M. | 06/21/23 | Revise motion for alternative service of complaint. | 2.40 |
| Kohles, M. | 06/21/23 | Distribute DCG complaint to UCC counsel. | 0.20 |
| Kohles, M. | 06/21/23 | Revise Bermuda counsel declaration regarding alternative service to draft affidavit of service. | 0.50 |
| Kohles, M. | 06/21/23 | Review caselaw on service of process upon corporation officer for alternative service motion. | 0.60 |
| Kohles, M. | 06/21/23 | Research service upon DCGI directors under Rule 7004(b)(3). | 0.60 |
| Kohles, M. | 06/21/23 | Coordinate filing of turnover complaints with B. Cyr and A. Gallagher | 1.20 |
| Massey, J.A. | 06/21/23 | Further revisions to motion for alternative service (.4); corresp. M. Kohles re: same (.2). | 0.60 |
| Massey, J.A. | 06/21/23 | Corresp. J. Berman (Kroll) re: website posting for adversary complaint (.2). | 0.20 |
| Massey, J.A. | 06/21/23 | Correspondence with M. Kohles re : finalizing complaints for filing (.3). | 0.30 |
| Gallagher, A. | 06/21/23 | Prepared Complaint for filing per M. Kohles | 0.50 |
| Cyr, B.J. | 06/21/23 | Confer with M. Kohles re: procedures for commencing new adversary proceedings in SDNY bankruptcy | 0.30 |
| Barefoot, L.A. | 06/22/23 | Correspondence B.Bulthuis (Genesis), D.Islim (Genesis), S.O'Neal, J.Massey re press matters and sequencing for genesis complaints. | 0.30 |
| Kohles, M. | 06/22/23 | Email B. Cyr regarding turnover action filing and service. | 0.10 |
| Barefoot, L.A. | 06/23/23 | Review/revise alternative service motion (0.8); correspondence M.Kohles, J.Massey re same (0.2); correspondence C.West (UCC) re same (0.1); review correspondence S.O'Neal re timing for filing complaints re discussions | 1.30 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

| NAME | DATE | DESCRIPTION (0.2). | HOURS |
|----------------|----------|---|-------|
| Kohles, M. | 06/23/23 | Review precedent motions to shorten time for alternative service motion. | 0.20 |
| Kohles, M. | 06/23/23 | Revise declaration supporting motion for alternative service of complaint. | 0.20 |
| Kohles, M. | 06/23/23 | Distribute DCG turnover action complaints and supporting documents to C. West (UCC counsel). | 0.50 |
| Kohles, M. | 06/23/23 | Revise motion to shorten notice period for motion to authorize alternative service. | 2.30 |
| Kohles, M. | 06/23/23 | Revise motion for alternative service of complaint. | 3.60 |
| Kohles, M. | 06/23/23 | Research service of process on Bermuda directors via mail and service on attorneys. | 1.00 |
| Massey, J.A. | 06/23/23 | Corresp. L. Barefoot, M. Kohles re: motion to shorten (.30). | 0.30 |
| Massey, J.A. | 06/23/23 | Search for precedents for motion to shorten (.30). | 0.30 |
| Massey, J.A. | 06/23/23 | Corresp. M. Kohles re: preparation of complaints and other docs for filing (.5) | 0.50 |
| Cyr, B.J. | 06/23/23 | Draft certificates of service for adversary proceedings; confer with M. Kohles re: same. | 0.40 |
| Barefoot, L.A. | 06/25/23 | Correspondence D.Islim (Genesis), B.Bulthuit (Genesis), S.O'Neal, J.Massey re anticipated timing for DCG complaint (0.2). | 0.20 |
| Barefoot, L.A. | 06/26/23 | T/c C.West (W&C) re timing for complaint | 0.10 |
| Barefoot, L.A. | 06/26/23 | Correspondence S.Cascante (A&M), S.O'Neal re interest claim and documents. | 0.30 |
| O'Neal, S.A. | 06/26/23 | Correspondence with A&M re cash flow projections and DCG interest. | 0.10 |
| Kohles, M. | 06/26/23 | Email S. Cheung regarding turnover filing schedule. | 0.20 |
| Massey, J.A. | 06/26/23 | Correspondence S. Cheung regarding potential filing of adversary complaints (.10). | 0.10 |
| Barefoot, L.A. | 06/28/23 | Correspondence B.Bulthuis (Genesis), S.O'Neal re DCG complaints. | 0.10 |

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

| NAME | DATE | DESCRIPTION | HOURS |
|----------------|----------|---|-------|
| Barefoot, L.A. | 06/30/23 | Corresp. with M. Gouldbourn (MJM) re structure of engagement letter and service of process in Bermuda on DCGI (0.2); corresp. with M. Kohles, S. Gutierrez, J. Massey re potential timing for launching DCG loan complaints (0.2); corresp. with S. Cheung , M. Kohles, S. O'Neal re preparation to file DCG complaints if necessary (0.2). | 0.60 |
| Kohles, M. | 06/30/23 | Email S. Cheung regarding turnover filing schedule. | 0.40 |
| Kohles, M. | 06/30/23 | Update DCGI turnover complaint documentation for revised filing date and service. | 0.70 |
| Kohles, M. | 06/30/23 | Call S. Cheung regarding turnover filing schedule. | 0.20 |
| Kohles, M. | 06/30/23 | Email M. Goulborn (MJM) regarding Bermuda service of turnover complaint. | 0.40 |
| | | MATTER TOTAL: | 50.10 |

EXHIBIT E

Expense Reports for June 1, 2023 through June 30, 2023

Computer Research – Lexis

| | | |
|----------|---------------------------|----------|
| 05/08/23 | Computer Research - Lexis | \$1.33 |
| 05/08/23 | Computer Research - Lexis | \$0.10 |
| 05/10/23 | Computer Research - Lexis | \$0.10 |
| 05/10/23 | Computer Research - Lexis | \$0.10 |
| 05/17/23 | Computer Research - Lexis | \$0.15 |
| 05/18/23 | Computer Research - Lexis | \$0.10 |
| 05/18/23 | Computer Research - Lexis | \$0.10 |
| 05/24/23 | Computer Research - Lexis | \$0.15 |
| 05/26/23 | Computer Research - Lexis | \$1.33 |
| 05/26/23 | Computer Research - Lexis | \$0.39 |
| 05/26/23 | Computer Research - Lexis | \$0.39 |
| 05/26/23 | Computer Research - Lexis | \$0.10 |
| 05/31/23 | Computer Research - Lexis | \$1.33 |
| 05/31/23 | Computer Research - Lexis | \$0.15 |
| 05/31/23 | Computer Research - Lexis | \$0.15 |
| 06/01/23 | Computer Research - Lexis | \$413.72 |
| 06/01/23 | Computer Research - Lexis | \$215.57 |
| 06/01/23 | Computer Research - Lexis | \$103.43 |
| 06/02/23 | Computer Research - Lexis | \$413.72 |
| 06/02/23 | Computer Research - Lexis | \$107.79 |
| 06/05/23 | Computer Research - Lexis | \$5.57 |
| 06/05/23 | Computer Research - Lexis | \$0.37 |

| | | |
|----------|---------------------------|------------|
| 06/05/23 | Computer Research - Lexis | \$0.05 |
| 06/06/23 | Computer Research - Lexis | \$0.23 |
| 06/07/23 | Computer Research - Lexis | \$107.79 |
| 06/07/23 | Computer Research - Lexis | \$103.43 |
| 06/07/23 | Computer Research - Lexis | \$0.71 |
| 06/07/23 | Computer Research - Lexis | \$0.71 |
| 06/07/23 | Computer Research - Lexis | \$0.71 |
| 06/07/23 | Computer Research - Lexis | \$0.23 |
| 06/07/23 | Computer Research - Lexis | \$0.16 |
| 06/07/23 | Computer Research - Lexis | \$0.08 |
| 06/07/23 | Computer Research - Lexis | \$0.05 |
| 06/08/23 | Computer Research - Lexis | \$0.71 |
| 06/08/23 | Computer Research - Lexis | \$0.54 |
| 06/08/23 | Computer Research - Lexis | \$0.23 |
| 06/09/23 | Computer Research - Lexis | \$323.36 |
| 06/09/23 | Computer Research - Lexis | \$107.79 |
| 06/09/23 | Computer Research - Lexis | \$103.43 |
| 06/09/23 | Computer Research - Lexis | \$57.70 |
| 06/09/23 | Computer Research - Lexis | \$0.23 |
| 06/09/23 | Computer Research - Lexis | \$0.08 |
| 06/10/23 | Computer Research - Lexis | \$0.71 |
| 06/10/23 | Computer Research - Lexis | \$0.05 |
| 06/10/23 | Computer Research - Lexis | \$0.05 |
| 06/12/23 | Computer Research - Lexis | \$1,965.19 |
| 06/12/23 | Computer Research - Lexis | \$517.16 |

| | | |
|----------|---------------------------|----------|
| 06/12/23 | Computer Research - Lexis | \$431.14 |
| 06/12/23 | Computer Research - Lexis | \$107.79 |
| 06/12/23 | Computer Research - Lexis | \$103.43 |
| 06/12/23 | Computer Research - Lexis | \$0.71 |
| 06/12/23 | Computer Research - Lexis | \$0.53 |
| 06/12/23 | Computer Research - Lexis | \$0.27 |
| 06/12/23 | Computer Research - Lexis | \$0.08 |
| 06/13/23 | Computer Research - Lexis | \$0.71 |
| 06/13/23 | Computer Research - Lexis | \$0.23 |
| 06/13/23 | Computer Research - Lexis | \$0.11 |
| 06/13/23 | Computer Research - Lexis | \$0.08 |
| 06/13/23 | Computer Research - Lexis | \$0.05 |
| 06/14/23 | Computer Research - Lexis | \$0.23 |
| 06/14/23 | Computer Research - Lexis | \$0.08 |
| 06/14/23 | Computer Research - Lexis | \$0.08 |
| 06/15/23 | Computer Research - Lexis | \$2.12 |
| 06/15/23 | Computer Research - Lexis | \$0.71 |
| 06/15/23 | Computer Research - Lexis | \$0.23 |
| 06/15/23 | Computer Research - Lexis | \$0.08 |
| 06/16/23 | Computer Research - Lexis | \$0.71 |
| 06/16/23 | Computer Research - Lexis | \$0.23 |
| 06/16/23 | Computer Research - Lexis | \$0.08 |
| 06/16/23 | Computer Research - Lexis | \$0.05 |
| 06/19/23 | Computer Research - Lexis | \$0.53 |
| 06/19/23 | Computer Research - Lexis | \$0.08 |

| | | |
|----------|---------------------------|----------|
| 06/20/23 | Computer Research - Lexis | \$930.88 |
| 06/20/23 | Computer Research - Lexis | \$0.23 |
| 06/20/23 | Computer Research - Lexis | \$0.16 |
| 06/20/23 | Computer Research - Lexis | \$0.08 |
| 06/21/23 | Computer Research - Lexis | \$413.72 |
| 06/21/23 | Computer Research - Lexis | \$107.79 |
| 06/21/23 | Computer Research - Lexis | \$103.43 |
| 06/21/23 | Computer Research - Lexis | \$1.74 |
| 06/21/23 | Computer Research - Lexis | \$0.71 |
| 06/21/23 | Computer Research - Lexis | \$0.23 |
| 06/21/23 | Computer Research - Lexis | \$0.08 |
| 06/21/23 | Computer Research - Lexis | \$0.08 |
| 06/22/23 | Computer Research - Lexis | \$724.02 |
| 06/22/23 | Computer Research - Lexis | \$310.29 |
| 06/22/23 | Computer Research - Lexis | \$206.86 |
| 06/22/23 | Computer Research - Lexis | \$107.79 |
| 06/22/23 | Computer Research - Lexis | \$0.23 |
| 06/22/23 | Computer Research - Lexis | \$0.11 |
| 06/22/23 | Computer Research - Lexis | \$0.08 |
| 06/23/23 | Computer Research - Lexis | \$431.14 |
| 06/23/23 | Computer Research - Lexis | \$103.43 |
| 06/23/23 | Computer Research - Lexis | \$103.43 |
| 06/23/23 | Computer Research - Lexis | \$0.23 |
| 06/23/23 | Computer Research - Lexis | \$0.11 |
| 06/23/23 | Computer Research - Lexis | \$0.08 |

| | | |
|----------|---------------------------|--------------------|
| 06/26/23 | Computer Research - Lexis | \$1.36 |
| 06/26/23 | Computer Research - Lexis | \$0.53 |
| 06/26/23 | Computer Research - Lexis | \$0.08 |
| 06/26/23 | Computer Research - Lexis | \$0.08 |
| 06/27/23 | Computer Research - Lexis | \$0.27 |
| 06/27/23 | Computer Research - Lexis | \$0.23 |
| 06/27/23 | Computer Research - Lexis | \$0.08 |
| 06/28/23 | Computer Research - Lexis | \$103.43 |
| 06/28/23 | Computer Research - Lexis | \$0.44 |
| 06/28/23 | Computer Research - Lexis | \$0.23 |
| 06/28/23 | Computer Research - Lexis | \$0.08 |
| 06/29/23 | Computer Research - Lexis | \$646.72 |
| 06/29/23 | Computer Research - Lexis | \$620.59 |
| 06/29/23 | Computer Research - Lexis | \$517.16 |
| 06/29/23 | Computer Research - Lexis | \$431.14 |
| 06/29/23 | Computer Research - Lexis | \$115.41 |
| 06/29/23 | Computer Research - Lexis | \$57.70 |
| 06/29/23 | Computer Research - Lexis | \$0.23 |
| 06/29/23 | Computer Research - Lexis | \$0.08 |
| 06/30/23 | Computer Research - Lexis | \$103.43 |
| 06/30/23 | Computer Research - Lexis | \$103.43 |
| 06/30/23 | Computer Research - Lexis | \$0.23 |
| 06/30/23 | Computer Research - Lexis | \$0.08 |
| 06/30/23 | Computer Research - Lexis | \$0.05 |
| | | \$11,457.85 |

Computer Research – Westlaw

| | | |
|----------|-----------------------------|------------|
| 06/01/23 | Computer Research - Westlaw | \$252.81 |
| 06/01/23 | Computer Research - Westlaw | \$252.81 |
| 06/01/23 | Computer Research - Westlaw | \$126.40 |
| 06/01/23 | Computer Research - Westlaw | \$35.28 |
| 06/02/23 | Computer Research - Westlaw | \$1,264.04 |
| 06/02/23 | Computer Research - Westlaw | \$542.85 |
| 06/02/23 | Computer Research - Westlaw | \$126.40 |
| 06/05/23 | Computer Research - Westlaw | \$545.79 |
| 06/05/23 | Computer Research - Westlaw | \$38.22 |
| 06/05/23 | Computer Research - Westlaw | \$30.38 |
| 06/06/23 | Computer Research - Westlaw | \$1,480.59 |
| 06/06/23 | Computer Research - Westlaw | \$1,101.38 |
| 06/06/23 | Computer Research - Westlaw | \$379.21 |
| 06/06/23 | Computer Research - Westlaw | \$30.38 |
| 06/07/23 | Computer Research - Westlaw | \$252.81 |
| 06/07/23 | Computer Research - Westlaw | \$126.40 |
| 06/07/23 | Computer Research - Westlaw | \$126.40 |
| 06/07/23 | Computer Research - Westlaw | \$122.78 |
| 06/08/23 | Computer Research - Westlaw | \$126.40 |
| 06/08/23 | Computer Research - Westlaw | \$32.83 |
| 06/09/23 | Computer Research - Westlaw | \$126.40 |
| 06/09/23 | Computer Research - Westlaw | \$126.40 |
| 06/11/23 | Computer Research - Westlaw | \$252.81 |

| | | |
|----------|-----------------------------|------------|
| 06/12/23 | Computer Research - Westlaw | \$4,184.07 |
| 06/12/23 | Computer Research - Westlaw | \$1,833.35 |
| 06/12/23 | Computer Research - Westlaw | \$618.30 |
| 06/12/23 | Computer Research - Westlaw | \$379.21 |
| 06/12/23 | Computer Research - Westlaw | \$342.96 |
| 06/12/23 | Computer Research - Westlaw | \$126.40 |
| 06/12/23 | Computer Research - Westlaw | \$126.40 |
| 06/12/23 | Computer Research - Westlaw | \$90.15 |
| 06/13/23 | Computer Research - Westlaw | \$252.81 |
| 06/13/23 | Computer Research - Westlaw | \$252.81 |
| 06/13/23 | Computer Research - Westlaw | \$126.40 |
| 06/13/23 | Computer Research - Westlaw | \$126.40 |
| 06/13/23 | Computer Research - Westlaw | \$126.40 |
| 06/13/23 | Computer Research - Westlaw | \$126.40 |
| 06/13/23 | Computer Research - Westlaw | \$122.78 |
| 06/14/23 | Computer Research - Westlaw | \$1,011.23 |
| 06/14/23 | Computer Research - Westlaw | \$216.55 |
| 06/14/23 | Computer Research - Westlaw | \$126.40 |
| 06/14/23 | Computer Research - Westlaw | \$40.17 |
| 06/15/23 | Computer Research - Westlaw | \$884.83 |
| 06/15/23 | Computer Research - Westlaw | \$438.98 |
| 06/15/23 | Computer Research - Westlaw | \$252.81 |
| 06/16/23 | Computer Research - Westlaw | \$1,119.02 |
| 06/16/23 | Computer Research - Westlaw | \$1,011.23 |
| 06/16/23 | Computer Research - Westlaw | \$167.56 |

| | | |
|----------|-----------------------------|------------|
| 06/16/23 | Computer Research - Westlaw | \$126.40 |
| 06/17/23 | Computer Research - Westlaw | \$180.30 |
| 06/18/23 | Computer Research - Westlaw | \$38.22 |
| 06/19/23 | Computer Research - Westlaw | \$126.40 |
| 06/20/23 | Computer Research - Westlaw | \$525.21 |
| 06/20/23 | Computer Research - Westlaw | \$505.62 |
| 06/20/23 | Computer Research - Westlaw | \$306.70 |
| 06/20/23 | Computer Research - Westlaw | \$167.56 |
| 06/20/23 | Computer Research - Westlaw | \$90.15 |
| 06/21/23 | Computer Research - Westlaw | \$126.40 |
| 06/22/23 | Computer Research - Westlaw | \$252.81 |
| 06/22/23 | Computer Research - Westlaw | \$126.40 |
| 06/23/23 | Computer Research - Westlaw | \$1,011.23 |
| 06/23/23 | Computer Research - Westlaw | \$632.02 |
| 06/23/23 | Computer Research - Westlaw | \$252.81 |
| 06/23/23 | Computer Research - Westlaw | \$252.81 |
| 06/26/23 | Computer Research - Westlaw | \$252.81 |
| 06/26/23 | Computer Research - Westlaw | \$126.40 |
| 06/27/23 | Computer Research - Westlaw | \$126.40 |
| 06/27/23 | Computer Research - Westlaw | \$126.40 |
| 06/28/23 | Computer Research - Westlaw | \$722.17 |
| 06/28/23 | Computer Research - Westlaw | \$126.40 |
| 06/29/23 | Computer Research - Westlaw | \$379.21 |
| 06/29/23 | Computer Research - Westlaw | \$252.81 |
| 06/29/23 | Computer Research - Westlaw | \$126.40 |

| | | |
|----------|-----------------------------|--------------------|
| 06/29/23 | Computer Research - Westlaw | \$126.40 |
| 06/30/23 | Computer Research - Westlaw | \$379.21 |
| 06/30/23 | Computer Research - Westlaw | \$342.96 |
| 06/30/23 | Computer Research - Westlaw | \$126.40 |
| 06/30/23 | Computer Research - Westlaw | \$90.15 |
| | | \$29,628.55 |

Court Fees

| | | |
|----------|---|-----------------|
| 06/23/23 | VENDOR: Capitol Services, Inc. INVOICE#: 2023287294 DATE: 6/23/2023 Lien Searches | \$299.43 |
| | | \$299.43 |

Delivery Services / Courier

| | | |
|----------|--|-----------------|
| 06/01/23 | VENDOR: Uber Technologies, Inc. INVOICE#: 60E4D3 DATE: 7/1/2023 | \$132.30 |
| 06/01/23 | VENDOR: Uber Technologies, Inc. INVOICE#: 60E4D3 DATE: 7/1/2023 | \$19.34 |
| 06/01/23 | VENDOR: Uber Technologies, Inc. INVOICE#: 60E4D3 DATE: 7/1/2023 | \$85.42 |
| 06/12/23 | VENDOR: Inta-Boro Acres, Inc. INVOICE#: 9600 DATE: 6/21/2023 | \$66.02 |
| 06/12/23 | VENDOR: Federal Express INVOICE#: 816335133 DATE: 6/15/2023 | \$19.70 |
| 06/14/23 | VENDOR: Inta-Boro Acres, Inc. INVOICE#: 9600 DATE: 6/21/2023 | \$145.44 |
| 06/29/23 | VENDOR: Federal Express INVOICE#: 818059639 DATE: 7/3/2023 | \$20.60 |
| | | \$488.82 |

Meals

| | | |
|----------|---------------------|---------|
| 05/09/23 | Meals - M. Weinberg | \$20.00 |
|----------|---------------------|---------|

| | | |
|----------|-----------------------|---------|
| 05/09/23 | Meals - S. Levander | \$20.00 |
| 05/09/23 | Meals - A. Lotty | \$20.00 |
| 05/09/23 | Meals - B. Richey | \$20.00 |
| 05/10/23 | Meals - A. Gariboldi | \$20.00 |
| 05/10/23 | Meals - B. Richey | \$20.00 |
| 05/11/23 | Meals - A. Gariboldi | \$20.00 |
| 05/11/23 | Meals - Adubofour | \$20.00 |
| 05/11/23 | Meals - E. Morrow | \$20.00 |
| 05/11/23 | Meals - S. Levander | \$20.00 |
| 05/11/23 | Meals - S. Bremer | \$20.00 |
| 05/11/23 | Meals - K. MacAdam | \$20.00 |
| 05/11/23 | Meals - L. Swiderski | \$20.00 |
| 05/12/23 | Meals - E. Amorim | \$20.00 |
| 05/15/23 | Meals - A. Gariboldi | \$20.00 |
| 05/15/23 | Meals - D. Ferreira | \$20.00 |
| 05/15/23 | Meals - A. Lotty | \$20.00 |
| 05/16/23 | Meals - D. Ferreira | \$20.00 |
| 05/16/23 | Meals - H. Kim | \$20.00 |
| 05/16/23 | Meals - A. Al-Sharari | \$20.00 |
| 05/16/23 | Meals - E. Morrow | \$20.00 |
| 05/16/23 | Meals - A. Lotty | \$20.00 |
| 05/17/23 | Meals - M. Rathi | \$20.00 |
| 05/17/23 | Meals - E. Morrow | \$20.00 |
| 05/17/23 | Meals - S. Bremer | \$20.00 |
| 05/17/23 | Meals - E. Amorim | \$20.00 |

| | | |
|----------|-------------------------|---------|
| 05/17/23 | Meals - A. Lotty | \$20.00 |
| 05/17/23 | Meals - S. Saran | \$20.00 |
| 05/17/23 | Meals - A. Gallagher | \$20.00 |
| 05/18/23 | Meals - A. Saenz | \$20.00 |
| 05/18/23 | Meals - M. Rathi | \$20.00 |
| 05/18/23 | Meals - S. Saran | \$20.00 |
| 05/18/23 | Meals - S. Levander | \$20.00 |
| 05/18/23 | Meals - E. Morrow | \$20.00 |
| 05/18/23 | Meals - B. Richey | \$20.00 |
| 05/18/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/01/23 | Meals - A. Gariboldi | \$20.00 |
| 06/01/23 | Meals - J. Massey | \$20.00 |
| 06/01/23 | Meals - M. Kowiak | \$20.00 |
| 06/01/23 | Meals - N. Reynolds | \$20.00 |
| 06/01/23 | Meals - A. Lotty | \$20.00 |
| 06/01/23 | Meals - K. MacAdam | \$20.00 |
| 06/02/23 | Meals - E. Morrow | \$20.00 |
| 06/05/23 | Meals - A. Gariboldi | \$20.00 |
| 06/06/23 | Meals - L. Arnett | \$20.00 |
| 06/06/23 | Meals - S. Saran | \$20.00 |
| 06/07/23 | Meals - A. Gallagher | \$20.00 |
| 06/07/23 | Meals - A. Gariboldi | \$20.00 |
| 06/07/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/07/23 | Meals - S. Saran | \$20.00 |
| 06/07/23 | Meals - L. Swiderski | \$20.00 |

| | | |
|----------|-------------------------|---------|
| 06/08/23 | Meals - N. Reynolds | \$20.00 |
| 06/08/23 | Meals - M. Hatch | \$20.00 |
| 06/08/23 | Meals - A. Gallagher | \$20.00 |
| 06/08/23 | Meals - H. Kim | \$20.00 |
| 06/08/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/08/23 | Meals - S. Saran | \$20.00 |
| 06/08/23 | Meals - E. Morrow | \$20.00 |
| 06/09/23 | Meals - A. Saenz | \$20.00 |
| 06/11/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/11/23 | Meals - S. Saran | \$20.00 |
| 06/11/23 | Meals - S. Saran | \$20.00 |
| 06/12/23 | Meals - M. Rathi | \$20.00 |
| 06/12/23 | Meals - A. Mitchell | \$20.00 |
| 06/12/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/12/23 | Meals - E. Morrow | \$20.00 |
| 06/12/23 | Meals - M. Hatch | \$20.00 |
| 06/13/23 | Meals - A. Gallagher | \$20.00 |
| 06/13/23 | Meals - E. Morrow | \$20.00 |
| 06/14/23 | Meals - A. Gariboldi | \$20.00 |
| 06/14/23 | Meals - S. Saran | \$20.00 |
| 06/14/23 | Meals - J. Dyer-Kennedy | \$20.00 |
| 06/14/23 | Meals - A. Gallagher | \$20.00 |
| 06/14/23 | Meals - M. Kowiak | \$20.00 |
| 06/14/23 | Meals - L. Swiderski | \$20.00 |
| 06/16/23 | Meals - U. Gayadin | \$20.00 |

| | | |
|----------|----------------------|-------------------|
| 06/20/23 | Meals - A. Gariboldi | \$20.00 |
| 06/20/23 | Meals - M. Kohles | \$20.00 |
| 06/21/23 | Meals - M. Rathi | \$20.00 |
| 06/21/23 | Meals - S. Saran | \$20.00 |
| 06/21/23 | Meals - A. Gallagher | \$20.00 |
| 06/21/23 | Meals - M. Kowiak | \$20.00 |
| 06/21/23 | Meals - B. Lenox | \$20.00 |
| 06/22/23 | Meals - M. Rathi | \$20.00 |
| 06/22/23 | Meals - S. Saran | \$20.00 |
| 06/26/23 | Meals - M. Rathi | \$20.00 |
| 06/27/23 | Meals - M. Hatch | \$20.00 |
| 06/27/23 | Meals - R. Minott | \$20.00 |
| 06/28/23 | Meals - A. Gallagher | \$20.00 |
| 06/28/23 | Meals - J. Massey | \$20.00 |
| 06/28/23 | Meals - D. Ferreira | \$20.00 |
| 06/28/23 | Meals - M. Kowiak | \$20.00 |
| 06/29/23 | Meals - D. Ferreira | \$20.00 |
| 06/29/23 | Meals - J. Massey | \$20.00 |
| 06/29/23 | Meals - L. Swiderski | \$20.00 |
| 06/30/23 | Meals - H. Kim | \$20.00 |
| | | \$1,920.00 |

Professional Services

| | | |
|----------|--|----------|
| 06/01/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$104.00 |
| 06/01/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$52.50 |

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| 06/02/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$35.00 |
| 06/02/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$22.50 |
| 06/04/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$31.00 |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$86.00 |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$55.50 |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$8.50 |
| 06/05/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$5.00 |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$24.00 |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$18.50 |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$12.50 |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$12.50 |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$9.00 |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$9.00 |
| 06/06/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$4.00 |
| 06/07/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$12.50 |
| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$13.50 |

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| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$11.00 |
| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$11.00 |
| 06/08/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$8.50 |
| 06/09/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$15.00 |
| 06/09/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847A DATE: 6/9/2023 | \$8.50 |
| 06/11/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$163.50 |
| 06/11/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$30.00 |
| 06/11/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$21.50 |
| 06/12/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$9.00 |
| 06/13/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$6.50 |
| 06/15/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$54.00 |
| 06/16/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847B DATE: 6/16/2023 | \$16.50 |
| 06/21/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$28.50 |
| 06/21/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$16.50 |
| 06/22/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$18.50 |
| 06/23/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$21.00 |

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| 06/23/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847C DATE: 6/23/2023 | \$6.00 |
| 06/28/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$30.00 |
| 06/29/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$150.00 |
| 06/29/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$16.00 |
| 06/29/23 | VENDOR: Williams Lea, Inc. INVOICE#: US004-120001847D DATE: 6/30/2023 | \$13.50 |
| 08/08/23 | VENDOR: Crumpler & 3 Arrows INVOICE#:135089 DATE: 08/08/2023 | \$73,883.34 |
| | | \$75,053.84 |

Transcripts

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|----------|--|-----------------|
| 06/14/23 | VENDOR: eScribers, LLC INVOICE#: 742609 DATE: 6/14/2023 Transcript | \$108.90 |
| 06/22/23 | VENDOR: Veritext New York Reporting Co INVOICE#: 6660400 DATE: 6/22/2023 Transcript | \$713.90 |
| | | \$822.80 |

Transportation

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|----------|-----------------------------|---------|
| 05/31/23 | Transportation - S. Bremer | \$56.30 |
| 05/31/23 | Transportation - M. Hatch | \$45.91 |
| 05/31/23 | Transportation - H. Colter | \$46.63 |
| 05/31/23 | Transportation - E. Morrow | \$37.33 |
| 05/31/23 | Transportation - R. Minott | \$25.75 |
| 06/01/23 | Transportation - C. Ribeiro | \$47.92 |
| 06/01/23 | Transportation - J. Massey | \$54.24 |

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|----------|-------------------------------------|---------|
| 06/01/23 | Transportation - N. Reynolds | \$49.18 |
| 06/01/23 | Transportation - M. Hatch | \$31.45 |
| 06/01/23 | Transportation - A. Lotty | \$27.51 |
| 06/04/23 | Transportation - A. Gariboldi | \$55.62 |
| 06/04/23 | Transportation - A. Gariboldi | \$88.68 |
| 06/05/23 | Transportation - N. Reynolds | \$45.48 |
| 06/06/23 | Transportation - M. Cinnamon | \$52.85 |
| 06/06/23 | Transportation - L. Arnett | \$44.30 |
| 06/06/23 | Transportation - N. Reynolds | \$43.09 |
| 06/07/23 | Transportation - A. Gallagher | \$51.72 |
| 06/07/23 | Transportation - A. Gariboldi | \$43.93 |
| 06/07/23 | Transportation - O. Cruz Echeverria | \$45.57 |
| 06/07/23 | Transportation - S. Saran | \$37.53 |
| 06/08/23 | Transportation - A. Gallagher | \$52.99 |
| 06/08/23 | Transportation - N. Reynolds | \$46.74 |
| 06/08/23 | Transportation - E. Morrow | \$36.20 |
| 06/08/23 | Transportation - S. Saran | \$26.17 |
| 06/08/23 | Transportation - M. Hatch | \$25.95 |
| 06/09/23 | Transportation - E. Morrow | \$39.71 |
| 06/09/23 | Transportation - A. Saenz | \$24.96 |
| 06/11/23 | Transportation - S. Saran | \$16.90 |
| 06/12/23 | Transportation - E. Morrow | \$61.57 |
| 06/12/23 | Transportation - M. Hatch | \$26.96 |
| 06/12/23 | Transportation - A. Saenz | \$24.05 |
| 06/12/23 | Transportation - A. Mitchell | \$21.97 |

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|----------|----------------------------------|-------------------|
| 06/13/23 | Transportation - A. Gallagher | \$51.73 |
| 06/13/23 | Transportation - E. Morrow | \$36.84 |
| 06/14/23 | Transportation - S. Saran | \$35.94 |
| 06/14/23 | Transportation - S. Saran | \$27.78 |
| 06/14/23 | Transportation - J. Dyer-Kennedy | \$63.93 |
| 06/14/23 | Transportation - A. Gallagher | \$51.33 |
| 06/14/23 | Transportation - R. Minott | \$27.31 |
| 06/15/23 | Transportation - M. Kowiak | \$38.92 |
| 06/16/23 | Transportation - U. Gayadin | \$75.66 |
| 06/21/23 | Transportation - A. Gallagher | \$57.39 |
| 06/21/23 | Transportation - M. Kowiak | \$41.91 |
| 06/21/23 | Transportation - S. Saran | \$38.92 |
| 06/21/23 | Transportation - B. Lenox | \$22.99 |
| 06/27/23 | Transportation - M. Hatch | \$36.00 |
| 06/27/23 | Transportation - R. Minott | \$27.09 |
| 06/28/23 | Transportation - A. Gallagher | \$76.94 |
| 06/29/23 | Transportation - R. Minott | \$28.25 |
| 06/29/23 | Transportation - R. Minott | \$24.03 |
| | | \$2,098.12 |